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# Module 1: Technology Foresight for Organizers

Gebze (Turkey)

19-23 November 2007

Final Report

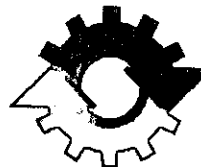
United Nations Industrial  
Development Organization



Turkish International  
Cooperation and  
Development Agency



Turkish Ministry  
of Industry and  
Trade



The Scientific and  
Technological Research  
Council of Turkey





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## **Preface**

This report presents the results of the five-day training course on technology foresight for organizers held on 19-23 November 2007 in Gebze, Turkey. The course is the first module of 2007-2008 training program for organizers of national/ regional technology foresight (TF) exercises. The program was held with the contribution and initiatives of United Nations Industrial Development Organization (UNIDO), The Turkish International Cooperation Administration (TICA), Turkish Ministry of Industry and Trade and The Scientific and Technological Research Council of Turkey (TUBITAK) at the premises of Turkish Institute for Industrial Management (TUSSIDE)



## Summary

The main objective of the training course is to provide the professionals responsible for organizing and conducting foresight exercises with the critical mass of expertise in order to enable them to launch national and regional foresight activities in Central and Eastern Europe (CEE) and the Newly Independent States (NIS) in Central Asia, Middle East and Northern Africa.

The objective of this training programme is to provide basic knowledge on application of Technology Foresight (TF) tools in strategic decision-making for technological development, modalities of implementation of TF initiatives, available TF methodologies, and TF experience and prospects in the CEE and the NIS region.

The expected outcomes of this course had been defined as in the following:

- Around 30 experts from selected countries and 5-10 experts from Turkey (host country) trained on organizing and conducting technology foresight programs in their countries
- Definition of the framework for TF exercises at national and regional levels
- Improved awareness on the importance of TF for strategic decision making for industrial and technological development
- Supply examples of current TF applications, providing an opportunity for developments and to discuss their outcomes.

The course was accomplished with the number of 20 participants from the selected countries (Albania, Botswana, Ethiopia, Estonia, India, Lithuania, Nigeria, Pakistan, Sudan) and representatives from Turkish agencies 19-23 November 2007 at TUSSIDE, located in Gebze, Turkey.

The course programme (please see Appendix A) has been designed as introducing foresight as a tool to shape the future, defining scope and focus of foresight exercises, presenting methods used in illustrative examples and case studies. Also, the participants have had the opportunity of simulating a foresight exercise during the course. The presentations of lecturers and the practical exercises done by participants in groups are available at the end of the report (please see Appendix B). The list of participants in groups is also included in Appendix C.



In addition, there were some workshops on personal and group motivation related with creativity.

The participants were provided with the materials such as UNIDO Technology Foresight Manual (CD-Rom and printout), workbook and hand-outs of working material. At the end of course they were honored with the certificate of course completion.

The training course was offered free of charge for all selected participants (*please see Appendix D*) for five days at TUSSIDE.



## Conclusion

With the course, targeted awareness on foresight has been reached, experiences from different countries and organizations have been shared, stimulating discussions on foresight exercises and cases have been arisen.

It is hoped that the programme composed of three modules will contribute to further developments on foresight studies and provide more sustainable and innovative development in countries.



# Appendix





## Appendix A- Course Programme

### 2007 TRAINING PROGRAMME ON TECHNOLOGY FORESIGHT

*Regional Initiative on Technology Foresight for Central and  
Eastern Europe and the Newly Independent States*

### **Module 1: Technology Foresight for Organizers, Gebze/Istanbul (Turkey), 19-23 November 2007**

#### **Programme**

#### **Sunday 18 November 2007**

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<b>from time of arrival till 19.00</b>	<b>Reading and preparation for the next day training exercise</b>
<b>19:00-20:00</b>	<b>Registration and Welcome Reception</b>
<b>20:00-20:30</b>	<b>Introducing the Programme, the Participants and the Practical Sessions</b> <i>Serhat Cakir, Scientific and Technological Research Council of Turkey (TUBITAK)</i>
<b>20:30-21:30</b>	<b>Getting to know each other workshop</b> <i>Ugur Degirmencioglu and Inanc Ayar, TUSSIDE</i>

#### **Day 1 – Monday 19 November 2007**

---

<b>08:30-09:00</b>	<b>Opening Ceremony</b> Representatives of: <i>TUBITAK, TUSSIDE, TICA, UNIDO, Governments of Hungary, Czech Republic and Slovak Republic, MIT.</i>
<b>09:00-10:00</b>	<b>Introduction to Technology Foresight</b> <i>Ian Miles, PREST, UK</i> <i>Introduction to technology foresight along with its background and basic principles and concepts, and expected outcomes from TF programmes. Highlight of good practices in different countries.</i>
<b>10:00-10:30</b>	<b>Coffee/Tea Break</b>



## Appendix A- Course Programme (continued)

### Block I: Role of Foresight in Science, Technology and Innovation Policy Formulation

- 10:30-11:30**     **Technology Policy and Innovation System**  
Ricardo Seidl da Fonseca, UNIDO, Austria  
*Innovation systems and technology development. The structure of policy-making for innovation. The structure of Foresight process. The contribution of Foresight to policy-making process in science and technology.*
- 11:30-12:30**     **Role of Foresight in Strategic Thinking and Policy Formation**  
Francoise Warrant, Destree Institute, Belgium  
*The role of foresight in the formation of a long-term science, technology and innovation (STI) policy of a country. Discussion on how the results of a foresight study ought to be incorporated into a long-term STI policy to enhance the competitiveness of a country and a region.*
- 12:30-13:30**     **Lunch**
- 13:30-14:30**     **Foresight in Policy cycles: case of Romania**  
Adrian Curaj, Ministry of Education and Research, Romania
- 14:30-15:30**     **Group work on the case of Romania**  
Moderators: Campbell Warden and Adrian Curaj
- 15:30-16:00**     **Coffee/Tea Break**
- 16:00-17:00**     **Scope and Focus of Foresight Exercises**  
Francoise Warrant, Destree Institute, Belgium  
*Types of foresight programmes and their relevance to various policies. The importance of defining the focus (e.g. S&T, techno-economic or societal/ socio-economic orientation), geographical scope, themes and time horizon of a foresight programme. Choosing appropriate methods and mobilizing relevant stakeholders and participants. The significance of the process of foresighting.*
- 17:00-18:00**     **Vision 2023: Rationale and Scope**  
Serhat Cakir, Scientific and Technological Research Council of Turkey (TUBITAK)  
*Presentation of the Vision 2023, the Turkish TF study: its rationale, scope, structure, methodology and findings.*
- 18:00-19:00**     **Dinner**
- Evening**         **Personal and Group Motivation Workshop**  
Ugur Degirmencioglu and Inanc Ayar, TUSSIDE

**Alternative: reading and preparation for next day training exercises.**



## Appendix A- Course Programme (continued)

### Day 2 – Tuesday 20 November 2007

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08:30-08:50

#### **Harmony Workshop**

Ugur Degirmencioglu and Inanc Ayar, TUSSIDE

Block II: Technology Foresight Process

09:00-10:00

#### **Organizing and Managing a Foresight Exercise**

Ian Miles, PREST, University of Manchester, UK

*Objectives, sponsors, identification of stakeholders, executive and management structure, milestones, choosing suitable methods, achieving results, communication strategy, budget, timing, reporting, implementation of results, evaluation, ensuring continuity, creating foresight culture at different levels.*

10:00-10:30

#### **Coffee/Tea Break**

10:30-11:30

#### **Foresight in a multi-country context: the fishery case in Latin America**

Ricardo Seidl da Fonseca, UNIDO, Austria

*The role of TF in formulation of technology policies in a regional perspective. Production and value chains as focus for TF exercises. Presentation of the foresight exercise for the fishery industry in the Pacific Coast of South America.*

11:30-12:30

#### **Group work on the fishery case**

Moderator: Ricardo Seidl da Fonseca and Ozcan Saritas

12:30-13:30

#### **Lunch**

13:30-15:00

#### **Practical Exercise**

*Participants will start developing a project plan for foresight exercise*

Moderators: Ian Miles, Françoise Warrant, Ozcan Saritas and Campbell Warden

##### **1. Scoping**

- Participants discuss and select their topic and level of the exercise (e.g. national/regional/multi-country)
- Identify rationales of the programme
- Determine the focus
- Discuss the coverage
- Time horizon

15:00-15:30

#### **Coffee/Tea Break**



## Appendix A- Course Programme (continued)

**15:30-18:00 Practical Exercise**

*Participants continue developing a project plan for foresight exercises:*

- Resources available (skills, available information, funds and time)

**2. Recruitment**

- Identify stakeholders, actors and policy players
- Discuss the Target Audience & the Communication Plan
- Identify participants for the Foresight exercise:
  - Differentiate between Steering Committee/Project Team and the different types of expert participants (methodology, topic, social actors, etc); those physically present or remotely sampled;
  - Match appropriate forms of communication with different classes of participants;

**18:00-19:00 Dinner**

**Evening Creativity Workshop I**

Ugur Degirmencioglu and Inanc Ayar, TUSSIDE

**Alternative: reading and preparation for next day training exercises.**

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### Day 3 – Wednesday 21 November 2007

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**08:30-08:50 Harmony Workshop**

Ugur Degirmencioglu and Inanc Ayar, TUSSIDE

Block III: Technology Foresight Methods

**09:00-10:00 Overview of Foresight Methods**

Ian Miles, PREST, University of Manchester, UK

**10:00-11:00 Ideas Generation and Brainstorming**

Tahsin Erkan Ture, International University of Sarajevo, Bosnia and Herzegovina

*Presentation of different methods of creative thinking, brainstorming principles, practical exercise.*

**11:00-11:30 Coffee/ Tea Break**

**11:30-12:30 STEEP and SWOT Analysis**

Tahsin Erkan Ture, International University of Sarajevo, Bosnia and Herzegovina

*Generation of ideas, their proliferation and transformation into tangible notions; communication needs and skills; analysis of Social, Technological, Economical, Environmental and Political (STEPP) issues and trends; use of Strengths, Weaknesses, Opportunities and Threats (SWOT).*

**12:30-13:30 Lunch**



## Appendix A- Course Programme (continued)

### 13:30-14:15 **Group Work on Project Plan (organizational aspects and methods)**

Moderator: Tahsin Erkan Ture

#### **3. Generation**

- Discuss appropriate methods for Foresight
- Plan Foresight work
  - Determine the duration of the Foresight exercise
  - Targets, Milestones and Deadlines for the exercise
  - Prepare short Terms of Reference for Foresight panels
  -

### 14:15-15:00 **An application of some Knowledge Concepts to Foresight**

Moderator: Campbell Warden, EARMA, Spain

#### **Presentation by Rapporteurs of progress so far**

### 15:00-15:30 **Coffee/ Tea Break**

### 15:30-17:00 **Practical Exercise**

Moderators: Ian Miles, Ozcan Saritas, Campbell Warden, Serhat Cakir and Tahsin Erkan Ture

#### ***Environmental Scanning, Trends and Drivers***

- Environmental Scanning
- STEEPV Analysis
- Analysis of Trends and Drivers
- Introduce other information sources (e.g. literature review, database analysis, interviews etc.)

### 17:00-19:00 **Dinner in Istanbul**

**Alternative: Reading and preparation for next day training exercises**

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## Day 4 – Thursday 22 November 2007

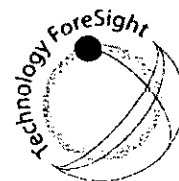
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**08:20-08:50 Creativity Workshop II**  
Ugur Degirmencioglu and Inanc Ayar, TUSSIDE

**09:00-10:00 Scenario Planning**  
Ian Miles, PREST, University of Manchester, UK  
*Principles, scenario generation, organization a scenario workshop.*

**10:00-11:00 Group work on scenario workshop:**  
Ian Miles, PREST, University of Manchester, UK  
*Develop scenarios under a professional guidance*

**11:00-11:30 Coffee/ Tea Break**



## Appendix A- Course Programme (continued)

- 11:30-12:30**     **Expert panels**  
*Ozcan Saritas, PREST, University of Manchester, UK*  
*Principles, process, examples, case studies.*
- 12:30-13:30**     **Lunch**
- 13:30-15:00**     **Group work: Expert panels for Setting Priorities**  
*Ozcan Saritas and Campbell Warden*  
*Participants organized in expert panels will define priorities for foresight exercise cases.*
- 15.00-15:30**     **Coffee/ Tea Break**
- 15:30-16:30**     **Delphi Survey**  
*Serhat Cakir, Scientific and Technological Research Council of Turkey (TUBITAK)*
- 16:30-18:00**     **Group Work on Delphi Survey**  
*Moderators: Serhat Cakir and Ozcan Saritas*
- 18:00-19:00**     **Dinner**
- Evening**         **Finalization of foresight planning exercise developed by the groups of participants (self-organized)**

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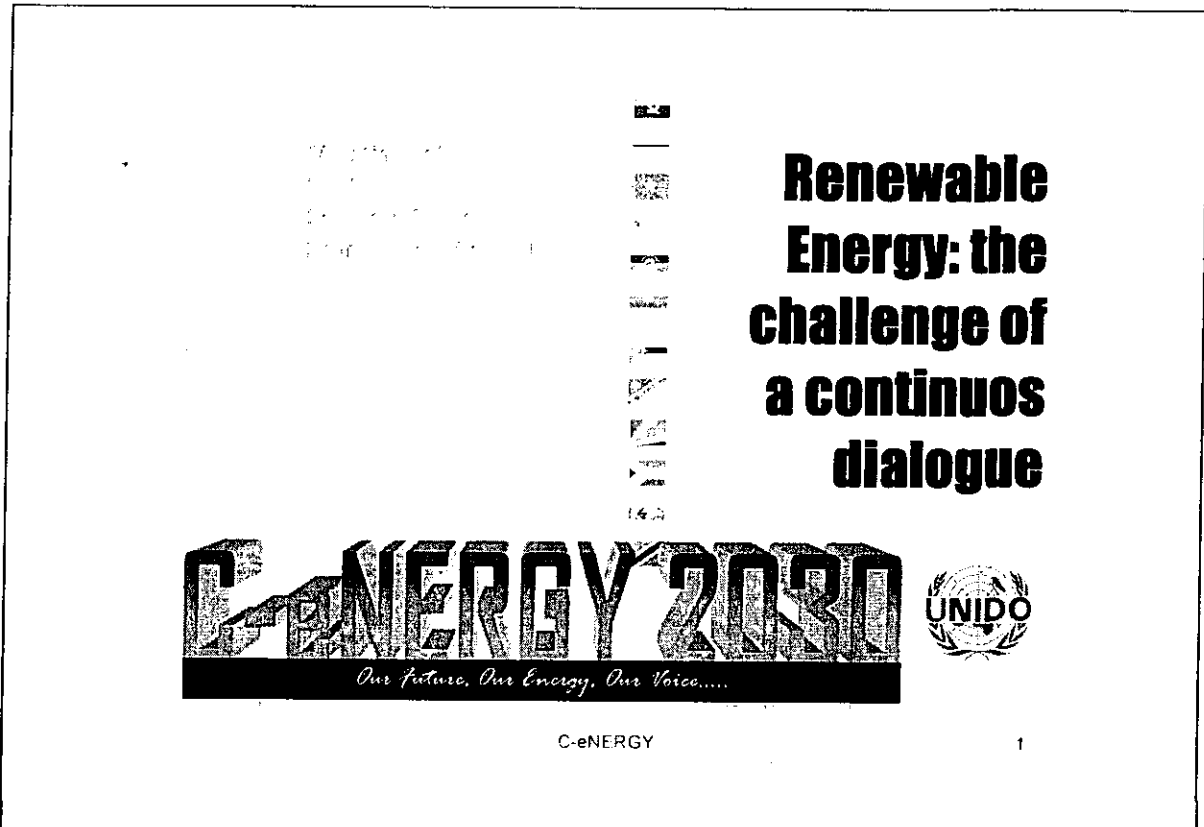
### Day 5 – Friday 23 November 2007

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- 09:00-10:00**     **Testing of Knowledge Acquired During the Course**  
*Course participants will be submitted to a multiple-choice test*
- 10:00-12:00**     **Practical Exercise:**  
*Presentations of foresight planning exercise developed by the groups of participants, feedback from the facilitators and the audience*  
*Moderator: Campbell Warden, EARMA, Spain*
- 12:00-13:00**     **Awarding diplomas, final discussion and closing ceremony**
- 13:00-14:00**     **Lunch**
- 14:00-18:30**     **Departure arrangements**

## Appendix B - Completed Projects

### GROUP A



## Preamble

On August 2007, 14 states of Southern Africa gathered in Zambia to discuss on the future, sustainable development and renewable energy.

Considering that in recent years, the states of SADC have witnessed massive increases in the costs of imported fuel and instability in supply security and they commit to implement the main power generation and transmission projects, including interconnector projects to ensure the availability of adequate regional energy security in order to meet the projected demand

The region has a well established industrial base and these industries need both reliable energy supply and long-term, sustainable economic growth. Energy security can only be brought about through a proper balance between traditional (imported) and renewable (local production) combined with intensive dialogues between producer, transit lines and major consumers.

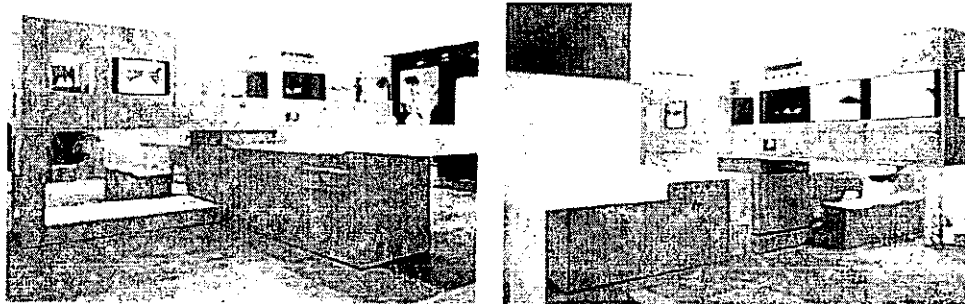
Energy efficiency and renewable energies are vital for climate protection and must be promoted through greatly enhanced cooperation.

Constant innovation can advance their development decisively.

Therefore, they declare this resolution that constitutes their political will to support and encourage transfer of researcher's and research institutions' economic and scientific know-how to energy producers.

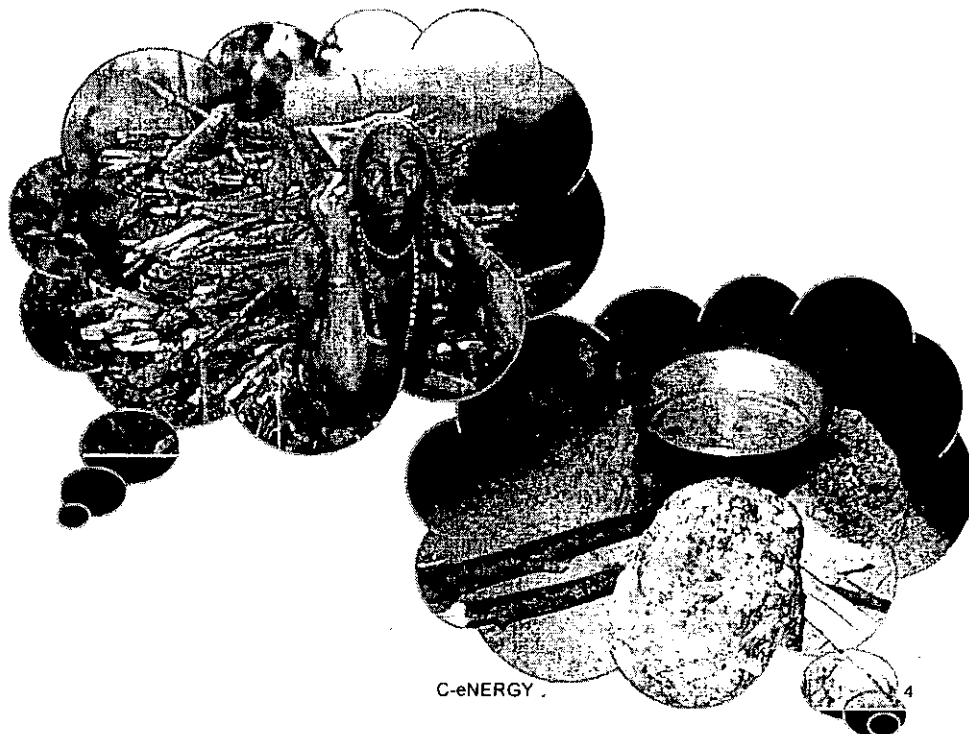
GROUP A

# VIGNETTE of 2030: Okocha and his grandfather



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3

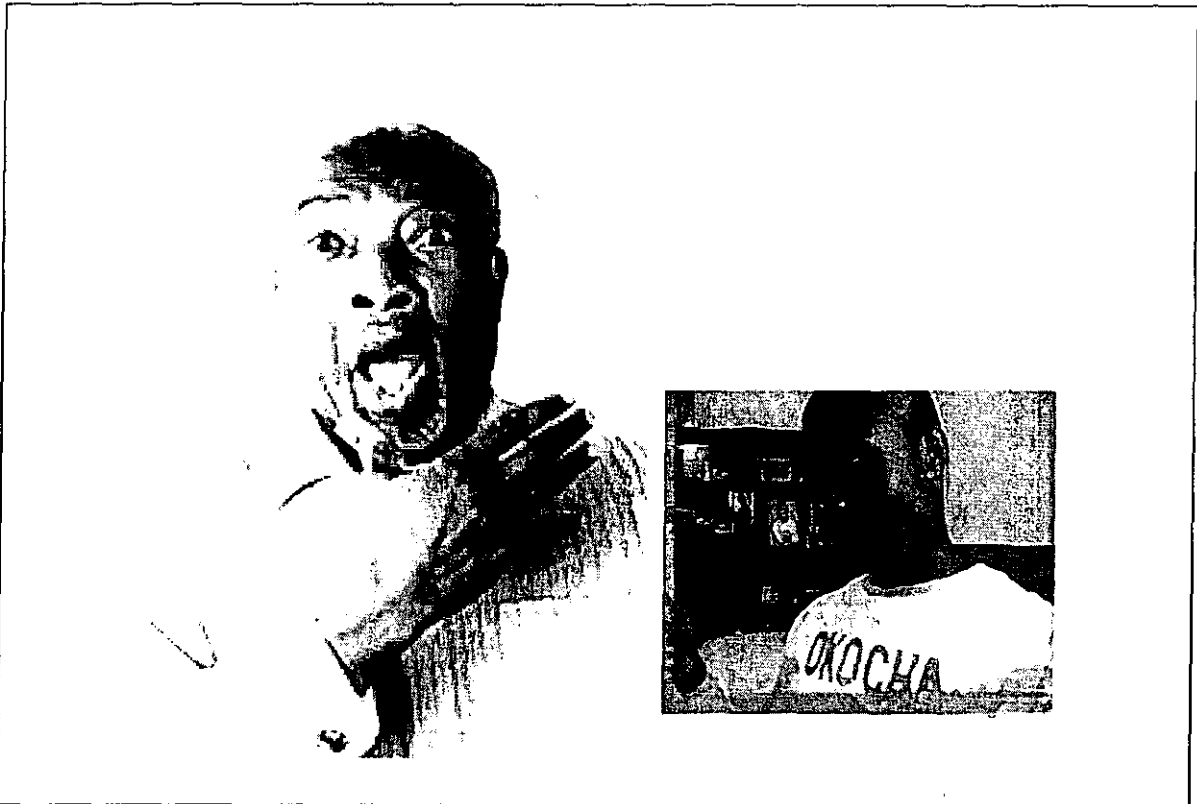


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4



GROUP A



**U – NID – Ovesun!**

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6

GROUP A

## Objectives

- Promoting sustainable development of technology system & tools to provide renewable energy for economic growth
- Develop research based network & cooperation on energy use & production
- Develop research-based policy on energy production & use

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## Outcomes

### ***Product outcomes:***

- Priority list
- Creating business opportunities
- Policy recommendations & new laws
- Action plan

### ***Process Outcomes:***

- Participation of stakeholders
- Capacity building & new expertise
- Networking

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8

GROUP A

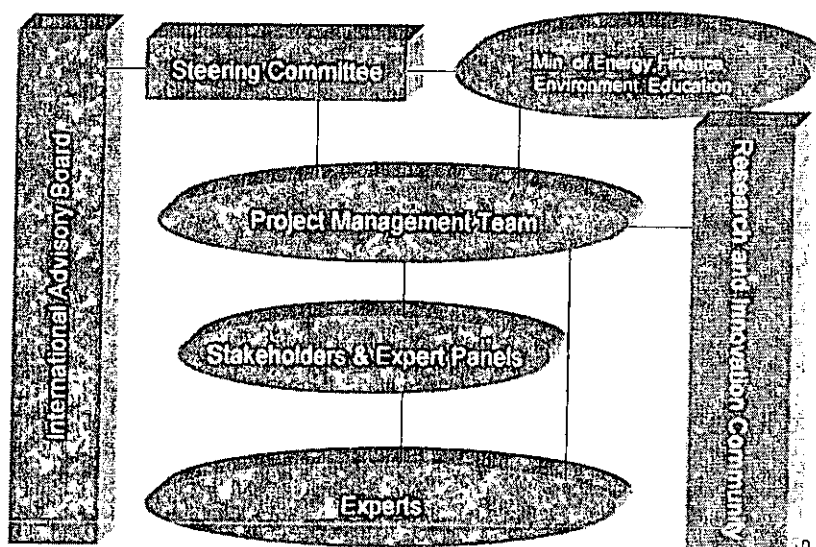
## Evaluation

- Did we use the right methodology?
- Did we address the issues in a realistic & feasible way?
- Did we create the desired impact?

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## The Process (Nov 2007 – Jun 2009)



GROUP A

## Realistic & Feasible

### People

- Decision-makers
- Energy specialist
- Environmentalist
- Knowledgeable people
- Well connected people
- Open-minded people
- Data analysts

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## Realistic & Feasible (2)

### Principles

- Political will
- Transparency
- Inclusion
- Accountability
- Professionalism & Competence

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GROUP A

## Realistic & Feasible (3)

### Tools

- Reports (Progressive, frequent) \*
- Communication / Aide Memory Notes (Steering Structure) \*
- Press Releases
- Awareness Campaigns Tools, Brochures, Handouts, Leaflets, Posters
- Press Conferences
- TV /Radio Talk Shows
- Progress Team Meetings \*
- E-communication Tools, Websites, Pools, Surveys \*
- Workshop / Conferences

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## The Desired Impact

Alternative futures for development and the desired results were explored through:

Understanding	Synthesis & Models	Analysis & Scenarios	Transformations	Actions
Literature reviews	Brainstorming	SWOT	Road mapping	Priority lists
Key indicators/trends	Scenario planning/writing	STEEP	Strategic planning	Action planning
Interviews	Trend analysis	Cross impact		Impact assessments
Panels	Forecasts	Prioritization		
	Wild card analysis	Polls		

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GROUP A

## What makes us confident?

- Skilled work-force (research)
- Political Interest of FI & Governments
- Exchange and cooperation on technology

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## What makes us confident? (2)

- Improved coordination, partnerships and networks, between research, economic and energy-producing actors in the SADC region;
- A strategic foresight 'toolkits' and intelligence for governments, firms and intermediaries, and other regional stakeholders;
- Continuous dialogue, new ad hoc standing fora for stakeholder and public debate
- Increased no. of jobs and projects, priority-setting and action plans, based on wider knowledge and with distinctive legitimacy

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GROUP A

**At the C-Energy Group we believe that....**

***Qui non est hodie cras minus aptus erit.  
He who is not prepared today will be less so  
tomorrow.***

**Publius Ovidius Naso *March 21, 43 BC* – 17AD**

***Join the team where Yasemin, Obi, Andrew, Fadil, Mengistu and  
Admir work, and discover a new horizon of renewable energy!  
Please contact us for any question/comment/ request!***

***Thank you!***

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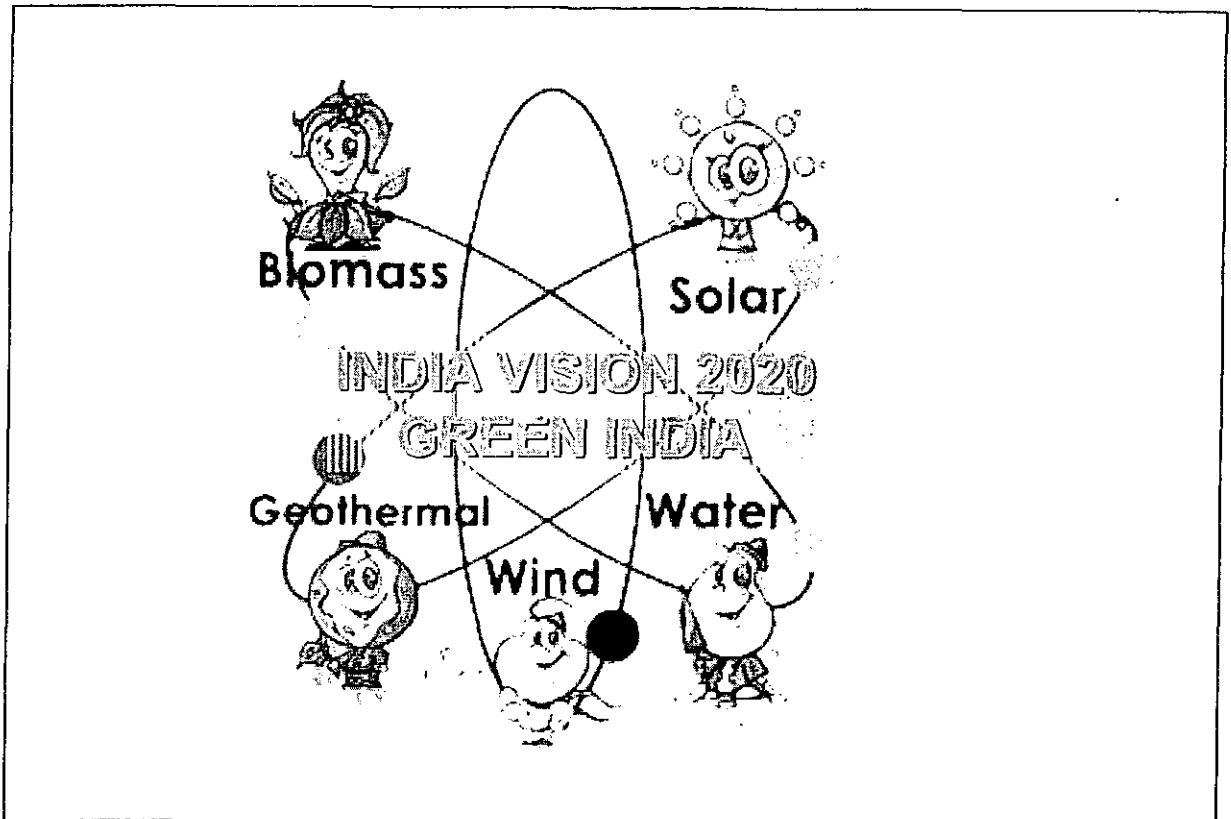
***.....to be continued....***

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## Appendix B - Completed Projects (continued)

### GROUP B



10/11/07



- The presentation of the team
- Introduction
- Scoping
- Recruitment
- Generation
- Outputs
- Summary

**TIES**

Technology Foresight Exercise, Gebze  
November 23, 2007

GREEN INDIA 2020



GROUP B



urkey, Leyla Arsan, Nermin Sokmen  
ndia, Rajbeer Singh  
thiopia, Hamsasew Moges  
udan, El Waleed Abbas

**TIES**

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November 23, 2007

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one million cars using non fossil fuel...

10% of the public transportation using RE...

All metro trains will be running on Green Energy...

The renewable energy and technology prices cut by half by 2020...

5 million bicycles...

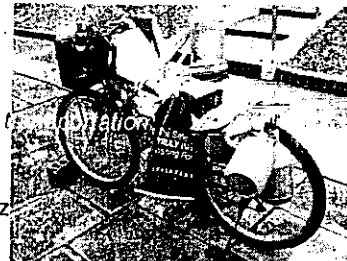
India net exporter of Cars and bicycles by 2020...

5 million new employment opportunities

Creation of 5 regions/clusters using RE...

0% taxation policy...

At least 100 schools using non fossil fuel based t...



**TIES**

Technology Foresight Exercise, Gebze  
November 23, 2007

GROUP B



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**Title:** Technology Foresight practical exercise  
for Renewable Energies : A case of India

**Rationale:**

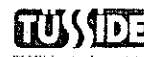
Limited fossil fuels  
Rising prices of energy  
Environmental pollution

***“Enhancement of availability for cost  
efficient & ready-to-use renewable energies “***

**TIES**

Technology Foresight Exercise, Gebze  
November 23, 2007

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**Objectives:**

Designing common strategy between ministries (Mof  
Energy, Mof Technology, Mof Industry etc)

Improve and increase infrastructure to enhance the  
R&D activities in the renewable energy sector

**Time Horizon:** 2020 INDIA VISION



**Time Duration:** 24 Months

**TIES**

Technology Foresight Exercise, Gebze  
November 23, 2007

GREEN INDIA, 2020

**GROUP B**

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**Resources:**

<b>Political</b>	political leadership, political stability
<b>Financial</b>	Public- govt of India and state governments Private- industries , NGO Foreign- FDI, world bank, Asian development bank, UNIDO
<b>Institutions</b>	Research institutes , university, industry associations, social institutions
<b>Infrastructure</b>	Communication- contents, internet, tv, news papers, radio Demonstration and laboratory facilities Exhibition and seminar centers Meeting facilities Research facilities Equipments and material required for foresight
<b>Human</b>	Sociologist, scientists, engineers, industrialists, organizers
<b>Cultural</b>	Intercultural communication specialists and trainings

**TIES**

Technology Foresight Exercise, Gebze  
November 23, 2007

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**Possible Stakeholders:**

- Ministers and political leaders from ministry- energy, agriculture, S&T, finance
- Planning commission members
- Senior public official
- Scientific experts
- Decision makers
- Plant managers
- Sponsors
- Professional associations
- Engineers – thermal, electrical
- Corporations- energy producers and distributors
- Organisers
- Social scientists
- Industry associations, industry chambers
- Civil society
- Citizens

**TIES**

Technology Foresight Exercise, Gebze  
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GROUP B



**Organisation:**

Steering Committee (1+12 members)  
Project Management Team  
Working Groups (6 of RES technology areas)  
2 panels for each working group

**TIES**

Technology Foresight Exercise, Gebze  
November 23, 2007

GREEN IN INDIA 2006



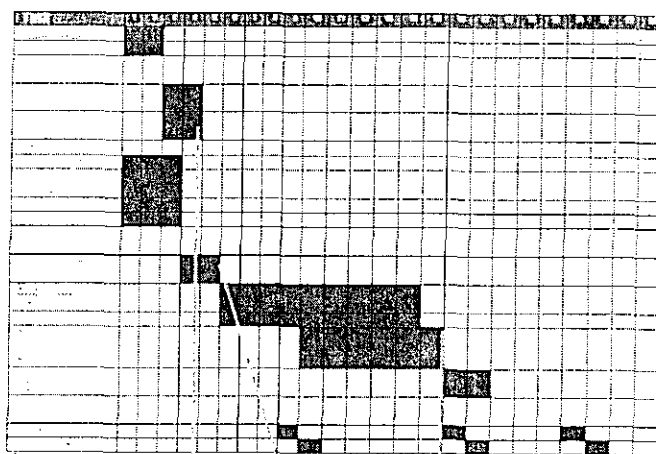
Methods	Pros	Cons
<b>Understanding</b>		
Key Indicators	Available	-
Bibliometric	More information	Access Difficulty
Interviews (expert panels)	Quality knowledge gain	Time, cost
Scanning	Good quality	Scope
<b>Recruitment</b>		
Survey	Lot of segments	Expensive
Patent analysis	Accurate data	Limited info
Stake holders analysis	Diversity	Involvement costly
<b>Generation</b>		
Brainstorming	Very productive	Cost, time
Scenario	Good management	Cost
Delphi	Economic	Should be inclusive
SWOT analysis	Very productive	
Mind mapping	Very productive	Training needed
<b>Action</b>		
Citizen panel	Get good understanding	Cost, time
Road mapping	Clear indication direction	Right leading needed
Survey	Get good understanding	Cost, time
<b>Renewal</b>		
Benchmarking	High quality	Availability of data
Impact analysis	Strong high quality	Cost

**TIES**

November 23, 2007

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GROUP B



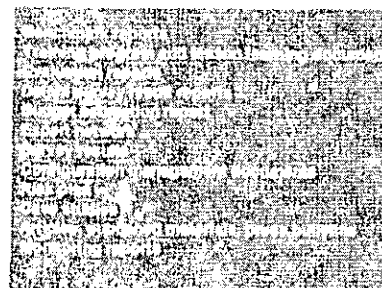
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Technology Foresight Exercise, Gebze  
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Citizens panel result – 10 m  
knowledge out of the foresight (0-22 m)  
panel reports (8th 11th 14th interim 16m final report)  
strategy documents of each panel (18 m)  
infrastructure documents ( 18 m)  
workshop reports ( 5m, 9m, 13m)  
list of priority (0m)  
website (6m)  
TV program (20m)



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GROUP B



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Ensure the allocation of the time to the participants and ensure their commitment. (expenses, some work payed, and official committ letters)

Chairperson qualifications should ensure the appointment of the highly qualified and experienced person in foresight exercise and management.

Monitoring by the project management

Evaluation by external reviewer

Advertisement in mass media to ensure public awareness

Organising working group conferences and seminars to ensure the stakeholders awareness

Training the industry, SMEs and users to ensure the awareness

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November 23, 2007

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Multidisciplinarity

Coherence with the objectives

Quality of the stakeholder participation  
(in profile as well as in action)

Quality of management

Level of contribution and collaboration within the panel.

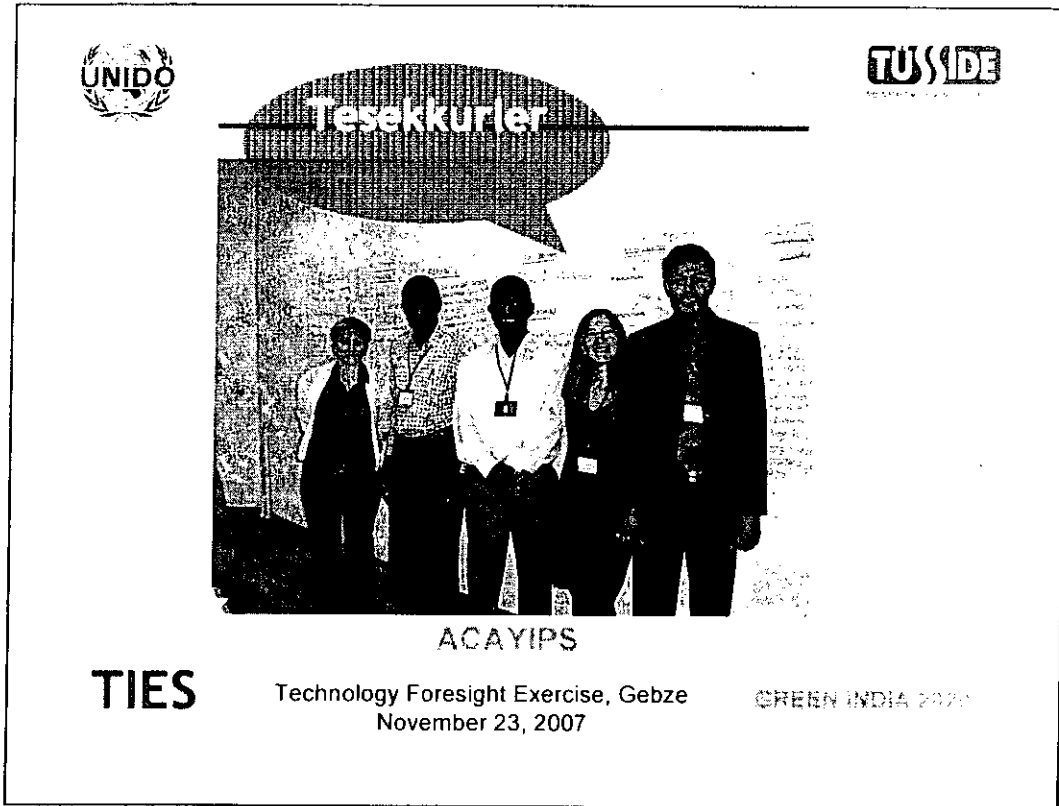


**TIES**

Technology Foresight Exercise, Gebze  
November 23, 2007

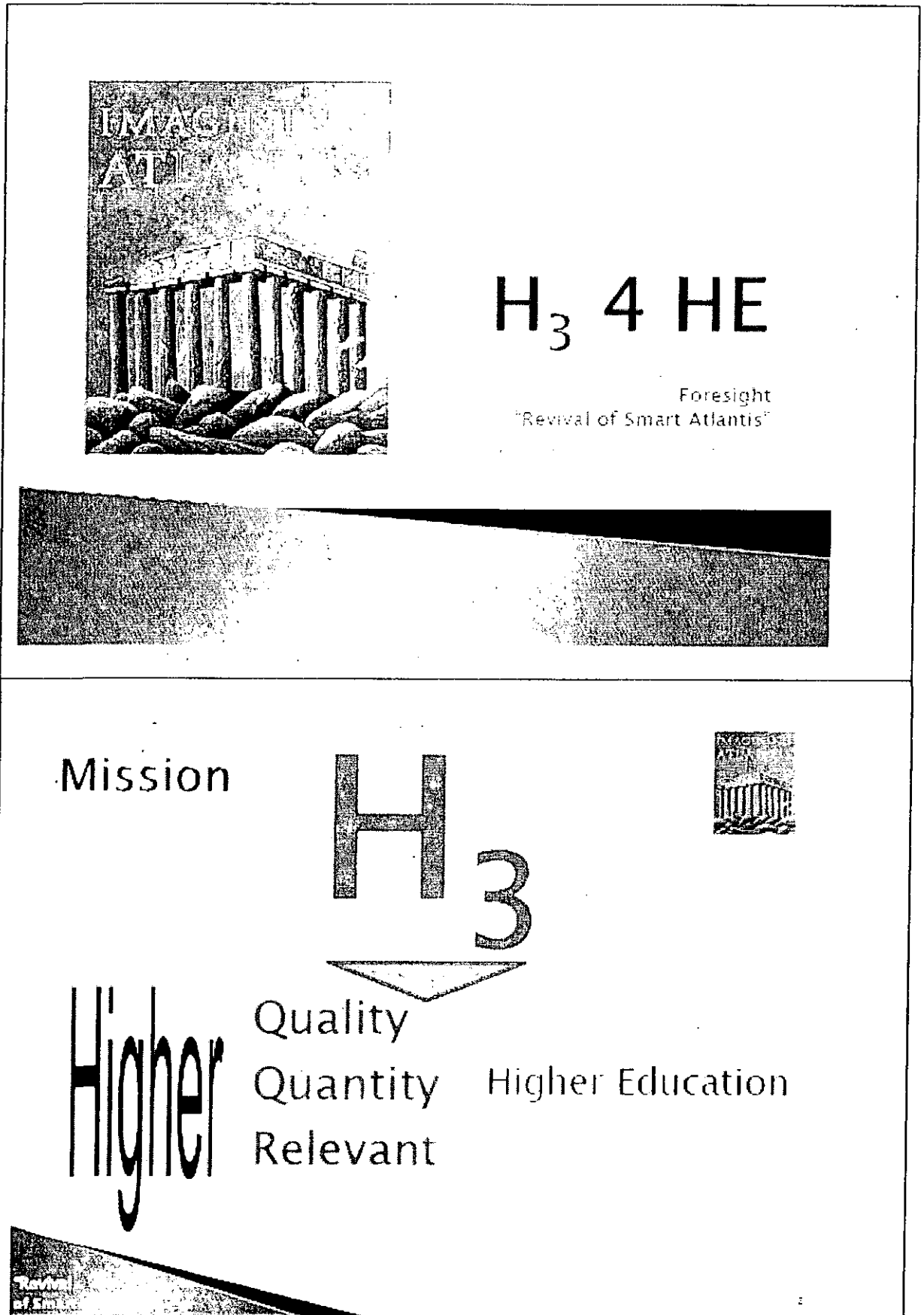
GREEN INDIA 2020

GROUP B



## Appendix B - Completed Projects (continued)

### GROUP C



The poster for the 'IMAGINING ATLANTIS' project is divided into two main sections. The top section features a black and white photograph of a classical Greek temple with columns, partially submerged in water. The text 'IMAGINING ATLANTIS' is overlaid on the top left of the image. To the right of the image, the text 'H<sub>3</sub> 4 HE' is displayed in a large, bold font. Below this, the words 'Foresight' and 'Revival of Smart Atlantis' are written in a smaller font. A horizontal band with a textured, wavy pattern separates the top and bottom sections. The bottom section contains the word 'Mission' on the left. In the center, the letters 'H' and '3' are stacked vertically, with a downward-pointing arrow below them. To the right of this graphic is a small version of the temple image. Below the 'H 3' graphic, the words 'Quality', 'Quantity', and 'Relevant' are listed vertically. To the right of these words, the phrase 'Higher Education' is written. On the far left, the word 'Higher' is written in a large, stylized font. In the bottom left corner, there is a small logo that reads 'Revival of Smart Atlantis'.



GROUP C

## Basic Facts



ATLANTIS - a developing country

Time Horizon: 15 years

Project Timeframe: 16 months

4 months preforesight + 12 months foresight

Sponsor:

Ministry of Education

Executive Agency:

HE Council

Some common abbreviations:

uni - university

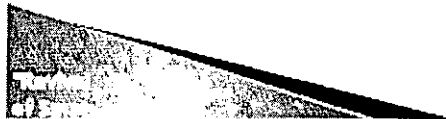
edu - education

bus - business

HE - higher education

HS - high school

;w - with



GROUP C

# Vignette

Dear grandson,

I am finally at the end of my lifelong learning getting my 36<sup>th</sup> degree in Brain Management (although this may not be the last one ☹). I look forward to see you at the virtual graduation ceremony, that doubles as the initiation ceremony for the freshmen, among whom, as I understand, you will also be. It is great to see all my co-students again (though I do all studying remotely from my work, home and hinge club. In my youth... Well, what a life!!

Speaking of work - I am due for a promotion at the Foresight Ministry, despite retiring soon, i.e. as soon as the last 10% of my brain is used up. I have decided to donate 70% of my brain capacity to productive use even during my pension - who could use all that during the travels I want to undertake. I hope you join me at one of them. C U soon!

Your grandfather  
Atlanta, June 14, 2022

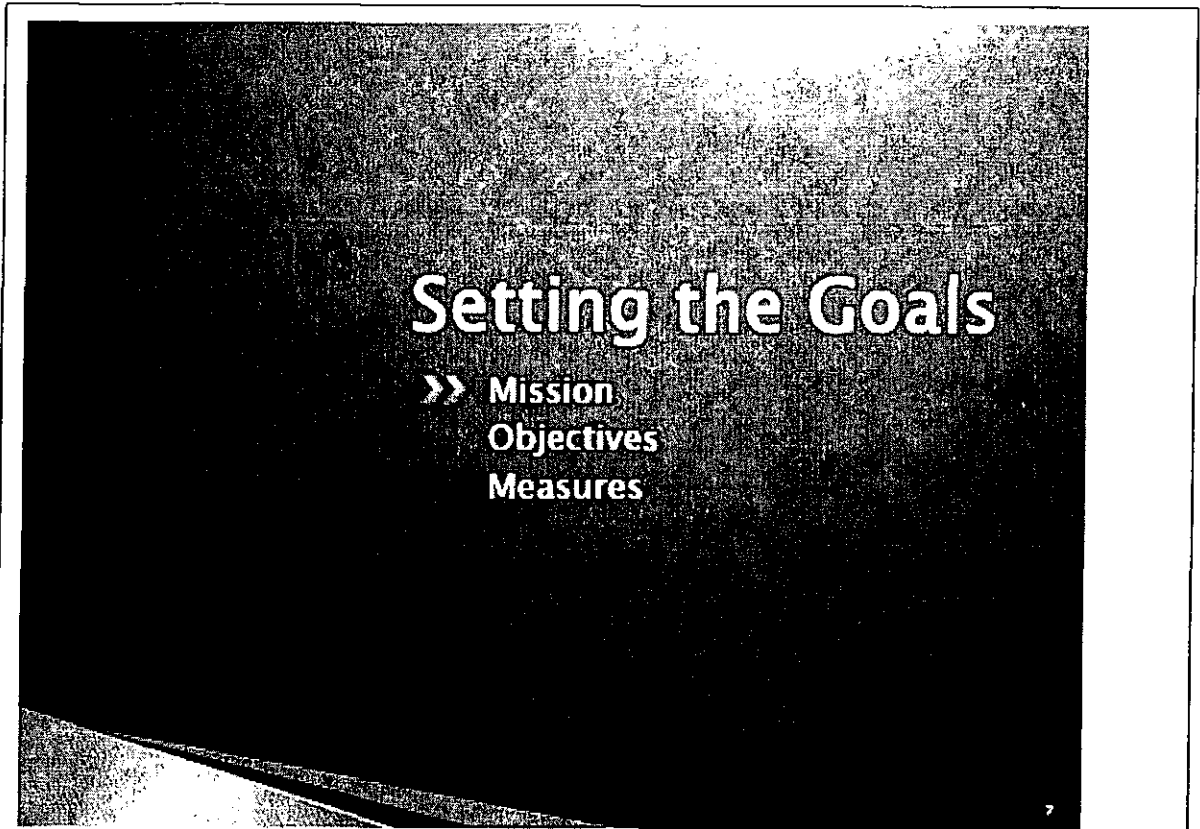
PS Mind the exams using the brain scan - there's no way to cheat them any more (but I have found one!)

# Vignette



- My graduation scan was really hard for the examiners ....

GROUP C

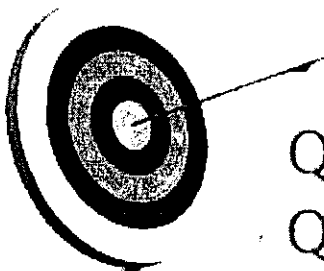


**Setting the Goals**

>> Mission  
Objectives  
Measures

7

Objectives



- QUALITY of education
- QUANTITY of students
- RELEVANCE of higher education to economy



GROUP C

## Measures (1)



### Quality

- Students per faculty
- Expenditure per student
- Indexed publications per faculty
- Amount of funds brought in from industry
- Dropout rate
- Value of research infrastructure
- Ratio of PCs per student
- Ratio of books in library per student
- Income ratio of uni. students to high school students

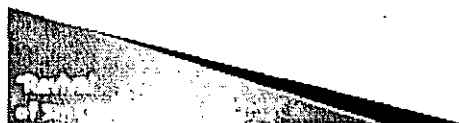


## Measures (2)



### Inclusion (quantity)

- % of 18-25 yrs old population
- % of HS graduates able to pursue education
- Gender & ethnicity ratios
- Geographical distribution of HE institutions
- # of lifelong learning programs



## Measures (3)



### Relevance

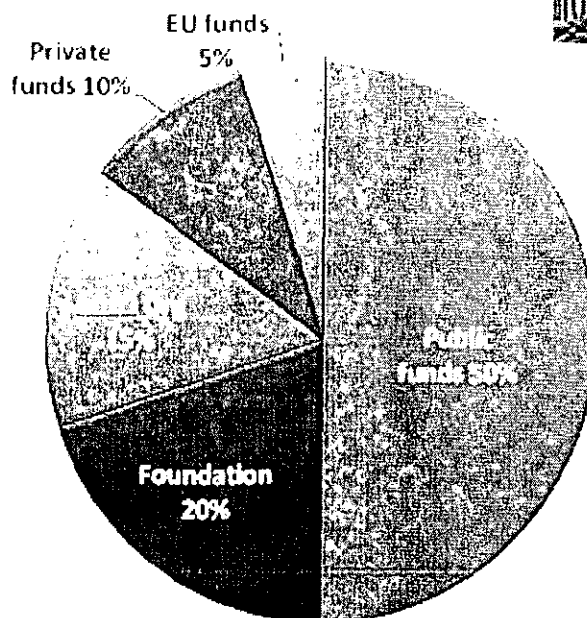
- Subject distribution of compound to country's need distribution
- # of students employed during study
- Spin-off companies emerging from uni-s' science parks & university work
- # of cooperative edu. programs w/ industry
- % representation of industry in advisory boards of uni.-s
- Business investment in HE




## Budget



Total of  
1 Million  
Euros



GROUP C



# Groups

- » Stakeholders
  - Steering Committee
  - Executive Committee
  - Project Team

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## Stakeholders (institutional)



- Ministry of Education (sponsor)
- Universities
- Academia of Sciences, other R&D institutions
- Businesses
- Financial institutions
- Professional institutions
- Trade unions
- Certifying bodies
- Educational foundations
- Student unions
- Non-governmental organisations
- Media
- Political parties
- Local, regional and municipal gov't-s
- International organisations



GROUP C

## Groups



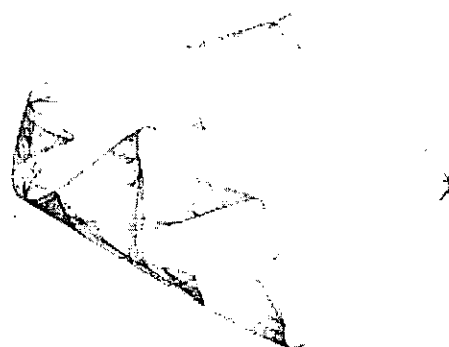
Steering Committee incl intn'l advisors  
*meeting quarterly*

Executive committee *meeting monthly*

Project team @ HE Council (*standing body*)

Experts (*meeting depending on methods chosen*)

External  
Panels



15

## Steering Committee



Minster of Education

Minister of Labour

President of the Academia of Sciences

A University Rector

2 from Business sector

1 from Financial institutions

1 from Professional institutions



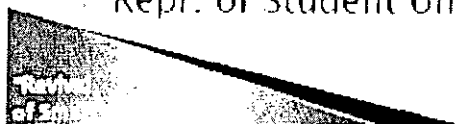
15

GROUP C

## Executive Committee



- Chair (high level Min of Edu official, eg senior advisor)
- Project leader (from the team)
- President of the HE Council
- Chairman of the funding foundation
- Representatives of 2 universities (eg rectors)
- Repr. Of a professional institution (eg Chamber of Commerce)
- Foresight expert
- ICT expert (w/ private business background)
- Repr. of Student Unions

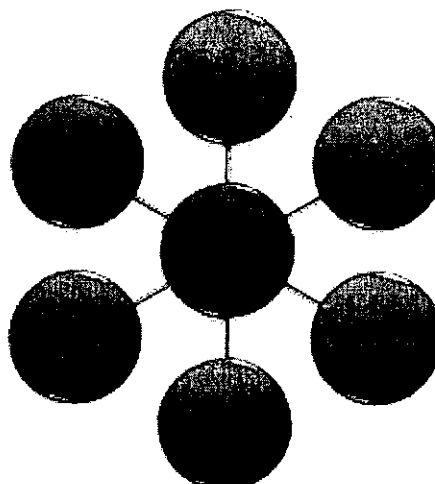


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## Project Team



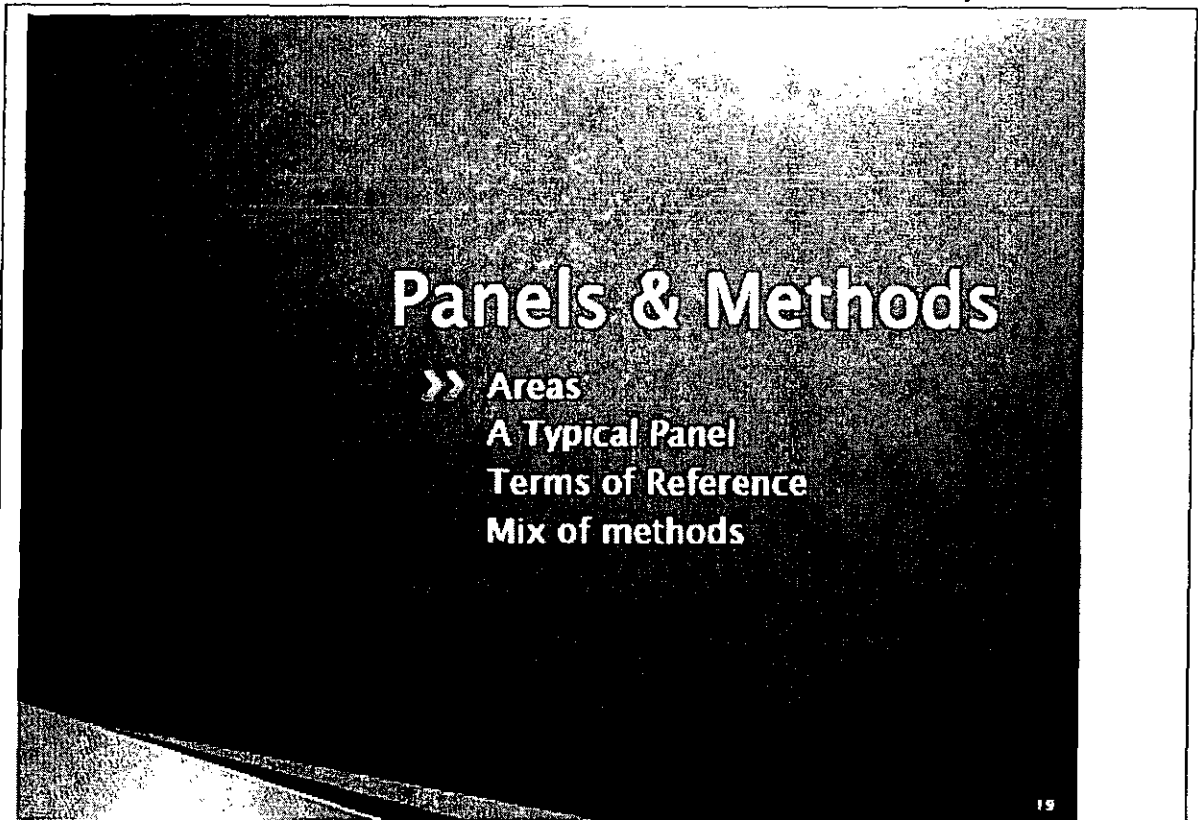
- Project leader
- Secretary / Administrator
- 3 panel assistants
- Information officer
- Monitoring team
- Feedback team



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GROUP C



# Panels & Methods

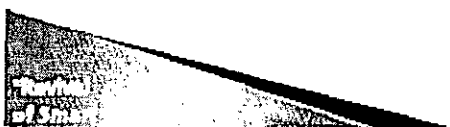
- » Areas
- A Typical Panel
- Terms of Reference
- Mix of methods

19

## Panels



- 1. Education & Training (incl ICT, distant and lifelong learning)
- 2. Industry relations
- 3. Infrastructure (eg physical, HR)
- 4. Financing & policy
- 5. Evaluation & quality assurance
- 6. Science and R&D





GROUP C

## A Typical Panel (1)



**Recruited using:**  
Symposium / conference (word of mouth)  
Ads / Public opinion calls  
Co-nomination  
R&D database

**Assisted by**  
external facilitator and  
technical secretary from the team

**Nominations confirmed by**  
The Executive Committee



## A Typical Panel (2)



Consists of experts only from:

Universities	
Management	~30%
Academic staff	
Public sector	
Policymakers	~20-25%
Client side	
Industry / Businesses	~20-25%
Civil Society	~10%
Others	~10%

**A total of 100%**

... just checking off 22





GROUP C

# Terms of Reference

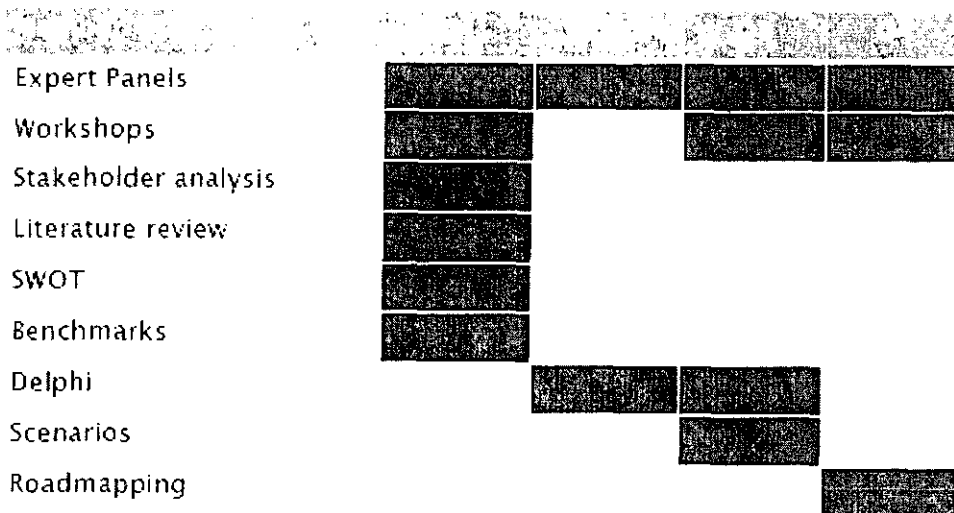


- |                        |                             |
|------------------------|-----------------------------|
| ...will state          | To-Do lists                 |
| Objective: report      | Relations to other panels   |
| Deadlines              | Extent of freedom to act    |
| Budget                 | Coordination w/ team        |
| Methods to be used:    | Minutes to be kept          |
| Environmental scanning | May invite external experts |
| Delphi                 |                             |
| Scenarios              |                             |
| Ground rules           |                             |
| Meeting place          |                             |



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# Methods in Time



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GROUP C

**Environmental Scanning**

» Drivers  
Trends  
Targets

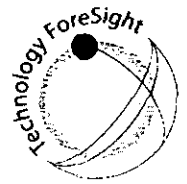
25

A slide with a dark, textured background. The title "Environmental Scanning" is in large white font. Below it, "» Drivers", "Trends", and "Targets" are listed in smaller white font. A small number "25" is in the bottom right corner.

Drivers

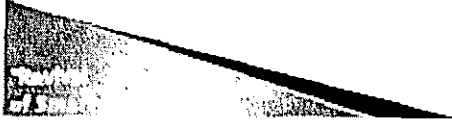
25

A slide titled "Drivers" with a list of six empty, rounded rectangular boxes for notes. A small image of a building is in the top right corner. A small number "25" is in the bottom right corner.



## Trends

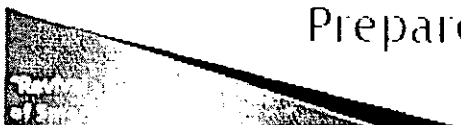
Braindrain  
Unemployment  
Illiteracy  
Globalisation  
Quality of edu decreases  
GNP of others increases  
Export manufacturing increases  
Democratisation (or lack thereof)  
Industry's demand on skilled labour  
ICT applications in edu (their impact on society)



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## Targets (preforesight)

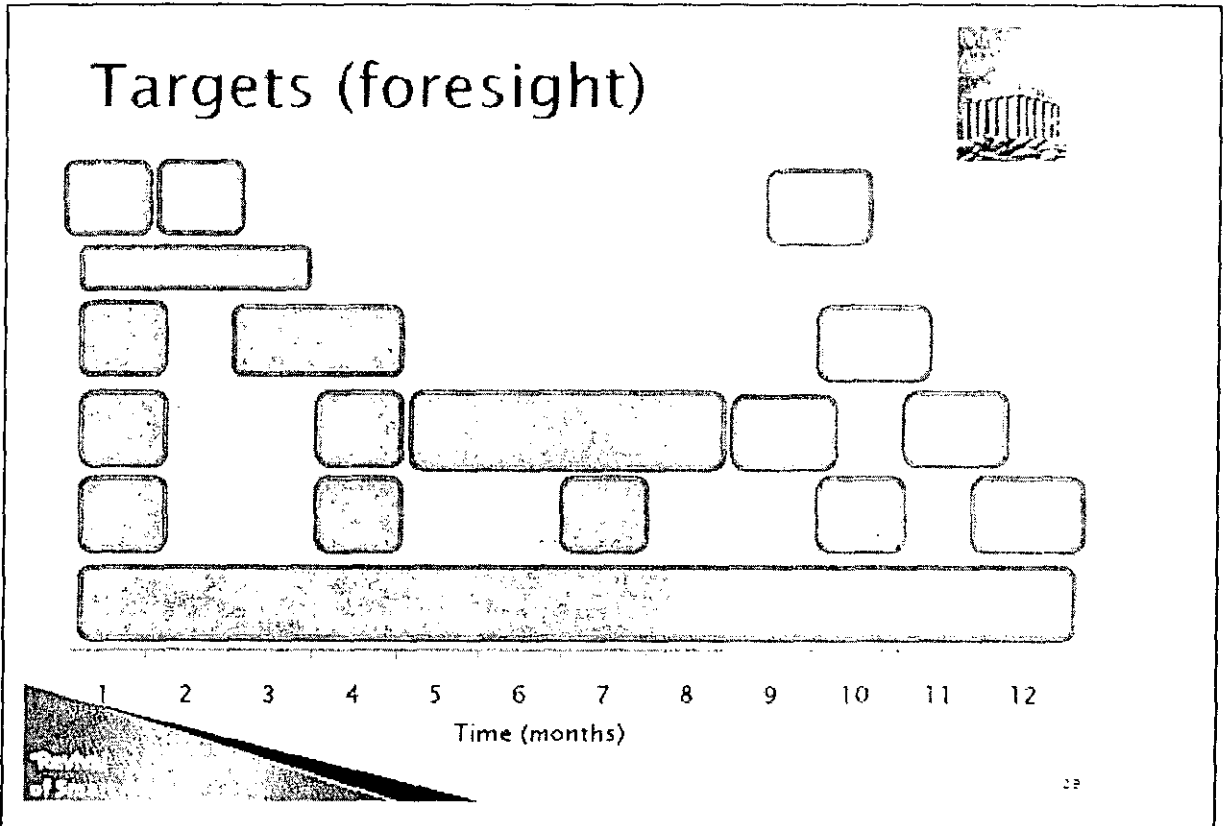
Proposal preparation  
Approval of proposal  
Finding necessary people  
incl champion  
Raise funds  
Identify group (potential)  
members  
Contact them  
Prepare full project plan



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GROUP C



## Endgame

- » Outputs
- Outcomes
- Approaches
- Criteria

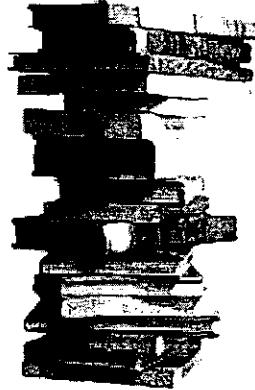
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GROUP C

## Main outputs



- Panels' reports
- Final project report
- Summary conference
- Policy recommendations
- 3-4 scenarios
- Key drivers
- List of priorities
- Roadmap
- Website
- Expert networks
- Media coverage (TV, radio, print, electronic)



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## Outcomes, approaches & criteria



Changes in policy

Continuous policy renewal  
cycles introduced

≠ of laws taking into  
account these  
recommendations

Awareness and changes  
in people's attitudes

Continuous media coverage

Sociological surveys show  
improvements in time

Increased uni intake

Decrease tuition fees;  
scholarships & study grants;  
much more gov't financed  
study placements

≠ of students  
Balanced student mix  
More study opportunities  
Others as on slide 10

High quality of HE

Introduce effective national QA  
system.  
More investments in HE.

Same as slide 9  
"Measures of Quality"

Edu system oriented  
towards econ and social  
development

Tax incentives to cooperate w/  
uni-s.  
Encourage bus. Representation  
in uni-s governance.  
Formal program to improve  
links between uni-s a bus-s.

Uni output matches  
economic structure.  
Surveys show bus-s'  
satisfaction w/ HE.  
Private investment % in  
uni-s budgets.

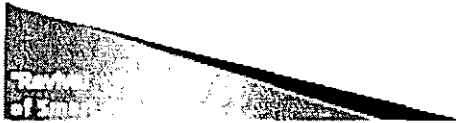


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GROUP C



H3 4 HE foresight project  
for  
vision 2023 is a reality for Atlantis  
quality education.



**Thank you  
for your attention!**

» Groupwork by  
**Vidimantas Bumelis (chairman)**  
**Kristjan Rebane (rapporteur)**  
**Tariq Bashir**  
**Mehmet Gökürk**  
**Ikpesu Jasper Ejoywokoghene**  
**Sisay Wedajo**  
*skillfully facilitated by Ian Miles*





## Appendix C - Groups List

### GROUP A

ADMIR DURAJ	KOSOVO
ANDREW ROZEIK	ESTONIA
EL FADIL ADAM AHMET BASHIR	SUDANESE
MENGISTU KIFLE GISELLASE	ETHIOPIA
MUSTAFA INSEL	TURKEY
YASEMİN ASLAN	TURKEY
OBAKENG OKGETHILE	BOSTWANA

### GROUP B

EL WALEED ABBAS MUHAMMED EL SAYED	SUDAN
HAMSASEW MOGES	ETHIOPIA
NERMİN SÖKMEN	TURKEY
RAJBEER SING	INDIA
VIDIMANTAS BUMELIS	LITHVANIA
VOLKAN SEMİH BAYRAKTAR	TURKEY

### GROUP C

KRISTJAN REBANA	ESTONIA
LEYLA ARSAN	TURKEY
MEHMET GÖKTÜRK	TURKEY
SISAY WEDAJO	ETHIOPIA
TARIQ BASHIR	PAKISTAN
IKPESU JASPER EJOVWOKOGHENE	NIGERIA
KEREM KÜRKLÜ	TURKEY



## Appendix D - List of Participants

### List of Participants 1/4

**Technology Foresight for Organizers  
Training Course  
19 - 23 November 2007 Gebze (Turkey)**

Title	First Name	Last Name	Organization	Job Title	Country	E-Mail Address
Mr.	Admir	Duraj	United Nations Development Programme in Kosova	Advisor	ALBANIA	Admir.duraj@ks-gov.net
Mr.	Andrew	Rozeik	Executive Agency For Higher Education and Research Funding	Economy Expert	ESTONIA	info@arengufond.ee
Mr.	Dr. El Fadil Adam	Bashir	Ministry of Science & Technology and Energy Research Institute	Director	SUDAN	fadiladam@hotmail.com
Mr.	El Waleed Abbas Mohammed	El Sayed	Energy Research Institute	Researcher	SUDAN	Elwaleed61@hotmail.com
Mr.	Hamsasew	Moges	Addis Ababa University	Head of Department	ETHIOPIA	hamsasew@yahoo.com
Mr.	Ikpesu Jasper	Ejovwokoghene	Petroleum Training Institute	Training Officer	NIGERIA	ikpesu@yahoo.com
Mr.	Kristjan	Rebana	Estonian Development Fund	Information Society Expert	ESTONIA	kristjan.rebana@arengufond.ee
Ms.	Nermin	Sökmen	The Scientific and Technological Research Council of Turkey(TUBITAK)	Senior Researcher	TURKEY	nermin.sokmen@bte.mam.gov.tr

## Appendix D (continued)

### List of Participants 2/4

**Technology Foresight for Organizers  
Training Course**  
20 - 24 November 2006 Gebze (Turkey)

Title	First Name	Last Name	Organization	Job Title	Country	E-Mail Address
Ms.	Leyla	Arsan	TAGES Industry and Information Technology Research Development Implementation Inc.	CEO	TURKEY	leyla.arsan@tages.biz
Mr.	Mehmet	Göktürk	Gebze Institute of Technology	Lecturer	TURKEY	gokturk@gyte.edu.tr
Mr.	Mengistu Kifle	Gsellase	Ethiopian Scientific Equipment Center	Head of Administration	ETHIOPIA	menge_loza@yahoo.com
Mr.	Mustafa	Insel	Turkish Loyd	Chairman of Board	TURKEY	minsel@turkloydu.org
Mr.	Obakeng	Okgethile	Botswana Technology Centre	Economists	BOTSWANA	obakeng@botec.bw
Mr.	Rajbeer	Singh	Center for Studies in Science Policy	Research Fellow	INDIA	rajbasera@gmail.com
Mr.	Sisay	Wedajo	Ethiopian Science and Technology Agency	Team Leader	ETHIOPIA	yosephisay@yahoo.ca
Mr.	Tariq	Bashir	Pakistan Council for Science and Technology	Director	PAKISTAN	drtariqbashir@yahoo.co.uk



## Appendix D (continued)

### List of Participants 3/4

**Technology Foresight for Organizers  
Training Course**  
20 - 24 November 2006 Gebze (Turkey)

Title	First Name	Last Name	Organization	Job Title	Country	E-Mail Address
Mr.	Vidimantas	Bumelis	Research and Higher Education Monitoring and Analysis Centre	Head of Department	LITHUANIA	vidimantas.bumelis@smm.lt
Mr.	Volkan Semih	Bayraktar	Temsa-RD and Technology Inc.	Project Engineer	TURKEY	volkan.bayraktar@temsa-argetek.com.tr
Ms.	Yasemin	Aslan	The Scientific and Technological Research Council of Turkey(TUBITAK)	Assistant Expert	TURKEY	yasemin.aslan@tubitak.gov.tr
Mr.	Kerem	Kürklü	Temsa-RD and Technology Inc.	Project Engineer	TURKEY	kerem.kurklu@temsa-argetek.com.tr

A picture from the course

