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**ENGLISH**

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Workshop on Fermentation Alcohol for Use as  
Fuel and Chemical Feedstock in Developing Countries

Vienna, Austria, 26 - 30 March 1979

**USE OF ETHYL ALCOHOL AS CHEMICAL FEEDSTOCK\***

by

**Akio Yamase\*\***

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ABSTRACT

5 February 1979  
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ABSTRACT

USE OF ETHYL ALCOHOL AS CHEMICAL FEEDSTOCK\*

by

Akio Yamazoe\*\*

A brief review is made on present status of technologies for making various organic compounds from ethyl alcohol.

Taking as an example a feasibility study on production of some compounds starting from carbohydrate raw material, problems in the realization of such production scheme are discussed.

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USE OF ETHYL ALCOHOL AS CHEMICAL FEEDSTOCK\*

by

Akio Yamazoe\*\*

ADDENDUM

The following pp. 1 - 31 should be added to the above paper as pp. 9 - 39.

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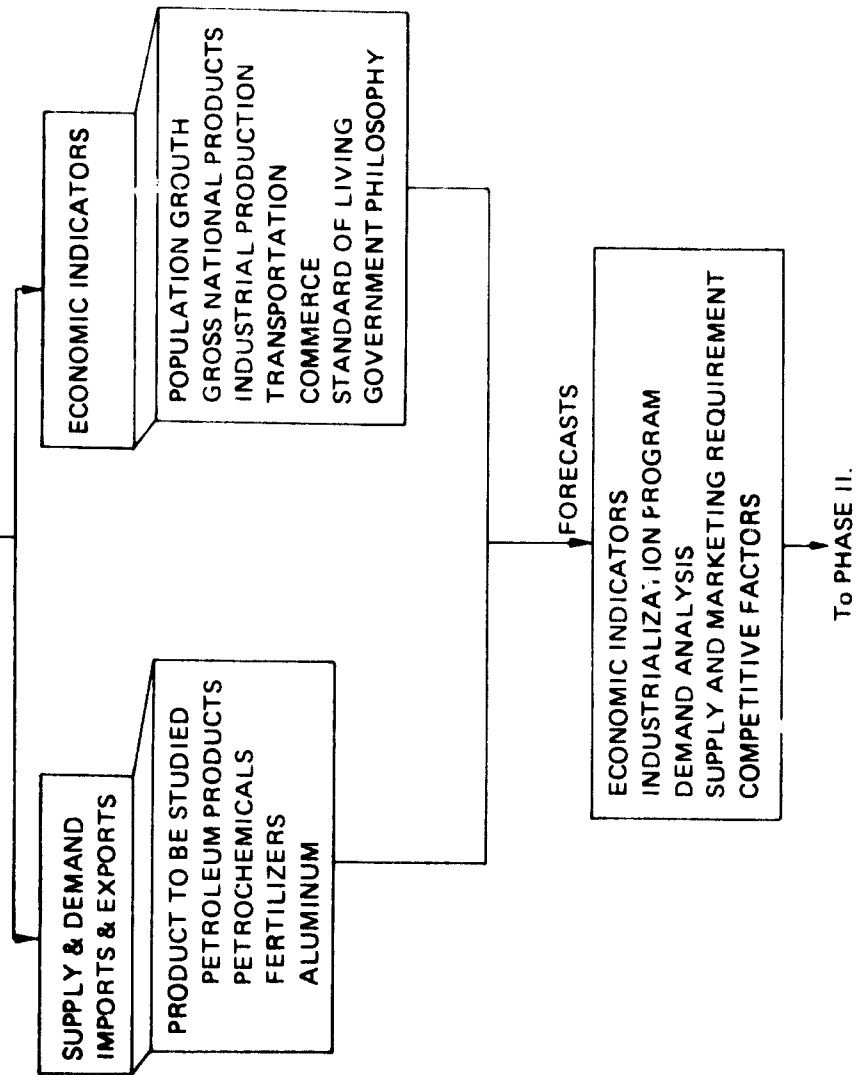
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**COMPREHENSIVE INDUSTRIAL DEVELOPMENT PLANNING**

- IDENTIFICATION OF TYPES OF PRODUCTS NEEDED ON MARKETS
- ANALYSES OF MARKET CONDITIONS
- INVESTIGATION OF RAW MATERIAL SUPPLY SITUATION
- DETERMINATION OF OPTIMUM PRODUCTION SYSTEM AND OUTPUT
- DEVELOPMENT OF REALISTIC PLANS TO PREVENT ENVIRONMENTAL HAZARDS
- DRAWING UP OF BLUEPRINTS OF MOST LOGICAL ENGINEERING SCHEME

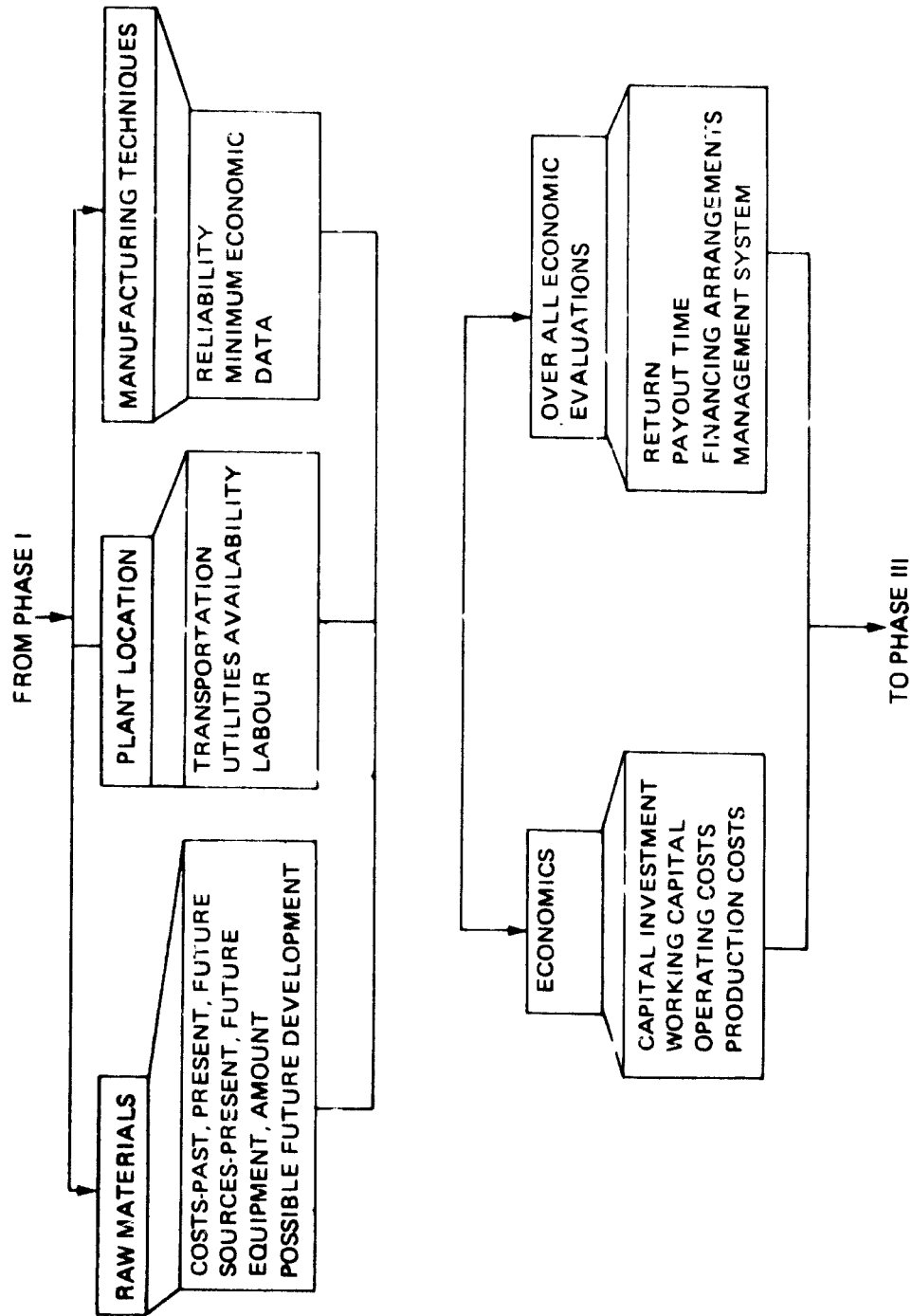
**FEASIBILITY STUDY  
PHASE I BASIC STUDY**

DEVELOPED BASIC  
HISTORICAL DATA

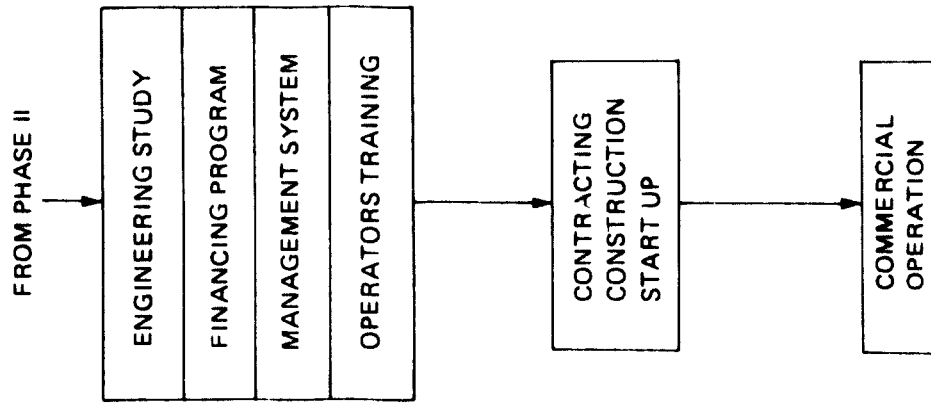


# FEASIBILITY STUDY

## PHASE II PRE-INVESTMENT STUDY



PHASE III IMPLEMENTATION OF PROJECT



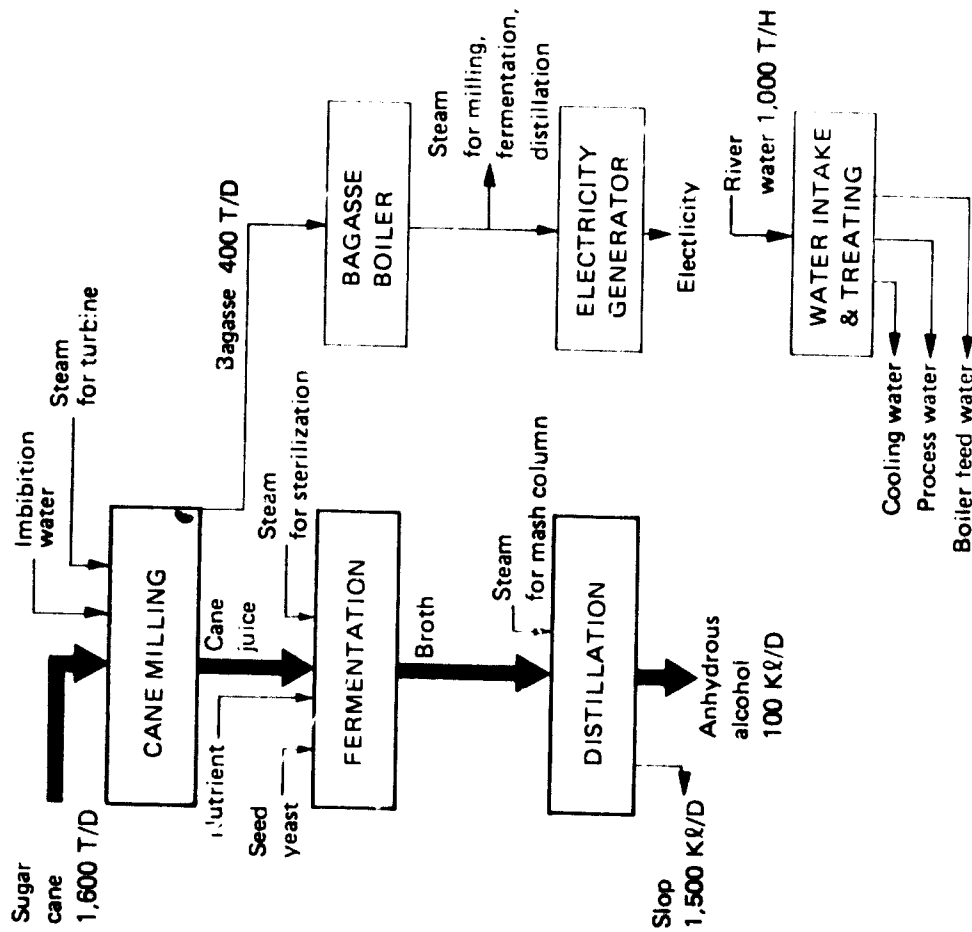


### MAJOR CONSULTING SERVICES RECORDED BY JGC

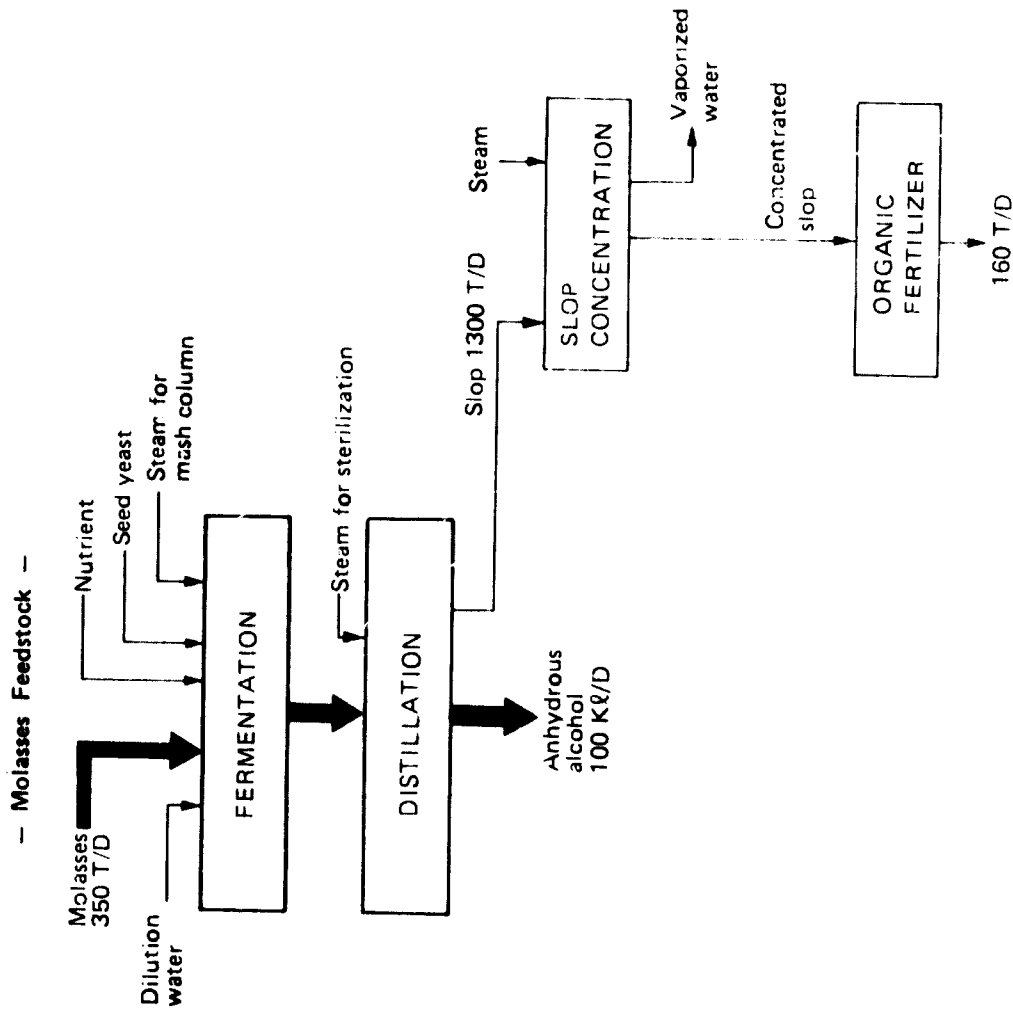
| <u>CONSULTING SERVICES</u>  | <u>CLIENT</u>             |
|---|---------------------------|
| • Industrial and Marketing Surveys on Petroleum Derivatives and Natural Gas in Algeria (Study on Petrochemical and Fertilizer Industries) | UNIDO                     |
| • Industrial Survey for Fertilizer, Petroleum and Petrochemical in Nigeria.   | Govt. of Nigeria          |
| • Economic Development Survey in Quatar   | Govt. of Quatar           |
| • Marketing and Pre-investment Studies for Petrochemicals Produced in Peru  | UNIDO                     |
| • Contract Study concerning Assistance to Petrochemicals, Phase II, Trinidad and Tobaco   | UNIDO                     |
| • Studies for Natural Gas Utilization   | Govt. of India            |
| • Industrial Survey for Petrochemicals based on Natural Gas   | Govt. of Pakistan         |
| • Survey of Petrochemical Industries in Indonesia   | UNIDO                     |
| • Study concerning Industrialization of Synthetic Rubbe.  | UNIDO                     |
| • Consultation on Installation of Petroleum Refinery  | Petrobras                 |
| • Master Plan of Industries of Petroleum Down-Stream in Malaysia  | Petronas                  |
| • Feasibility Study of Production of Carbon Black in Algeria  | Sonatrach                 |
| • Feasibility Study of Utilization of Natural Gas   | Abu Dhabi<br>Petro. Corp. |

**BLOCK FLOW DIAGRAM FOR ALCOHOL MANUFACTURING PROCESS**

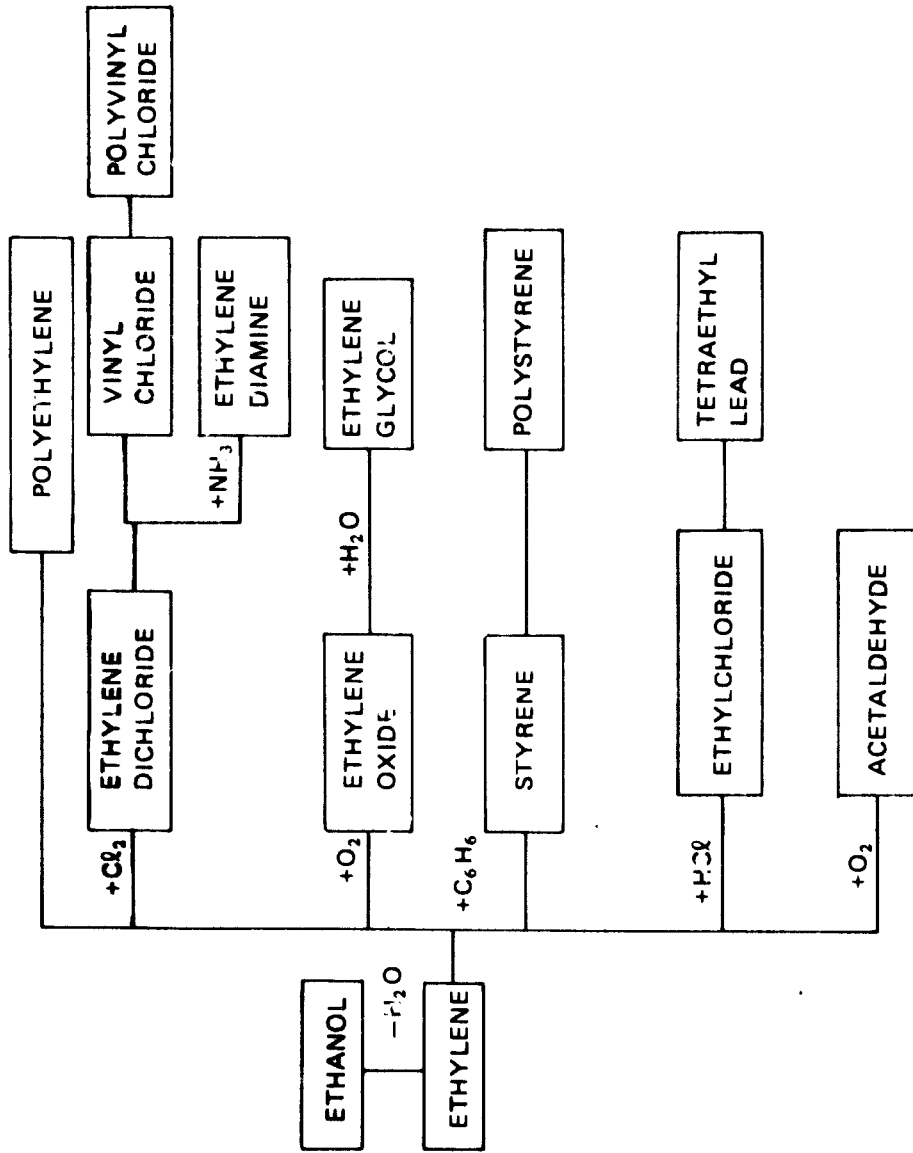
- Sugar Cane Feedstock -



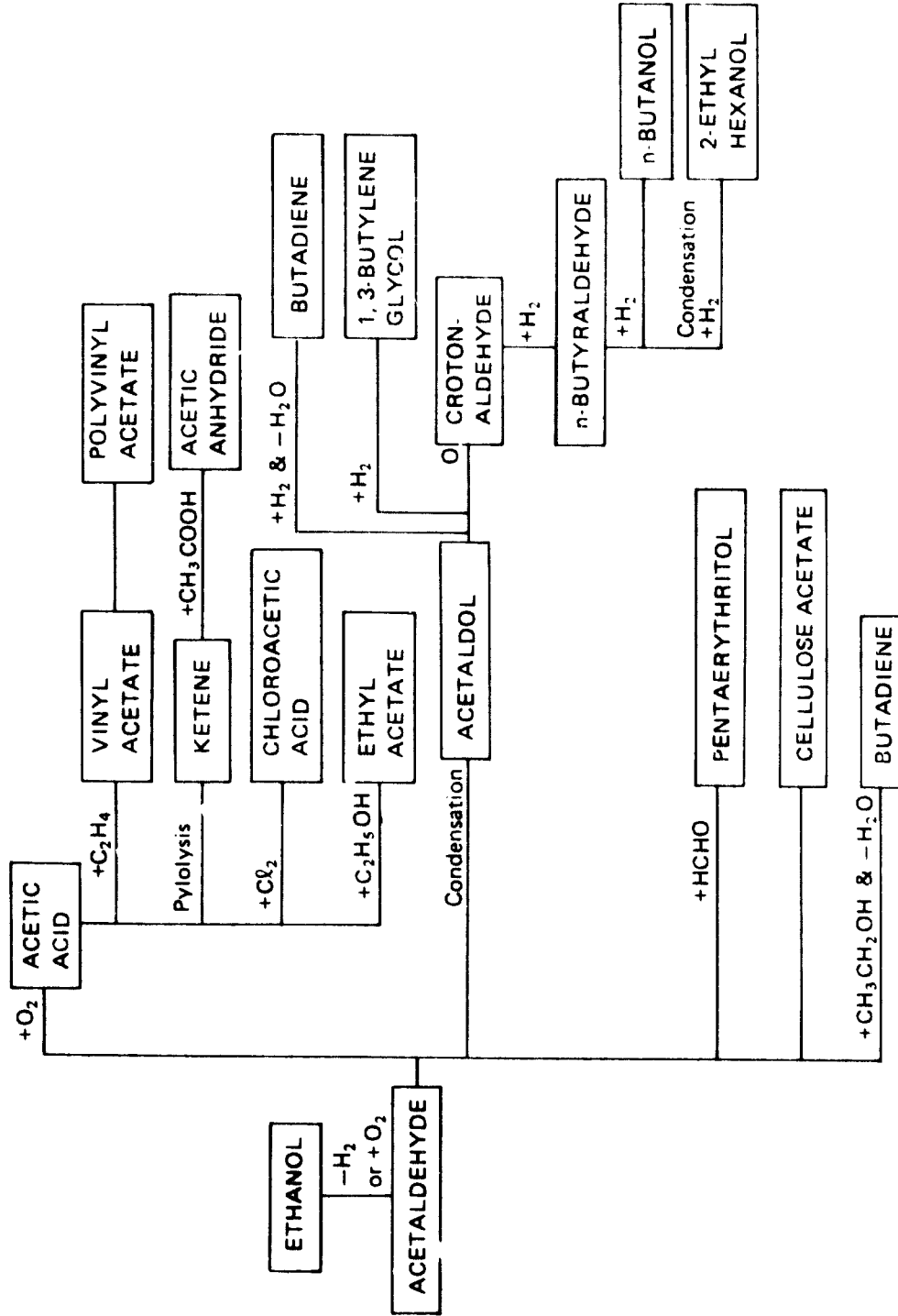
### BLOCK FLOW DIAGRAM FOR ALCOHOL MANUFACTURING PROCESS



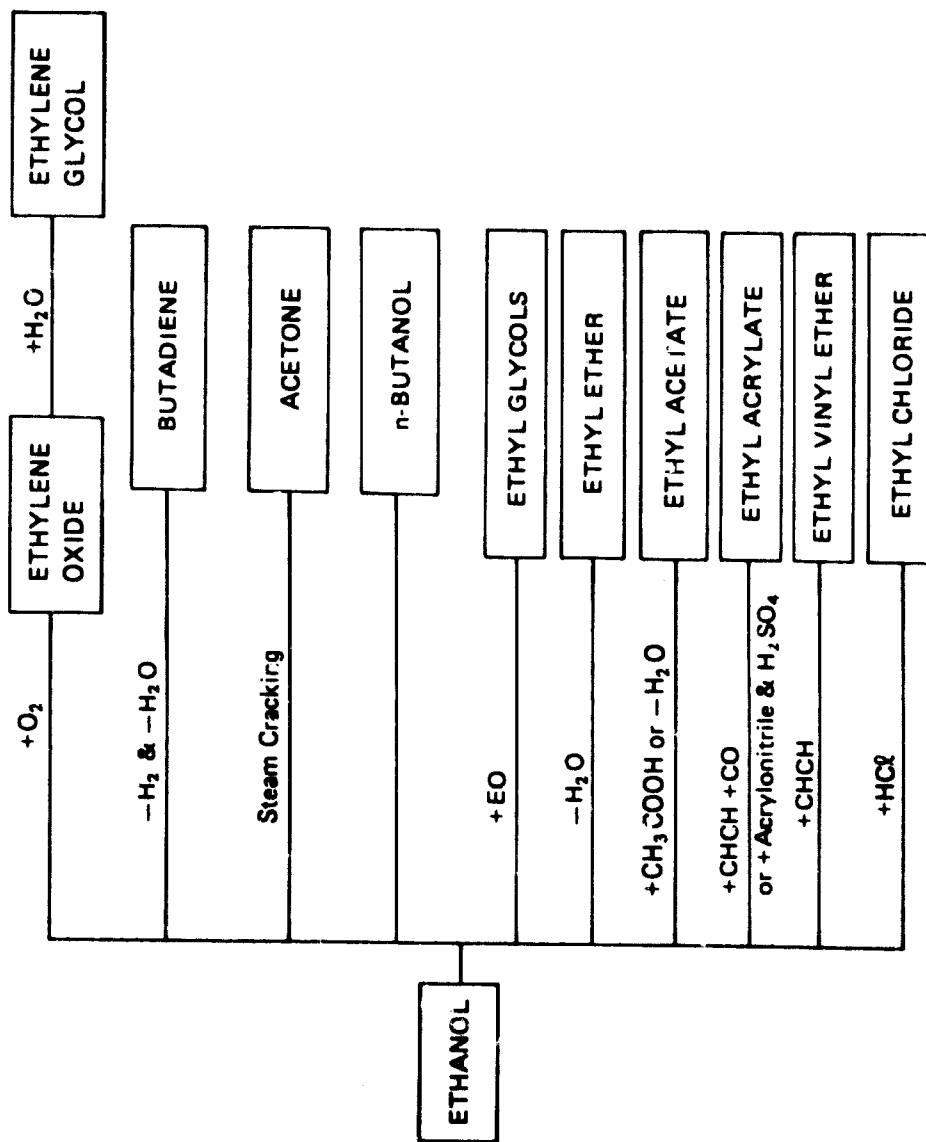
# ETHANOL-BASED ETHYLENE AND ITS DERIVATIVES



### ETHANOL-BASED ACETALDEHYDE AND ITS DERIVATIVES



OTHER ETHANOL-BASED CHEMICALS AND ITS DERIVATIVES



**ETHANOL-BASED CHEMICALS MANUFACTURING PROCESS**

| PRODUCT             | ETHANOL-BASED PROCESS  |  | PETROCHEMICAL PROCESS  |
|---------------------|--|--|--|
|                     | PROCESS OUTLINE  | COMMERCIAL PLANT   |  |
| ETHYLENE            | ETHANOL DEHYDRATION<br>$C_2H_5OH \longrightarrow C_2H_4 + H_2O$  | OPERATED/OPERATING?<br>IN INDIA (15,000 T/Y)<br>BRAZIL (5,000 T/Y), PERU | ETHANE, NAPHTHA,<br>GAS OIL CRACKING   |
| ACETALDEHYDE        | DEHYDROGENATION (UCC)<br>$C_2H_5OH \longrightarrow CH_3CHO + H_2$<br>OXIDATIVE DEHYDROGENATION<br>$C_2H_5OH + \frac{1}{2}O_2 \longrightarrow CH_3CHO + H_2O$ | OPERATING IN USA<br>(120,000 T/Y), ENGLAND,<br>FRANCE                    | HOECHST-WACKER<br>$H_2C = CH_2 + \frac{1}{2}O_2 \longrightarrow CH_3CHO$               |
| ACRYLIC ETHYL ESTER | 1) MODIFIED REPPE PROCESS<br>$C_2H_2 + C_2H_5OH + CO \longrightarrow CH_2 = CHCOOC_2H_5$   | OPERATING IN JAPAN<br>AND ITALY  | 1) MODIFIED REPPE<br>2) ACRYLONITRILE CRACKING<br>BY ETHANOL<br>3) PROPYLENE OXIDATION |
|                     | 2) ACRYLONITRILE CRACKING BY ETHANOL<br>$CH_2 = CHCN + C_2H_5OH + H_2SO_4 + H_2O$<br>$\longrightarrow CH_2 = CHCOOC_2H_5 + NH_4HSO_4$                        | OPERATING IN JAPAN<br>AND ITALY  |  |
| VINYL ETHYL ETHER   | REPPE PROCESS<br>$C_2H_5OH + HC \equiv CH \longrightarrow ROCH = CH_2$   | OPERATING IN USA<br>AND WEST GERMANY                                     | REPPE PROCESS  |

**ETHANOL-BASED CHEMICALS MANUFACTURING PROCESS**

| PRODUCT   | ETHANOL-BASED PROCESS  |                              | PETROCHEMICAL PROCESS   |
|-----------|--|------------------------------|---|
|           | PROCESS OUTLINE  | COMMERCIAL PLANT             |   |
| BUTADIENE | 1) LEVEDEV PROCESS (USSR)<br>$2C_2H_5OH \longrightarrow CH_2 = CHCH = CH_2 + H_2 + 2H_2O$<br>ONE STEP VAPOR PHASE CATALYTIC REACTION<br>$T = 400^\circ C, P = \text{REDUCED PRESSURE}$ | OPERATED BEFORE 1966 IN USSR | 1) SOLVENT EXTRACTION OF $C_4$ FRACTION<br><br>2) DEHYDROGENATION OF BUTYLENE OR BUTANE |
|           | 2) UCC PROCESS<br>$C_2H_5OH \longrightarrow CH_3CHO + H_2$<br>$CH_3CHO + C_2H_5OH \longrightarrow CH_2 = CHCH = CH_2 + 2H_2O$<br>TWO STEP REACTION                                     | OPERATING IN INDIA, CHINA    |   |
| EO        | 1) DEHYDRATION OF ETHANOL<br>$C_2H_5OH \longrightarrow \begin{array}{c} \diagup \quad \diagdown \\ CH_2 - CH_2 \\ \diagdown \quad \diagup \\ \quad \quad O \end{array} + H_2O$         |                              | 1) CATALYTIC OXIDATION OF ETHYLENE  |
| ACETONE   | 1) STEAM CRACKING OF ETHANOL<br>$2C_2H_5OH + H_2O \longrightarrow CH_3COCH_3 + CO_2 + 4H_2$<br>$T = 470^\circ C$   | OPERATED                     | 1) CUMENE PROCESS<br>2) PROPYLENE OXIDATION (WACKER PROCESS)<br>3) IPA DEHYDROGENATION  |



**ETHANOL-BASED CHEMICALS MANUFACTURING PROCESS**

| PRODUCT             | ETHANOL-BASED PROCESS   |                  | PETROCHEMICAL PROCESS   |
|---------------------|---|------------------|---|
|                     | PROCESS OUTLINE   | COMMERCIAL PLANT |   |
| N-BUTANOL           | 1) ALDOL PROCESS<br>$2C_2H_5OH \longrightarrow 2CH_3CHO + H_2$<br>$2CH_3CHO \longrightarrow CH_3CH(OH)CH_2OH$<br>$CH_3CH(OH)CH_2OH \longrightarrow CH_3CH = CHCHO + H_2O$<br>$CH_3CH = CHCHO + 2H_2 \longrightarrow CH_3CH_2CH_2CH_2OH$ | OPERATED         | 1) ACETALDEHYDE<br>ALDOL CONDENSATION<br>2) PROPYLENE<br>HYDROFORMYLATION<br>3) REPPE PROCESS |
|                     | 2) ONE STEP DIRECT SYNTHESIS<br>$2C_2H_5OH \longrightarrow CH_3CH_2CH_2CH_2OH + H_2O$   | _____            |   |
| ETHYL GLYCOL        | ETHANOL + EO $\longrightarrow$ ETHYL GLYCOL   | OPERATING        | ETHANOL + EO $\longrightarrow$ ETHYL GLYCOL   |
| ETHYL ETHER         | ETHANOL DEHYDRATION<br>$2C_2H_5OH \longrightarrow C_2H_5OC_2H_5 + H_2O$   | OPERATING        | 1) ETHANOL DEHYDRATION<br>2) ETHYLENE HYDRATION   |
| ETHYL ACETATE ESTER | 1) BACKHAUS PROCESS<br>$CH_3COOH + C_2H_5OH \longrightarrow CH_3COOC_2H_5 + H_2O$   | OPERATING        | 1) BACKHAUS PROCESS<br>2) TISHCHENKO PROCESS  |
|                     | 2) DU PONT PROCESS<br>$2C_2H_5OH \longrightarrow CH_3COOC_2H_5 + 2H_2$  | _____            |   |

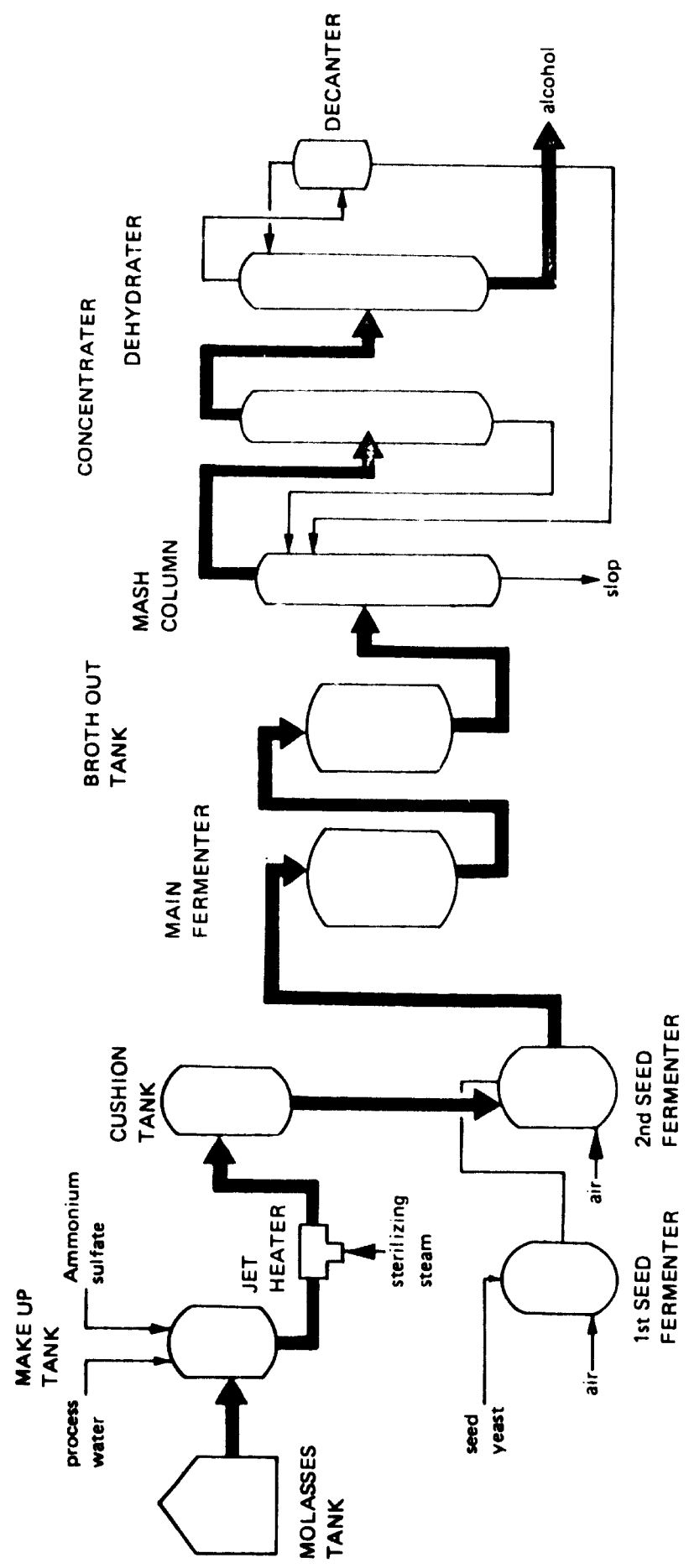
OUTLINE OF ETHANOL BASED CHEMICAL INDUSTRY IN JAPAN

|  |                   |
|--|-------------------|
| TOTAL ETHANOL CONSUMPTION IN 1977                    | <u>138,000 Kℓ</u> |
| ETHANOL CONSUMPTION FOR<br>CHEMICAL INDUSTRY IN 1977 | <u>83,000 Kℓ</u>  |
| USES OF ETHANOL                                      |                   |
| COSMETICS  | 17,000 Kℓ         |
| LIQUID DETERGENT                                     | 11,000 Kℓ         |
| ACRYLIC ETHYL ESTER                                  | 9,600 Kℓ          |
| LACQUER  | 15,600 Kℓ         |
| ESTERS   | 4,900 Kℓ          |
| OTHERS   | 34,900 Kℓ         |
| TOTAL  | 83,000 Kℓ         |

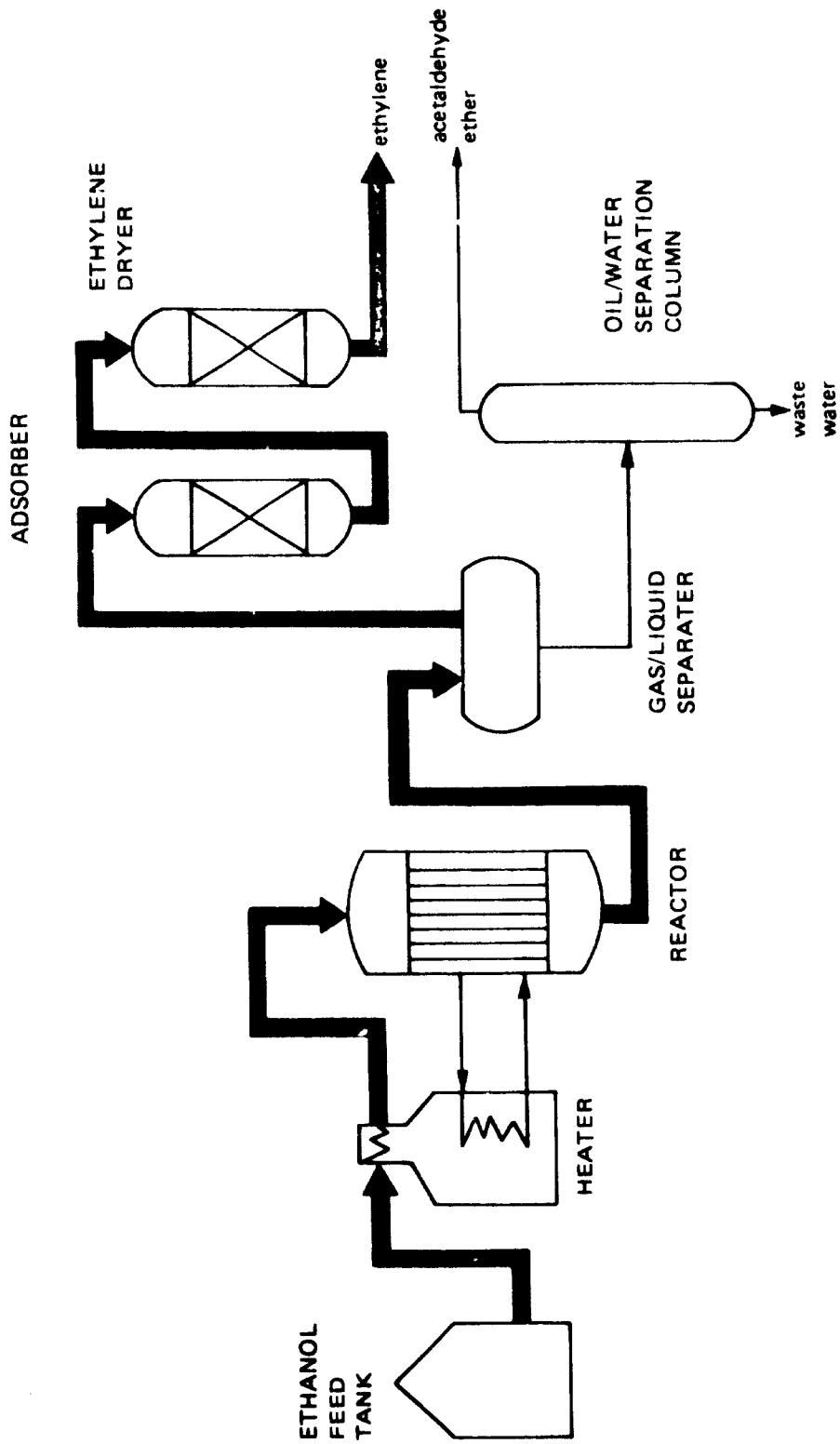
TYPICAL ETHANOL-BASED CHEMICALS

|                    |                    |
|--------------------|--------------------|
| ACRYL ETHYL ESTER  | USES               |
| ETHYL METHACRYLATE | ACRYL FIBER, PAINT |
| DIACETIC ETHER     | PAINT, ADHESIVES   |
| CHLORAL            | ANTIFEBRILE        |
|                    | PESTICIDE          |

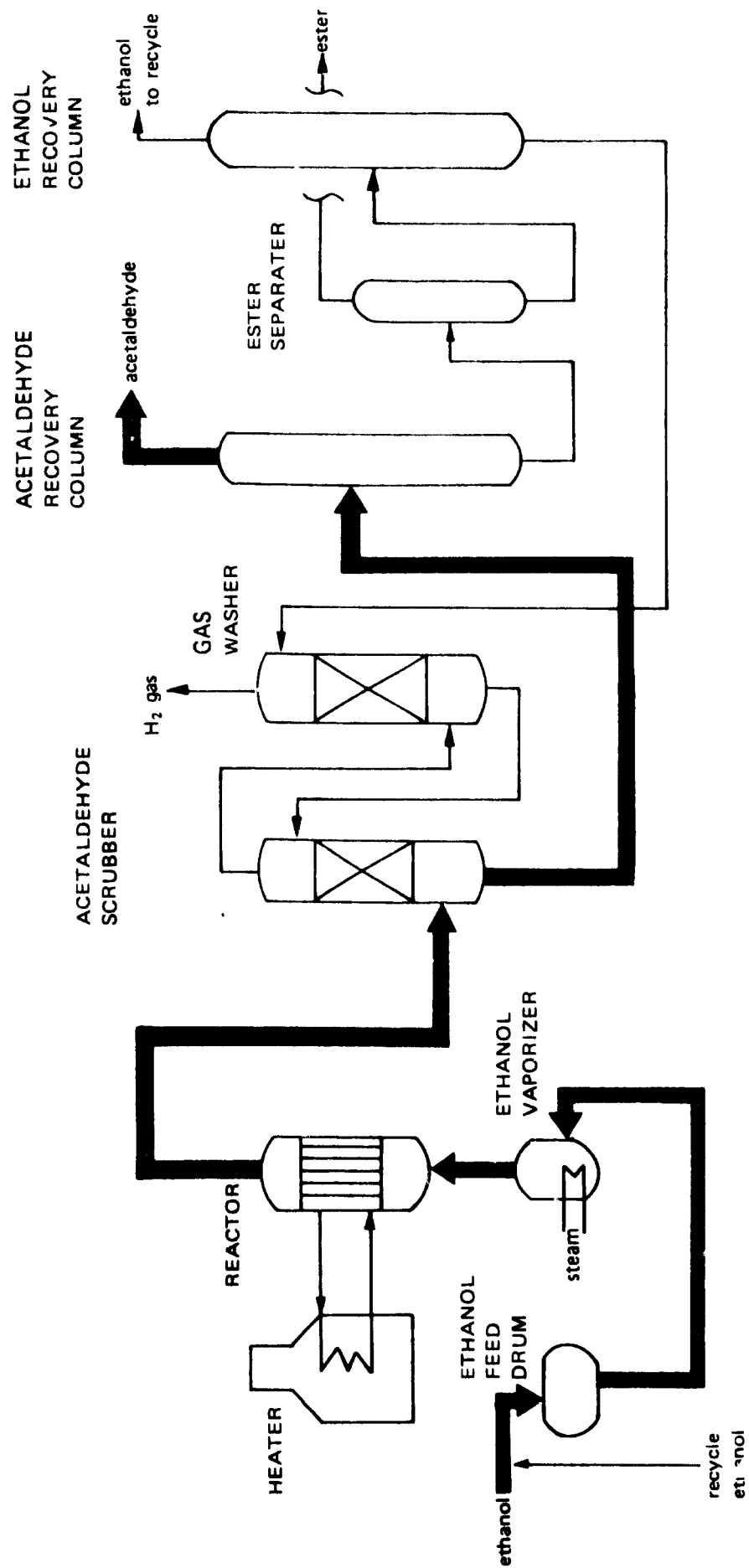
MOLASSES-BASED ETHANOL MANUFACTURING PROCESS



ETHANOL-BASED ETHYLENE MANUFACTURING PROCESS



ETHANOL-BASED ACETALDEHYDE MANUFACTURING PROCESS



MOLASSES-BASED ETHANOL MANUFACTURING COST

- EVALUATION BASIS -

FEEDSTOCK MOLASSES PER Kℓ OF ALCOHOL 3.5 TON  
 PLANT OPERATING DAYS 300 Days/Yr.  
 PRODUCT ALCOHOL 100 Kℓ/Day

UTILITIES CONSUMPTION PER Kℓ OF ALCOHOL  
 ELECTRICITY 90 KWH  
 STEAM 3.5 TON  
 COOLING WATER 250 TON  
 PROCESS WATER 25 TON

CHEMICALS CONSUMPTION PER Kℓ OF ALCOHOL  
 AMMONIUM SULFATE 5.8 Kg  
 BENSOL 0.5 ℓ  
 CHIEF 1 1 man  
 LABOR 8 2 men/shift  
 9 men

FIXED COST ESTIMATED PLANT COST US\$8,000,000  
 DEPRECIATION (6.7%/Y OF PLANT COST)  
 INTEREST (8.0%/Y OF PLANT COST)  
 MAINTENANCE (1.5%/Y OF PLANT COST)

MOLASSES-BASED ETHANOL MANUFACTURING COST

|                                      |                                |           |
|--------------------------------------|--------------------------------|-----------|
| FEEDSTOCK MOLASSES PER Kℓ OF ALCOHOL | 3.5 x (US\$/T, MOLASSES PRICE) | US\$/Kℓ   |
| UTILITIES COST PER Kℓ OF ALCOHOL     |                                |           |
| STEAM                                | (10 US\$/T)                    | 35        |
| COOLING WATER                        | (0.05 US\$/T)                  | 13        |
| PROCESS WATER                        | (0.3 US\$/T)                   | 8         |
| ELECTRICITY                          | (0.03 US\$/KWH)                | 3         |
|                                      |                                | <hr/> 59  |
|                                      |                                |           |
| CHEMICALS COST PER Kℓ OF ALCOHOL     |                                | US\$/Kℓ   |
| AMMONIUM SULFATE                     | (0.05 US\$/Kg)                 | 0.3       |
| BENZOL                               | (0.4 US\$/ℓ)                   | 0.2       |
|                                      |                                | <hr/> 0.5 |
|                                      |                                |           |
| LABOR                                |                                | US\$/Kℓ   |
|                                      |                                | 2.5       |
|                                      |                                |           |
| FIXED COST                           |                                | US\$/Kℓ   |
| DEPRECIATION                         |                                | 18        |
| INTEREST                             |                                | 21        |
| MAINTENANCE                          |                                | 4         |
|                                      |                                | <hr/> 43  |

|                            |                                      |
|----------------------------|--------------------------------------|
| ALCOHOL MANUFACTURING COST | 3.5 x (US\$/T, MOLASSES PRICE) + 105 |
| MOLASSES PRICE 10 US\$/T   | ETHANOL 140 US\$/Kℓ (= 175 US\$/T)   |
| MOLASSES PRICE 20 US\$/T   | ETHANOL 175 US\$/Kℓ (= 219 US\$/T)   |
| MOLASSES PRICE 30 US\$/T   | ETHANOL 210 US\$/Kℓ (= 263 US\$/T)   |

ETHANOL-BASED ETHYLENE MANUFACTURING COST

- EVALUATION BASIS -

|                            |                        |
|----------------------------|------------------------|
| FEEDSTOCK ETHANOL CAPACITY | 91 K <sub>2</sub> /Day |
| PLANT OPERATING DAYS       | 330 Days/Year          |
| PRODUCT ETHYLENE           | 14,000 T/Y             |

UTILITIES CONSUMPTION PER TON OF ETHYLENE

|               |                    |
|---------------|--------------------|
| STEAM         | 2,500 Kg           |
| COOLING WATER | 100 M <sup>3</sup> |
| ELECTRICITY   | 50 KWH             |
| FUEL          | 700,000 Kcal       |

|       |           |             |              |
|-------|-----------|-------------|--------------|
| LABOR | CHIEF     | 1 man       | 1 man        |
|       | OPERATORS | 2 men/shift | 8 men        |
|       |           |             | <u>9 men</u> |

|            |                                     |                |
|------------|-------------------------------------|----------------|
| FIXED COST | ESTIMATED PLANT COST                | US\$ 4,600,000 |
|            | DEPRECIATION (6.7%/Y OF PLANT COST) |                |
|            | INTEREST (8.0%/Y OF PLANT COST)     |                |
|            | MAINTENANCE (1.5%/Y OF PLANT COST)  |                |



ETHANOL-BASED ETHYLENE MANUFACTURING COST

|   |                              |                                    |
|---|------------------------------|------------------------------------|
| FEEDSTOCK ETHANOL COST PER TON OF ETHYLENE      | 1.7 x (ETHANOL PRICE US\$/T) |                                    |
| UTILITIES COST PER TON OF ETHYLENE              |                              |                                    |
| STEAM   | (10 US\$/T)                  | US\$/T                             |
| COOLING WATER                                   | (0.05 US\$/T)                | 25                                 |
| ELECTRICITY                                     | (0.03 US\$/KWH)              | 5                                  |
| FUEL  | (0.014 US\$/M Kcal)          | 2                                  |
|   |                              | <u>10</u>                          |
|   |                              | 42                                 |
| CATALYST AND CHEMICALS COST PER TON OF ETHYLENE |                              |                                    |
|   |                              | US\$/T                             |
|   |                              | <u>3</u>                           |
| LABOR COST PER TON OF ETHYLENE                  |                              |                                    |
|   |                              | US\$/T                             |
|   |                              | <u>5</u>                           |
| FIXED COST PER TON OF ETHYLENE                  |                              |                                    |
| DEPRECIATION                                    |                              | US\$/T                             |
| INTEREST  |                              | 22                                 |
| MAINTENANCE                                     |                              | 26                                 |
|   |                              | <u>5</u>                           |
|   |                              | 53                                 |
| ETHYLENE MANUFACTURING COST (US\$/T)            |                              |                                    |
| ETHANOL PRICE                                   | 100 US\$/T                   | 1.7 x (ETHANOL PRICE US\$/T) + 103 |
| ETHANOL PRICE                                   | 200                          | ETHYLENE 273 US\$/T                |
| ETHANOL PRICE                                   | 300                          | ETHYLENE 443 US\$/T                |
|   |                              | ETHYLENE 613 US\$/T                |

ETHANOL-BASED ACETALDEHYDE MANUFACTURING COST

- EVALUATION BASIS -

FEEDSTOCK ETHANOL CAPACITY 91 Kℓ/Day  
PLANT OPERATING DAYS 330 Days/Year  
PRODUCT ACETALDEHYDE 20,000 T/Y

UTILITIES CONSUMPTION PER TON OF ACETALDEHYDE

STEAM 4,500 Kg  
ELECTRICITY 50 KWH  
COOLING WATER 380 M<sup>3</sup>  
FUEL 830,000 Kcal

LABOR CHIEF 1  
OPERATORS 8  
9 men

FIXED COST ESTIMATED PLANT COST US\$ 4,500,000  
DEPRECIATION (6.7%/Y OF PLANT COST)  
INTEREST (8.0%/Y OF PLANT COST)  
MAINTENANCE (1.5%/Y OF PLANT COST)

ETHANOL-BASED ACETALDEHYDE MANUFACTURING COST

FEEDSTOCK ETHANOL COST PER TON OF ACETALDEHYDE      1.2 x (ETHANOL PRICE, US\$/T)

|                                    |        |
|------------------------------------|--------|
| UTILITIES COST PER TON OF ETHYLENE | US\$/T |
| STEAM (10 US\$/T)                  | 45     |
| ELECTRICITY (0.03 US\$/KWH)        | 2      |
| COOLING WATER (0.05 US\$/T)        | 19     |
| FUEL (0.014 US\$/M Kcal)           | 12     |
|                                    | <hr/>  |
|                                    | 78     |

CATALYST AND CHEMICALS COST PER TON OF ACETALDEHYDE

|        |   |
|--------|---|
| US\$/T | 6 |
| <hr/>  |   |

LABOR COST PER TON OF ACETALDEHYDE

|        |   |
|--------|---|
| US\$/T | 4 |
| <hr/>  |   |

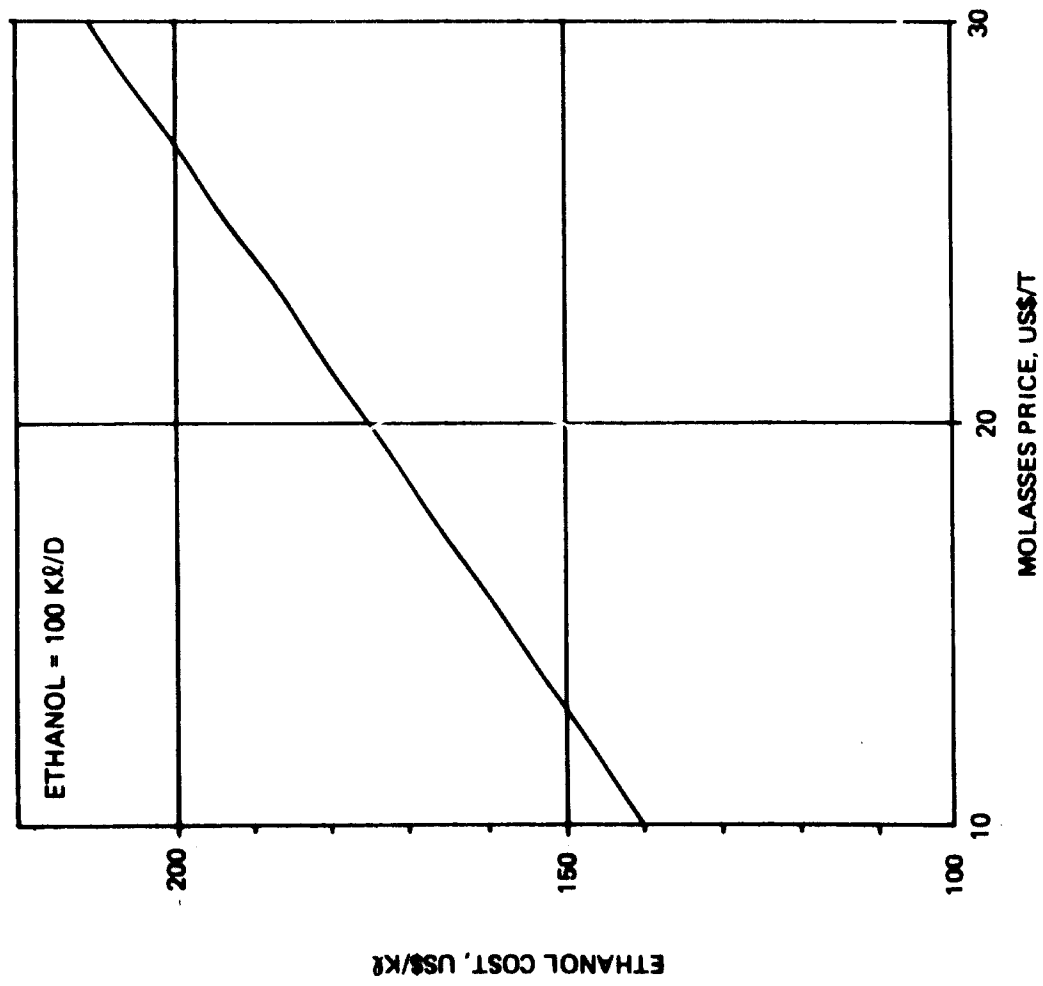
FIXED COST PER TON OF ACETALDEHYDE

|             |    |
|-------------|----|
| US\$/T      | 15 |
| INTEREST    | 18 |
| MAINTENANCE | 3  |
| <hr/>       |    |
|             | 36 |

ACETALDEHYDE MANUFACTURING COST      1.2 x (ETHANOL PRICE, US\$/T) + 124

|               |            |              |            |
|---------------|------------|--------------|------------|
| ETHANOL PRICE | 100 US\$/T | ACETALDEHYDE | 244 US\$/T |
| ETHANOL PRICE | 200 US\$/T | ACETALDEHYDE | 364 US\$/T |
| ETHANOL PRICE | 300 US\$/T | ACETALDEHYDE | 484 US\$/T |

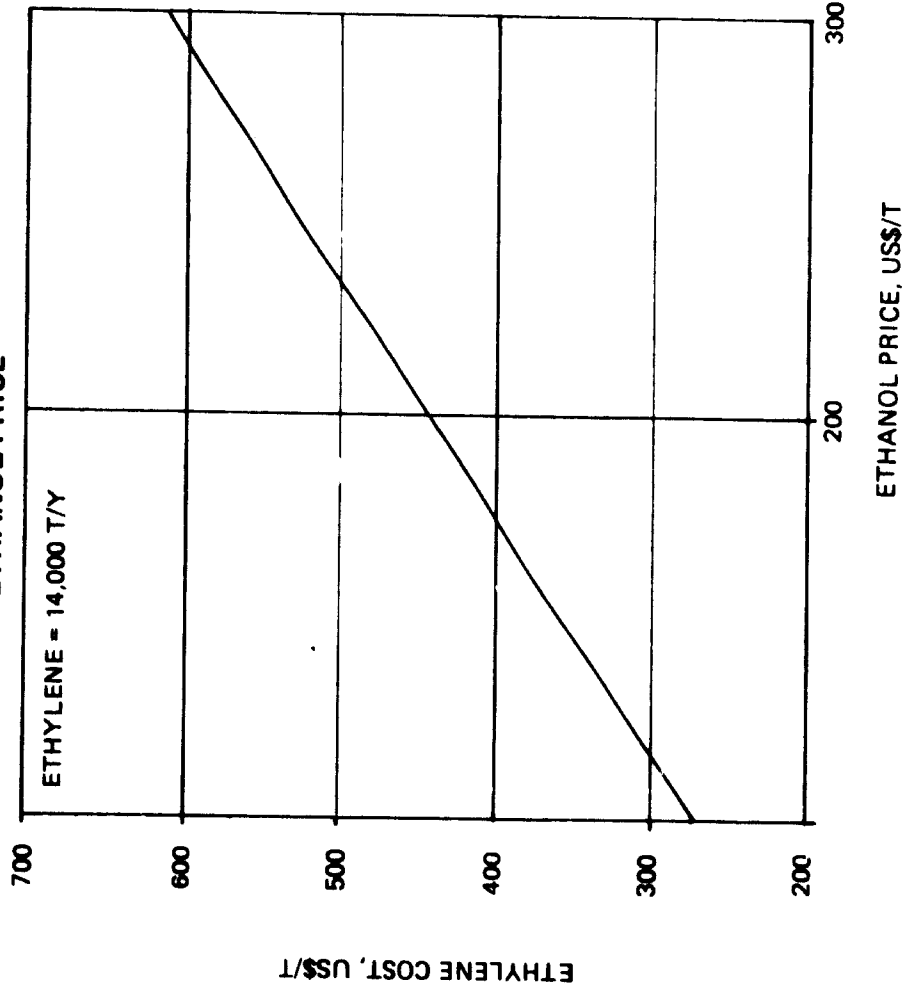
MOLASSES-BASED ETHANOL  
MANUFACTURING COST V.S.  
MOLASSES PRICE



ETHANOL-BASED ETHYLENE  
MANUFACTURING COST

V.S.

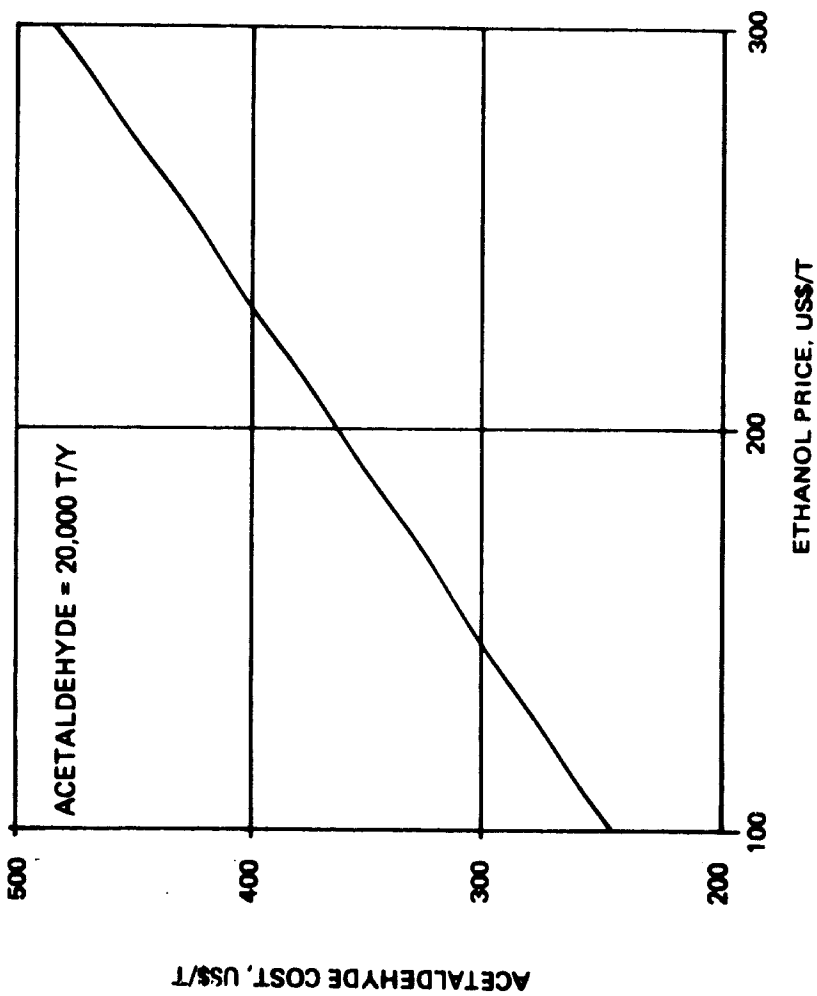
ETHANOL PRICE



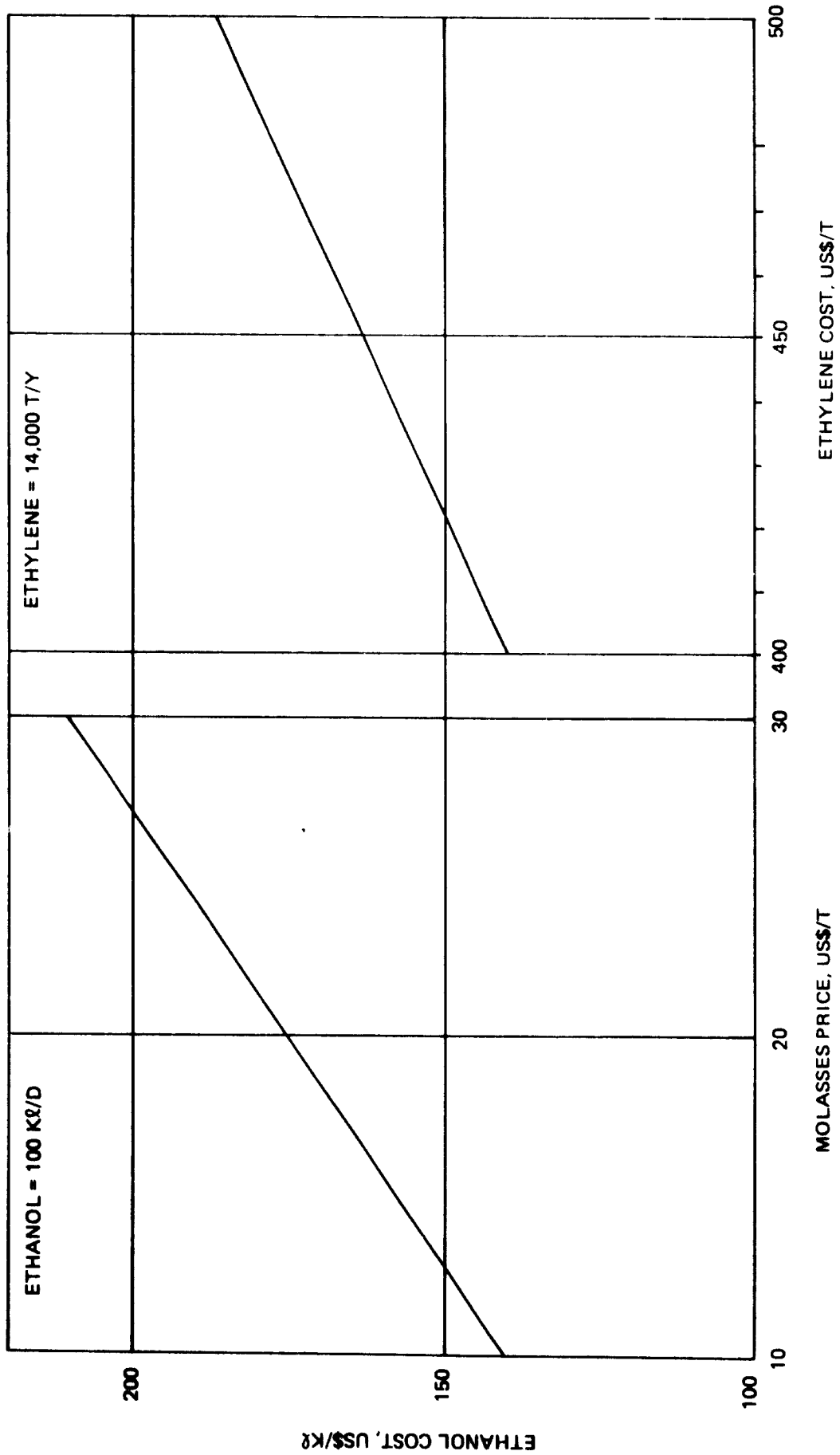
ETHANOL-BASED ACETALDEHYDE  
MANUFACTURING COST

V.S.

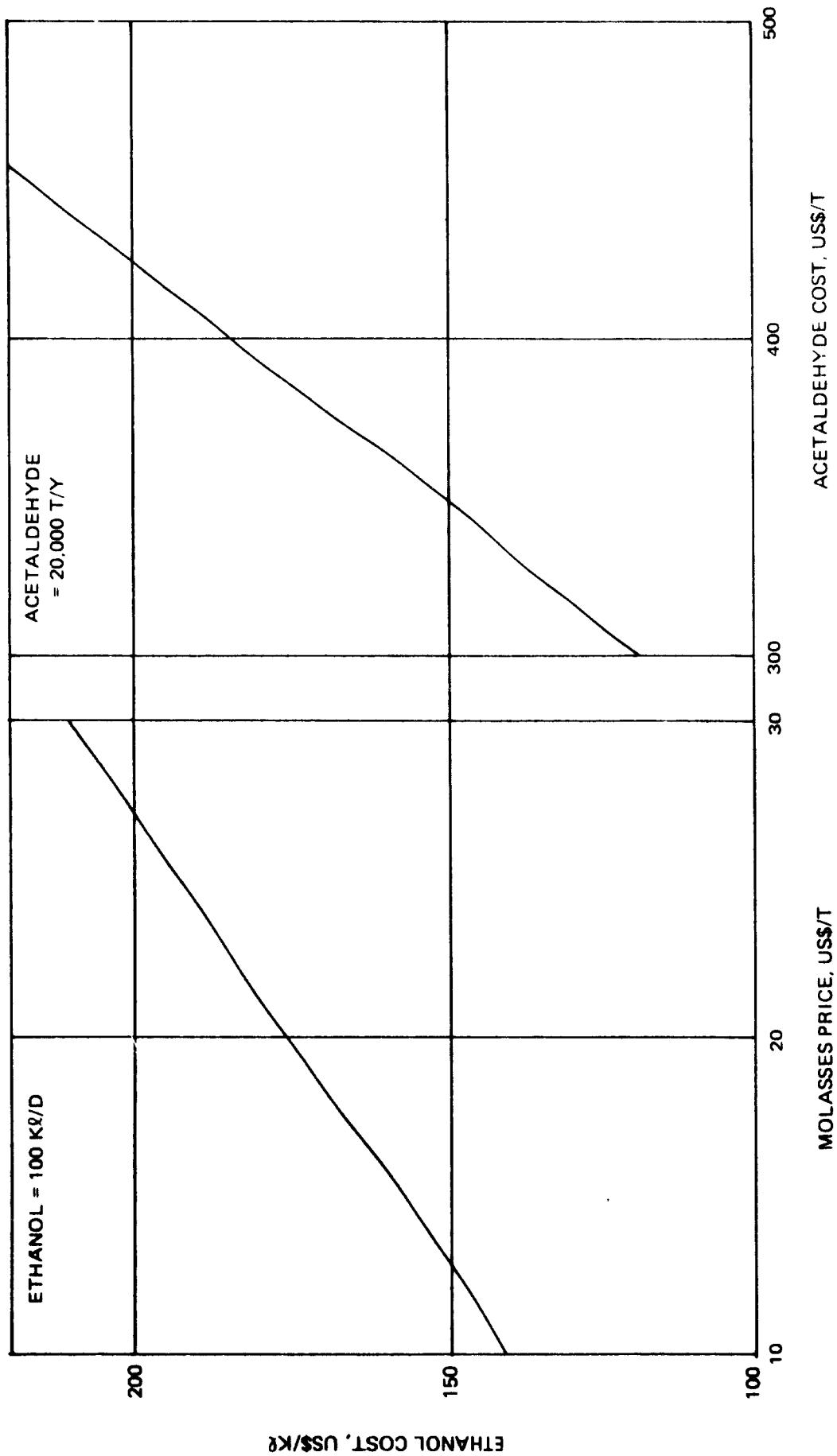
ETHANOL PRICE



MOLASSES-ETHANOL-ETHYLENE COST RELATIONSHIP



MOLASSES-ETHANOL-ACETALDEHYDE COST RELATIONSHIP





ETHANOL-BASED CHEMICALS ESTIMATED PRICE FOR REFERENCE

| ESTIMATION BASIS  | 15 US\$/T                 |                       | 160 US\$/Kℓ (= 200 US\$/T) |                         |
|-------------------|---------------------------|-----------------------|----------------------------|-------------------------|
|                   | PETROLEUM-BASED CHEMICALS | MARKET PRICE IN JAPAN | PETROLEUM-BASED CHEMICALS  | ETHANOL-BASED CHEMICALS |
| MOLASSES          |                           |                       |                            |                         |
| ETHANOL           |                           |                       |                            |                         |
| PRODUCT           |                           |                       |                            |                         |
| ● ETHYLENE        | 410 ~ 450                 |                       |                            | 430                     |
| POLYETHYLENE      | 930 ~ 1,050               |                       |                            | 990                     |
| PVC               | 730 ~ 780                 |                       |                            | 760                     |
| ETHYLENE DIAMINE  | 2,750 ~ 2,830             |                       |                            | 2,790                   |
| ETHYLENE GLYCOL   | 800 ~ 850                 |                       |                            | 830                     |
| POLYSTYLENE       | 900 ~ 1,250               |                       |                            | 920                     |
| ACETALDEHYDE      | 450 ~ 550                 |                       |                            | 360                     |
| POLYVINYL ACETATE | 800 ~ 1,000               |                       |                            | 650                     |
| CHLOROACETIC ACID | 1,350 ~ 1,380             |                       |                            | 990                     |
| ETHYL ACETATE     | 600 ~ 630                 |                       |                            | 450                     |
| N-BUTANOL         | 900 ~ 950                 |                       |                            | 670                     |
| 2-ETHYLHEXANOL    | 800 ~ 850                 |                       |                            | 600                     |

ETHANOL-BASED HYDROGEN MANUFACTURING PROCESS

ETHANOL FEED TANK

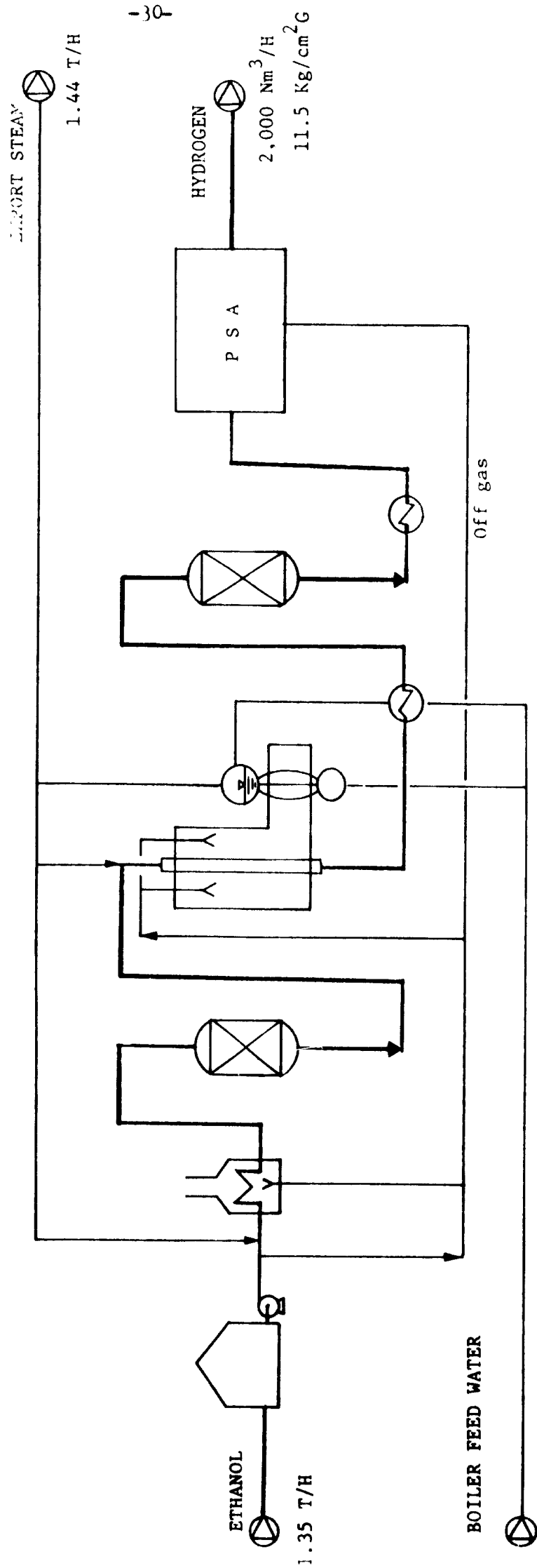
FURNACE

PRE-REACTOR

STEAM REFORMER

SHIFT CONVERTER

PRESSURE SWING ADSORBER



ETHANOL-BASED HYDROGEN MANUFACTURING COST

BASIS: HYDROGEN PRODUCTION RATE 2,000 Nm<sup>3</sup>/t; (99.99 Vol.%)  
 HYDROGEN PRESSURE 11 Kg/cm<sup>2</sup>G

|  |                            |
|--|----------------------------|
| UTILITIES COST PER 1,000 Nm <sup>3</sup> OF HYDROGEN | US\$/1,000 Nm <sup>3</sup> |
| BOILER FEED WATER (0.5 US\$/T)                       | 1.0                        |
| COOLING WATER (0.05 US\$/T)                          | 0.5                        |
| ELECTRICITY (0.03 US\$/KWH)                          | 3.0                        |
|  | <hr/> 4.5                  |

CATALYST AND CHEMICALS COST PER 1,000 Nm<sup>3</sup> OF HYDROGEN

|  |                            |
|--|----------------------------|
|  | US\$/1,000 Nm <sup>3</sup> |
|  | <hr/> 1.5                  |

LABOR COST PER 1,000 Nm<sup>3</sup> OF HYDROGEN

|  |                            |
|--|----------------------------|
|  | US\$/1,000 Nm <sup>3</sup> |
|  | <hr/> 5                    |

FIXED COST PER 1,000 Nm<sup>3</sup> OF HYDROGEN

|              |                            |
|--------------|----------------------------|
| DEPRECIATION | US\$/1,000 Nm <sup>3</sup> |
| INTEREST     | 23.4                       |
| MAINTENANCE  | 27.6                       |
|              | <hr/> 56.3                 |

HYDROGEN MANUFACTURING COST (US\$/1,000 Nm<sup>3</sup>)

|                          |          |                                  |
|--------------------------|----------|----------------------------------|
| ETHANOL PRICE 100 US\$/T | HYDROGEN | 138.0 US\$/1,000 Nm <sup>3</sup> |
| ETHANOL PRICE 200 "      | HYDROGEN | 206.7 US\$/1,000 Nm <sup>3</sup> |
| ETHANOL PRICE 300 "      | HYDROGEN | 279.4 US\$/1,000 Nm <sup>3</sup> |

1. Introduction

In recent years, increasing attention is given to biomass, i.e., vegetal renewable resources, as a substitute for fossil resources like petroleum and coal.

A highly notable substitute in a very advanced state of industrialisation is fermentation alcohol from sugar cane or other vegetal resources, and its uses as fuel or raw material for chemical products. Today, petroleum constitutes the basic driving force for almost all industries, and since there are unexpected fluctuations in its supplies and sharp rises in purchase costs, it is considered important to minimise the effects of such changes on each country's economy. It is therefore, natural to expect alcohol to be another starting material for basic chemical products because it provides means of development of domestic industries while making use of indigenous agricultural products.

The desirability of alcohol as a substitute for petroleum can be explained by the following advantages from a chemical industry's standpoint:

- Close ties with agriculture ...Agricultural products are used as raw materials.
- Ease of production .....No need for complicated operations; with ease in mastering operation know-how
- Ease of management .....No need for sophisticated techniques and skilled labor.
- Ease of maintenance .....No complicated equipment or materials are involved.
- Infinite chemical derivatives..Of the derivatives that are produced in the petrochemical industry, a substantial number of derivatives can be obtained from alcohol.
- Promotion of labor employment..Effective in both agriculture and industry.

This means that there exists within our reach a chemical industry that may depend on nearby natural resources. The products will make contributions to the country's own economic development, providing incentive to the creation of further industries. Thus, it is possible to create new resources in resources-poor developing nations assuring an effective combination of agriculture and industry for the structural reinforcement and development of domestic industries.

However, for the realization of such an agro-chemical industry, it is of importance to prepare careful plans based on long-term national economic policies in harmony with the country's industrial structures and regional and international environments.

The first step required in the planning is a general feasibility study.

This paper discusses an example of a roughly summarized feasibility study for the production of fermentation alcohol and the manufacture of chemicals therefrom.

## 2. Feasibility Study

### - Comprehensive Industrial Development Planning for Developing Countries -

To plan and promote the establishment of any key industries in a country, it is necessary to primarily conduct precise surveys and analyses such as:

- o Identification of types of market products needed
- o Analyses of market conditions
- o Investigation of raw material supply
- o Determination of optimum production system and output
- o Development of realistic plans to prevent environmental hazards
- o Drawing up of blueprints of most logical engineering scheme

Feasibility studies for industrialization are generally conducted in the following steps:

- Phase I      Basic Study
- Phase II     Pre-investment Study
- Phase III    Implementation of Project

To make sure of correct judgements based on such an over-all feasibility study, one of the most appropriate means is to entrust the services to a company who has wide experience with various cases, such as a general engineering company with consulting experience.

3. Production of Fermentation Alcohol

For the development of the fermentation alcohol industry, the specific features of the following items need to be clarified.

Raw Materials

- Sugar cane, molasses, cassava, corn, etc.
- Available amount and fluctuation
- Future prospects
- Price fluctuation

Plant Location

- Supply sources of raw materials
- Product delivery
- Utilities availability
- Waste disposal regulations
- Climatic conditions

Labor

- Raw materials gathering
- Plant operation
- Control
- Maintenance

By-products

- Liquid/solid fertilizers
- Paper manufacture



It is difficult to define principles of raw materials selection because it largely depends on the country's agricultural promotion policies and its reality. From the standpoint of alcohol manufacturing-cost alone, sugar cane is the most feasible raw material.

When sugar cane is used as raw materials, prevailing local conditions must be fully studied to enable a decision on a) whether to produce sugar and alcohol from molasses or alcohol directly from cane juice, b) what would be the requirements for annual operation, c) whether to be completely self-sufficient in fuel (bagasse can be used as paper feed) or use extaneous energy sources and d) what to do with waste liquor for useful applications (directly returned to farms?). The capacity of the processing plant need not only be studied from the standpoint of requirement of raw materials for chemicals but also in terms of raw material gathering.

In terms of manufacturing technology, attention should be given to technical improvements in energy savings especially in the distilling section. At the same time, further attention should desirably be given to the trend in the research and development in the fermentation section, as a future question.

4. Alcohol-based Chemical Industry

The main items of chemicals based on ethyl alcohol of which a commercial production can be envisaged may be classified as follows:

1. Derivatives to be manufactured from ethylene,
2. Derivatives to be manufactured from acetaldehyde,
3. Chemicals to be derived directly from ethyl alcohol.

On many of these items, production processes were already studied in the past, some of which are still in actual operation in commercial plants even today.

For example, in India, there is a successful commercial production of polyethylene, vinyl chloride monomer, SBR, polystyrene, etc. from ethanol-based ethylene.

In Brazil, there is an example of manufacturing styrene monomer and polyvinyl chloride from ethanol-based ethylene.

In this country, today's trend is toward vinyl chloride production in connection with its national alcohol program.

In Japan, too, there were examples of production of ethyl glycol, ethyl ether, ethyl acrylate, chloral, etc. based on ethyl alcohol feed.

In view of the prevailing particular conditions of international oil supply, it would be of significance to re-evaluate fermentation alcohol as feed stock for chemical products including fine chemicals.

5. Conclusion

Today, it is difficult to predict when and how biomass could take the place of fossil resources.

The patterns would not only depend on international economic situations but also very much on the circumstances in each country. In countries where natural conditions favor abundant vegetal resources, there are possibilities that such replacements could become feasible at a relatively early time. It is advisable that fermentation alcohol will be studied from various points of view as the forerunner of biomass utilization.

In conclusion, it should be emphasized that for the successful realization of such projects, it will be essential to make use of a reliable organization that is able to conduct not only feasibility studies that fully reflect local conditions based on market and technical analyses from an international point of view, but also effective and economic design, construction and operating services for actual commercial manufacturing plants of fermentation alcohol and derivative chemicals and, if necessary, own technological research and development services for optimal realization of the project.



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