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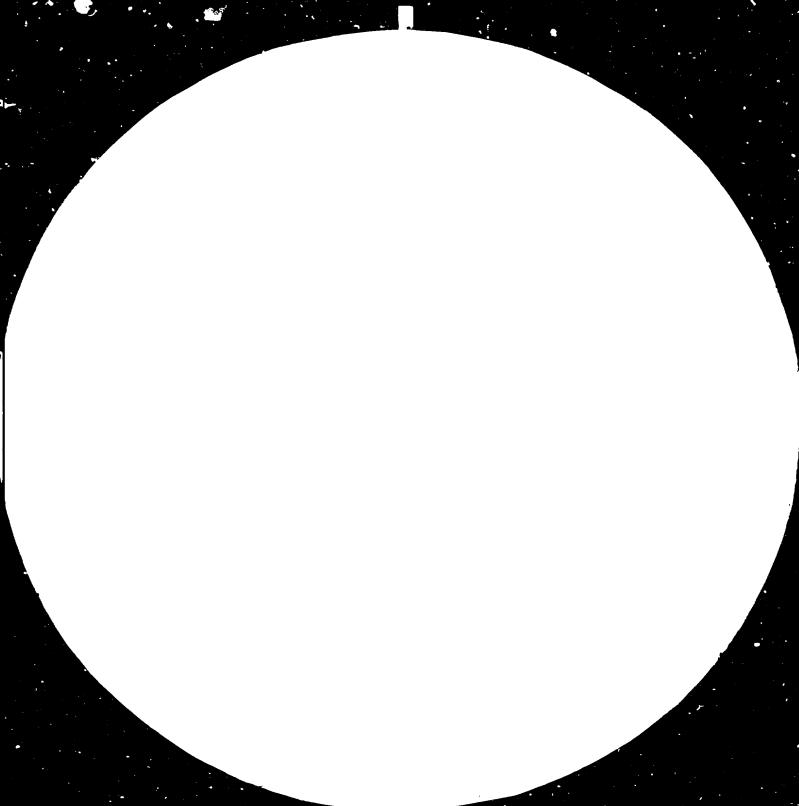
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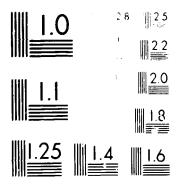
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# United Nations Industrial Development Organization

Expert Group Meeting on Small-Scale Shipbuilding and Shiprepair Development for Latin American and Caribbean countries

Havana, Cuba, 9-12 November 1982

FINAL REPORT\* (Meeting on shipbuilding in Letin America.)

163

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## FINAL REPORT

## CONTENTS

<ol> <li>Introduction</li> </ol>
----------------------------------

- 2. Meeting Organization
- 3. Main Subjects and Items Presented and Discussed at the Meeting
- 4. Conclusions
- 5. Recommendations

Annexes: List of papers, reports and discussions of the technical session

List of participants

#### INTRODUCTION

The United Nations Industrial Development Organization (UNIDO) commitments to assist the developing countries in shipbuilding and shiprepair are seen in the light of the increasing importance of these engineering activities in developing countries. They have been incorporated within the context of UNIDO's mandate to promote and accelerate the industrialization of the developing countries, and consequently coordinate all activities related to this objective within the United Nations System, since the creation of UNIDO in 1966.

These aspects, together with the fact that the establishment of UNIDO as a specialized Agency brought about the development of special measures in order to promote and strengthen the cooperation among developing countries and to assist island countries, gave place to a proposal on the part of UNIDO to hold an Expert Group Meeting on Small-Scale Shipbuilding and Shiprepair Development for the Latin American and Caribbean countries.

In this spirit an Expert Group Meeting on Small-scale Shipbuilding and Shiprepair for Latin American and Caribbean Countries was held in Havana from 9 to 12 November, 1982.

The objectives of this meeting were the following:

- to collect statistical data and up-to-date information on shipbuilding and shiprepair industry development;
- to discuss major trends in small-vessels shipbuilding and shiprepair industry;
- to review shipbuilding and shiprepair facilities, production technology, equipment and locally available materials;
- to review ship designs, onboard equipment of small fishing ships and boats and the use of wind power;
- to consider new techniques and specific methods or the design and construction of short range fishing ships;
- to discuss problems of maintenance and repair of small ships and boats and the introduction of up-to-date rehabilitation methods;

- to develop recommendations on the training of local staff and skilled labour force aiming at improvements in management, technical supervision and skills;
- to work on a balanced regional approach towards the introduction of new technology, standardization, design, distribution of information concerning production and repairing of small ships and boats;
- to suggest the follow-up actions on regional and country levels in the light of discussed ways and means of cooperation.

The characteristics of the fishing sector itself and the interest shown by the participating countries in the meeting generated, without doubt, a useful exchange of experiences. During the meeting the participation of specialists in different fields of this activity was decisive, not only for the exchange of views, but also for the formulation of actions to be developed in the future.

#### ORGANIZATION OF THE MEETING

The Expert Group Meeting on Small-Scale Shipbuilding and Shiprepair Development for Jatin America and the Carribean countries was held under the auspices of UNIDO, with the support of the Action Committee for Sea and Fresh Water Products of SELA, in cooperation with the Government of the host country, the Republic of Cuba.

The meeting was held with the assistance of two UNIDO experts from Spain and Poland, sixteen experts on shipbuilding and shiprepair from the Latin American countries: Argentina, Cuba, Ecuador, Guyana, Mexico, Nicaragua, Panama, Peru and Trinidad and Tobago. Other experts attended the meeting in the role of observers from the following countries: Argentina, Penmark, Spain, U.S.A., United Kingdom, Poland, Sweden, the Netherlands and the USSR. In addition, officials from the United Mations Development Programme (UNDP), the Action Committee for Sea and Fresh Water Products of the Latin American Economic System, UNIDO, SIDFA, IMO, and experts and representatives of commercial firms accredited in Cuba also participated.

The meeting was opened by Mr. Aldo Margolles, Deputy Minister of the Ministry of the Fishing Industry of Cuba who, after welcoming the participants, called upon the unity of the countries of Latin America and the Caribbean as a way of achieving further development of these countries. In this sense he sincerely hoped that the deliberations would lead to significant results in promoting collaboration for the development of shipbuilding in the participating countries and the region as a whole.

On behalf of the United Nations Development Programme the Resident Representative in Cuba, Mr. Roland Reifenrath, addressed the meeting. After welcoming the participants and pointing out the importance of developing the shipbuilding and shiprepair industry in the Latin American and Caribbean countries, he proposed the election, as Chairman of the meeting, of Mr. Aldo Margolles, the Deputy Minister of the Ministry of the Fishing Industry of the Republic of Cuba. The proposal was fully accepted by the meeting.

In the opening ceremony Mr. Ing. Dmitry Panyushkin, acting on behalf of the United Nations Industrial Development Organization, addressed the meeting. After welcoming all the delegates and guests, he thanked the Government of Cuba for its efforts in organizing the meeting.

He pointed out that one of UNIDO's objectives is to assist the developing countries in shipbuilding and shiprepair as a means of promoting their industrialization. He added that UNIDO's efforts in this field, which took the form of technical assistance, had been in existance since the establishment of the organization in 1966. Having described UNIDO assistance in shipbuilding and shiprepair he emphasized UNIDO's intention of increasing its assistance to the developing countries in the industrial sectors of shipbuilding and shiprepair engineering and of promoting regional cooperation in this field.

Mr. Juan José Cárdenas Ronco, representing the Action Committee for Sea and Fresh Water Products of SELA, took the floor as Secretary of the Committee. He referred to the purposes and activities developed by this

organization, emphasizing the achievements already reached in the fishery regional cooperation brought about mainly by the wide participation of experts from the member countries. He emphasized the importance of the recent meeting of ministers of Fisheries held in Mexico which ended with the establishment of the Latin American Fishery Development Organization (OLDEPESCA).

After the official speeches the Chairman of the meeting presented the propositions concerning the election of Vice Chairman and Secretary of the meeting, as well as the Chairman of the five technical sessions.

The following participants were elected by the Meeting:

Vice Chairman

Mr. Mario F. Santarelli, Argentina.

Secretary

Mr. Marcel Menéndez de la Torre, Cuba.

Chairman of Technical Session No. 1 Mr. José Isidro García Esparza, Mexico.

Chairman of Technical Session No. 2 Mr. Audberto Marales Cazorla, Peru

Chairman of Technical Session No. 3 Mr. Washington Martinez, Ecuador

Chairman of Technical Session No. 4

Mr. Francis Gillete, Trinidad and Tobago

Chairman of Technical Session No. 5 Mr. Bolívar Patinño, Panama

The meeting was conducted in five technical sessions over four days. It consisted of presentations and discussions on technical reports prepared by the experts from participating countries, as well as observers from the host country and other countries.

The reports and discussions covered the following subjects:

- The situation of shipbuilding and shiprepair facilities in Latin
  American and Caribbean countries.
- The technology of construction, repair and maintenance of small vessels.
- The new techniques and methods used for the design of ships.
- The equipment and machinery of small-scale ships.
- The ways and means of collaboration among Latin American and Caribbean countries in the field of shipbuilding and shiprepair.

The main subjects and items presented and discussed at the meeting are briefly described in the next point of this final report. It must also be stressed that a very essential contribution to the meeting were the three visits to the "Chullima" shipyard, to the "Victoria de Girón" shipyard and to the Ship Design Center of the Cuban Ministry of the Fishing Industry. The exhibition of vessels and ships equipment also deserves mention here.

All the reports and discussions carried out, including the abovementioned visits, have resulted in the preparation of conclusions and recommendations which form an essential part of this report.

## MAIN SUBJECTS AND ITEMS PRESENTED AND DISCUSSED

From the reports and discussions of the Meeting the following statements were made on the situation of small-scale shipbuilding and ship-repair industry in the developing countries of Latin America and the Caribbean area.

- 1. The small-scale shipbuilding and shiprepair industry has different development levels influenced in certain ways by the historical, geographical and economical conditions prevailing as the industry developed.
- 2. For small-scale shipbuilding different materials are used, namely timber, steel, reinforced plastic and ferro-cement. The utilization

of different materials is related to different production technology which is, in many cases, very traditional.

- 3. Due to the inadequate development of the auxiliary industries in the countries of the region, a major amount of items necessary for equipping small-scale boats must be imported which is, in turn, related to the economical and technological implications.
- Because of the very short period of development in the shipbuilding and shiprepair industry in the majority of the countries under consideration, the level and number of skilled labourers, technicians, designers etc. is correspondingly very low and insufficient both for the purpose of introducing new technologies, or for a proper development of the small-scale shipbuilding and shiprepairing industry in those countries, and in island countries in particular.
- 5. The rate of development in the technical equipment and facilities of the majority of the existing small-scale shipyards in the countries under consideration is very low. In addition, the same rate of development in various shipyards also shows considerable differences.
- 6. The use of computer techniques in the design of ships, in the organization of shipyards and in the building and repair of ships is very restricted. Complex technical calculations, and any economical studies required, are therefore impossible.
- 7. A basic problem is the lack of organization and planning in the maintenance and repair facilities of the existing shippards in the countries under consideration. This is due to the fact that the existing shippards are dealing mainly with shipbuilding, there being no indication of a future, planned policy in the field of shiprepair and ship maintenance.
- 8. The amount of scientific and technical information available regarding the world's shipbuilding and shiprepair activities is very poor in

the developing countries. This considerably hinders any efforts made towards achieving a satisfactory level of design, construction, repair of ships and organization of the shipyards.

- 9. Great potential for the development of small-scale ships was created, as shown in the example of Cuba, with the introduction of ferro-cement which requires a much smaller time period for labour training and which is based on the use of raw materials readily available in most countries.
- 10. To date, there has been a very low level of cooperation and exchange of information amongst the Latin American and Caribbean countries regarding their mutual experiences in the shipbuilding and shiprepair industry, and on the traditional fishing methods and their efficiency. Consequently this has prohibited the preparation and application of common research or development of staff training programmes which could yield achievements in other—fields of these particular countries.
- 11. The lack of typification and standardization in the different types of ships equipment, and in the actual ships constructed in the countries under consideration, does not encourage wider cooperation in the field of recovery of equipment, delivery, storage and management of spare parts. These factors also have a bearing on the use of common production and repair technology, the introduction of new materials, and up-to-date design and calculation methods.
- 12. To achieve the standard of development of shipbuilding to which all countries aspire it is very important to foster regional cooperation allowing an exchange of experiences and technologies and other projects of common interest.

#### CONCLUSIONS

The conclusions drawn up by the experts i.e. participants of the Expert Group Meeting on Small-Scale Shipbuilding and Shiprepair Development for the Latin American Countries, are as follows:

- 1. The objectives of the meeting were achieved.
- 2. The experts state that the present situation in the shipbuilding and shiprepair industries in the developing countries indicates not only major differences in the stage of development reached, but also in the levels achieved.
- 3. The experts identified the following problems occurring in the development of the shipbuilding and shiprepair industry in the majority of the countries of the region under consideration:
- the low development of auxiliary industries;
- the insufficient number of well trained technicians designers and managers and the inadequate utilization of the skills already existing in some countries of the region;
- the small amount of equipment in the majority of the existing shipyards;
- the limited use of computer methods for design of ships and management of shipyards;
- the lack of maintenance programmes of operating ships;
- the lack of scientific and technical information;
- the limited use of typification and standardization of equipment, calculation methods, etc;
- 4. The need to intensify collaboration between the countries of the region was emphasized.
- 5. The participants found the Expert Group Meeting a very useful event allowing an exchange of experiences in the field of ship design, production and repair as well as shipyard management.

#### RECOMMENDATIONS

As a result of the meeting's activities (reports, discussions, visits etc) the participants presented several recommendations which

arc in line with the conclusions of the meeting. The recommendations are formulated as follows:

- 1. It is recommended that the Governments of the Latin American and Caribbean countries set up a Latin American Cooperation Programme in the field of small-scale shipbuilding and shiprepairing, particularly for fishing boats, with the support of the regional and international organizations.
- 2. The proposed cooperation programme should include the following activities:
- to identify specific mechanisms of collaboration among the countries of the region;
- to obtain and distribute scientific and technical information on the development of the worlds shipbuilding and shiprepair industry;
- to formulate and develop joint cooperation programmes on small-scale shipbuilding and shiprepair;
- to prepare and introduce training programmes covering training of high and medium level technical staff and to guarantee the future availability of qualified personnel for the shipbuilding and shiprepair industry, including the introduction of new shipbuilding and shiprepair technologies and the development of auxiliary industries;
- use of modern computer methods for design of ships and management of shippards in the countries of the region.
- 3. The meeting requested CAPMAD-SELA to prepare a specific and detailed proposal for the Cooperation Programme, in liaison with UNIDO and the countries of the region. This request can be presented at the meeting of Ministers of Fisheries of the Latin American Programme of Fishing Development of CAPMAD-SELA which will take place in October 1983.
- 4. The detailed proposal of the programme should include the identification of alternative sources of support for its

instrumentation at an international level (UNDP and others), a regional level (regional banks and others) and a national level (within and out of the region). The programme will include activities of interest to one or more countries in the area.

- The meeting recognises the possibilities of using the Cuban Research and Design Maritime Centre for providing a regional service in design and production of small ships, particularly those to be made of ferro-cement, and in analysing the related economics and technical problems within the framework of a regional programme, making the best possible use of expertise from other countries of the region.
- 6. Taking into account the usefulness of the present meeting the experts recommend the future organization of a meeting whose aims would fall within the framework of the proposed Regional Programme. This would be conducted in close cooperation with SELA and UNIDO.
- 7. The Meeting requests UNIDO to send the Final Report of the Meeting to the countries of the region and to reproduce and distribute to all participants the papers presented during the Meeting.

#### FINAL REMARKS

Finally, the participants expressed their appreciation to the Organizing Committee for their efficient preparation and organization of the Meeting. In particular, they acknowledged the kind hospitality extended by the Cuban Government, through the Ministry of the Fishing Industry, and expressed their appreciation for the attention paid to the comfort of the participants during the Meeting.

It was also agreed to acknowledge the efficient way in which the Chairman and other members of the Committee conducted the Meeting.

#### ANNEX:

#### I. LIST OF PAPERS, RPORTS AND DISCUSSIONS OF THE TECHNICAL SESSION NO. 1

- Mazurkiewicz, B. Construction of shipbuilding and shiprepair yards for small-scale ships ID/WG.375/1 and 37.
- Mazurkiewicz, B. Shipyard structures for building and repairing of small ships ID/WG.375/2.
- 3. Mazurkiewicz, B. Boat building and repair yard for wooden fishing boats ID/WG.375/8.
- 4. Mazurkiewicz, B. Application of wind power for ships drive ID/WG.375/10.
- 5. Jettmar, J. and Mazurkiewicz, B. Materials and production technology for small ships ID/WG.375/9.
- 6. Rodriguez, E. and Menéndez, M. Ways and forms of co-operation in design and carrying out the project, new shipbuilding production, introduction of new technologies and training (Only in Spanish) ID/WG.375/27.
- 7. Araica Salas, R. Actual situation and perspectives of Shipbuilding in Nicaragua (Only in Spanish)
  ID/WG.375/13.
- 8. Rodriguez, S. Ferrocement shipbuilding perspectives (Only in Spanish) ID/WG.375/20.
- 9. Cazorla, A.M. Forms and ways of co-operation for the development of shippards and mixed enterprises that will ensure the amount of ships for the area (Only in Spanish)

  ID/WG.375/35.
- 10. Doerffer, J. Polish experiences in developing shipbuilding and shiprepairing industries
  ID/WG.375/36.

11. Doerffer, J. and Madej, J. - Construction and repairs of small fishing vessels: Polish experience ID/WG.375/5.

## II. LIST OF PAPERS, REPORTS AND DISCUSSIONS OF THE TECHNICAL SESSION NO. 2

- 1. Kartinez-Abarca, E. New technology and specific methods for building and designing steel ships (Only in Spanish)

  ID/WG.375/18.
- Martinez-Abarca, E. The integration of maritime transport in the multimodalism (Only in Spanish)
   ID/WG.375/19.
- 3. Martinez-Abarca, E. General remarks on shipbuilding and shiprepair in Latin America (Only in Spanish) ID/MG.375/14.
- 4. Martinez-Abarca, E. First step in shipbuilding. Standard shippard for fishing vessels (Only in Spanish)

  ID/WG.375/26.
- Zamora, O. and González, A. Interrelation between propulsion, the fishing gear and the form of the hull of small vessels (Only in Spanish)

  ID/WG.375/30.
- 6. Santarelli, M.F. Interrelation between propulsion, the fishing gear and the form of the hull of small vessels (Only in Spanish)

  ID/WG.375/21.
- 7. Podetti, R.R. South-Western Atlantic fishing vessels: Design, construction and maintenance (Only in Spanish)

  ID/WG.375/7.
- 8. Martinez, W. Mathematical models to evaluate investments in fishning boats (Only in Spanish)
  ID/WG.375/41.
- 9. Falk, B. and Hernandez, N. Application of the automatization on the naval calculus (Only in Spanish)
  ID/WG.375/25.

- 10. Martinez, J.C. and Fernandez, J. Criteria on the present status of shipbuilding and shiprepair of small boats in Latin America (Only in Spanish)

  ID/WG.375/22.
- 11. Campos, L. Forms and ways of co-operation for the development of shippard and mixed enterprises that will ensure the required number of vessels in the area (Only in Spanish)

  ID/WG.375/28.
- 12. Marin, L. and Hernandez, N. Analyses of the pefromance of the stability requirement in small cuban fishing boats (Only in Sparish) ID/WG.375/24.
- 13. Pancorbo, L. Some suggestions on possible areas of technological collaboration in shipbuilding and auxiliary industry (Only in Spanish)

## III. LIST OF PAPERS, REPORTS AND DISCUSSIONS OF THE TECHNICAL SESSION NO. 3

- 1. Anderson, D.C. The use of wind power in the shipbuilding ID/WG.375/40.
- 2. Garcia-Esparza, J. Development of shippard for small boat construction in Mexico (Only in Spanish)
  ID/WG.375/16.
- 3. Cruz, J. and Alvarez, F. Remodeling of fishing boats and their techno-economical consequences (Only in Spanish)
  ID/WG.375/32.
- 4. Aguila, M. and Casamayor, L. Present status and perspectives of the development of equipment and mechanism on board of fishing vessels (Only in Spanish)

  ID/WG.375/23.
- 5. Rojas, M. Methods to increase power of the naval installations (Only in Spanish)

  ID/WG.375/29.
- 5. Smith, H.D. Lubricants for extended engine life ID/WG.375/15.

- 7. Mendiola, J.V. Shipyard structures for shipbuilding and shiprepair of steel vessels
  ID/WG.375/11.
- 8. Allen, D.A. Covering system: C-Flex (Only in Spanish) ID/WG.375/12.

## IV. LIST OF PAPERS, REFORTS AND DISCUSSIONS OF THE TECHNICAL SESSION NO. 4

- 1. Ross, N. Glassfiber reinforced cement used in boatbuilding. ID/WG.375/38.
- 2. Patino, B. Present status in the selection and determination of the means of repair for small-scale vessels (Only in Spanish)

  ID/WG.375/42.
- Carmona, R. Development of new materials and application to shipbuilding (Only in Spanish)
   ID/WG.375/31.
- 4. Barrow, K.L. New techniques of design and construction of small vessels.

## V. LIST OF PAPERS, REPORTS AND DISCUSSIONS OF THE TECTICAL SESSION NO

- 1. Migala, J. Trends of naval techniques operate: Construction and effective exploitation of fishing boats (Only in Spanish)
- Canovas, A. Analysis of the criteria of small-scale fishing vessels stability (Only in Spanish)
   ID/WG.375/34.
- 3. Sánchez, E. and Muñoz, A. Shipment in the ferrocement boats according to their specific structures (Only in Spanish)
  ID/WG.375/17.
- 4. Lescaille, W. and Villa, S. Methods and techniques in wood vessels construction (Only in Spanish)

  ID/WG.375/39.

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