



OCCASION

This publication has been made available to the public on the occasion of the 50th anniversary of the United Nations Industrial Development Organisation.

TOGETHER

for a sustainable future

DISCLAIMER

This document has been produced without formal United Nations editing. The designations employed and the presentation of the material in this document do not imply the expression of any opinion whatsoever on the part of the Secretariat of the United Nations Industrial Development Organization (UNIDO) concerning the legal status of any country, territory, city or area or of its authorities, or concerning the delimitation of its frontiers or boundaries, or its economic system or degree of development. Designations such as "developed", "industrialized" and "developing" are intended for statistical convenience and do not necessarily express a judgment about the stage reached by a particular country or area in the development process. Mention of firm names or commercial products does not constitute an endorsement by UNIDO.

FAIR USE POLICY

Any part of this publication may be quoted and referenced for educational and research purposes without additional permission from UNIDO. However, those who make use of quoting and referencing this publication are requested to follow the Fair Use Policy of giving due credit to UNIDO.

CONTACT

Please contact <u>publications@unido.org</u> for further information concerning UNIDO publications.

For more information about UNIDO, please visit us at www.unido.org

RESTRICTED



DP/ID/SER.A/1449 7 March 1991 ORIGINAL: ENGLISH

:17

¢

SUPPORT TO SENAL-CETIQT RESEARCH UNIT

DP/BRA/87/033/11-07

BRAZIL

<u>Technical report: Findings and recommendations</u> (<u>third mission</u>)*

Prepared for the Government of Brazil by the United Nations Industrial Development Organization acting as executing agency for the United Nations Development Programme

> Based on the work of Gary W. Smith, knitting technologist

Backstopping officer: J.P. Moll, Agro-based Industries Branch

United Nations Industrial Development Organization Vienna

* Mention of company names and commerical products does not imply the endorsement of the United Nations Industrial Development Organization (UNIDO). This document has not been edited.

V.91 22518

TABLE OF CONTENTS

٠

1

		Page
1.	Summary Of Recommendations	1
2.	Introduction	3
3.	Project Progress	5
4.	Recommendations	6
	4.1 Seminars	6
	4.2 On-Site Visits	8
	4.3 CETIQT	10
5.	General Findings	12
6.	General Conclusions	14
7.	ANNEXES	
	I - Diary Of Events	15
	II - List Of Companies Visited	16
	III - Seminar Outline - Joinville	17
	IV - Seminar Outline - Sao Paulo	22
	V - Seminar Participants - Joinville	26
	VI - Seminar Participants - Sao Paulo	27
	VII - Note On CETIQT	29

.

1. SUMMARY OF RECOMMENDATIONS

- a. Seminars should continue to be offered but adequate publicity with precise details must be available well in advance of the event. Material should be targeted to the right people in the organization (including managers) and be informative, technologically sound and applicable.
- b. Brazilian instructors who participate in the program should be prepared to offer the same seminar at a later time if required. Seminars at the introductory, intermediate and advanced levels should also be considered.
- c. CETIQT professors need to up-grade themselves in terms of technology and the way that such technology is interpreted, utilized and evaluated. One to one instruction and a course development program would be beneficial in this respect.
- d. Emphasis on applied Statistical Process Control, testing, auditing and worker involvement should be increased in UNIDO sponsored programs whenever possible.
- e. On-site projects should be incorporated in technological courses when possible and courses should continue to be offered in conjunction with on-site plant audits. Managers should be encouraged to participate in such audits in a manner that will allow them to become familar with problems in their respective plants.

- f. Freliminary meetings with plant and personnel managers before any seminar is organized and/or offered should be held to determine industrial requirements and desires. A questionaire approach by mail could also be used.
- g. CETIQT personnel should be encouraged to visit industrial plants to be more attuned to industrial conditions and needs.
- h. Video taping of seminars should be encouraged; such tapes could then become one component of a tape-leasing program for companies which are unable to send people to seminars which are offered.
- i. When possible, UNIDO specialists should be encouraged to write instructional booklets which can subsequently be translated into Portuguese for plant and CETIQT use.

2. INTRODUCTION

This project is a continuation of previous work that has been sponsored by UNIDO. Originally the program was designed to determine the needs of small and medium sized companies in Santa Catarina. At first, attention was focused on plant visits and on-site technical assistance but later work included the presentation of seminars. During all visits and seminars, a profeasor from CETIQT has assisted with the program.

In the contract, the knitting technician, in co-operation with CETIQT, was expected to:

- conduct, during his mission, one or more seminars which dealt with modern knitting methods with special emphasis on: modern machinery, optimum workplace layouts, quality requirements, machine settings and productivity;

- repeat the seminar at one or more locations which would be determined by the Director of CETIQT in conjunction with input from industry;

- visit and audit various small and medium plants and give on-the-spot recommendations for technical improvement;

- submit seminar papers prior to his fielding, enabling CETIQT to begin translation of the material and finalize the preparation of the seminars; and

- prepare a technical report setting out the findings of the mission and recommendations to the Brazilian government on

- 3 -

further action which might be taken.

During initial discussions with the Director of CETIQT, it was decided that an initial period of time would be spent in Rio de Janeiro then two seminars would be offered; one in Joinville, Santa Catarina and one in Sao Paulo, S.P. Visits were scheduled in the mornings and seminars were conducted in the afternoons (see ANNEX I).

3. FROJECT PROGRESS

As with previous assignments in this project, there has been a general sense of satisfaction with the way the people and the companies involved in the project have responded to both the seminars and the audits conducted during the plant visits. There has been a special feeling of accomplishment with the special co-operation that has developed with CETIQT. Although not all material has been applicable to all companies (especially the smaller ones) feedback has been positive and noted that the material has been practical and generally applicable. In many companies, however; there is still somewhat of a temptation to try and solve a particular problem without first really defining the problem.

In the case of CETIQT, there has been considerable progress in presenting new ideas and ways to look at situations but there is still much to do. As ever, CETIQT has a problem with too little money and too few people with the correct skills and experience.

Because there was only one month of funding available and support money was limited, it was decided not to produce a quality control booklet during the present mission.

It is hoped that the accomplishments achieved in this project can be continued in the future.

- 5 -

4. RECOMMENDATIONS

4.1 Seminars

- a. Three levels of seminars should be incorporated in the program for a full coverage approach; in this context an entry level series of lectures should be given to new attendees, a more advanced program should be offered to previous attendees and a condensed overview program should be provided for interested managers and/or owners.
- b. Seminars should be tried on both a one and two week basis for comparison purposes. When the seminar is offered during only one week, there are frequently times when certain participants are unable to attend and considerable backround material is missed. As a result, following material can be quite confusing; in addition, with only one week of lectures, it is difficult if not impossible to conduct plant trials. When possible, problem solving skills should be incorporated in the program.

If a two week approach is adopted, it may be desirable to have a 2 hour (per day) introductary course followed by a 2 hour (per day) more advanced program.

c. If possible, the same course(s) should be offered in different locations. After the first offering, the observer and/or translator assistant in the program should be encouraged to conduct any further program on their own

- 6 -

with a minimum of assistance.

- d. Group projects and team presentations should be incorporated in the seminar if at all possible to promote a team approach atmosphere in the solution of problems.
- e. All seminars should be video taped and copies given to participating companies for post-presentation viewing. Even for seminar participants, it is often difficult to be on time or understand every concept on the first exposure. If the tapes were available on-site, lecture review would be possible and other supervisors could listen to the seminar material at their leisure.
- f. In technology programs, interactions between processes should also be enphasized so that parameters which cause problems can not only be understood but modified and/or eliminated as need be to prevent and/or minimize similar problems in the future.
- g. Because it is often difficult to plan for the long term in Brazil, it is vital to promote seminar programs as far in the future as possible. Not only should advance advertising note times, places, people and topics et cetera but material should be directed to the proper people in the organization. In this respect, both plant and personnel managers should be considered.

- 7 -

4.2 On-Site Visits

- a. Site visits need to be arranged well in advance of the event, re-confirmed one week before and verified the dav before the visit. An updated listing of plant visits should be provided to the UNIDG representative on arrival.
- b. Upper level administrators and owners (if possible) should be encouraged to accompany the UNIDO specialist during the plant visit so that they will be able to visualize and understand problems and proposed corrective measures. At the very least, attendance at the session which reviews the audit findings should be encouraged.
- c. During visits to a number of the plants, it became obvious that many supervisors and/or managers were not aware of many of their true problems and too much time was being focused on the symptoms of problems and not the problems themselves. In many cases, supervisors were surprized at the simplicity of the solutions to stated problems. Auditing, cause and effect and follow-up techniques should be stressed in this context to minimize these deficiencies in the future.
- d. During most of the plant visitations, certification practices, process control techniques and product testing capabilities were severely lacking and measures to offset these deficiencies should be introduced as quickly as possible. Otherwise the Brazilian knitting industry will

- 8 -

fall even further behind as compared to where it is now, especially in light of revisions in governmental import policies.

- e. Plants that were visited were not using or were not capable of using information profitably under the present circumstances and new ways need to be found to disseminate and utilize available (and sometimes not readily available) information in a manner that will enhance quality, productivity and profitability.
- f. During plant visits, it was fairly common to observe poor and/or faulty utilization of material, machinery and manpower. In addition, problems relating to product flow. product handling and machinery lay-out were noted. Furthermore it also was apparent that operator, .achanic and supervisor training - especially in terms of quality and preventative maintenance techniques were very deficient. In this respect, possibly an on-site and on-going program supervised by CETIOT for interested companies should be instituted to rectify the situation. The use of video tapes would be especially helpful.
- g. Expertise in the setting up and interpretation of experiments should be provided to smaller plants so that they will be able to conduct meaningful trials and become more competitive.

- 9 -

4.3 CETIQT

- a. CETIQT professors need to spend more time in textile plants to become more aware of industrial trends and needs. At present, a number of the professors are former students of CETIQT and have little to no industrial experience. As such, it is often tempting for them to merely re-teach material which was taught to them. Without continuous industrial exposure, even industrially experienced professors can become dated very quickly.
- b. A number of CETIQT professors need to change their way of looking at and utilizing material. In addition, it would very useful to get students in classes and seminars more involved in the learning process rather than merely letting the students becoming note-takers. Group projects and a questioning and/or case study approach could force students to become part of, rather than an observer of, the learning process.
- C. CETIQT professors should be encouraged to write texts and/or periodic pamphlets that indicate and discuss industrial problems. Once written such information should be incorporated in courses which are offered at CETIQT and elsewhere. In certain cases, some course outlines at CETIQT may need to be updated and/or restructured.

d. CETIOT personnel should be encouraged to organize and

- 10 -

participate in selected short course programs which could be offered at CETIQT or on-site at textile plants for interested companies. Involvement in this context would encourage an exchange of information with industry and would allow involved CETIQT professors to upgrade themselves on a continuing basis.

- d. CETIQT, with the input and assistance of its' advisory board, should consider new means of obtaining input from industry with respect to issues of importance and how such issues can or could be addressed. Industrial problems and their resolution could, for example, involve projects which would require CETIQT students to become involved in trials and/or library searches et cetera for industry. Such projects could thus become part of the laboratory aspects of appropriate courses offered by CETIQT.
- e. CETIQT should continue to expand their exchange programs with learned institutions in other countries.

- 11 -

5. GENERAL FINDINGS

pical situations and problems common to many of the small to medium size knitting companies are listed:

- a. CETIQT professors must upgrade themselves and money
 must be found to allow such upgrading.
- b. Emphasis in many of the companies encountered during this mission was on: 1. merely surviving without the normal flow of capital (because of attempts to control inflation) and, 2. how to cope with the quality and cost implications associated with a new and relaxed importation policy. Under the old policy, waste and inefficiency could be tolerated but this is probably not true anymore. Now the problems associated with labor turnover, poor training and pollution et cetera must be addressed.
- c. Although productivity and quality recommendations were well received, technology access and usage are still problems. Too often, perfectly good technology (though somewhat obsolete) is not used properly because it is not understood or there is a significant degree of indifference.
- d. There is still too little material available in Portuguese either at CETIQT or in the plants that can be used to allow a general upgrading to occur. In the recent past however, the newspaper published by CETIQT and the magazine Revista Textil are trying very hard to correct this deficiency.

- 12 -

- e. Poor preventative maintenance, purchasing and scheduling practices continue to generate production bottlenecks and in this respect, techniques used by industrial engineers could be used with great success to resolve these problems.
- f. Foor yarn purchasing practices still predominate but more and more companies are discovering that proper yarn purchasing can overcome many production related problems.
- g. Standardization practices both within and between companies producing the same product still leave much to be desired. It should be noted however that some companies are s arting to realize the merits of standardized techniques and some of them are putting these concepts into practice.

- 13 -

6. GENERAL CONCLUSIONS

The four week program that was undertaken in July of 1990 was personally very satisfying and productive in the sense that a great deal of information was transferred in a very short period of time. This information transfer was made to both personnel at CETIQT and to representatives from industry.

Industrial information transfer was achieved by means of both industrial visits and two seminars whereas transfer to CETIQT was achieved through personal communication and CETIQT involvement in the overall program. Of particular significance was the further bonding of relations with SENAI in Sao Paulo and CETIQT in Rio de Janeiro. which are separated by both distance and some differences in educational philosophies. Conversations with SENAI personnel in Sao Paulo indicated that further co-operation with CETIQT would be highly desirable.

In retrospect, having plant visitations tied to seminars is a very good approach towards helping smaller companies as compared to on-site visits alone and the combined approach should be continued in any further program.

- 14 -

- 15 -

ANNEX I

DIARY OF EVENTS

-

.

•

July 1, 1990	Left Raleigh, N. C., flew to Miami and Rio de Janeiro
July 2.	Arrived in Rio de Janeiro, discussed plans
,,	with Professor Alexandre Rodrigues. Director
	of SENAL-CETIOT
Julv = 3 - 6	Prepared and reviewed seminar material with
	CETIQT personnel
July 9 - 10	Discussed seminar material with CETIQT personnel
July 11	Met with Mr. Clovis Goncalves de Souza Junior.
	a member of the CETIQT council
July 12	Conducted final review of seminar and other
	knitting material with knitting professors of
	CETIQT
July 13	Met with Mr. Decio Goncalves Moreira of Cia
	Tecidos Santanense of Belo Horizonte, MG
July 15	Flew to Joinville, Santa Catarina
July 16	Visited Fiacao Joinvillense in the morning
	Conducted seminar in the afternoon
July 17	Visited Malharia Nerisi in the morning
	Conducted seminar in the afternoon
July 18	Visited Campea S/A in the morning
	Conducted seminar in the afternoon
July 19	Visited Textil Arp S/A in the morning
	Conducted seminar in the afternoon
July 20	Visited Cia Comfio and Cia Ado in the morning
	Conducted seminar in the afternoon
July 22	Flew to Sao Paulo
July 23	Visited Escola SENAI Francisco Matarazzo in the
	morning and discussed seminar plans
	Conducted seminar in the afternoon
July 24	Visited Industria de Meias Scalina Ltda.
	Conducted seminar in the afternoon
July 25	Visited T.D.B. Textil David Bobrow S/A
	Conducted seminar in the afternoon
July 26	No visit
	Conducted seminar in the afternoon
July 27	Visited Grupo Empresarial Pasmanik S/A
	Conducted seminar in the afternoon
	Flew to Rio de Janeiro
July 30	Flew to Miami
July 31	Arrived Miami, Florida then Raleigh, N. C.

- 16 -

ANNEX II

LIST OF COMPANIES VISITED

July 16, 1990	Fiacao Joinvillense
July 17	Malharia Nerisi
July 18	Campea S/A
July 19	Textil Arp S/A
July 20	Cia Comfio Cia Ado
July 24	Industria de Meias Scalina Ltda.
July 25	T. D. B. Textil David Bobrow, Ltda.
July 27	Grupo Empresarial Pasmanik S/A

- 17 -

ANNEY III

SEMINAR TOPICS (JOINVILLE)

1. Improper yarn manufacturing practices and their implications:

		scraping	bale laydown	
		audits	cleaning practices	
		re-cycling	machine condition	
		poor drafting	production/quality	
		packaging	lubrication	
2.	Factors	to consider in purch	consider in purchasing yarn:	

	availability	requirements
	quality/price	discounts
	financing	storage considerations
3.	Implications of recent yarn and	machine developments:

package sizes		
friction		
moveable sinkers		
machine speeds		
auto-doffing		
creel design		

uniformity requirements new yarn technology cadratex technology roll capacity electronics cleaning mechanisms tural and machine variable

4. Effects of selected yarn, structural and machine variables on fabric defect levels:

a. Yarn:

holes and lint vs. spun and filament yarns carded and combed yarns fiber blend lubrication yarn regularity % C. V. letter grade classimat majors strength twist package density joining technique elongation color yarn count span length uniformity ratio micronaire age

b. Structure:

holes and lint vs.course lengthcourses/centimeterrun-in ratiotuck densitystructural reliefstructure

c. Machinery: holes and lint vs. balloon height package alignment guide condition thread path varn feeding system yarn tension Ne/gauge gauge dial height knock-over feeder density machine RPM timina gaiting spreader width take-down tension machine cleaning

-

٠

5. Practical applications and implications of the "STARFISH" program:

> shrinkage expectations and standards "STARFISH" concepts knitting control parameters finishing control parameters knitting control techniques - yarn count - course length - take-down yarn parameter influences - yarn count - twist level - yarn ply structural parameter influences - structure - fabric tightness - relaxation state machine parameter influences - machine type - machine manufacturer

- total needles
- 6. Effects of selected yarn and machinery variables on productivity:

a. Yarn:

-	productivity vs.	
	spun and filament yarns	combed and carded yarns
	fiber blend	lubrication
	uniformity	% C. V.
	letter grade	classimat majors
	strength	twist
	package density	yarn joining
	elongation	color
	yarn count	cost/quality

- 19 -

b. Machinery:

1

productivity vs.	
yarn tension	yarn feeding system
feeder density	machinery RPM
gauge	dial height
gaiting	take-down tension
machinery age	machinery type
machinery condition	pattern capability
monitoring capability	defect feedback

7. Fabric modification techniques and their implications:

Width:fiber blendyarn countyarn typecourse lengthgaugegaitingmachine diameter

8. Problem prediction and prevention:

factors compounding fabric knitability potential causes of yarn breakage courses of action to minimize and/or prevent problems

9. Operator induced production and quality problems:

a. Creel:

creel timing creeling precautions package retrieval and disposal package checking defect correction

b. Knitting Zone:

inspection regularity and consistency swatch checking defect communication machine stoppage and reporting machine cleaning

c. Take-Down:

fabric inspection doffing and coding transportation and storage 10. Machine and product auditing concepts:

- a. Auditing Functions:
- b. Typical Questions:
- c. Yarn Auditing Considerations:
- d. Yarn Testing Auditing Considerations:
- e. Machinery Auditing Considerations:
- f. Warehouse Auditing Considerations:
- 11. Preventative maintenance practices:

needles	sinkers
lubrication	cleaning
miscellaneous	

12. Inventory considerations and practices:

needles	sinkers
guides	fabric

13. Problem prevention concepts:

yarn	structure
febric	inventory

14. Elements of a quality assurance program:

a. Incoming Material:

fiber	yarn
fabric	chemicals

b. In-Process Controls:

listing of all possible variables selecting of critical variables setting of variable limits developing a monitoring system establishing an action plan

c. Inspection/Grading Development:

defining grading sophistication defining of inspection frequency defining data auditing policy - 21 -

d. Testing Development:

•

.

.

sampling plans testing standardization testing follow-up

e. Auditing Procedures:

internal

.

external

- 22 -

ANNEX IV

SEMINAR TOPICS (SAO PAULO)

1. Knitted fabric properties and problems:

a. Stretch:

		degree of stretch	degree of recovery		
		laundering variables	relaxation variables		
ь.	Width:				

inherent width	relaxation variables
modification:	
fiber blend	yarn count
yarn type	course length
gauge	gaiting
dial height	machine diameter

c. Shrinkage:

fiber blend	yarn count
yarn type	course length
timing	structure

d. Spirality:

fiber blend	yarn count
yarn twist	yarn ply
yarn conditioning	course length

e. Creasing:

fiber type	yarn type
knitting width	nip pressures
fabric configuration	roll density
fabric storage	fabric handling

2. Loop classifications and fabric characteristics:

width	length
thickness	weight
extensibility	effect

3. Fabric notation and examples:

- 23 -4. Knitting actions and principles: a. Jersey: negative feed positive feed b. Rib: negative feed positive feed 5. Knitting construction sheets: need requirements organization limitations 5. Faulty knitting room practices: a. Yarn Related Recommendations: b. Machine Related Recommendations: creel knitting zone take-down 7. Machine audit sheets: need requirements organization limitations 8. Productivity: a. Examples b. Grid-charts c. Production parameters yarn character yarn purchasing yarn storage yarn transport fabric structure fabric tightness feeder density machine RPM machine age machine condition feeding system yarn tension dial height take-down tension training management prolitices ambient conditions preventative maintenance parts availability operator load

9. Froductivity improvement techniques:

a. Yarn related:

b. Machine related:

c. People related:

d. Technique related:

yarn breakage

lint reduction

10. Cause and effect analysis:

11. Machine purchasing considerations:

cost	manufacturer
gauge	diameter
feeders	RPM
pattern capability	availability
spare parts	training assistance

12. Fabric structures, modifications and camming systems:

one tra	ck	two tracks	
four tr	acks	five tracks	6

a. Jersey fabrics:

b. Rib fabrics:

13. Yield, shape and dimension control:

a. Negative feed:

b. Positive feed:

14. Factors to consider in purchasing yarn:

availability	requirements
quality/price	discounts
financing	storage

15. Problem prediction and prevention:

factors compounding fabric knitability potential causes of yarn breakage

16. Machine and product auditing concepts:

- a. Auditing Functions:
- b. Typical Questions:
- c. Yarn Auditing Considerations:
- d. Yarn Testing Auditing Considerations:

17. Preventative maintenance practices:

needles	sinkers
lubrication	cleaning
miscellaneous	

- 26 -

•

•

•

•

ANNEX V

SEMINAR PARTICIFANTS (CETEJE)

1 -	Carlos Benkendorf	Fiacao Joinvillense S/A
2.	Ronaldo Baechtold	Fiacao Joinvillense S/A
3.	Liomar Josinc	Campea S/A
4.	Adelbert Hory	Campea S/A
5.	Ildemar Manke	Campea S/A
6.	Cesar Pereira Dohler	Cia Comfio
7.	Sebastiao Manoel Matos	Cia Comfio
8.	Umberto Pereira Perini	Malharia Nerisi Ltda.
9.	Aldo Schroeder	Malharia Nerisi Ltda.
10.	Josimeire Santana	Textil Arp S/A
11.	Vitor Macieski	Textil Arp S/A
12.	Oscar Henrique Schenkel	CETEJE*
	·	

* Centro de Treinamento Textil de Joinville

- 27 -

ANNEX VI

SEMINAR PARTICIPANTS (ESCOLA SENAI FRANCISCO MATARAZZO) (SAO PAULO)

1. Adao Evaldo de Moura Souza 2. Antonio Kaminsky 3. Antonio Pereira da Costa 4. Carlos Fernando G. Tavares 5. Claudio Roberto Teixeira 6. Claudio T. Szuster 7. Celso Aparecido da Silva 8. Dan Samuel Mordo 9. Edmundo da Silva Navarro 10. Eduardo Paro 11. Erasmo Cesar Oliveira 12. Fernando Felipe de Almeida 13. Fernando Gasi 14. Gerson Luiz Souza 15. Helicio Donizete Soares 16. Helio Jose' Alves 17. Humberto Durazzo Filho 18. Ilmar Vilela da Silva 19. Jairo Aparecido Giraldi 20. Jose' Augusto Bueno 21. Jose' Carlos T. Schumann 22. Jose' Nilton Moreira 23. Jose' Roberto Tornieri 24. Josue' Vieira Barboza 25. Lauro Aparecido Benassi 26. Liliana Nascimento 27. Luciana Utemberg Fujise 28. Mancel Bispo de Jesus 29. Marcelo Andrade Aranha 30. Marcelo Andre' Kovezi 31. Marcelo Luchetti Vieira

Malharia Arco Iris Ltda. SENAI SENAI Cambuci S/A Callas Textil S/A Aster Eight Textil Ltda. Cipatex de Tecidos Ltda. Grisbi S/A Alpargatas Confeccoes do Nordeste S/A Cotonificio de Sao Bernardo S/A Sol-La-Si Malhas Ltda. Malharia Arco Iris Ltda. Cotonificio Guilherme Gioroi S/A SENAI Grisbi S/A Fabrica de Tecidos Tatuape S/A Industria e Com. de Tecidos Durazzo Ltda. Lelio Gomes & Cia. Ltda. Climase Industria e Com. Meias e Malhas Ltda. Danuska Industria e Com. Malhas e Confeccoes Ltda. Callas Textil S/A Grisbi S/A Cotonificio de Sao Bernardo S/A Cotonificio de Sao Bernardo S/A Cambuci S/A Allimaglia Confeccoes Ltda. SENAI Textil Irmaos Kachani Ltda. Fransu Industria e Com. de Malhas Ltda. Meianyl Industria e Com. Ltda. Tudd's Confeccoes Ltda.

32. Marco Antonio de Souza 33. Mario Yamani 34. Osvaldo Daroz Bertanha Cyrato 35. Ozires Lapo 36. Paulo Cesar Couto Filho 37. Paulo Sergio de Bene 38. Ramon Sivila Sarmiento 39. Reinaldo Cesar Antonioli 40. Renato Vidal de Lima 41. Roberto Gaal 42. Rosileide Alcantara dos Santos 43. Ruben Angelo Ceccato 44. Salvatore Zeoli 45. Selma Regina Lara 46. Sergio Yuti Issogai 47. Shirley Cavalcante Rocha 48. Toshihiko Tsuruta 49. Vania Maria Rosalin 50. Verginia Zamboli Melo Garcia 51. Walter Hrivnatz 52. Wanderlei Antonio Laporta 53. Yasuo Yamamura 54. Francisco Ferreira de Souza 55. Antonio Sanches Netto 56. Paulo Pedroso 57. Antonio Cesar Corradi 58. Benedito Batista da Costa 59. Cosmo Burti 60. Joao Batista de Assis 61. Laercio Paschoal Tesser 62. Marcello Vincenzo Greco 63. Mauricio Vaz de Carvalho 64. Nelson Gregorio

Elizabeth S/A Alpargatas Confeccoes do Nordeste S/A Cipatex de Tecidos Ltda. Lapotex Industria Textil Ltda. Alpargatas Confeccoes do Nordeste S/A Fibra S/A Fabrica de Tecidos Tatuape' S/A Sol-La-Si Malhas Ltda. Climase Industria e Com. de Meias e Malhas Ltda. SENAI Callas Textil S/A Fibra S/A Callas Textil S/A Yextil Irmaos Kachani Ltda. Omi Zillo Lorenzetti S/A SENAI Omi Zillo Lorenzetti S/A Callas Textil S/A Lapotex Industria Textil Ltda. Fabrica de Tecidos Tatuape' S/A Irmaos Laporta & Cia. Ltda. Elizabeth S/A Filobel S/A SENAI SENAI SENAI SENAI SENAI Fiacao Alpina Luda. SENAI Fiacao Alpina Ltda. SENAI SENAI

- 28 -

ANNEX VII

NOTE ON "CETIQT" - CENTRO DE TECHNOLOGIA DA INDUSTRIA QUIMICA E TEXTIL

An extract from a previous UNIDO Technical Report by Mr. J. Carbonell is quoted.

CETIQT is part of SENAI (Servico Nacional de Aprendizagem Industrial), the national institute for technical education. Originally CETIQT functioned as a technical school training textile technicians, but in recent years, applied research has been added to the activities of the center to support the training programs and to provide technical assistance to industry.