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**PROBLEMS AND POTENTIALS FOR
THE BRICK INDUSTRY IN AFRICA** ✓

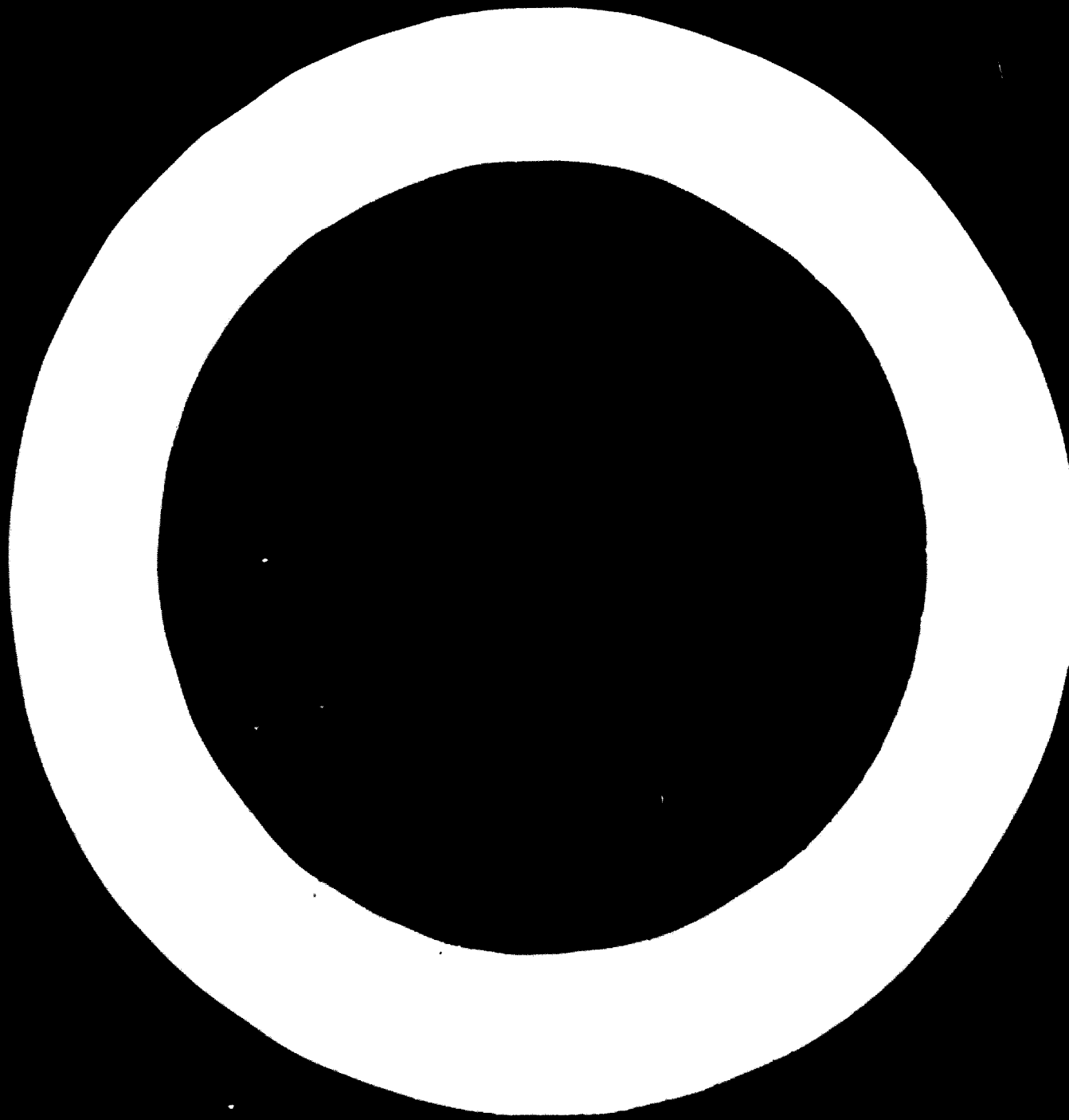
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1. Bricks in construction.

1.1. Uses of bricks.

Development of heavy clay building materials has accompanied the development of civilization; these are the oldest artificial building materials in existence. The use of bricks in construction can be traced back more than five thousand years. The oldest known evidence of the use of bricks for buildings is from the Indus valley civilization - the towns Mohenjo-daro and Harappa, which had multi/^{storied} houses, paved streets, sewerage-piping, water-piping and swimming pools made entirely of red bricks. Bricks were used also in other ancient civilizations: Egypt, Greece, Roman Empire, Babylon.

The contribution of Africa to the development of the brick industry is significant. The first burnt bricks were introduced as a building material to Africa by Romans, about two thousand years ago. We know of older burnt clay products in Egypt, but these were for uses other than construction -- for pottery, with salt glazed paint of different colours. The favourable climatic conditions of Egypt did not require burnt bricks for construction. Sun-dried bricks were sufficient for insulating heat and were easily used for building, besides they were less expensive than fire burnt bricks. The oldest buildings made of bricks were in Africa -- in Tipasa (Algeria), Leptis Magna (Libya), and in Tunisia. From the Arabic period there are buildings dating back to the ninth century. Some of the old Arabic buildings are beautifully decorated with multi-coloured enameled ornaments. From the nineteenth century there are several buildings made of burnt bricks still in use in Cameroon, Sudan and other countries.

In brick we find the properties required of building materials but rarely found in combination in other building materials: the ease with which they can be made into any size or shape, the insulating properties, the strength, the resistance to effects of weather, the ease of production on different scales of production, the omnipresent raw-material deposits, the price, and the architectural properties.

Of course, through modern science other building materials have been developed such as concrete blocks, cellular concrete, sand-lime bricks, asbestos-cement products, chemical building materials, treated wooden materials; but red clay materials despite this competition continue to play an important role in modern construction.

A modern building essentially consists of the following components: shell, partitions, floors, ceilings and roof. There are appropriate burnt clay products for all these components: bricks and hollow blocks for the walls, hollow partitions bricks and blocks, flooring tiles and slabs, clay pots for ceramic ceilings and roofing tiles. In addition, there are wall covering products both for indoor and outdoor use, glazed or unglazed sun-breakers and piping.

1.2. The consumption of bricks in construction.

For study of the consumption of bricks, there are available complete statistical data from only a few countries. Annex I indicates production of burnt clay bricks in selected countries, both in absolute and per capita figures.

Bricks are used in all kinds of construction: residential, non-residential and other construction-works, mainly in new construction. The maintenance work requires use of only a small percentage of the bricks produced.

Annex II gives a break-down of residential construction in newly constructed buildings by types of structural elements.

Burnt brick is a component of the structural elements in residential buildings as follows:

Table 1: Residential construction in newly constructed buildings: Number of flats and % structures in burnt brick.

		1957	1958	1959	1960	1961	1962	1963	1964	1965
France	A						402.4	506.2	554.1	572.4
	B						27.2%	26.3%	22.8%	22.6%
Netherlands	A									
	B				69%	64%	61%	63%	56%	47%
Norway	A	25.7	26.0	26.0	26.2	27.8	27.2	28.2	28.1	
	B	9.0%	4.2%	3.7%	3.4%	2.2%	2.8%	2.0%	1.7%	
Turkey	A	36.6	38.3	34.9	35.9	31.8	32.4	31.2		
	B	47.3%	47.5%	47.0%	49.6%	49.6%	53.4%	53.9%		
Bulgaria	A									
	B					40.8	43.7	43.9	47.4	45.2
Yugoslavia	A									
	B					77.3%	77.1%	76.1%	67.7%	63.0%
Hungary	A									
	B						107.6	117.9	117.9	
Czechoslovakia	A						71.1%	63.9%	70.1%	
	B					16.7	13.2	16.9	15.4	19.8
Czechoslovakia	A						64.9%	47.5%	32.4%	32.3%
	B									
Czechoslovakia	A		33.9	45.7	55.3	55.0	58.3	59.0	56.8	58.5
	B		81.7%	78.2%	65.9%	48.7%	40.9%	33.0%	21.1%	20.5%

Note: A - flats in 1000 units; B - % of flats in brick-structure.

To the figures indicated in Table 1 must be added the requirements of burnt bricks for partitions, ceramics-ceiling in hollow pots (Kavradis), etc. The figures demonstrate the importance of bricks in modern construction even through they concern only residential construction. Similar statistics for other kinds of construction are not available but it is known that the consumption of bricks for construction on non-residential buildings is considerable. Residential construction amounts to about 48% of total construction in France, 36% in the Netherlands, 31% in Norway, 34% in Turkey etc.

Statistical data about residential and non-residential construction works and newly constructed buildings do not exist for Africa, and the figures about brick and tile production are poor, with the exception of North Africa. This is mainly due to the fact that for the most part the market for bricks in African countries is satisfied by artisan production both in burnt and sun-dried bricks, and the statistics concern themselves with only a small per cent of the total supply. The ECA estimations of burnt brick production are shown in Annex I.

2.1. Brick production in Africa

In Africa brick is the traditional building material, and for a long time various kinds of bricks have been used: handcraft brick, dried in the sun and sometimes improved with straw, called brick in banco or pote-pote. Fired full brick made by handcraft is often used and so is brick made in industrial brickworks, mainly hollow brick, hollow block and tile. In the handcraft brickworks, the fuel most used is wood from the country or wastes from industry and agriculture - coconut shells, peanut shells; and in the industrial brickworks oil, heavy oil and also coal, but rarely wood.

In the handcraft brickworks only the full brick is produced, whereas in industrial brickworks various red qualities are produced: full bricks, hollow bricks, dostras, hollow beams, wall tiles, floor tiles, tiles, drains, etc.

The quality of the bricks in banco is bad and these bricks are estimated to last for only about ten years. The quality of the full handcraft bricks is not good either, because these bricks do not have regular form or dimensions, and only a small quantity of the production is sufficiently burnt. The major part of the production is over-fired or under-fired.

With regard to the character of the production of red articles, it is possible in Africa to make certain distinctions between zones; and they are:

1. The countries of North Africa, the Maghreb countries: Morocco, Algeria, Tunisia and Libya. Bricks as well as tiles are widely used in building. The quality of the red products is generally the best; the major part of the production is the hollow brick and the hollow beam. Only in Libya do the handicraft production make full bricks because the speciality of Libya is a significant size production of blocks in natural moss stones, sawn in blocks of 48 x 28 x 18 cm., which are inexpensive.
2. United Arab Republic. Until now red bricks have been prepared by using the mud that appears every year on the banks of the Nile. Now that the High-Dam has been completed, a great part of the mud will be behind this dam. Therefore it is intended in the UAR to build new factories for the production of silica bricks, prepared with sand and lime, steam-treated in autoclaves.
3. The interior of the Continent. This zone comprises Mali, Haute-Volta, Niger, Chad, the Republic of Central Africa, Sudan and part of the Ivory Coast, Ghana, Nigeria, the Cameroons and Congo (Kinshasa). This zone is characterized by the production of solid, non-fired bricks. The production of handicraft bricks that are fired, does not exceed 5 to 10 per cent of the requirements. The industrial brick-works are not numerous and they are generally located in the neighbourhoods of the capital cities.
4. The West Coast Zone. This zone comprises Senegal, Guinea, Sierra Leone, Liberia, Ivory Coast, Ghana, Togo, Dahomey, Nigeria, the Cameroons, Gabon, Congo (Brassavill.) and Congo (Kinshasa). The production of bricks in banco is less important here than in Zone 3. The preference is for the use of burnt handicraft bricks and hollow bricks made in industrial brickworks.
5. East Africa. The characteristic features of this zone, which comprises Somalia, Ethiopia, Kenya, Uganda, Rwanda, Burundi, Tanzania, Malawi, and Zambia, are generally the same as those of the coastal zone.

It is difficult to estimate the production of bricks in Africa. Statistics are only available for the industrial production and occasionally for the handicraft production of burnt articles. The production of bricks is essentially local. The trade in these materials involves only insignificant quantities; almost the entire production is consumed locally. But it must not be concluded that all the African countries are self-sufficient with regard to these burnt clay products. There is undoubtedly an unsatisfied demand. It is necessary to calculate the extent of this demand in order to develop cement and clay material industries to fill the gap and to meet the requirements of a sector of the building industry.

Leaving out of consideration the UAR, there are in these three regions 159 industrial or semi-industrial brickworks with a capacity of 1,623,000 tons per year of heavy duty products, plus the handicraft production of whole bricks. In the UAR, the capacity is estimated at 1.14 milliard of red bricks per year, making about 4,000,000 tons per year, plus 2,000,000 m² of tiles for roofing, which makes about 80,000 tons of tiles. In 1965, the production of red bricks in the UAR was 1,135,000 pieces and the production of "sand-lime" bricks was 21,000,000 pieces. The foreign trade in bricks is not significant and the African countries are self-sufficient with regard to burnt clay products.

2.2 The present situation for brick production

I. the period 1966 to 1968, the ECA thoroughly studied the situation of brick production as well as the possibility of future development in these three areas of Africa - north, west and central. The existing capacity in red products for the countries of these regions are as follows:

Table 2 Capacity of brickworks in North, West and Central Africa.

<u>Country</u>	<u>Number of Brickworks</u>	<u>Capacity in tons per year</u>	<u>Notes</u>
Algeria	52	770,000	In the capacity are included 160,000 tons per year of tiles
Libya	handicraft only	15,000	
Morocco	15	120,000	To this must be added the handicraft capacity of 60,000 t/year
Tunisia	50	220,000	
Sudan	handicraft only	53,000	The new brickworks in Omdurman under construction. No information on the handicraft production
Ivory Coast	2	27,000	
Dahomey	handicraft only	2,000	A new brickwork at Abidjan under construction, capacity 25,000 tons per year.
Gambia	handicraft only		
Ghana	16	74,000	There are no brickworks in Gambia
Guinea	4	82,000	Brickworks of Malan with a capacity of 23,000 tons/year plus 15 mobile brickworkers.
Haute Volta	2	14,000	
Liberia	2	10,000	3 brickworks projected
Mali	1	12,000	
Mauritania	-	-	There are no brickworks in Mauritania
Niger	2	26,000	
Nigeria	2	36,000	Handicraft production of 4,000 tons per year included
Senegal	3	16,000	
Sierra Leone	-	-	There are no brickworks.
Togo	handicraft only	18,000	
Cameroon	1	25,000	A scattered handicraft production, irregular.
Congo (Brazzaville)	2	16,000	A new factory under construction at Yaounde, with a capacity of 25,000 tons per year.
Congo (Kinshasa)	2	32,000	
Gabon	handicraft only		
CAR	1	10,000	
Chad	2 mobiles	45,000	This includes the capacity of a project of mobile brickworks of 12,000 tons per year.

From Table 2, it appears that practically all the African countries have at least one factory which produces bricks of good quality. In some countries, there is only a handicraft production which at least produces full bricks. In many countries brick production is an ancient art, and the traditional methods have been maintained until now. But in some countries, where there is not a sufficiently large market, the simple kilns produce far less than 5,000 units per day, of poor or average quality, and they are generally the main source of burnt bricks. Although the handicraft bricks are of poor quality, not very solid and not regular, they can easily compete with the more solid materials such as the breeze-blocks of concrete and industrial bricks, because of their low price. They are much used in several parts of Africa for the building of cheap dwellings, even in countries which have a significant industrial production of bricks.

There is serious competition from the concrete breeze-block brick industry. The quality of the bricks depends primarily on the preparation and their firing. To produce bricks of the best quality and to make production pay under African conditions, a factory must have a minimum capacity of about 20 to 50 tons per day or 7,000 to 16,500 tons per year.

2.3 Substitute building materials

The most commonly used building materials in Africa are "chica" and sun-dried bricks. Chica is a mixture of clay, straw and water. The mixture, after being thoroughly mixed, is allowed to ferment for about a month and is then used as a filling material between wooden poles which are placed vertically about 40 cm. into the ground, as reinforcements. The diameter of the poles vary from 3 to 40 cm. Poles larger in diameter are used at certain intervals and at corners as columns. The longer the fermentation period, the less the tendency of the chica mixture to shrink and crack on drying. Chica has a very low resistance to rainfall; when wet, it loses practically all its strength and disintegrates.

The second walling material which is commonly used in Africa is sun-dried brick. Nowadays another walling material which is being introduced in Africa is the stabilised soil block, stratified by cement.

The viability of construction made of chica is about 7-10 years and depends in general on the quality of roofing and the presence of termites. Because sun-dried bricks are used in construction in areas of heavy rain and in such countries as Niger and Upper Volta, the viability of such construction is also very low - about 10 years. The damages to buildings are not as apparent with chica construction as repair is continually made. In the front of the house, a place is reserved for brick-making and bricks are always available for maintenance purposes.

Firstly, the cheapest material is chica in areas where wooden branches or poles are available; secondly, comes the sun-dried brick; and, thirdly comes the burnt brick or concrete block. It is not easy to express the price relation among these three kinds of building materials, but perhaps the best way to express it would be: a low-cost house cost approximately, under the same external conditions, 800, 1,200 or 1,700 US\$ per unit respectively, if chica, sun-dried bricks or burnt bricks are used; but these figures vary from country to country.

The most commonly used building material in Ethiopia, for example, is chica. A survey carried out in 1961 on housing in Ethiopia showed that 90.4 per cent of the houses in the capital city, Addis Ababa, had chica walls. In countries like Niger, the most commonly used building material is sun-dried brick and the percentage of houses in Niamey made of this material could be estimated at 90 per cent at least.

In the Sudan, a low-cost one-family house with walls of stone or burnt artisan bricks costs \$2,500 to construct and the same house constructed of sun-dried bricks only \$1,280. In hard building walling materials there is competition between burnt bricks, concrete blocks and natural stone, but the last one in particular countries only, such as Libya, Ethiopia etc.

If the prices of bricks are compared with the prices of concrete breeze-blocks for the same building unit, that is, for instance, for 1m^2 of wall, it is always seen that the most expensive material is the full brick, whereas the hollow brick has the same cost price as the hollow concrete block as is shown in Table 3:

**Table 3. Prices of bricks and breeze-blocks for 1m² of wall in US \$
with a wall thickness of 20 cm. or 9" without plaster and mortar, in 1965**

	Ghana	Ivory Coast	Niger	Nigeria	Mali	Togo	Upper Volta
Breeze-blocks:							
full	3.1-4.5	3.0	8.5-14.2				8.5-14.2
hollow	2.1-3.6	2.2-2.7	7.8-10.8		2.6-3.6		7.8-10.8
Bricks:							
full	-	5.7	-	9.8	5.8		6.2
hollow	3.2-4.0	1.9-4.0	2.4-2.6	2.3-3.0	2.2-2.3	0.7	2.8-3.9

Which of the two competing materials is used - bricks or breeze-blocks - depends mainly on the scale of the construction. In order to obtain a reasonable price for bricks, it is necessary that the brickworks be of a certain capacity, generally of the range from 8 to 16,000 tons per year. The average price of bricks in Africa is \$18 per ton. The transport cost is about 6¢ per ton per kilometer, which means that a distance of 300 km. from the brickworks, the price of the bricks is doubled when bricks are transported; whereas for the concrete blocks it is necessary to transport 150 kg. for 1 ton of blocks because sand, gravel and water can be found in the neighbourhood of the construction site. This means that it is possible to have firmly established brickworks in the building centres, where it is possible to sell within a periphery of 50 to 80 km. from the place of production since at a distance of more than 50 to 80 km. from the brickworks, breeze-blocks are less expensive than bricks. With the increasing transport distances the percentage of wasted bricks is increased and this is considerable.

There should be taken into consideration also the social profitability aspect. This concerns the input structure of both competitive building materials, bricks and concrete blocks, as well as the transport problems. The input structure for one cu.m. of walling material is as follows:

Table 4. The input-structure of bricks and concrete blocks

		Bricks		Concrete Blocks	
		Solid	Hollow	Solid	Hollow
Average density	Tons per cu.m.	2.0	1.2	2.1	1.4
Consumption for 1 cu.m. construction work of:					
- fuel (heavy oil)	Kg.	120	72	25	17
- electric energy	Kwh	64	38	28	19
- manpower	Working hours	10	6	8	6
- materials	Kg.	2,100	1,260	2,381.5	1,588.7
of which:					
Clay	kg.	2,100	1,260	55	37
Limestone	kg.			218	146
Gypsum	kg.			7.2	4.8
paper	kg.			1.3	0.9
Sand and gravel	kg.			2,100	1,400
By concrete blocks the clay, limestone and gypsum refers to cement	kg.			180	120

Brick prices are rather the same in African countries. In Annex I, Table 4, will be found the prices in the West African Sub-region; this price level and production programme is approximately the same in the Central and East African Sub-regions. Table 5 shows the production programme and prices in Tunisia, which is representative also for Morocco and Algeria. Table 4 shows, in addition, the price and dimensions of concrete pavers, which are given by way of comparison with bricks.

There is often an error in comparison of price of bricks at the construction site with the increase of concret-blocks produced by specialized manufacturers. Usually, the contractor produces the concrete blocks himself and this has its economic impact. There is reduction of transport cost and elimination of broken blocks, which represents about 20 per cent of price of the blocks. This arrangement allows a better organisation of employment. The work of block-making is done in otherwise free working periods. Soemtimes by this method, duplication of taxes is avoided and there is an increase of profit to the contractor.

In this respect, to meet the spread demand for bricks by means of establishment of several building centres, each under minimum brickworks-size requirements, the brick project of the mobil-brick factory in Chad is of great interest; this project having one set of mobil equipment and two stabil centres for brick-burning, with the following characteristics in US \$:

Output total	4,250 tons per year.	
Employment	17 persons	
Productivity	250 tons per employee per year.	
Unit investment	\$41 per ton of output	
Investment total	\$174,395	
Depreciation	\$ 20,660	25.4%
Salaries and wages	\$ 16,204	19.9%
Charges sociales	-	-
Profits	\$ 10,087	12.4%
Value added	<u>\$ 46,951</u>	<u>57.9%</u>
Maintenance	\$ 10,533	12.9%
Interest	\$ 3,281	4.0%
Assurance, div.	-	-
Fuel	\$ 5,671	7.0%
Electricity	-	-
Water	-	-
Raw materials	-	-
Interest short term	\$ 1,256	1.5%
Petrol	\$ 13,368	16.4%
Intern. consumption	<u>\$ 34,109</u>	<u>42.0%</u>
Gross business output	\$ 81,060	100.0%
Price of bricks before taxation	\$ 19.1 per ton	

For further details see Annex III.

In the period 1966 to 1968, the ECA studied thoroughly the possibility of development in the future of construction and as a result, brick production, for three sub-regions of Africa-North, West and Central Africa. The estimations of future brick production are based on several methods and were checked by various indicators, such as the brick consumption in pieces per \$1,000 of investment in building activities. The prognosis for the building industry, of cement and brick consumption in three African sub-regions is shown in Annex IV.

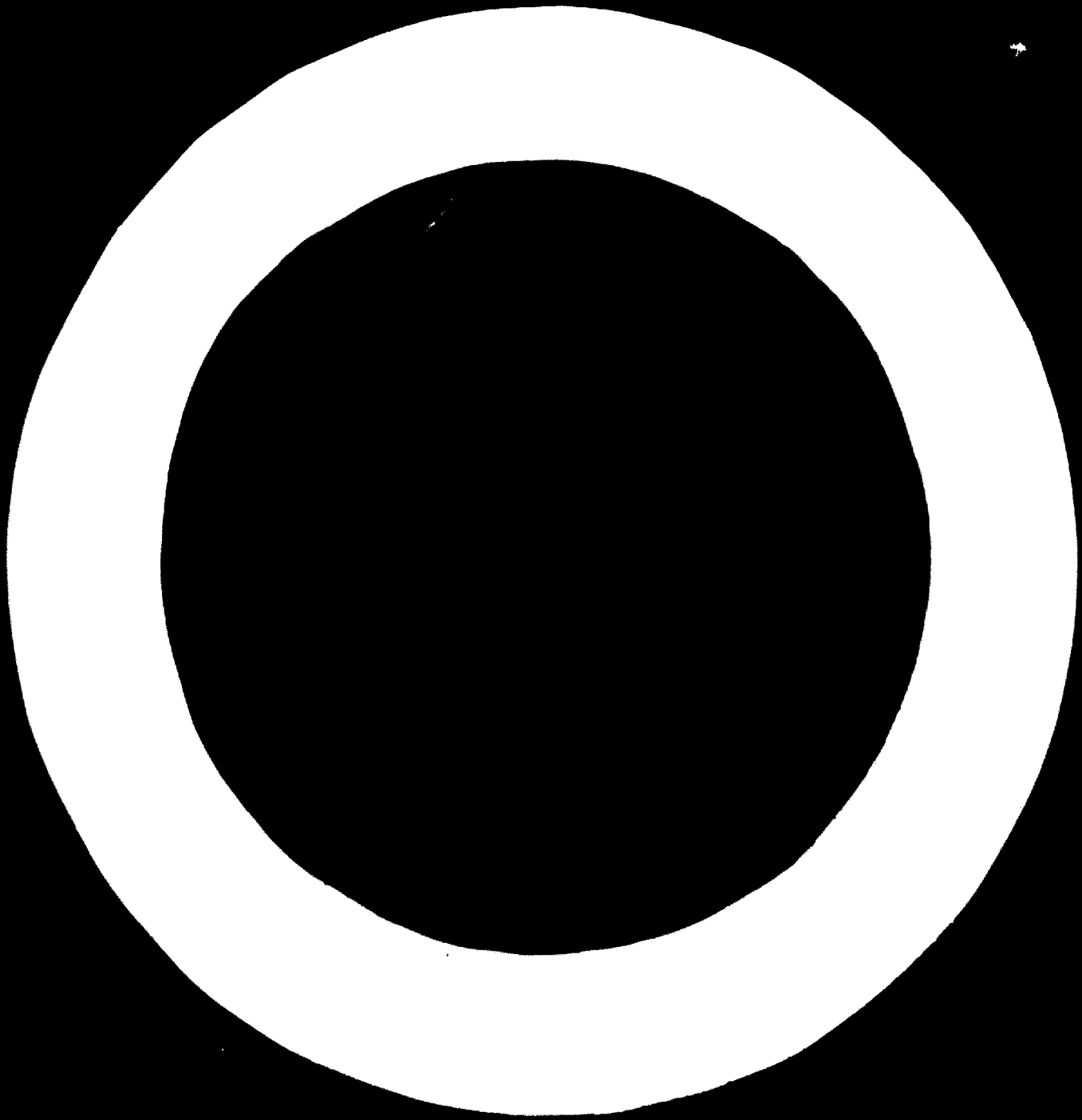


Table 1. The Production of burnt clay bricks in selected countries

In million pieces:	1937	1948	1950	1955	1958	1959	1960	1961	1962	1963	1964	1965
Belgium		2,757	2,004	2,413	2,210	2,151	2,250	2,349	2,286	2,105	2,174	2,084
Denmark				189	480	646	691	737	748	689	779	749
Finland					152	132	130	144	161	167	211	197
France			1,394		2,000	1,994	2,011	2,140	2,328	2,556	3,012	3,083
Italy		1,025	1,458	2,801	3,344	3,579	3,580	3,992	4,215	4,467	4,400	
Canada	154	320	375	489	541	551	470					
Germany FR		2,061	4,123	5,812	5,409	6,114	6,222	6,223	6,326	5,929	6,227	6,141
Netherlands	882	972	1,192	1,439	1,517	1,542	1,615	1,578	1,582	1,596	1,892	2,061
Norway			98	109	84	86	91	93	98	92	93	90
Austria	290	382	568	799	804	873	940	1,016	991	1,006	1,095	1,064
Greece					530	510	700	1,000	1,200	1,500		
UK	7,300	4,598	5,928	7,163	6,440	6,967	7,283	7,414	7,289	7,139	7,954	7,868
Spain				1,057	2,004	2,764	2,957	3,129	3,633	4,134	4,619	4,810
Sweden	344	339	357	377	301	353	363	361	383	405	409	396
Turkey								807	817	797	834	
USA	4,191	5,842	6,333	7,902	6,489	7,336	6,943	6,682	6,886	7,427	7,867	8,212
Albania	37		14	58	76	125						
Bulgaria	65	125	237	444	575	758	931	1,083	1,074	951	1,086	1,194
Yugoslavia	639	723	977	799	1,072	1,094	1,267	1,483	1,242	1,461	1,841	1,940
Hungary	647	253	796	1,198	1,421	1,659	1,770	1,776	1,712	1,656	1,343	1,851
Germany DR		647	1,356	1,963	2,187	2,344	2,272	1,797	1,697	1,392	1,460	1,410
Poland	1,804	975	1,235	2,590	2,794	3,214	3,102	2,969	2,626	2,566	2,741	3,516
Romania	200	118	371	738	900	990	650	841	1,062	1,152	1,068	1,050
USSR	8,666	6,122	10,204	20,825	23,544	26,829	28,480	29,233	28,364	35,211	35,900	37,000
Czechoslovakia	1,128	924	865	1,475	1,748	1,987	1,996	1,983	1,803	1,449	1,525	1,547

Table 2. The Production of burnt clay bricks in selected countries
In pieces per capita

ANNEX I

	1937	1948	1950	1955	1958	1959	1960	1961	1962	1963	1964	1965
Belgium		322	232	274	244	236	246	256	248	227	232	220
Denmark					106	142	151	160	161	147	165	157
Finland				45	35	30	29	32	35	37	46	43
France			33		45	44	44	46	50	53	62	62
Italy		22	31	58	68	73	72	80	84	88	86	
Canada	14	24	27	29	31	32	31	26				
Germany FR		45	88	118	106	118	117	115	116	107	111	108
Netherlands	103	99	118	134	136	136	141	136	134	133	156	158
Norway			30	32	24	24	25	26	27	25	25	24
Austria	43	55	82	115	115	124	133	143	139	140	152	147
Greece					65	62	84	119	142	117		
UK	159	94	120	147	128	134	139	140	136	133	147	144
Spain				36	67	92	98	102	118	133	147	152
Sweden	55	49	51	52	41	47	49	48	51	53	53	51
Turkey							29	28	28	27	27	
USA	32	40	42	48	37	41	38	36	37	39	41	42
Albania	3		12	35	42	50	80					
Bulgaria	10	18	33	59	74	97	118	136	134	118	133	146
Yugoslavia	41	45	60	46	59	60	69	80	66	77	95	99
Hungary	71	28	85	122	144	167	177	177	170	164	182	182
Germany DR		34	74	109	126	136	132	105	99	81	85	83
Poland	53	41	50	95	97	110	104	99	87	84	88	112
Romania	13	7	23	43	50	54	35	45	57	61	56	55
USSR					114	127	133	134	128	157	158	160
Czechoslovakia	78	75	70	113	130	146	146	144	130	104	108	109

Table 4. Dimensions and cost of bricks in West Africa in 1963-65

ANNEX I

	MALI		UPPER VOLTA ^{1/}		NIGER ^{2/}		IVORY COAST ^{3/}	
	\$1,000 pieces 1	kg/piece 2	\$1,000 pieces 4	kg/piece 5	\$1,000 pieces 7	kg/piece 8	\$1,000 pieces 10	kg/piece 11
Hollow bricks								
5.5x11x22 - 3 holes			48.6	2.3	54.6	3.0		
7.5x15x33 - 3 holes			81.0	4.1	72.8	4.0		
5.0x20x33					91.0	5.0		
7.5x20x33					136.5	7.5		
10x20x33					182.0	10.0		
15x20x33 - 6 holes			147.7	7.0				
20x20x33								
10x20x40 - 8 holes	101.1	10.0	174.2	10.0				
15x20x40 - 12 holes	141.8	12.0	205.6	12.0				
3"x9"x6"							124.0	12.0
4"x9"x6"								
5"x9"x6"								
6"x9"x6"								
7"x9"x6"								
8"x9"x6"								
9"x9"x6"								
10"x9"x6"								
11"x9"x6"								
12"x9"x6"								
13"x9"x6"								
14"x9"x6"								
15"x9"x6"								
16"x9"x6"								
17"x9"x6"								
18"x9"x6"								
19"x9"x6"								
20"x9"x6"								
Solid Bricks								
5.5x11x22 normal			48.6	2.3			44.6	2.3
5.5x11x22 recessed			56.7	2.3			60.7	2.3
2"x9"x10"	48.6	3.5						

1/ The figures should be increased by a 14 per cent production charge.
 2/ The selling price is calculated on the sale of 75 per cent of the total production.
 3/ Prices (excluding charges on turnover).
 4/ The price is inclusive of charges, but exclusive of transport costs.

Table 4. Dimensions and cost of bricks in West Africa in 1963-65

ANNEX I

	1	2	3	4	5	6	7	8	9	10	11
	MALI			UPPER VOLTA ^{1/}			NIGER ^{2/}		IVORY COAST ^{3/}		
	91000 apiece kg/apiece	kg/apiece	9/T	91000 apiece kg/apiece	kg/apiece	9/T	91000 apiece kg/apiece	kg/apiece	9/T	\$1000 apiece	kg/apiece
Bricks 1 1/2 1/2				121.5	4.25	26.6					
Hollow ceiling pots 15cm 20cm				162.0	8.1	20.0	115.5	5.0	23.1		
Bricks 10x10x3				178.2	10.4	17.1	20.2	0.54	37.4		
Marcellus tiles 17 1/2"x11"											
Ornamental bricks 3"x4"x8 1/2" solid hollow											
Solid cement blocks 7x20x40				465.9	11.0	42.4	465.9	11.0	42.4	99.3	
10x				506.4	16.0	31.7	506.4	16.0	31.7		
15x				567.1	25.0	22.7	567.1	25.0	22.7		
20x				729.2	32.0	22.8	729.2	32.0	22.8		
6"x9"x18" 6"											
Hollow cement blocks 10x20x40	162.0	11.0	14.7	486.0	11.0	44.2	486.1	11.0	44.2	122.5	11.0
15	182.3	15.0	12.2	546.9	15.0	36.5	546.9	15.0	36.5	145.8	15.0
20	222.9	25.0	8.9	668.4	25.0	26.7	668.4	25.0	26.7		
6"x9"x18" 6" 5"											

^{1/} The figures should be increased by a 14 per cent production charge.

^{2/} The selling price is calculated on the sale of 75 per cent of the total production.

^{3/} Prices (excluding charge on turnover)

^{4/} The price is inclusive of charges, but exclusive of transport costs.

Table 4. Dimensions and cost of bricks in West Africa in 1963-65

ANNEX I

	IVORY COAST ^{3/} 9/7 12	GHANA ^{4/} 10000 spieces kg/spieces \$/T 13 14 15	SIERRA LEONE ^{5/} 10000 spieces kg/spieces \$/T 16 17 18	TOGO ^{6/} 10000 spieces kg/spieces \$/T 19 20 21
Bricks 1 1/2 1/2	60.8	105.0 70.0		
Hollow ceiling pots 15cm 20cm		3.6 2.3		
Setts 10x10x3	60.8	105.0	326.8	
Shreddles tiles 17 1/2"x11"		3.6	10.0	
Ornamental bricks		70.0		
3"x4"x8 1/2" solid hollow		3.2 2.3		
Solid cement blocks 7x20x40		70.0		
10		210.0		
15		233.3		
20		233.3		
4"x9"x16"		32.0		
6"		21.4		
Hollow cement blocks 10"x20x40	11.1 9.7	32.8		
15				
20				
4"x9"x10"		186.7		
6"		210.0		
9"		233.3		
		13.5		
		24.0		
		30.0		
		6.6		
		10.9		
		7.1		
		13.8		
		8.8		
		7.8		

The figures should be increased by a 14 per cent production charge.
 The selling price is calculated on the sale of 75 per cent of the total production.
 Prices (excluding charges on turnover).
 The price is inclusive of charges, but exclusive of transport costs.

Table 5. The Price-List of Bricks in Tunisia
(Union Generale Briqueteries de Diemal)

ANNEX I

		<u>Tunisia</u>		
		\$1000		
		pieces	kg/piece	\$/t
Hollow bricks	4,5-10,5-21,5-3 holes	15,7		
	6,5 -6 holes	22,0	1,00	
	10,5-21,5-30 -8 holes	74,8	1,40	15,7
	10,5-21,5-30 -10 holes	77,0	4,50	16,6
	15 -20 -30 -12 holes	105,3	4,90	15,7
	15 -20 -15 -12 holes	51,1	6,70	15,7
Solid smooth bricks	4,5-10,5-21,5	104,8	3,25	15,7
"	" perf. - " -	62,9	2,00	52,4
"	" 6,5-10,5-21,5	144,0	2,00	31,5
"	" perf. - " -	76,2	3,00	48,0
"	" non polio 6,5-10,5-21,5	129,6	3,00	25,4
Partition bricks				43,2
with 4 cavities	4,5-21,5-30	45,8	2,60	17,6
" 8 "	6,5-21,5-30	56,6	3,60	15,7
Triplisol	15-22-30	141,3	7,80	18,1
"	15-22-22	120,1	5,80	20,7
"	15-22-15	83,3	3,90	21,4
"	15-22-7,5	46,2	2,00	23,1
Y12 bricks	12-13,5-25	99,0	5,20	19,0
Y12 solid half bricks	12-6,75-25	38,9	3,21	27,7
Y18 bricks	18-13,5-25	157,1	3,40	18,7
Circular claustras	6,5-12,5	49,0	0,65	75,4
Semi-circular claustras	"	29,4	0,325	90,5
Square claustras	14-14	76,2	1,40	54,4
Flue pipes	16-20-33	314,1	10,00	31,4
Floor tiles	10-20	44,0	1,05	42,1
"	" 20-20	66,0	2,20	30,0
Special hollow flooring blocks				
with hollow tubes	35-30-17	152,4	3,50	17,9
Hollow tubes for special hollow				
flooring blocks	4-11-30	47,6	1,35	35,3
Reger hollow flooring				
blocks of	13-33-30	115,0	7,00	16,4
"	16-33-30	133,3	7,50	17,8
"	19-33-30	151,5	8,00	18,9
"	30-33-30	247,2	12,80	19,3
Briluxfer hollow flooring				
blocks of	11-20-30	71,9	4,00	18,0
"	13-20-30	90,9	5,00	18,2
"	15-20-30	105,2	5,60	18,8
Gap type of hollow flooring				
blocks of	12-20-20	55,5	2,70	20,6
"	12-20-30	79,2	4,00	19,8
"	16-20-20	73,9	3,50	21,1
"	16-20-30	105,6	5,00	21,1
"	20-20-20	92,4	4,00	23,1
"	20-20-30	132,0	6,00	22,0
Briluxfer small slabs	4,5-15-30	66,7	2,60	25,7
"	" 6,5-13-30	49,5	2,20	22,5

Table I:- Residential construction in newly-constructed buildings, break-down by type of structural elements in percentage in selected countries

Annex II

in % Country	Type of Structure	1957	1958	1959	1960	1961	1962	1963	1964	1965
France	wood						0.1	0.1	0.1	0.2
	natural stone						6.3	6.2	5.8	4.2
	artificial stone						22.7	21.0	18.9	19.5
	solid bricks						6.0	4.1	3.4	3.7
	hollow bricks						21.2	21.4	19.4	19.4
	concrete panels						3.1	3.1	4.7	8.0
Netherlands	monolithic steel-concrete						5.2	5.1	6.0	5.4
	wood					2	1	1	1	1
	bricks				59	64	61	63	56	47
	steel-concrete				24	29	25	27	29	32
	steel framework				2	1	2	2	2	2
	other materials				3	4	10	5	11	14
Norway	other materials				2	-	1	2	1	3
	wood	68.1	66.0	64.5	64.3	64.1	64.9	62.1	65.9	
	bricks	9.0	4.2	3.7	3.4	2.2	2.8	2.0	1.7	
	concrete	6.6	12.1	14.5	16.1	16.5	16.4	16.0	23.1	
	other materials	16.3	17.7	17.2	16.2	17.2	15.9	19.9	9.3	
	stone	25.3	21.4	21.1	20.5	20.5	21.0	19.1		
Turkey	bricks	47.3	47.5	47.0	49.6	49.6	53.4	53.9		
	green bricks (unburnt)	12.7	12.0	10.0	13.0	13.9	11.4	7.8		
	wood	6.6	6.5	10.5	9.5	7.3	4.6	3.8		
	steel-concrete	4.4	9.7	10.6	5.9	6.2	6.7	10.3		
	other materials	3.7	2.9	0.8	1.5	2.5	2.9	5.1		

in % Country	Type of Structure	1957	1958	1959	1960	1961	1962	1963	1964	1965
Bulgaria	wood					1.6	1.1	0.9	0.9	0.6
	bricks and stone					77.3	77.1	76.1	67.7	63.0
	monolithic steel- concrete					18.4	17.8	19.0	24.1	24.7
	panels					1.2	2.3	2.9	6.7	10.2
	other					1.5	1.7	1.1	0.6	1.5
Yugoslavia	wood							5.0	3.4	3.9
	bricks and stone							71.1	63.9	70.1
	unburnt bricks							7.2	4.8	5.1
	skeleton steel and steel concrete							9.1	10.0	12.8
	other							7.6	17.9	8.1
Hungary	bricks					64.9	43.1	27.8	24.1	16.7
	brick-blocs					-	4.4	4.6	8.2	13.6
	lightweight concrete agreg					17.9	39.1	42.5	46.1	42.9
	panels					0.3	0.2	1.3	2.7	6.1
	monolithic concrete					1.2	3.2	2.1	2.3	3.0
	steel-concrete framework other materials					6.2	6.3	5.8	15.4	11.6
					9.5	3.3	4.9	1.2	6.1	

In % Country	Type of Structure	1957	1958	1959	1960	1961	1962	1963	1964	1965
Czechoslovakia	bricks		65.8	61.3	54.1	42.5	37.0	29.9	20.3	19.5
	brick-blecs		15.9	16.9	12.8	6.2	3.9	3.1	0.8	1.0
	concrete blecs		7.4	9.2	5.3	5.1	6.1	9.8	0.9	1.9
	panels				9.2	13.5	15.1	10.7	18.0	17.8
	monolithic concrete				0.7	3.6	2.7	6.5	3.1	1.5
	monolithic framework				0.7	1.3	1.7	0.6	0.8	0.6
other			2.4	2.6	17.2	27.8	33.3	39.4	56.1	57.7

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MOBILE BRICKWORKS PROJECT - CHAD

ANNEX III

	<u>Product</u>		<u>Clay</u>
Bricks and floor slabs	3,425T + 15%	=	3,940
Slabs or large tiles	564T + 25%	=	705
Claustra	260T + 30%	=	340
Total	4,279T + 17%		4,985

<u>Investments:</u>		<u>Frs.</u>	<u>\$</u>		<u>Frs.</u>	<u>\$</u>
43 mins:	Lorry	1,100,000	4,456	Engineering	1,700,000	6,887
	Water	200,000	810	Sheds	3,000,000	12,153
	Van	850,000	3,443	Brick kilns	2,800,000	11,343
	Drying	2,500,000	10,128	Sandstone Kilns	4,500,000	18,230
	Machines and trailer	12,000,000	48,612	Accommodation for watchment and office	300,000	1,215
		<hr/>		Fencing	900,000	3,646
		16,650,000	67,449		<hr/>	
					13,200,000	53,474

	<u>Frs.</u>	<u>\$</u>
For two centres:		
2 x 13,200,000 -	26,400,000	106,946
+ 16,650,000	16,650,000	67,449
B =	<hr/>	
	43,050,000	174,395

	<u>Frs.</u>	<u>\$</u>		<u>Frs./month</u>	<u>\$/month</u>	<u>\$/year</u>
Labour	4,000,000	16,204	Quarrying, Crushing cutting and drying assistants	12 at 5,000	20.3	243.1
Labour	3,166,000	12,825	Assistant driver	1	4,800	19.4
Miscellaneous	840,000	3,403	Driver	1	8,000	32.4
			Watchman	2	10,000	40.5
			Expert	1	150,000	607.6
				<hr/>	<hr/>	<hr/>
				17		7,291.8

	<u>Frs.</u>	<u>\$</u>
Fuel (400 cubic metres at 150 frs./m ³)	600,000	2,431
54 tons of cotton sees x 15,000 frs./ton	810,000	3,281
	<hr/>	
	1,410,000	5,712
Motor fuel	3,300,000	13,368
Maintenance	2,600,000	10,533
Amortisation	5,100,000	20,660

Repayment of Loans:	<u>Frs.</u>	<u>£</u>
Annual interest: Long-term	810,000	3,281
Short-term	300,000	1,215
Annual repayment: Long-term	1,500,000	6,077
Short-term	1,700,000	6,887
 Provisional earnings:		
bricks	11,987,000 (3,500 Frs/t)	48,559 (14.2)
slabs	5,076,000 (9,000 Frs/t)	20,563 (36.5)
claustras	2,860,000 (11,000 Frs/t)	11,585 (44.6)
<hr/>		
Total	19,923,000	80,708
Loans: 18 milns. over 15 years at 4.5%		72,918
5 milns. over 3 years at 6.0%		20,255

Working Account

	<u>Frs.</u>	<u>£</u>		<u>Frs.</u>	<u>£</u>
Labour	4,000,000	16,204	Bricks	12,000,000	48,612
Fuel	1,400,000	5,671	Slabs	5,100,000	20,660
Motor Fuel	3,300,000	13,368	Claustras	2,900,000	11,748
Maintenance	2,600,000	10,533			
Long-term	810,000	3,281			
Short-term	310,000	1,256			
Amortisation	5,100,000	20,660			
Results	2,490,000	10,087			
				<hr/>	
				20,000,000	81,080
	<hr/>				
	20,000,000	81,080 (81,060)			

Table 1: Consumption of Cement and Bricks in Selected African Countries

Country	Population (millions)		Area (sq. km)		Per Capita Income (US\$)		Per Capita Cement Consumption (kg/annum)		Per Capita Brick Consumption (bricks/annum)		Per Capita Cement Consumption (kg/annum)		Per Capita Brick Consumption (bricks/annum)		Per Capita Cement Consumption (kg/annum)		Per Capita Brick Consumption (bricks/annum)	
	1970	1975	1970	1975	1970	1975	1970	1975	1970	1975	1970	1975	1970	1975	1970	1975	1970	1975
Algeria	1.5	1.5	238	238	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Angola	1.5	1.5	238	238	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Benin	1.5	1.5	238	238	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Burkina Faso	1.5	1.5	238	238	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Burundi	1.5	1.5	238	238	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Cameroon	1.5	1.5	238	238	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Cote d'Ivoire	1.5	1.5	238	238	100	100	100	100	100	100	100	100	100	100	100	100	100	100
DRC	1.5	1.5	238	238	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Egypt	1.5	1.5	238	238	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Ethiopia	1.5	1.5	238	238	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Ghana	1.5	1.5	238	238	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Guinea	1.5	1.5	238	238	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Kenya	1.5	1.5	238	238	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Madagascar	1.5	1.5	238	238	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Mali	1.5	1.5	238	238	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Morocco	1.5	1.5	238	238	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Nigeria	1.5	1.5	238	238	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Rwanda	1.5	1.5	238	238	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Senegal	1.5	1.5	238	238	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Sierra Leone	1.5	1.5	238	238	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Tanzania	1.5	1.5	238	238	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Togo	1.5	1.5	238	238	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Tunisia	1.5	1.5	238	238	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Zambia	1.5	1.5	238	238	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Zimbabwe	1.5	1.5	238	238	100	100	100	100	100	100	100	100	100	100	100	100	100	100

Table 2: Breakdown of Costs of Brickworks Proposed by ECA for three African Sub-regions up to 1980

	Dahomey	Gambia	Ghana	Ivory Coast	Liberia	Mali	Mauritania	Niger	Nigeria	Senegal
Proposed total capacity 100 t/years	32	8	160	190	20	12	8	17	440	115
Amortization	75.2	18.6	491.8	596.4	48.8	32.9	18.6	40.6	1,298.8	345.6
Maintenance	24.2	6.1	154.4	185.3	16.0	10.9	6.1	13.3	408.8	109.8
Interest	28.5	6.4	192.5	227.9	21.0	11.5	6.4	15.4	505.4	135.6
Insurance and miscellaneous	5.7	1.3	38.5	45.6	4.2	2.3	1.3	3.1	101.1	27.1
Wages and contributions	109.9	35.0	409.9	489.0	59.2	64.7	35.0	57.1	1,203.0	308.3
Profits	111.0	21.5	898.4	1,075.6	86.4	37.4	21.5	60.7	2,310.1	624.3
Fuel	42.2	10.6	229.0	268.8	26.4	35.3	10.6	47.9	824.8	162.3
Electricity	41.3	8.9	125.7	167.0	16.4	30.7	20.1	40.1	637.6	145.5
Gross turnover	438.4	108.4	2,540.2	3,055.6	278.4	225.7	119.6	278.2	7,289.6	1,858.5
Value added	296.1	75.1	1,800.1	2,161.0	194.4	135.0	75.1	158.4	4,911.9	1,278.2

Table 2: Breakdown of Costs of Brickworks Proposed by ECA for three African Sub-regions up to 1980 (cont'd)

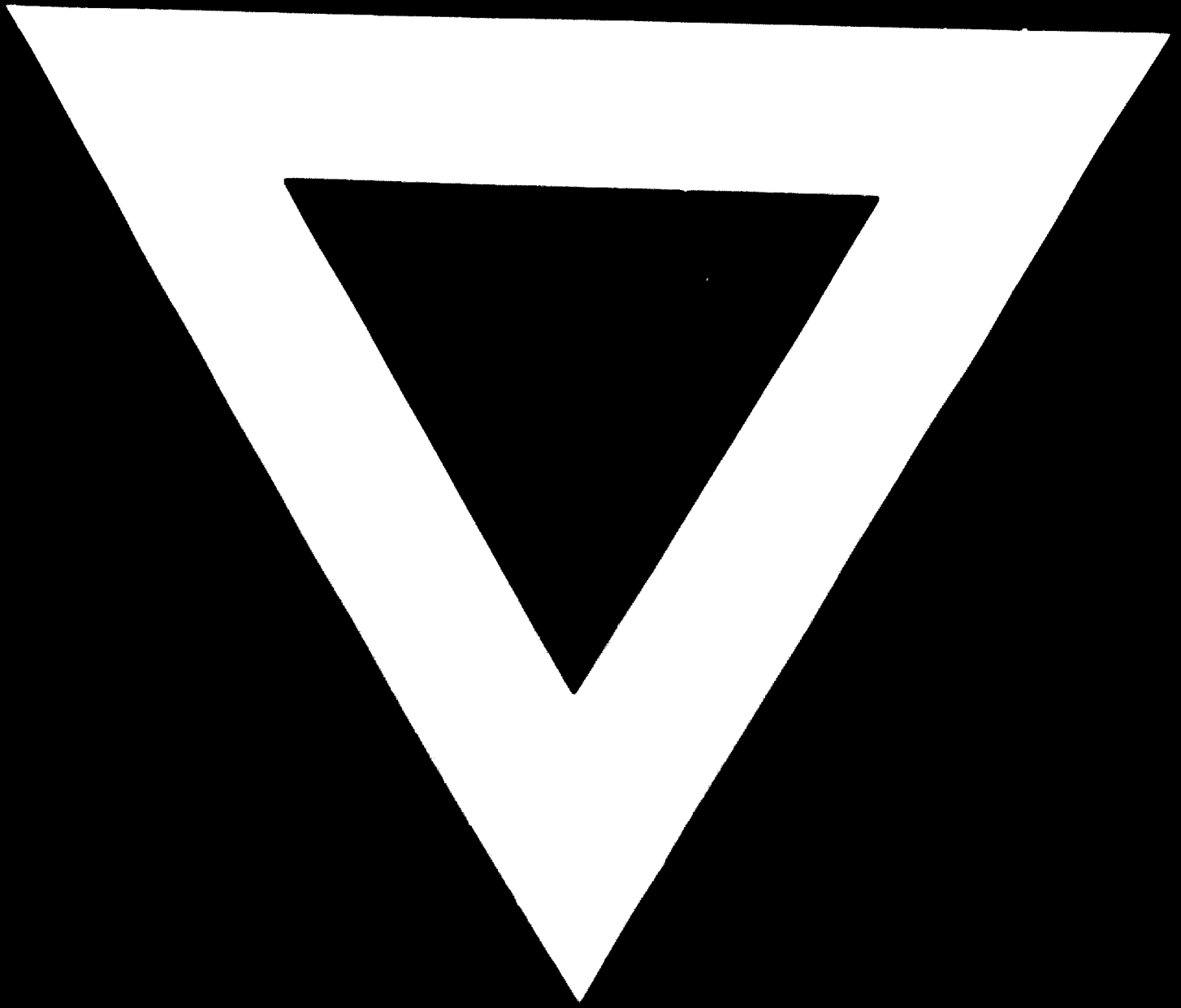
ANNEX IV

	Sierra Leone	Togo	Upper Volta	Algeria	Libya	Morocco	Tunisia	Sudan	Cameroon	Chad
Proposed total capacity 100 %/years	60	10	25	80	150	140	150	190	75	75
Amortization	146.4	21.4	56.0	179.2	312.0	312.0	312.0	414.4	188.4	174.0
Maintenance	48.1	7.0	18.3	78.4	136.5	136.5	136.5	181.3	82.4	76.1
Interest	63.0	7.4	20.5	78.4	136.5	136.5	136.5	181.3	82.4	76.1
Insurance and miscellaneous	12.6	1.5	4.1	16.0	27.0	27.0	27.0	36.0	23.6	21.8
Wages and contributions	177.6	42.1	94.9	238.0	333.5	333.5	333.5	492.6	130.9	143.5
Profits	259.2	25.6	75.9	380.8	663.0	663.0	663.0	880.6	400.4	369.8
Fuel	79.2	13.2	66.0	122.4	139.5	169.2	240.3	207.5	85.5	180.0
Electricity	36.5	14.1	28.6	188.1	192.0	186.4	173.9	304.0	213.6	242.4
Gross turnover	922.6	132.3	364.3	1,181.3	1,940.0	1,964.1	2,022.6	2,697.7	1,207.2	1,292.1
Value added	683.2	89.1	226.8	798.8	1,308.5	1,308.5	1,308.5	1,787.6	719.7	687.7

Table 3. Breakdown of Costs of Brickworks Proposed by D.A for three African Sub-regions up to 1990

ANNEX IV

	Congo R.	Senegal R.	Ghana	Cote d'Ivoire	A F R I C A			Three Sub-regions
					Year	Month	Quarter	
Proposed total capacity 1070 t/years	10	300	30	20	1,104	110	350	1,710
Amortization	15.3	1,145.5	50.0	25.0	1,110.5	1,200.2	1,633.9	4,089.6
Maintenance	11.4	603.0	26.3	21.0	1,500.7	1,000.2	1,150.0	2,392.9
Interest	11.4	603.0	26.3	21.0	1,500.7	1,000.2	1,150.0	2,392.9
Insurance and miscellaneous	2.1	147.7	1.3	5.0	240.4	111.0	201.7	396.0
Wages and contributions	25.4	665.6	91.6	37.5	3,098.7	1,731.7	1,027	5,204.5
Profits	35.3	2,402.9	127.5	102.0	5,500.4	3,250.4	2,115.4	12,336.4
Fuel	11.4	1,134.0	75.6	20.4	1,310.3	800.0	1,115.0	2,211.7
Electricity	22.1	1,305.0	47.0	63.6	1,372.5	944.3	1,385.7	4,142.5
Gross Turnover	128.4	1,703.8	433.5	320.4	17,507.8	8,805.7	11,181.5	28,490.0
Value added	78.0	4,210.1	250.9	137.4	11,821.4	6,611.1	6,142.3	24,533.3



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