



TOGETHER
for a sustainable future

OCCASION

This publication has been made available to the public on the occasion of the 50th anniversary of the United Nations Industrial Development Organisation.



TOGETHER
for a sustainable future

DISCLAIMER

This document has been produced without formal United Nations editing. The designations employed and the presentation of the material in this document do not imply the expression of any opinion whatsoever on the part of the Secretariat of the United Nations Industrial Development Organization (UNIDO) concerning the legal status of any country, territory, city or area or of its authorities, or concerning the delimitation of its frontiers or boundaries, or its economic system or degree of development. Designations such as “developed”, “industrialized” and “developing” are intended for statistical convenience and do not necessarily express a judgment about the stage reached by a particular country or area in the development process. Mention of firm names or commercial products does not constitute an endorsement by UNIDO.

FAIR USE POLICY

Any part of this publication may be quoted and referenced for educational and research purposes without additional permission from UNIDO. However, those who make use of quoting and referencing this publication are requested to follow the Fair Use Policy of giving due credit to UNIDO.

CONTACT

Please contact publications@unido.org for further information concerning UNIDO publications.

For more information about UNIDO, please visit us at www.unido.org

20391



Final Report

Ref: UNIDO Project No. TF/TUR/92/001
"Competition Policies for Turkey"
Contract No. 92182P (draft final report as per paragraph 4.b)

The work described in the contract mentioned above has been completed in accordance with the terms of reference dated 23 July 1992 and our proposal dated 25 and 31 August 1992.

The task was completed in three phases. In the first phase, the four research assistants cum secretary of the project, Messrs. Ahmet Cimenoglu, Can Erbil and Nezih Güner and Ms. Zeynep Sarlak, have assisted the authors and the editor with their research by providing the required material and the analyses. In the second phase, the same team assisted the project manager/editor in organizing and conducting the conference held on 19-20 November 1992. These two phases were promptly reported in the interim report by BUMED dated 26 November 1992. In the final third phase, research regarding recent changes in the foreign trade regime, state aid scheme and tax legislature in Turkey has been completed by the assistants of the project and conveyed to the author and the editor for them to finalize the manuscript.

The four research assistants cum secretary have completed the man-months work envisaged by our proposal. Also their travel and other expenses realized as the targeted amount, all documented.

From the first two installments of the contract (\$4,000 + \$4,000 = \$8,000), a total of \$6,752 has been paid to the assistants cum secretary, against their receivable \$ 10,080.

\$1,920 was allocated in the budget for the travel and other expenses of the assistants directly related to their work. This whole amount has been spent while payments could only cover \$1,225 of this amount.

Hence from the two installments, BUMED made total payments of \$7,977 (leaving a cash balance of \$23). Its payables stemming from the project are \$3,328 for the assistants and \$695 to cover expenses already incurred (i.e. a total of \$4,023). The final installments of \$4,000 and the cash balance \$23 will balance and close the budget.

Sincerely Yours,

Prof. Dr. Mustafa Dilber
for the Board of BUMED

BOGAZICI UNIVERSITESI

ECZEMAN 2201 YANI

50015 - BEYOGLU

ISTANBUL

TEL: 212 243 8510

TELEFAX: 212 243 8510

FAX: 212 287 26 60

ANNEX TO FINAL REPORT - TASKS COMPLETED

Ref: UNIDO Project No. TF/TUR/92/001
"Competition Policies for Turkey"
Contract No.99/182P

The contribution of research assistants cum secretary can be viewed in three stages: 1) providing information and empirical data for the drafts of papers before the conference, 2) the preparation of the drafts and the summary for the conference, as well as organizational and technical assistance for the conference, 3) providing information and data for the revision of the papers after the conference.

In the first and third stages, the research assistants have compiled information and empirical data from several sources. Most of these material had to be photo copied page by page. To non-Turkish speaking authors, the material which was not in English was translated in summary form. All interviews and occasional reports by the relevant bodies were summarized and presented to the editor, who in turn screened the material for the authors. The assistants then prepared the material for transmission to the authors via fax or mail. Almost all Turkish references in the chapters are the result of the research done and material provided by the assistants. It would have been an extremely cumbersome and time consuming exercise (with no real output) to prepare a detailed list of these individual inputs, which are in any case accounted for in the chapters themselves. The main sources of these materials were:

- I. Ministries and official institutions (mainly in Ankara).
- II. Semi-official bodies.
- III. University libraries and other libraries with restricted access.
- IV. Archives of the Official Gazette of Turkey and other newspaper archives.

I. There have been four missions to Ankara where very instructive interviews with high-ranking officials were made, and essential information was gathered. The institutions visited included:

- The Ministry of Industry and Commerce
- The State Planning Organization
- The Undersecretariat of Treasury and Foreign Trade
- The State Institute of Statistics
- Turkish Development Bank
- Turkish Eximbank
- The Central Bank

The information and data received:

- Legal documents from The Ministry of Industry and Commerce for the chapter on Competition Law.
- The State Planning Organization provided very detailed data and information for almost all chapters; especially for the ones on Subsidies, the International Setting, and Restructuring and Exit. Several legal documents, especially on

international relations and subsidies, were also received that were difficult to find otherwise. -2-

- The Undersecretariat of Treasury and Foreign Trade provided legal documents, information, and data on the Subsidies, and the Antidumping-Antisubsidy chapters.
- The State Institute of Statistics gave both the basic and the processed data for Trade Liberalization and Antidumping chapters, which constituted the base of the former, and were very crucial for the latter.
- Turkish Development Bank gave case-specific information on Restructuring and Exit.
- Turkish Eximbank provided studies on export subsidies.
- The Central Bank gave access to its in-house data bases for the chapter on the Financial Markets.

II. Besides those official bodies, there have been several visits to important institutions that are very much involved in the policy debates. Almost all chapters received very helpful comments from the interviews done during these visits. The main institutions visited were:

- Istanbul Chamber of Industry
- Istanbul Chamber of Commerce
- Turkish Industrialists' and Businessmen's Association
- Turkish Confederation of Chambers and Exchanges
- Ankara Chamber of Industry
- Foreign Direct Investment Association
- Administration for Development and Support of Small and Medium Size Industries
- South East Anatolian Project Development Agency
- Administration for the Encouragement of Exports

III. There has been a detailed survey of literature in the libraries of Bogazici University in Istanbul, and the Middle East Technical University in Ankara; two largest university libraries in Turkey. The libraries of The State Planning Organization and Istanbul Chamber of Commerce, that contain a very large collection on the subject were also visited several times. These surveys provided information and documents for all chapters.

IV. The archives of The Official Gazette of Turkey and other newspapers were surveyed, especially for the Restructuring and Exit, and Antidumping-Antisubsidy chapters, where case-specific material was essential.

The Conference

For the conference preparation and during the conference, the assistants did all computer-related work such as typing the necessary correspondence, modifying the drafts according to the instructions of the editor, and compiling the summary of the conference, drafted by the authors and the editor. Besides, they contributed to the organization of the conference, especially in terms of practical services provided to participants of the conference.