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United Nations Industrial Development Organization

Technical Note on the Development of the Synthetic Rubber Industry

Directorate, Research, Economic and Social Affairs

This technical note is intended to provide information on the development of the synthetic rubber industry in various countries and regions, particularly in developing countries. It is based on available statistical data and information from various sources, including the UNIDO Statistical Yearbook and the UN Economic Commission for Europe's Statistical Yearbook.

The note is divided into two main sections: "Introduction" and "Development of the Synthetic Rubber Industry". The "Introduction" section provides an overview of the industry, its history, and its current status. The "Development of the Synthetic Rubber Industry" section provides a detailed analysis of the industry's growth and development in various countries and regions.

The note is intended to be a valuable resource for policymakers, researchers, and others interested in the development of the synthetic rubber industry. It is hoped that the information provided will help to promote the development of the industry in developing countries and contribute to the overall goal of sustainable development.

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We regret that some of the pages in the microfiche copy of this report may not be up to the proper legibility standards, even though the best possible copy was used for preparing the master fiche.

PRODUCTION AND DEVELOPMENT OF THE POLYMERIZATION OF EBUR IN BRAZIL

IN 1951, THE MINISTER OF FINANCE OF BRAZIL DURING THE PRESIDENCY OF GETULIO VARGAS, MR. MARCOS LACERDA RECEIVED FROM THE UNDERSIGNED THE FIRST PROJECT TO PRODUCE ESR IN BRAZIL, USING THE KNOW-HOW OF DEWEY & ALMY CHEMICAL CO., CAMBRIDGE - MASS. HOWEVER, DUE TO THE TRADITION IN BRAZIL OF THE TWO WIDELY WELL-KNOWN MANUFACTURERS, FIRESTONE AND GOODYEAR, THE MINISTER DECIDED TO BRING FROM THE UNITED STATES, A TECHNICAL COMMISSION OF BOTH COMPANIES REPRESENTED BY MR. BARCOCK AND LYONS, AND BOTH PRESENTED A REPORT ABOUT THE PROBLEM.

NOTHING WAS DECIDED AT THAT TIME DUE TO THE RAW MATERIAL SITUATION. BUTADIENE HAD TO BE IMPORTED AND THE GOVERNMENT DECIDED TO WAIT THE CONSTRUCTION OF "REFINARIA DUQUE DE CAXIAS", PETROBRAS WAS AUTHORIZED BY THE GOVERNMENT, IN JUNE 2, 1958 TO GO AHEAD WITH THE PROJECT TO PRODUCE 40,000 TONS/YEAR OF ESR.

IN MARCH 1962, SBR WAS IN PRODUCTION AND IN 1965 A POLYBUTADIENE PLANT WAS INSTALLED IN THE STATE OF PERNAMBUCO (NORTHEAST OF BRAZIL) WITH A INSTALLED CAPACITY OF 27,000/YEAR, USING UNION CARBIDE'S KNOW-HOW PRODUCING BUTADIENE FROM ACACRE.

COPOLIMERIZATION UNITS

IN MARCH 1962 USING THE KNOW-HOW OF FIRESTONE AND GOODYEAR, THE PROJECT WAS APPROVED FOR 40,000/YEAR.

BUTADIENE UNIT (REFINARIA DUQUE DE CAXIAS)

IN OPERATION DURING THE YEAR OF 1967 USING THE HOUDRY PROCESS, 33,000 TONS/YEAR INSTALLED CAPACITY, WHEN ONLY BUTANE WAS USED AND 42,000 WITH BATCHES OF 50% BUTANE AND 50% BUTYLENE.

YEAR	1968		1969		1970		1971		1972	
	PRODUCTION IN BRAZIL IN METRIC TONS	% TOTAL								
1968	52,340	14.2	70,450	14.2	77,450	14.2	97,000	14.2	59,0	14.2
1969	41,050	11.6	41,050	11.6	41,100	11.6	41,100	11.6	57,2	11.6
1970	62,156	13.4	62,156	13.4	74,500	13.4	74,500	13.4	60,2	13.4
1971	67,000	68,0	67,000	68,0	97,000	68,0	97,000	68,0	60,4	68,0
1972	77,480	70,0	77,480	70,0	102,000	70,0	102,000	70,0	50,5	70,0

THE MARKET SHARE OF BRB HAS BEEN GAINING A POSITION YEAR BY YEAR FOLLOWING PRACTICALLY THE SAME PERCENTAGE OF CONSUMPTION BASED ON TOTAL SYNTHETIC RUBBER OF THE WELL DEVELOPED COUNTRIES.

PETROBRAS IN ITS FIRST YEAR OF OPERATION PRODUCED 5,000 TONS, INCREASING YEARLY THE PRODUCTION REACHING IN 1966, 50,000 TONS AND 77,480 IN 1972.

THERE IS A DIRECT PROPORTION OR RELATION BETWEEN THE GDP AND THE CONSUMPTION PER CAPITA OF SYNTHETIC RUBBER. THIS WAS WELL DEMONSTRATED IN THE PAPERS PRESENTED DURING THE MEETING HELD IN VIENNA DURING THE MONTH OF MARCH 1972 BY DR. K. SMITH OF DUNLOP EXPORT COMPANY.

NEW PROJECTS

BUTYL AND POLYISOPRENE WILL BE THE NEXT POLYMER TO BE PRODUCED IN BRAZIL. THE CONSTANT INCREASE OF THE AUTO INDUSTRY PRODUCTION, 700,000 CARS ARE EXPECTED TO BE PRODUCED THIS YEAR, BEING RESPONSIBLE FOR THE INCREASE OF THE CONSUMPTION OF BUTYL ELASTOMERS FOR BLADDERS. PROBABLY IN THE NEAR FUTURE A PROJECT TO PRODUCE CHLOROPRENE WILL BE CONSIDERED, HOWEVER IT IS ONLY IN THE PRELIMINARY STAGE.



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