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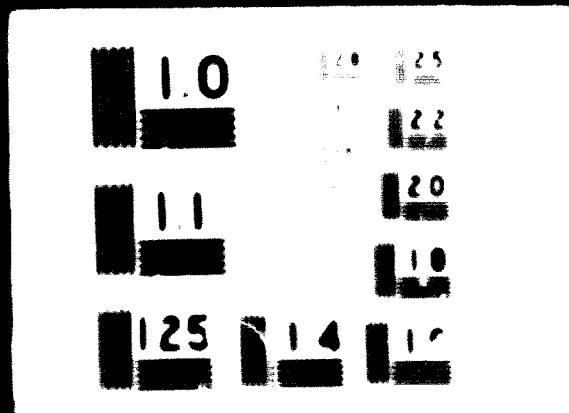
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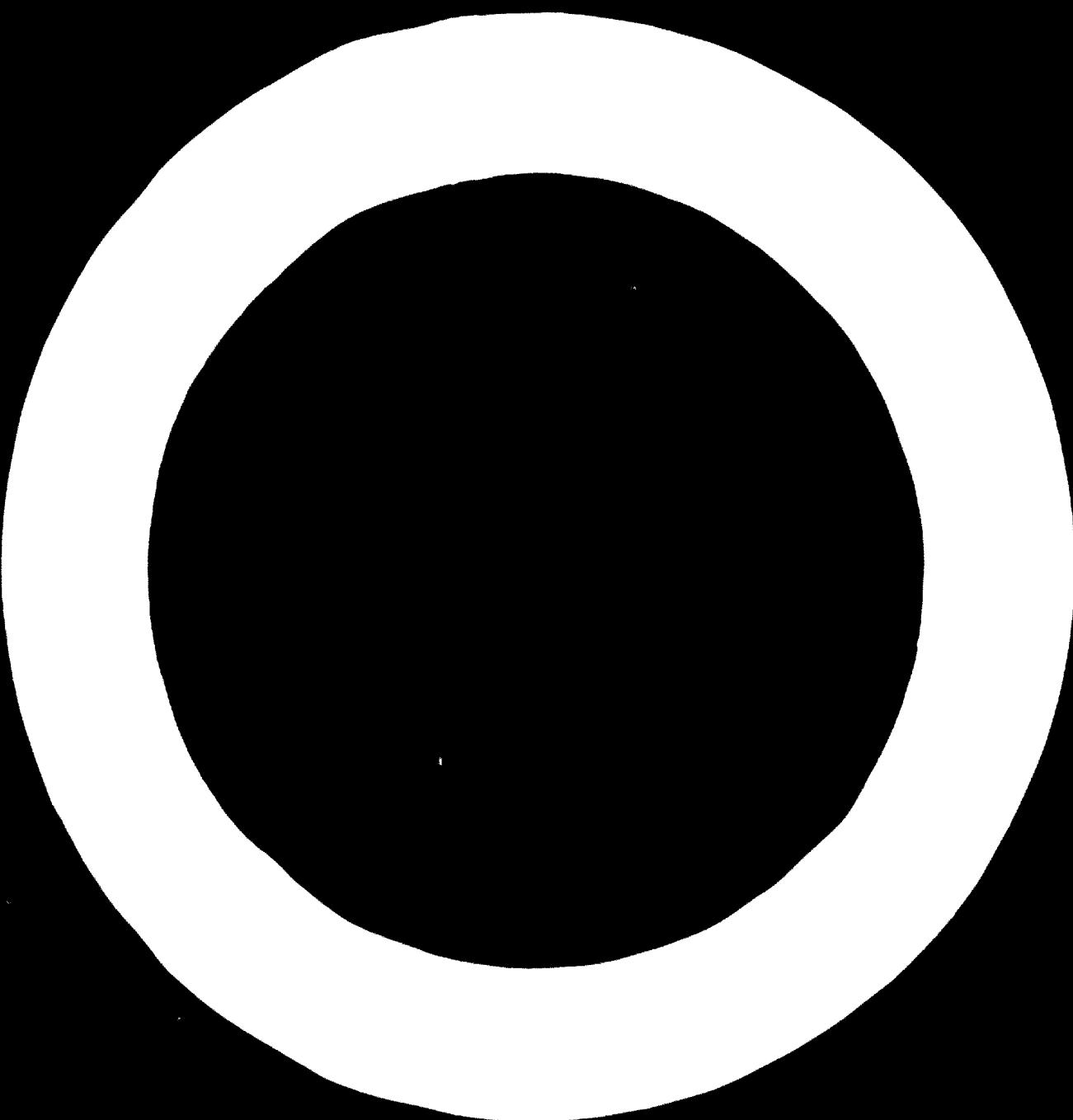
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USE OF MIXED TROPICAL HARDWOODS
FOR PRODUCTION OF PULP AND PAPER IN INDIA ✓

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SUMMARY

The introductory paragraphs give a general description of pulp and paper industry and its cellulose raw material consumption pattern. Annual production of writing and printing paper in India is 0.7 million tonnes for which the main cellulose raw material is bamboo constituting 70 percent of total consumption. History and growth of the industry in India has been traced. The first paper mill was started in 1912. The forests of India, their growing stock and increment, and the man-made forests have been described to give an indication of composition and resources potentials. India's forest area extends over 75 million hectares of which coniferous forest is only about 4 million hectares. The growing stock in the exploit-able forest is about 2300 million cum, and the net increment is 36.65 million cum. About 0.26 million hectares of plantations of pulpwood species have been created. Economics of bamboo and hardwoods have been discussed. Mill delivery cost of bamboo is about Rs. 120/- per tonne whilst for hardwoods it is about Rs. 75/- per tonne. An account has been given of the research done to ascertain technical suitability of hardwoods for making pulp and paper. Valuable information on fibre morphology, chemical and physical characteristics etc., and pulping behaviour of a large number of tropical species have been known from these work. Emerging results from the pulping and

PAPER making tests carried out with these species both in laboratory scale and in pilot plant scale led to introduction of these species for paper making by enterprising mills.

Information have been furnished on the pulping of mixed tropical hardwoods by seven paper mill in India. These mills use mixed hardwood pulp in varying proportion in the paper furnish in admixture with long fibre pulp. The practical experience have brought out various problems which have been discussed. Difficulties encountered by many mills in using tropical hardwoods for making pulp have been indicated.

INTRODUCTION

1.1. The main source of cellulosic raw material for pulp and paper industry has been wood of coniferous species of gymnosperms (commonly known as softwood) in the temperate countries whereas in India, bamboos constitute the principal raw material. Conifers and bamboos are favoured by the industry because of their fibre characteristics. However, dependence on this limited source of raw material resulted in limiting the location of industry to certain selected areas. Rapid expansion of pulp and paper industry during the last few decades has put increasing pressure on these traditional sources of cellulosic raw material all over the world resulting in the search for new raw material. Research is carried on to develop the pulping processes and one of the most important recent developments has been the steadily increasing use of wood of broad leaved species of angiosperms (commonly called hardwoods) for pulp and paper making thus widening the raw material base of the industry. This has helped not only to overcome the problem of shortage of raw material but also introduced flexibility in the choice of location which is of great significance in the development of industry. The percentage of broad leaved species in the manufacture of pulp has gone up in most of the countries of the world.

1.2. Even in countries which are rich in conifers the broad leaved species have made an impact in pulp and paper industry. However, it will be important to mention here that the utilisation of hardwood has generally been confined to temperate broad leaved

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species. The one tropical hardwood which has found extensive use in paper making is *Eucalyptus*. Assed Ted Pulp and Paper Mill at Burnie, Tasmania, was the pioneer in making paper from *Eucalyptus* in 1928. Since then many other mills in Australia and to a limited extent in other countries have been using different species of *Eucalyptus* for making writing and printing papers, kraft paper and newsprint. In recent years Rubberwood has been used for paper manufacture, primarily in Japan. Japan has also been using various other hardwood species for pulp. However the large resources of hardwood in the world in the tropical and subtropical forest, have not been given adequate attention for papermaking. Laboratory tests have been carried out to determine the pulping qualities of a large number of tropical hardwood species by various workers and many of these species have been found suitable for manufacture of pulp and paper of desirable strength and other characteristics. The above results have not been of much practical use as could normally be expected, perhaps, because of the peculiar character of the tropical and subtropical forests where usually a large number of species occur in close mixture. It is uneconomic to plant a few selected species for utilization for a particular purpose. Mixed pulping of these species together appears to be a practical solution under the circumstances.

1.3. The paper industry in India dates back to 1632 when the first paper mill was established in West Bengal. This was followed by setting up of other mills. These early ventures used waste papers, rags, jute cuttings and other cellulose raw materials. According to the ten year findings of the Forest Research Institute in 1918, Sun (1901) Jute was first used by a paper

mill in India in 1912. At present it is the main source of cellulosic raw material for the industry in this country. The present pattern of use of cellulosic raw material by the industry is Bamboo 70 percent, hardwoods 15 percent, grasses 5 percent and agricultural waste etc 10 percent. There are 58 Pulp and Paper Mills in India with a total installed capacity of 0.8 million tonnes. The annual production is 0.7 million tonnes which includes printing and writing papers, packing and wrapping papers, paperboards and specialty papers. This, however, excludes dissolving pulp, Newsprint and straw and mill boards produced to the extent of 58,000 tonnes, 31,000 tonnes and 70,000 tonnes year respectively. In India the paper mills mostly make their own pulp. The size of the mills vary from 70,000 to 500 tonnes. There are 19 mills with annual capacity over 10,000 tonnes and the rest are smaller mills.

AVAILABILITY

2.1. We are all aware that to determine the technical and economic suitability of a raw material for any industrial purpose its sustained availability in a desired quantity has to be ascertained. Therefore, a study of the forests of India would be appropriate at this stage. The forest area extends over an area of about 75 million hectares and about 23% of country's total land area. Because of the varied physical features of the country, various forest types occur and one can come across almost all types of forest from temperate to tropical. Sixteen climatic forest types recognised are: Tropical wet evergreen, Tropical semi evergreen, Tropical moist deciduous, Tropical dry deciduous, Litter and swamp, Tropical thorn,

Tropical dry evergreen, Tropical moist evergreen, Tropical broad-leaved hill, Tropical pine, Mountain wet temperate, Himalayan moist temperate, Himalayan dry temperate, Sub-Alpine, Moist Alpine and Dry-Alpine.

2.2. The coniferous forest of the country which is confined to the higher elevation of the Himalayas cover only about 4 million hectares constituting about 6% of the total forest area. The more important species are Cedrus deodara, Pinus roxburghii, Pinus excelsa, Linus khresy, Picea morinda and Abies Pindrow. These conifers constitute an important source of long fibre raw material for paper industry. However, as yet, due to unsuitable infrastructure and high cost of extraction it has not been possible to utilise this source of raw material by the pulp and paper industry. Various measures have been taken to improve the system of transportation and thereby reduce the extraction cost and it is expected that in near future this valuable raw material would be utilised for manufacture of quality papers.

2.3. The broad-leaved species of the country occupy about 71 million hectares and most of this is of tropical and semi-tropical nature. Although there are some species like Shorea robusta which are of gregarious nature, majority of the broad-leaved forests contain a large number of species growing in close association. The most important broad-leaved timber species are Tecton grandis, Shorea robusta, Dipterocarpus spp., Dalbergia latifolia, Dalbergia sissoo, Terminalia tomentosa, Pterocarpus dalbergioides, Pterocarpus marsupium and Lagerstroemia lanceolata. All the above species yield timber which are used

for various purposes. Important from occurrence and value are Tectonia grandis which occurs over an area of about 9 million hectares and Syzygium robusta which covers an area of about 10 million hectares. Apart from these valuable timber yielding species there are numerous other species growing in these forests which at present do not have much timber value and presently find use mostly as fuelwood.

2.4. It is estimated that the exploitable forest of this country extends over about 10 million hectares and the growing stock thereof is about 22.5 million cu.m. The net increment from this forest has been calculated to be about 26.65 million cu.m. after deducting natural losses.

The total production of wood in the country is about 23.8 million cu.m. which is less than the net increment of the exploitable forests. Out of this, fuelwood constitutes 14.9 million cu.m. Most of the wood production is from broad leaved species. It would be seen from the above that a large proportion of wood production is utilised as fuel which is recognised as one of the lowest form of wood use. Apart from the above quantity of fuelwood which comes from recorded source an appreciable quantity of fuelwood is also extracted from unrecorded sources.

2.5. With a view to find out available surplus wood in the country for expansion of forest based industries a project called Pre-investment Survey of Forest Resources has been started in 1965. This project has completed Survey over certain forest areas in the country. It has been ascertained that in a tropical mixed deciduous forest in Central India the growing

stock over 2.01 million hect. res is 125 million cu.m giving an average mean volume of 61 cu.m per hect. re. In addition to the wood resources is above a sizeable quantity of bamboo occur in this area. The extent of bamboo is over 0.53 million hect. re. and the estimated annual growth is 0.066 million tonnes. Similarly in the evergreen and moist tropic mixed forest in Southern India the growing stock over an area of 0.306 million hectares has been found to be 110 million cu.m. The average mean growing stock calculates to 350 cu.m per hectare. These forests also contain an estimated 2.2 million tonnes of bamboo and 5 million tonnes of reeds.

Many of the species occurring in these forests are valuable for their use in industries like plywood, veneer, furniture, sleepers, packing boxes, matches etc. The survey has ascertained the availability of saw logs and also the need of wood and timber for other purposes. They have indicated that after meeting these demands and excluding the tops and tops of non-commercial species, the pulp wood available from these re. would be about 40% which is indicative of the potential source of available hardware for pulping from the country's forests. These studies are continued in other areas and information about these forests are expected to be available in due course.

It is necessary to mention here that the species occurring in these forests are many and they grow mostly in an intermixtures. In the survey of Central Indian Forest mentioned above the growing stock is composed of just 101 species of which 13 species take up two-thirds of total volume. The highest occurrence

by a single species is only 1.7%. Only nineteen species have densities over 1 hectare. The crop is a mix of 43 species each of which contribute from 0.1% to the mean of total volume. Still only 10% of species make up 50% of volume. It has been found that the crop is a mixture of several species in intimate mixture, of which 10 species are dominant in commercial importance.

2.6. At present the best value appears to be the source of pulpmaking. To this extent afforestation for pulp is being carried in the country with some growing willow species, both indigenous and exotic. Till now about 0.36 million hectares have been planted in either pure or mixed growing species and it is planned to add about 65,000 hectares each year. In creating such man-made forests usually no availability is reported to. The average yield of pulpmaking from such plantations of mixed growing species is estimated to be about 6 tonnes per hectare per year as against 16.8 tonnes per hectare per year from plantations of bamboo. Concentrated plantations with such high yield would reduce the production and delivery cost of pulpmaking as well as on the new mills to be set up in locations with desirable infrastructure.

MARKETING

3.1. Selection of raw material for a industry is highly influenced by its economic availability. Apart from the economics of the source of supply from the mill, the infrastructure which may include nature of terrain, mode of type of transport facilities, labour resources etc., also determine the delivery cost. There are other industries for the same raw material. It is also a important factor in determining economic availability. Characteristics of raw materials and their behaviour in storage also effect the market

3.2 Initially when the sites of the mills were such they were located usually near the consumption centres. With the increase in the size, preference is to locate the mills near the source of raw material. However, a bamboo yield per unit area is likely to be collected from a large extent of 500. The average distance of transport of raw material to the feed = 100 tonnes/day. This will be 100 miles and in some cases even more, this necessarily increases the extraction cost. Another important factor which has contributed significantly to a rise in extraction cost of bamboo is the nature of cutting. Silviculturally bamboo has to be removed on selective system. Each single bamboo has to be selected and cut from a congested stand, and carried to the nearest road or railway. The mill delivery cost of bamboo varies to a great extent mainly due to a widely varying distance of forest from mill. However, a cost of Rs. 150/- per tonne of竹etry would not be uncommon. Competitive demand by different mills, as well as, by other users on this limited raw material is contributing to a rise in price.

In case of hardwoods the volume cut down per unit area is more, the felling and extraction are easier and concentrated, land is more relatively less. Hardwood extraction also allows mechanisation. These would result in a lesser cost of this raw material. Further the competition for this raw material is less. Although until the cutting and bamboo, hardwood cannot be extracted by floating, which is a cheaper mode of transport, this factor is not of much significance in India where land transport in these areas is common. It is estimated that cost of a tonne of raw material about Rs. 75/- per tonne. Cost calculations made in the Pre-

Investigation made at Madras in April 1941 finds a forest due to the fact the cost of different log sizes for a given quantity of wood extracted. The average cost according to this survey is Rs. 78 per cum in one location and Rs. 96 per cum in another location if the total quantity of 2.6 million cum of wood will be extracted annually. This, however, includes only for other straight purposes which can afford to pay higher cost than bringing down the cost of pulpwood.

TECHNICAL ASPECTS

As far as part from the fact that hardwoods are not adapted to water transportation and are not available in large quantities, there are other factors which have got to be also considered. These are in pulping are their hardness, dense structure, dark colour, chemical composition, high percentage of extractives and have all their short and coarse fibres. In determining the technical suitability of a wood species for making pulp the variables to be considered would include fibre length, fibre width, cellulose thickness, lumen width and intrinsic fibre strength. To ascertain the technical suitability for making paper, scientists have been working with the various tropical woods in different countries. Valuable information on anatomical morphology, chemical characteristics etc. and pulping behaviour of different tropical hardwoods have been known from work done by others of Peters with tropical hardwoods of Africa, of Mario and Orla with thirteen tropical hardwoods of Philippines and Borneo, of Nicolas with twentyone hardwoods of Philippines, of Tawolong with seventeen hardwoods, and of Jackson and Parkinson with eight tropical hardwoods of Central America. In India, Investi-

gations on the suitability of hardwood species for pulping started in 1930, in the Forest Research Institute. Here also was initially carried on individual experiments in laboratory scale. Individual chemical analysis of the woods were made at their fibre dimensions were determined. The woods were treated to assess in the quality and yield of pulp. Seven digestions by the sulfite process were carried out to find out optimum digestion conditions. After digestion, the pulp was washed and bleached in two stages. Standard sheets were made from the bleached pulp and tested for strength properties. The tests revealed that standard sheets from willow - few of the hardwoods tested have strength properties which compare favourably with those of bamboo pulp sheets and the pulp yield of hardwoods are mostly higher than bamboo. In view of the positive results obtained in the laboratory tests, further work in these lines were carried out on a pilot-plant scale. These pilot plant trials generally corroborated the pulp yields obtained in laboratory tests but the strength properties of paper made on machine were comparatively less although of a certain standard. These properties of papers could be well be improved by adding certain proportion of long fibred pulp. It may be pertinent to mention here that results obtained from these tests carried out with tropical hardwoods individually were more or less ineffective in the utilization of species by selection due to certain reasons non-economic because of the composition of tropical broad-leaved forest which contains large number of species in an intermixed nature. Even then, these tests results were quite highly promising and gave a new lead for the paper industry. The industry

could not afford to ignore it. It is interesting to note that in addition to proportioning to fibres in a particular by selection of the species to the requirements of paper. There can be no harm in a matter of combining and further work continues to get over these.

6.2 The practical difficulty faced by paper makers in obtaining selected species of wood from a mixed conifer forest led the research to be concentrated towards its removal. Tests were carried out with different species of wood mixture to select in their pulp yield and quality of paper produced both on 1-hr basis as well as on older plant scale. While determining the proportion of different woods to be used in the mixture for purpose of tests, their relative abundance in the forest was taken as a basis. For each wood mixture, such test have been carried out under different digestion conditions in the existing condition accepted. As it from the Forest Research Institute at Dehra Dun, tests on mixed timber Indian woods relative have been carried out at the Central Laboratory of Central Willow Institute, National Central Laboratory at New, Institute of Paper Technology at Schaffhausen, Station for A. Canada, as well as at the Laboratories of few progressive paper mills in India. The most significant conclusion made from these various tests has been that a mixture of 4 parts of Sal with 2 parts of a yield paper with acceptable qualities which can be improved through refined production techniques.

PRACTICAL ASPECTS

6.3 In view of the great shortage of long fibre wood and as it will take several years to there is the availability and as soon as we can bring up a paper mill by carefully modifying the

process, acceptable paper or newsprint can be made by increasing the proportion of short fibre pulp in the furnish, it is recommended that the minimum quantity of long fibre pulp should be used. One of the many recommendations made in 1965 by the working group of the committee on Future Resources of the Planning Commission of this country set up to undertake a study of cellulose raw materials for pulp, paper and newsprint industries. The paper makers were aware of the widening gap between the supply and demand of long fibred pulp and were making efforts to find alternate raw materials. Some of the mills were experimenting on pulping of mixed hardwoods occurring in available forests and introducing the short fibred pulp in varying proportion in the furnish. Experience gained by these efforts were made available in a "symposium on utilisation of hardwood for pulp and paper" held in August 1968 in the Forest Research Institute at Dehradun, India. This symposium discussed the new situation with a view to find suitable solution. The industry stressed on the importance of sustained supply at economic price of hardwood species of proven pulping qualities of stipulated specifications. Necessity of further research on pulping of mixed tropical hardwoods was recognised. Study of morphological and anatomical characteristics of hardwoods growing in the country in relation to their paper making qualities was considered necessary.

So 2. The Bengal Paper mill in West Bengal with an annual production of 36,500 tonnes have been pioneers in using mixed hardwoods for paper making, on commercial scale. This mill has been using a mixture of 60 p.c. bamboo and 40 p.c. mixed hardwood clippings

for pulping by sulphite process. The materials used include Boswellia serrata, Balanites aegyptiaca, Croton ssp., Acacia, Albizia lebbeck, Syzygium laetifolium, Terminalia binnaburra, Gliricidia sepium and Lippia guineensis spp. The mixture of wood and bamboo stems are cooked in a continuous digester under optimum conditions, washed, screened, washed again, bleached and beaten. The pulp is run on a 1500 ft/minute paper machine to obtain six different varieties of paper of acceptable good quality. The mill mostly produces writing and printing paper.

5.3. The Sri Paper Mills in their Pradeham-mill produce about 25,000 tonnes of Kraft paper annually by using mixed hardwoods and pinewood in equal proportions. Although initially this mill had been digesting hardwoods and softwood together they did not find this satisfactory and have started separate cooking of softwood (mixture) and softwood. The hardwood used include Schima wallichii, Hoplostachys integrifolia, Min. cordifolia, Trem. audiiflora, Hymenocardya excelsa, Millettia excelsa, Kydia calycina, Boswellia serrata, Grewia pinnata, Mitragyna parviflora, Lannea coromandelica, Brunneorhynchus papayefae, Millettia philippensis, Cedrela toona.

5.4. The Sechin Sjee Paper and Boards Mill in Tamil Nadu have been using hardwoods alone with bamboo since 1965. At present about 10,000 tonnes of mixed hardwoods and 50,000 tonnes of bamboo are used annually for making paper. The species of hardwood used in admixture with bamboo include Diospyros globulus, Diospyros tetraphylla, Hovea brasiliensis, Syzygium suberosum, Acacia dealbata, Albizia lebbeck and Grevillea robusta. The wood is

cooked in stationary digesters or in Padi-containers digesters along with bamboo.

3.5. ~~and~~ ~~at~~ you have recently studied some segmental cogeneration for making pulp with rather encouraging results. This process is reported to be very fast cooking giving extremely high yields. The economics of plantation and exploitation on a commercial scale are however yet to be worked out. Some of your work to be published.

3.6. The Jute paper mill at Dibrugarh at present uses about 1,00,000 tonnes of bamboo and 50,000 tonnes of other fibres annually. The cost of 1 mill size works out to be Rs. 100 per tonne for bamboo & Rs. 10 per tonne for jute stalks. The whole process is done in batch digesters.

3.7. The Jute Paper and Mill Co. at East Bengal are at present using bamboo, mixed bambusa & jute stalks in the ratio 2:1:1. The batch process is used and the three types of raw materials are cooked separately for making pulp suitable for writing and printing purposes.

3.8. The Jute Paper Mill in East Bengal are using possibly about 30,000 tonnes of mixed bambusa and 100,000 tonnes of bamboo for a mill size of different types of papers.

3.9. Supply of raw material to plants has posed various problems to the different mills. You have often advised to reject unmerchantable pieces having been found useless. These very dense, very knotty woods which are to chipping and other difficulties in either log, bunch or cut and dried woods as well as the refuse wood are most likely interior tier of wood by scattering it at the factory - contribute markedly to the open dust bins

tion of seeds and sprouting of various plants have been predicted but their economics and other associated problems have not been studied. Workings of wind over the terrain is convenient and also prevent trees to grow to a certain extent.

Physical condition of chaff & composition of fibres according different the filtration conditions to obtain best result varies. Taking evidence from the research result the trials determine the optimum dispersion condition for the wood mixture used by them. The same applies to heating of pulp for making paper. Densitators have been recommended to fit at filter recovery operation.

Conclusion

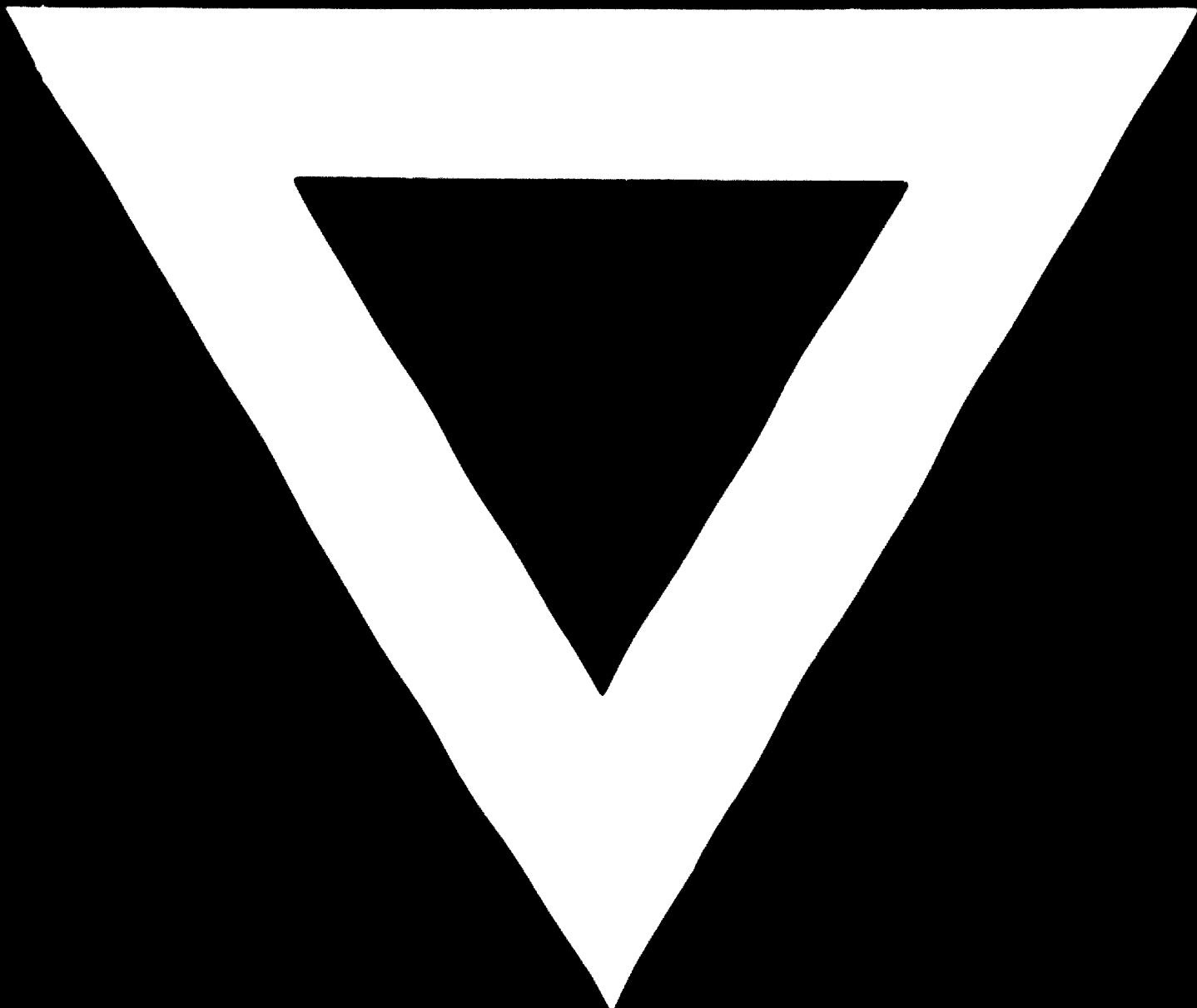
(i) Necessity is the mother of invention. Adapting gap between mainly the demand of traditional cellulosic raw material has made it possible to find a new source in the tropical hardwood. The demand for pulp, paper is closely linked with population, literacy, education, industrialisation and per capita income. Even if a concrete forecast of the growth of demand of various types of papers may not be possible, a realistic estimate of the same can be made. Although the projected demand indicated by different authorities vary considerably the studies helped immensely in focusing attention to the utilisation of long fibre resources and its relevance to just in time of the industry at the desired levels.

(ii) The difficulties of tropical forest officers being faced up an extensive area by the necessity to remain dispersed or else, insulation of the area with uninteresting suitable

rubwood species, or, at least, in the early days, at role in the growth of this industry. The question of pulpwood has also been discussed earlier. However, it will be noted the total or efficient extent of merchantable timber is limited and these wide forests are likely to be exhausted. During this period the major timber import is from the natural forests, prior to 1940, is important source of available lumber in the pulp and paper industry; other rotentious species being substituted by products like Bagasse, Date sticks etc. However, the mills in this country were planned and designed to use mainly rubber and sisal. Settled over to a new type of raw material by the evolution of the rubber monopoly problems. Location of many units made availability of suitable lumber uneconomic. Many units still are difficult to introduce necessary changes in equipment. The venture becomes potentially risky for the very small units which are many in this country. In spite of various difficulties many mills have started pulpwood instead to rubwood for a time past. For the likely growth and survival of the industry it is essential that this rich source of raw material is not to be lost. This problem must be solved. A sense of confidence has to be established in local investment for setting up of new mills, planned and designed to use mixed tropical woods as their basic material. It is felt to comment, exchange of information and share of experience gained in other parts of the world in a regular basis of the case would help.

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