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Seminar on Plastics Application in Developing Countries

London, England, 18 - 27 June 1973

UNIDO TECHNICAL ASSISTANCE AND TRAINING PROGRAMMES FOR THE PLASTICS INDUSTRY IN DEVELOPING COUNTRIES!

prepared by the Secretariat of UNIDO

We regret that some of the pages in the microfiche copy of this reportary not be up to the proper legibility stands. , even though the best possible copy was used for preparing the master fiche.

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E:TRODUCTION

The United nations Industrial Development Transaction (1987) was established on 1 January 1967 by the denoral forembly of the United Nations to promote and accelerate the incustrialization of the developing countries with particular reference on the manufacturing sector. The Organization was also given the central role of co-crainating all the activities undert ker by the United activities undert ker by the United actions for the manufacturing Its headquarters are in Vienna, Austria.

As the wide range of UNIDO contrities in the numerous to be dealt with adequately in a single article, the present paper accordingly deals mainly with the technical aspects of UNIDO's work, particularly in the plastics area, carried out substantively in the Fertilizers, Pesticides and Petrochemicals Industries Section, Industrial Technology Division.

UNIDO undertakes three basic types of activities:

- a) Operational activities involving direct assistance to developing countries at their request:
- b) Supporting activities including action eriented studies and research, technical meetings and training programmes;
- Promotional activities through which UNIDO seeks to mobilize resources far greater than its own by encouraging direct contact between the business communities in industrialized and developing countries.

I. UNIDO AND ITS FUNCTIONS

- A. Operational Activities (include the following services)
 - a) The establishment, operation and management of industrial enterprises to promote domestic investment and increase external financing for specific industrial projects, assistance to existing industries.
 - b) Building effective national organizations to administer industrial services:
 - c) Preparing industrial development programmes and specific projects;
 - d) Training technical personnel;
 - e) Solving problems related to the exploitation and use of natural resources, industrial raw materials and by-products;
 - f) Disseminating information on new technology and assisting the developing countries to apply such information effectively;
 - g) Promoting national, regional and international action to achieve more rapid industrialization.

UNIDO der andert konnt the population of viscositional developing countries as with fundamental provide him of the population of the provider:

- 1) for subject, studies to a continuative severtheset prominities in to determine the extent of evident resources so markets for industrial a velopment purpose;
- ii) Helying in the setting up of research and training institutes, development contres and real line of pilot and demonstration prests.

Special Industrial Services (SI) Programmes

UNIDO provides assistance at relatively short natice to developing countries wishing to solve urgent industrial problems. Thus service is financed under UNDP and idministered jointly by UNIDO and UNDP. In this programme experts are sent for brief periods at short notice to advise on the solution of urgent technical problems that could not be foreseen and programmed in advance.

Field Advisers

UNIDO maintains close and direct contact with the field through a number of channels. Its field advisors are in direct contact with the Governments, the business and industrial communities, and with the UNDP Resident depict neatives, the accredited official representatives of the United Lations in matters of technical assistance, on specific questions relating to the industrial development and the fermulation of requests for assistance.

B. Supporting Activities

Include studies, research, exchange of information and training designed to contribute to the effectiveness of field operations through Seminars, Merk Chops, Symposis, In-Plant Training Programmes and Expert Group Meetings. This category also covers the compilation, analysis, publication and dissemination of data concerning various aspects of industrialization such as industrial technology, investment, financing, production, management and planning.

C. Promotional Activities

In its promotional activities UNIDO seeks to encourage direct contact between the financial and business communities in the industrialized world and their counterparts in the developing countries, thus providing an opportunity for the two to initiate a business relationship which they may then pursue along to their mutual benefit. More details about the Investment Promotion Programme of UNIDO form the subject of another paper for this Symposium.

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of UNIDO .ro borne by the Regular Programme of two United Statements. Carlo operational activities, Tailou organ mainly in the resources provided by the UNDF and statement of the Regular Programme of the United Nations, or well as a vibrate, restablished from according Governments.

E. Organization of U.IP. Cara

The UNIDO headquarters atom are responsible for maintaining liaison with and organizing technical assistance to the developing countries, as well as for carrying out supporting activities. Technical assistance activities in the field are normally carried out by internationally recruited experts.

the scope of an individual expert, a consulting company is cometimes engaged based on international bidding procedures. Such companies are frequently called upon to make feasibility studies.

UNIDO headquarters maintains a roster of individual experts as well as consulting companies. Expertise in a particular subject is usually required although there are a few posts of a general survey nature where a high level of broadly based experience is useful.

F. The Renge of UNIDO Activities

The work of UNIDO is undertaken by three substantive divisions, and the Technical Co-operation Division, with the necessary supporting and administrative facilities provided by the Division of Administration, Jonference and General Services. The Technical Co-operation Division is entrusted with the co-ordination and administration of the operational programme, the implementation of country projects and maintenance of contact with the field.

The three substantive divisions of the UNIDO Secretariat have responsibility for the following groups of activities:

Industrial Technology Division

Mechanical and electrical engineering

Notallurgical Industries;

Construction and Building Materials;

Chemicals, Pharmaceuticals, Pulp and Paper;

Pertilisers, Posticides and Petrochemicals;

Light Industries (textiles, food processing, tanning and leather, and others);

General industrial techniques (corrying out activities of a multi-disciplinary nature which are common to all industrial sectors, much as environment, packaging and industrial design).

Industrial Services and Inscitutions have a

Ineustrial legislation, potenta in machine.

Industrial research and supporting and itutions,

Industrial information and arealtion

Industrial training, want, and a conculting corvious,

Small-some le Industries and incurred estates

Industrial Policies and Programming Division

Industriat planning and project programming

Industrial policies, financing and investment promotion;

Promotion of export oriented industries;

Industrial development surveys.

The paragraphs below describe some of the principal areas related to the plastics industry in which UNIDO is involved:

II. UNIDO'S TECHNICAL ABSISTANCE ACTIVITIES RELATED TO THE PLASTICS DIDUSTRY IN DEVELOPING COUNTRIES

world production of plastics increased more than four times during the last decade from 6.9 million tons in 1960 to 30 million tons in 1970. New applications, new and improved materials, favourable fabrication aconomics and rising consumption in developing and developed countries are among the most important factors contributing to this situation. It is expected that during the 1980's, more products will be manufactured from plastics than from any other materials including steel. This situation will be particularly effective in the building, packaging, agriculture and transport sectors. Such a rate of increase will require a volume of investment on the part of the plastics fabrication industry that is likely to exceed the total of all upstream capital requirements including row materials, intermediates and polymer manufacturing plants.

In many developing countries, plastics have entered the front rank of those basic materials necessary for economic and industrial development. With annual consumption growth rates frequently in excess of 20 per cent/annum and in many cases met by the fabrication of imported materials, the production of polymers from petrochemical origin is at present confined to a relatively limited number of developing countries, but in a number of instances these plants are being expanded and new plants are being installed. Such a dynamic situation has amply justified the holding of the present Symposium on Plastics Industries in a Developing World. One of the objectives of the Symposium is therefore, directed towards assisting the plastics

industries of the developing countries to chieve rderly, efficient and repid development in production, fabric tion and the une of plastics. In this respect, the apportunities presented by the hyperium for the inter-energy of views are experiences between specialists and industrialists of developing countries and their opposite numbers in the developed countries through actures, demonstrations and discussions should prove effective. Of anjor significance will be the UNIDO Investment Promotion Programme which is held during the Symposium and immediately afterwards at the INTERPLAS International Plastics Exhibition and through plant visits in the U.K. It is hoped that the event itself and the benefits to be derived from it will exceed those normally gained from attendence at a conventional Symposium.

G. UNIDO's Operational Activities related to the Plastics Industry

From the above, it can be seen that there is a steady increase in UNIDO technical assistance projects in many developing countries. These projects cover market studies and feasibility reports on the establishment of additional plastics production facilities, application of plastics products, the establishment or strengthening of Centres for plastics technology and Institutes to improve technical service facilities for the benefit of local plastics industries. Other areas receiving UNIDO attention include quality control, testing and standardization of plastics products and the training of plastics technologists.

Examples of some recently completed and current technical assistance projects are listed in Appendix 1.

H. Training Programmes in Plastics Technology and Meetings (Symposia and Seminars)

In addition to awarding individual fellowships to qualified personnel from the plastics industry in developing countries to enable them to undergo a course of practical training at a factory or an institution of plastics technology in an industrialized country, UNIDO also organizes a group training programme in plastics technology For the fourth successful year the Government of Austria, the Austrian Plastics Industry and the Laboratory for Piastics Technology will be working closely with UNIDO to train engineers from developing countries in modern plastics technology in Vienna.

The nine week programme beginning on 10 September 1973 forms part of the efforts being made by UNIDO to upgrade the skills of engineers from developing countries. The training course will include a period of lectures and discussions followed by practical training in laboratories placed at the disposal of the participants by the co-operating Institute. It will cover extensive instruction in plastics fabrication technology and testing of products and visits to plastics plants in Vienna. The traineeswill then visit industrial plants in other parts of Austria as well as the Federal Republic of Germany,

the Notherlands and Lagrana. This will give the anapertually these new materials, processes the applie tion, the also not tenanced information and to obtain licenous for any processes. It is the additional that this concentrated course will equal to particip into with new technologies which otherwise and analy be equired over lags periods of training and research

which sent perticipants have appealed UNIDO for consistence in cetting up or developing their plastics industry. It has also been reported that several companies which affered boat facilities for plant visits by the UNIDO perticipants have successfully completed business negotiations including the sale of machinery and becambow.

As stated previously UNIDO meetings such as seminars and symposic are normally organized to include technical discussions, investment promotion and examination of possible UNIDO distance in specific preas. One such example is the Symposium on the Development of the areas. One such example is the Symposium on the Development of the areas. Industry in Latin America, held in November/December 1972 Plastics Industry in Latin America, held in November/December 1972 at Bogota, Colombia. More than 200 experts, consultants and observers from 20 Latin American countries and 14 countries outside the region attended this two week symposium organized by UNIDO in co-operation with the Government of Colombia, the Colombian Plastics Association and the Latin American Plastics Institute.

Besides embling subjects such as the transfer of technology, recent developments in plastics and the role of UNIDO's technical assistance to be examined, the meeting also provided an apportunity for the discussion and initiation of new ventures between partners from developing and advanced countries.

At the end of the symposium, participants were in agreement that its main objectives had been achieved. These were to discuss the transfer of technology among Latin American countries themselves and with representatives of the industrialized world, UNIDO's technical assistance and investment promotion.

Among the projects considered to be necessary were a Plastics Technology Centre, the establishment of training and quality control facilities and a plastics application and spare parts pool including the leasing of moulds. It was also suggested that UNIDO develop closer co-operation with the Organization of American States (OAS), the Latin American Free Trade Association (LAFTA), the Andean Group, the Central American Common Harket (CACM) and the United Nations Food and Agricultural Organization (FAO) on matters connected with the development of plastics.

Application to the second the second to the

A port of the Bogot Apply when devoted to confidential business talks for the purpose of premoting possible investment or other forms of co-operation. More than 200 of these toltes were arranged with a view to concluding contracted arrangements such as joint ventures, licensing contracts, sub-contracting and co-operative agreements.

I. UNIDO and Government Co-operation (UNIDO/Romani Joint Centre for Chemical and Petrochemical Industries)

A joint centre for co-operation in the chemical and petrochemical industries for the benefit of developing countries was established in May 1972 in Bucharest. The Centre has the three-fold purpose of facilitating the transfer of technology and technical information, the expansion of direct contacts with industrial circles in developing countries and the promotion of training and research.

As part of its activities, the Centre convenes meetings of expert groups, offers, advisory services, prepares studies and undertakes research, assists in the development and adaptation of the products of the chemical and petrochemical industries and promotes investment, joint enterprises, sub-contracting and expert industries. It is hoped that this co-operation can be a precedent setting an example for other initiatives of value to the developing countries.

Examples of the Centre's Activities

- Expert group meetings on catalysts of fertilizers and petrochemicals production, synthetic rubbers, pesticides;
- Training programme on petrochemicals and plastica;
- Plastics in furniture;
- Demonstration plant for small-scale multi-purpose production of synthetic resins, such as unsaturated polyesters, amino-resins, adhesives and lacquors;
- Pilot project on the use of plastics in building.

J. Co-operation between UniDO and Inquistry

UNIDO affectiveness on the expension by developing no-overclion one by successfully chamaleness the rose sees of inchitring in dev loped countries in the form floor that funds, automent, experts, ideal, training, which ent, techniques a caperione to developing countries. Note procedure and procedure or being developed in the execution of UNIDO retivition as there is increasing stress on certain types of activities, notably promotional programmes. There include the investment promotion activities and trade fairs, and the establishment of contain UNICO Industry Cooperative Programmes. Such pativities involving direct co-operation between UNIDO and industry may have a far greater impact then that traditional technical assistance type of project. UNIDO has made progress in proporing for the channelling and utilization of thece development resources. St. ff members are in contact with Mony companies in the developed countries. The Investment Promotion Programme, training courses and meetings have deepened other contacts. A base thus exists for developing co-operation between industrial circles in the developed and developing countries. It is hoped that the pace of such ac-operation can be swiftly accolerated by UNIDO.

Examples of co-operation thick has already taken place between UNIDO and industry in the plantics recars listed below:

- A number of equipment and materials manufacturers have made a significant contribution to the UNIDO Training Programme in Plastics Technology by arringing opecial lectures and plant visits. They have also given UNIDO valuable assistance in organizing various technical meetings such as the one in Bogota.
- Supply to UNIDO of technical and economic information on petrochemical and plastics production. Hany technical enquiries from developing countries to UNIDO have been dealt with by various companies.
- Preparation of studies on plastics production and utilization which are used by UNIDO in connection with its operational activities;
- Project proposals containing technical, economic and investment requirements for investment promotion programme.
- Offers of re-location of plants to developing countries;

- Advice on project identification and formulation of well as secondment of experts to undertake specific missions.
- Provision of training facilities to mufacturing plants.

Only a brief review of the functions of UNIDO, especially in the plastics area is possible in this paper, but this indicates the breadth of UNIDO's activities. Those wishing to study UNIDO's activities in more detail are referred to Appendix 2 of UNIDO Publications on specific subjects.

APPLIBIE

LEAMPLES OF OPERATIONAL PROJECTS IN FLASTICS INDUSTRY

Strengthening or entablishing Plantice Technology Centres (training in polymer science in plantice febrication technology, testing, quality control, technocal advisory I. service to inquetry, equipment delection, would design and making)

neking)	كالمنافي والمستوالين ومناوي والمنافية والمنافية	
Project No.	Nome of Organization and Country	. roject Title
DP/BUR/72/007	Union of Burnh Applied Research Institute, BURMA	Applied Polymer Research Laboratory (thermo- setting plastics technology and pilot plants)
DP/CHI/72/019/01/37	Chile Institute of Technology, CHILD	Expansion of Plastics: Division (thermoplastics)
DP/SYR/72/01/37	Plastics Products Co., SYRIA	Assistance to the Plastics Industry (quality control and testing)
Country Programme	Argentine Plastics Institute, ARGENTINA	Assistance to strengthen the Institute
Country Programme	Niceragua Development Corporation, <u>NICARAGUA</u>	Plastica Technology Centre establishment
Country Programme	Various organizations, INDIA	Reinforcing fibres for plastics composites
DP/HOK/73/007/01/3	The Federation of Hong Kong Industries, HOEC KONG	Development of Plastics Testing Services
DP/HUN/73/007	Government Organization, HUNGARY	Plastics processing technology and instrumentation techniques
DP/ISR/64/511	Centre for Industrial	Assistance to the Plastics

Research, ISRAEL

Division

II. Small Se to Industry Development (establishing on 11 of commenterprises)

Project No.	Neme of Organization one Country	Project Pitie
DP/4AM/69/506	Small could industries aevelopment, ZM.BIA	Fibro-glass reinforced plastice
DP/NIC/72/11	Polycros, NICAMAGUA	PVC goods
DP/THA/71/541	Industrial Services Institute, THAILAND	Improvement of plastics industry
DP/IND/72/019	Small Scale Industries Development Organization, INDIA	Assistance to the plastics fabricators
IS/NIG/71/1471	Government, MIGERIA	Plastics industry development
IS/ PHI /71/825	Institute for Small Scale Industries, PHILIPPINES	Mould Design and mould making
IS/MAL/72/020	Malarcian Industrial Development Finance Corp., MALAYSIA	Product and process improvement
IS/MAT/72/802	Small Scale Industries Clinic, <u>MALTA</u>	Improvement of plastics manufacture

III. Pre-investment, feasibility and market studies for plastics

-3 Y -24 (V 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	sate leasibility and market s	tudies for plastics
DP/QAT/71/503	Industrial Advisory Services, <u>OATAR</u>	Utilization of natural gas for plastics production
Country Programme	Board of Investment,	Study on petrochemical industry development
DP/SRI/72/077	Ministry of Industry, SRI LANKA	Fessibility study for PVC production
IS/69/660	Industrial Development Corp., TRINIDAD AND TOBAGO	Petrochemicals and plastics marketing
IS/70/762	INDUPERU, PERU	Marketing and pre-invest- ment studies for petro- chemicals and plastics

APPENDIN H

SOME UNIDO PUBLICATION

Reference No.	Titus	$\underline{\mathbf{J}\cdot\mathbf{t}\cdot\mathbf{c}}$
ID/SER.G/42	Innex to United Public tions for the period 1/1/67-31/12/72	No r on 1973
IL/B/116	Summary deview of UNIDO Activities in 1972	13/2/73
ID/B/118	Updated list of approved Operational Projects	23/12/72
ID/B/119/Add.1	Biennicl Programme and Budget of UNIDO from 1974-1975	22/2/73
ID/ B/ 120	Medium-Term Plan of UNIDO from 1974-1977	5/3/73
ID/B/122	Report of the Executive Director	23/3/73
ID/B/127	Co-ordination of Activities of the United Nations system in the Field of Industrial Development	26/1/73
E.70.II.E.27	Report and Selected Papers presented to the Expert Group Meeting on the Development of Plastics Industries in Developing Countries, Vienne, 11-15 Nov. 196	No vember 1970
E.70.II.B.23	Report on the Interregional Petro chemical Symposium on the Develop of the Petrochemical Industries in Developing Countries, Baku, USSR, 21-31 October 1969	nent
ID/105 (ID/WG.137/70/Rev.		
ID/SER.J/2	Report of the Symposium on the Development of the Plantics Fabrication Industry in Latin America, Bogota, Colombia, 20 November - 1 December 1972 Selection of projects and production processes for basic	March 1973
	and intermediate petrochemicals in developing countries	November 1969

Reference No.	Title	2ite
ID/SER.J/3	Studies in plautica fabrication and application:	on
	 Potential plastics applicating for fabricators in developing countries 	on: e
	- Plastics fabrication and raw materials integration in developing countries	
	- Establishing on integrated coatings and adhesives industing developing countries	try
	•	February 1970
ID/SER.J/4	Studies in the development of plastics industries:	
	- Establishing plastics industrial in developing countries	ries
	- Research and development in plastics industries	March 1970
ID/SER.J/5	Establishing standardization of plastics in developing countries	December 1969
ID/SER.J/6	Guidelines for the production and marketing of acrylic sheet in developing countries	October 1971
•	-	17/1

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