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RESTRICTED



DP/ID/SER.3/440 2 February 1984 English



PEOPLE'S REPUBLIC OF CHINA

Terminal Report

Prepared for the Government of People's Republic of China by the United Nations Industrial Development Organization, acting as executing agency for the United Nations Development Programme

United Nations Industrial Development Organization Vienna

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1. <u>Objectives of the Eroject:</u>

As stated in the Project Convent, the development objective of this project is to establish a technical center of leather which will serve the development of the leather industry of the People's Republic of Chins. In the first phase of the project, a laboratory -- the initial framework for the technical center will be set up. Its functions are as follows:

- (1) To employ and popularize the test methods issued by the International Standard Orgnization (ISO);
- (2) To establish the effective measures of quality control;
- (3) To improve the quality of the finished leather.

The immediate objectives of the project are preliminary measures necessitated for the fulfillment of development objectives which are as follows:

- (1) Establishment of a complete cherical analysis and physical testing laboratory;
- (2) Training of the qualified personnel in the field of the testing and methods of quality control for finished products and materials used in production.

2. Activities and Outputs

A. Invitation of Experts

(1) Mr. Be Lunden, the OTA, was invited twice. On his first mission, a detailed work plan for the implementation of the project was performed in collaboration with the NFD. This plan includes a list of selected testing instruments, training programmes, laboratory lay-out plan, a bibliography of useful books and journals etc. (see Technical Report, based on the work of Bo Lunden, 27 July, 1981). On his return mis-

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sion, he assessed the progress of the implementation of the project, and assisted in the preparation of a detailed project document for the second phase of the project concerning the establishment of a leather technical center. (see Technical Report, based on the work of Bo Lunden, 8 Nov. 1982) (2) Mr. A. Lesuisse, the tannery expert and leather analyst, was invited to guide the national staff to install the testing instruments and put them into opration. He also made lectures to popularize the ICO methods of leather testing and helped the national staff to start the chemical analysis and physical testing of different kinds of leather produced in Shanghai according to the international standard method. (see Report on the mission prepared by A. Lesuisse, 19 April 1982) (3) Mr. Max May, the leather industry consultant, was invited to spread the modern developments in leather technology which will guide the R & D activities to be carried out to improve product quality to follow up the testing work done in the newly set-up laboratory. The lectures made by Mr. May were highly appreciated by the national technical staff and were recorded on tages. (see Technical Report, based on the work of Max May, 30 August 1983)

B. Training

The dispatchment of technicians acroad for 4 months training in order to staff the Central Laboratory with qualified personnel has been postponded due to the insufficiency of language training of the candidates. After one year retraining, 4 candidates passed the language examination held in Beijing, Mr. Zhu Jun and Mr. Xie Haibao were accepted by the Institute for Leather and Shoe Research TNO in Netherlands for training in the field of chemical analysis and physical testing of leather

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while Mr. Wen Zumou and Mr. Yao Feide were accepted by Organization for International Technical and Scientific Coorperation (TESCO) in Hungary for training in the same field. The four trainece completed their four nonths course of study at the end of 1982 with good results and received certificates from institutes responsible for it. They started up the operations of the laboratory in accordance with the methods issued by ISO since the begining of 1983, and details of testing work done this year are described in the section "achievement of immediate objectives". They also transfered their know-how to 4 other technicians who are now acting as assistants in the laboratory work.

C. Study Tour

A group of 5 members visited Europe from 3 Sept. 1983 to 13 Oct. 1983. The names and functions of the members are as follows:

Shi Xianglin	National Project Director, Senior Engineer,
	Technical Manager of Shanghai Leather Corp.
Lan Youming	Assistant Froject Director, Engineer,
	Manager Assistant of Shanghai Leather Corp.
Wei Qingyuan	Senior Engineer, Shanghai Leather Corp.
Ding Zhijie	Engineer, Shanghai Leather Corp.
Liu Renrong	Secretary

The objectives of the study tour are:

- (1) To promote the works of the newly set-up laboratory to a more advanced stage after studying the management and methods of quality control of the institutes to be visited.
- (2) To survey the present technological status of the leather industry in developed countries in order to revise the draft document of the second phase of the project on a more advanced and yet still preticable basis.

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(3) To develop the contacts for future closer relations with organizations to be visited.

They visited institutes, schools and industrial plents located in FRG, Italy and England. A total number of 30 organizations were visited during the tour. They observed that the guiding principle of management in BLMRA, FFI, SATRA etc. is that the object of a leather institute is not confined to monitoring product quality, but also aims at controlling and improving product quality by means of technical services and research programmes. This principle should be pursued by the newly setup laboratory as a goal. As a follow-up to the better understanding of the modern technology of leather manufacture in Europe, they are now revising the draft document of the 2nd phase of the project by adopting appropriate zeans for the implementation of new technique on a feasible basis. They have also built a good relation with quite a number of organizations in the visit, for instance, they have received letters from BLURA (England), TEFF (England), SALP (Italy) in which various activities.are suggested for promoting international technical cooperation.

Mr. Bo Lunden, Chief Technical Adviser of the Project commented in his technical report of July 1981 that "the theoretical knowledge of engineers of Shanghai Leather Corp. is in general quite high, in many cases surprisingly high, lacking is, towever, a knowledge and understanding of the latest technological advances made in most of the highly industrialized countries." All activities mentioned above aimed at transfering the modern expertise knowledge to the national staff and assisting them to develop international contacts with the world leather industry, thus facilitated the implementation of the project

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significantly.

The problem existing is the insufficiency in language training of the national staff in general. This has been realized by the National Project Director since the laboratory is created to develop the latest processing and control methods used internationally and will rely much on foreign, oral and written, communications. Measures have been taken to resolve this problem. For instance, an intermediate course of English for retraining 20 technicians from local industrial plants will begin in December of this year.

Another problem existing is the inconvenience of communication. This has resulted in the delayed arrival of equipment as well as informations related to the implementation of the project. It's suggested that appropriate means be taken to eliminate this impedimental factor in the course of the implementation of the 2nd phase of the project.

3. Achievement of Immediate Objectives

(1) A leather laboratory equiped with 37 instruments provided by the assistance of UNDF & UNIDO and supplemented by 12 instruments made domestically has been established and put into operation.
(2) The work of physical testing and chemical analysis of leather produced in Shanghai as well as in other provinces has been carried out regularly since 1983 in accordance with the methods recommended by ISO. The details are as follows:

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Table 1 : <u>Physical Testing</u>

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	No	Description	Items tested	Testing method	Total number of samples tested	Source of the samples
•	1	Com hide upper leather	IUP 9,IUF450 10, 470 13, 401 20	IUP, IUF	470	Local tanneries
	2	Cow hide ball leather	IUP10,IUF401 470	IUP, IUF	470	19
	3	Goatskin upper leather	IUP 9, IUF470 10, 450 13, 401 20.	IUP, IUF	500	- 17
	4	Goatskin gar- ment leather	IUF421 450 470	IUF	400	17
	5	Figskin upper leather	IUP 9, IUF450 10, 470 13, 20.	IUP, IUF	300	17
	6	Pigskin corrected grain upper Jeather	IUP 9, IUF450 10, 470 13, 20.	IUP, IUF	60	17
	7	Synthetic leath er	IUF 9,IUF421 13, 450 20. 470	IUP, IUP	500	Local plants
	8	Cow hide upper leather	IUP 6, IUF450 8, 470 9, 20,	IUP, IUF	30	Leather imported from argenting
	9	Cow hide ball leather	IUP10,IUF401	IUP, IUF	20	Leather imported from America
	10	Goatskin upper leather	IUP 9,IUF450 20, 470 401	IUP, IUP	30 .	Tanneries located in other provinces
:	11	Synthetic leather	IUP 9,IUF450 20, 470 401	IUP, IUF	70	17
	То	tal			4,200	

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Table 2 : <u>Chemical Analysis</u>

No	Description	Items tested	Testing method	Total number of samples tested	Source of the leather
1	low hide upper loather	IUC 5 6 8 11	IUC	· 26	Local tannerics
2	Goatskin upper leather	IUC 5 6 8 11	IUC	13	**
3	Tigskin upper leather	IUC 5 6 8 11	IUC	26	17
L ;	Pijskin suede leather	100 5 6 8 11	IUC	13	17
5	Goatskin gartment leathe	r IUC5 6 8 11	IUC	13	**
ò	Goatskin glove leather	IUC 5 6 8 11	IUC	13	**
7	Pigskin upper leather	IUC 5 6 8 11	IUC	10	Tanneri es located in other provinces
I	otal			114	

Note:

- 1. IULTOS- International Union of Leather Technologists and Chemists' Society
- 2. IUP Physical Test Methods for Leather of IULTCS
- 3. IUF Fastness Test Methods for Leather Dyes and Dyed Leather of IULTOS

4. IUC - Chemical Test Methods for Leather of IULTCS

5. IUP/9 - Measurement of Distension and Strength of Grain by the

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Ball Burst test

IUP/10 - Dynamic Waterproofness Test for Boot and Shoe Upper leather

IJP/13 - Measurement of Two- Dimentional Extension

IUF/20 - The Measurement of the Flexing Endurance of Light Leather surface Finish

IUP/6 - Tensile Strength of the Leather

IUP/8 - Tearing Strength of the Leather

- 6. IUF/401 Fastness to Daylight of Coloured Leather
 IUF/421 Fastness to Water of Coloured Leather
 IUF/450 Fastness to Rubbing of Light Leather
 IUF/470 Adhesion of Finish to Leather
- 7. IUC/5 Determination of volatile matter in leather (moisturg etc.) IUC/6 - Determination of water soluble organic and inorganic substances in leather (water soluble matter) IUC/8 - Determination of chromic oxide (Or₂O₃) IUC/11 - Determination of pH value and difference figure of an aqueous leather extract

4. Utilization of project results

The utilization of the testing results by the tanneries for cuality control and quality improvement is evidently of a longrange type and cannot, in general, be expected very quickly. In the following cases, however, the work has had immediate and pratical results of importance to the local leather producer: (1) The white upper leather produced in Shanghai was found to turn yellow when made into shoes on storage. However, the factors causing yellowing of leather were not clear due to lack of proper instrument to test the light fastness of white leather within a resonable interval of time, by using the fadeometer provided by the UNIDO assistance, samples of leather tanned by different recipes were tested for their light-fastness by adopting the IUF method. After a series of experiments, it was found that its the oxidation of fungicide added to prevent mold growth in the tannage, that causes the yellowing of leather. By using another fungicide instead, the lightness of white leather increases from grade 2-3 to grade 4-4.5 on Grey Scale. Subsequently a considerable quantity of light fast white leather has been produced, the yearly quantity being in the range of 50,000 M². (2) Football matches are now being played even in raining days, hence the waterproofness of football leather is highly disired. However the football leather produced in Shanghai was found to be not so resistant to water penetration. Various modifications of finishing recipe have been made in order to improve it, but the results were only tested in matches of raining days, and definite conclusions cannot be drawn by these "pratical tests". By employing the Penetrometer, various samples finished with different recipes were tested for their resistance to water

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penetration, quick and reproducible results were obtained. One of the best recipes increases the resistance to water penetration from $\frac{1}{2}$ hr. to 3 hr. This was adopted by the tannery and leather ball factory in production. The leather balls thus produced were attested by all the referees at an international football match held in Beijing in Nov. 1982 and approved by FIFA as the leather ball to be used in international tournaments.

(3) It was found as a result of testing that rub fastness of the leather finish is inferior when compared with the guideline values recommened by GERIC. This is due to the fact that all local tanneries use acrylic resin as the binder in the finish while acrylic polymers are thermoplastic in nature and do not withstand either dry or wet rubbings. We are now making demonstration experiments by using polyurethane dispersions instead of acrylics, and good result is expected.

5. Conclusion:

(1) "The primary objective of UNDP is to support the efforts of the developing countries to accelerate their economic and social development by providing them with systematic and sustained assistance in the field of technical co-operation, geared to their national development plans and for the benefit of their population." The programming and implementation of the Project CFR/80/007 is in conformity with the above statement quoted from "A guide to the UNDP and its system of technical co-operation" issued by UNDP.

(2) The achievement of the established leather laboratory is confined in the field of testing and quality control. Advices, technical service as well as $R \notin D$ activities are required by the industrial plants for the improvement of their product quality as the follow-up of the work done in the laboratory whenever the

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testing data reveals some defects in respect to quality specification. Hence immediate steps should be undertaken for the eatablishacht of a leather technology center to meet these requirements. (3) Alsistance to provide expertise knowledge is as important as, if not more than, the assistance to provide equipment, especially when the problem of the promotion of self-reliance to develop leather technology in our country is considered. Besides, the training in the field of managerial and administrative capabilities has been somethat neglected when compared to the inclination to emphasize more training in the field of technical expertise. This inclination should be corrected because both the qualified administrative staff and technical personnel are important for the successful running of a technological institute. The above concepts are realized by the N.P.D. as the knowledge gained in the course of implementation of the project.

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6. <u>keopmaniations</u>

The Feople's Republic of China has fairly rich resources of hides and skins and has experienced a long history in the develocient of leather industry. The raw hides production is about 5 million pieces of bovine hides, besides that about 40 million pieces of goat skin and 80 million pieces of pigskin are produced. The government has made great efforts to develop the production of leather products. For instance, the pigskin production increased from 50 million pieces in 1979 to 80 million pieces in 1981, and various kinds of pigskin leather are made for the use of shoe uppers, soles, garments, balls and small leather goods to accomplate to the domestic demand of the huge population. However, there still remains much space to be exploited for the utilization of this potentially very big resource as both the leather and footwear industry lack modern technical know-how, adequately trained personnel -- especially in management, technology and product development. Technical information supply, training and retraining of specialists from industrial plants, ie, transfer of up-to date know-how to a higher level would be of great assistance to the better utilization of dozestically avilable hides and skins in order to meet the requirement of the national economy.

Based upon the demand of the development of leather industry of China, UNDP provided funds under the Project DP/CPR/30/007 in order to assist in the establishment of a leather testing laboratory. This is the first step on the path towards the above outlined long-term objective of the leather sector in China, and the Project Document states:" It's hoped that after the accomplishment of the first phase of the project, UNDP will continue its

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assistance to build the technical center of leather including a tannery pilot plant, a footwear designing department and a leather training center."

The project has been carried out as scheduled. The achievement of immediate objectives and utilization of project results are described in this report under entitled sections. On the basis of the initial framework of the newly set-up laboratory, the government planned to establish a new building in 1981 in order to conform with the need of the leather technology center. This plan has been carried out, and a six-storied new building was completed in Sept. 1983 (see photo). This evidently provides the convenience for the implementation of the second phase of the project. The draft project document for the second phase of the project. The seen prepared and sent to relevant organization of the government as well as UNDP and UNIDO, as the future steps for the consolidation and development of the initial framework are highly desired.

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Annex A

International Project Staff

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(Experts and Consultants)

Name of Expert/ Country of Fost or Field of Duration of Service Consultant Origin Specialization From To B. Lunden Leather expert Szeden 1st mission 25 May 1961 --- 26 June 1981 Return mission 4 August 1982 A. Lesuisse Belgium Leather analyst 17 March 1932 ---16 April 1982 Kax Kay Switzerland Leather industry consultant 21 May 1983 --- 12 June 1933

ANNEX B

National Project Staff

Name Po	sition held	Full-time/ Part-time	Dates of Service From To
			میلید میں ایک میران اورانی میں بند میں اور
Shi Xianglin,	National Project Director Senior engineer	ā	Jan. 1982
Lan Youming	Assistant Project Director Engineer	P	Apr. 1981
Zhu Jun	Head of the Laboratory Assistant enginee:	<u>स</u> स	Apr. 1981
Wen Zumou	Assistant enginee:	r _. F	Apr. 1981
Xie Haibao	technician	F	Apr. 1981
Yao Peide	technician	F	Apr. 1931
Ding Lifang	technician	F	Jan. 1923
Jin Wenshan	technician	F	Jan. 1983
Han Caizhong	technician	2	Jan. 1983
Lu Yuanmei	technician	` F	Jan. 1983

Note: The former NFD, Mr. Chang Xilin, deceased in Jan. 1982.

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ANNEX C

Project Study Tours

. • ••	Name of Participent(s)	Place and Institution Visited	Field of Study	Period of Study Tour From To
	· ·			
	Shi Xianglin	In F.R.G.)]	7.5.4.0.97
	Lan Youming	(1) Bayer AG (2) BASF Aktiengesell-	chemicals	15 Sept. 1983
	Wei Qingyuan	(3) Carl Freudenberg	leather	
	Ding Zhijie	& Co. (4) PFI (Prüf-und Forschungs-Institut	technology	7
	Liu Kenrong	f.d. Schuhher-Stell ung)	-) ing	
		(5) Westdeutsche Ger- berschule Reutlinge	training n of leath technolo gist	ev -
·		In Italy: (1) SALP (Soc. P.Az.))
		Lavorazione Felli)		
•		 (2) Tiger (3) New Caste (4) Cortan (5) EML (6) Conceria Del 	leather processin 	ng 16 Sept. 1983 1 Oct. 1983
		 (7) Berflex S.p.A. (8) Bontex (9) Italzacchine 	} processin leatherboa	g of Ird
		Plants S.p.A. (10) Vallero (11) Mostardini (12) Flammer	tanning Machinery	
		(13) P.I.S.I.E. (Poli- tecnico Interna-	trainin	Sof
: •		Sviluppo Indus- triale Ed Economic (14) Istituto Tecnico	o)	ians
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In England:		,		
(1) Alma Ltd.	leather trading	2	Oct.	1983
(2) Odell Leather Indus- tries Ltd.		-13	Oct.	1983
(3) Holens Halls Tanners Ltd.	processing			
(4) Spencer)			
(5) Nene College	training of leathe	r		
(6) Cordwainers Technical College	scientists			
(7) BLMRA (British Leathe Manufacturers' Resear ch Association)	r leather - research programming			
<pre>(ô) SATRA (Shoe and All- ied Trades Research Association)</pre>	shoe testing			
(9) Tanning Extract Pro- ducers Federation)	develorments in vegetable tannge			
(10) BUSKC (The British United Shoe Lachinery Co. Ltd.)	shoe machinery			

ANNEX D

Project Fellowships

Name of Fellow	Field of Study	Place of Study	Period of Study From To
Zhu Jun	Chemical Analysis	The Institute for	r 3 Sept.1982
Xie Haibao	and Physical test-	leather and Shoe	1 Jan. 1983
	ing of leather	Research TNO,	
•		Waalwijk,	
		Netherlands	
Wen Zumou	Chemical Analysis	(†) Institute of	6 Sept: 1982
Yao Peide	and Physical test-	Commercial Qua-	10 Sept. 1982
) ing of leather	lity Control	
		(KERMI) Hungary	
		(2) The Leather,	11 Oct. 1982
		Artificial Leath	121 Nov. 1982
		er and Footwear	
		Industries Resea	n <i>r</i> -
		ch Institute (BM	(KI)
		Hungary	
		(3) The Laborator	y 22 Nov. 198
		of the Budapest	- 31 Dec. 198
		Tannery Associat	ion,
		Hungary	

ANNEX E

List of major items of equipment provided by UNDP: 1. El. Precision Balance FC 180 2. Analytical Balance H 80 3. Zoom Stereocopic Microscopes 4. Zeromatic pH Keter 5. Bally Penetrometer 6. Impeller Type Cutting Mill 7. Band Knife Splitting Machine 8. Bally Flexometer 9. Standard UV Long-life Fade Meter 10. Portable pH Meter 11. Zahn Viscosimeter 12. Drying Oven 13. Dyeing Device with glass dyeing drums 14. Copier 15. Instron Tensile Tester 16. Macro Kjeldshl Apparatus 17. Sole adhesion tester 18. Lastometer 19. Done Plasticity Apparatus with Mic. 20. Finish Rub Fastness Tester (STM 102) 21. Apparatus for Leather Shrinkage Temp. Determination 22. Finish Adhesion Tester 23. Shaking Lachine for Leather Analysis 24. Leather Thickness Guage 25. Muffle Furnace 26. Engler Viscosimeter 27. Manesty Water Still 28. Dosemat Test Tanning Drum 29. Frank-Abrasion Resistance Tester 30. Finish Rub Tester 31. Water Vapour Permeability Tester 32. Stiffness Tester 33. Bally Tensometer 34. Fermeometer for Sole Leather 35. Apparatus Hydrotest with 11 Plexiglassplates 36. Reumatic Glazing Machine 37. Laboratory Drum Tannox

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ANNEX F

List of documents prepared during the project's lifetime:

- "Technical report" Based on the work of Bo Lunden, 27 July 1981.
- "Report on the five weeks mission--- 10 March- 19 April 1982"
 Prepared by A. Lesuisse.
- "Project Frogress Report" Prepared by Shi Mianglin, May 1982.
- 4. "Technical report" Based on the work of Bo Lunden,6 November 1932.
- 5. "Report of a four months' training in leather testing and analysing at the Institute for Leather and Shoe Research TWO, Waalwijk, the Netherlands" Frepared by Zhu Jun and Xie Haibao, January 1983.
- 6. "Report on the training in leather testing and analysing inwungary" Prepared by Ten Zunou and Yao Feide Dec. 1982.
- "Technical report" Based on the work of Max May
 30 August 1983.

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- 8. "Report on study tour" Frepared by Shi Xianglin, Lan Youming, Wei Qingyuan, Ding Zhijie, Liu Renrong, Nov. 1983.
- "Project Finding and Recommendations" Frepared by Shi Mianglin
 15 Wovember 1983.

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The new six-storied building for the Leather Technology Center.

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