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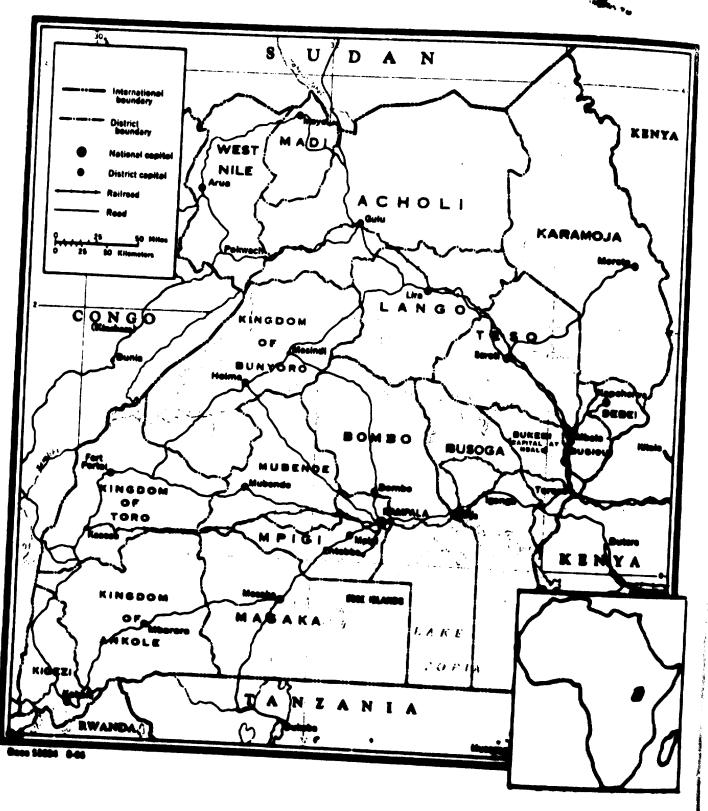
COUNTRY IMPORMATION SHEET 1/

UGANDA

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BRIEF BACKGROUND INFORMATION

THE COUNTRY AND ITS PEOPLE

1. Geography

March 18 Company

(a) Area 93,981 Sq. miles
Land area: 74,712 Sq. miles

(b) Situation, climate, physical features, etc.

It is a landlocked country standing astride the equator. To the North is the Sudan, on the East is Kenya, to the South is Tanzania, West is Congo (Kinshasa) and on its South-West is Rwanda. The average altitude is 4,000 ft., with high points in the West where Mount Ruwenzori reaches 16,794 ft. and Fount Elgon in the East reaches 14,176 ft. high. Temperatures vary between 15°C and a maximum of 25°C. The average rainfall is 30 inches in the South-West and North-East and 60 inches in the Lake Victoria region. There are forests in the Lake regions and most of the country is grassland except the North-East where it is almost semi-desert.

(c) Population

8.13 million inhabitants in 1968.

Rate of growth: 2.7% per annum

Density: 109 persons per sq. mile

The population is composed of Bantu and Nile-Hamitics. The most important ethnic groups are: Baganda, Banyankole, Basoga and Iteso. There are about 9,000 Europeans and 92,000 other immigrants, including 83,000 Asians and 2,300 Arabs. Main religions are: Catholics and Protestants. Islam has made some progress. Rest of population follows traditional religions.

(d) Language

English is the official language. Luganda, Swahili and Luo are widely spoken.

(e) Main commercial centres

Kampala, the capital Jinja, Mbale, Masaka, Mearara.

(f) Transport

- Road. By tropical Africa standards, Uganda has one of the best road system. There were 15,000 miles of road in 1968 of which 3,876 were classified as all weather, including 738 miles of tarred. The planned road construction envisages an improvement of 1,000 miles of road. The road from Kampala to Mombasa is now bitumenized all the way.
- Railway. Uganda's railways are part of the East African
 Railway Corporation System. There is a railway from the coast
 (Mombasa) to Kampala and Kosese (on the borders with Congo
 (K)). On the way to Kampala, there is a branch to Gulu in
 North Uganda at Pokwachi on Lake Albert.
- (iii) Ports. On Lake Victoria are such ports as: Jinja, Entebbe Bakakata and Port Bell. There are services accross the lake to Mwanza in Tanzania and Kisumu in Kenya.
- (iv) Air. Entebbe has an international airport. There are about 10 aerodromes in Uganda used by the East African Airways.

 Many international airlines fly to Entebbe, thus connecting Uganda with the rest of the world.

2. <u>Government</u>

Uganda achieved independence on 9th October 1962 and one year later she became a republic in the Commonwealth. Uganda has a one party Parliament composed of the President, 82 elected members and 9 specially elected. It is the Supreme Legislative Body. The President exercises the executive powers, with the assistance of Ministers whom he appoints. The President is the Head of the Government and the State. The High Court is the highest appeal tribunal in criminal cases. It is headed by the Chief Justice who is appointed by the President. The East African Court of Appeal deals with appeals of civil nature and is the highest appeal tribunal in civilcases. Each district has a central court above the local courts.

B. BASIC ECONOMIC DATA

(1) Besic economic data

(a) <u>Mational currency</u>

The national currency is the Uganda shilling:

- 1 Uganda shilling US\$ 0.14
- 1 US\$ = U. Sh. 7.14
- (b) <u>Gross National Product (1967</u>): Shs 6,350 million (US\$ 890 million)

 (WS\$ 890 million)

Gross Domestic Product at current factor cost 1967: Shs. 6,079 million (\$ 850 million)

of which:

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Monetary product: Shs. 4,539 million Non-monetary product: Shs. 1,540 million

Annual rate of growth (constant 1964 prices):

Total CDP	<u>1967</u> 2.6	1962-67
Monetary	2.6	4.6
worre ret.	2.5	4.8

Relance of payments (U. Sh. million)

	1965	1966	1967	Provisional 1968
Exports and non-factor services Imports and non-factor services	1,496 1,426	1,607 1,599	1,669 1,603	1,684 1,574
Balance of goods and services Pactor income (net) Transfers (net)	70 - 104	8 - 124 8	66 - 135	110 - 119
Balance after factor income and transfers	- 28	- 108	- 69	- 5
Long and short-term private and public capital transfers and other assets (net)	94		•	
Overall balance Changes in reserves (- indicates	- 86 - 114	506 177	318	99 94
increase) Errors and omissions (net)	174 - 60	- 149 - 28		- 80 - 14

EASCO Estimates. 1966-68 are figures from the Bank of Uganda.

(2) Estimates of Gross Domestic Product by Industry Factor Cost at Current Prices (U. Shs. million)

Monetary economy	1964	1965	1966	1967
Agriculture (excluding crop processing) Crop processing	1,543 115	1,450 108	1,707	1,807
Total agriculture	1,658	1,558	1,807	1,917

	<u>1964</u>	1965	1966	1967
Modelary economy				
Porestry, fishing and hunting	62	63	68	74
Mining and quarrying	106	145	129	126
Manufacturing	222	294	299	329
Electricity	58	66	76	84
Construction	78	102	102	114
Commerce	690	741	858	881
Transport and communications	123	131	146	156
Services	<u>620</u>	731	795	<u>858</u>
Total monetary economy	3,617	3,831	4,280	4,539
Non-monetary economy				
Agriculture	1,052	1,419	1,228	1,347
Forestry and fishing	<u>152</u>	205	216	193
Total non-monetary economy	1,204	1,624	1,444	1,540
Total GDP	4,821	5,455	5,724	6,079
				-1-17

Source: Background to the budget 1968-69.
Survey of Industrial Production 1965-66
Statistical Abstract.

(3) Main industries

Agriculture, dominated by come and cotton production, fishing, mining (copper, limestone, tin); food processing, e.g. sugar refineries, frezen and canned meat, distillery, soft drinks; grain milling, coffee, tea, and cotton processing, oil milling; manufacturing, e.g., ciment, textiles, blankets, clothing and footwear, iron and steel, hoes, matches, chemicals, such as: phosphatic fertilizers, sulphuric acid, etc.; tourism.

(4) Investment (Estimated) (U. Sh. million)

Total investment	<u>1965</u>	<u>1966</u>	<u>1967</u>
	646	640	798
Of which:	~~~	940	170
Government 1/Other 2/	137.	130	1 36
	509	510	662
Total investment as \$ of monetary CNP	16%	144	17%

^{1/} Calendar year figures are averages of two budget years.

Source: Statistical abstract.

^{2/} Includes local government, parastatal bodies and the private sector.

(5) Matural resources

Forestry, lakes for fisheries, mineral deposits such as: copper, iron ore, phosphates, limestone, tungsten, salt, pyrite, tin, gold, beryl, columbium, tantalum, yttrium, and thorium; ideal soil and climate for such crops as: cotton, tea, tobacco, coffee, sugar canes, etc. and livestock.

(6) <u>Labour force</u>

8.14 million inhabitants from whom labour in low grades is plentiful. Some fields, particularly scientific and technical will continue to meet shortage of qualified people from outside.

DEVELOPMENT PLAN

The second five-year plan 1966-67 to 1970-71 has three objectives: (i) growth of production; (ii) diversification and (iii) achievement of social and economic justice. The plan envisages an aggregate investment within the plan period of Ug. Shs. 4,600 million, of which 2,800 would be investment by the central government, parastatal bodies, and the East African Community, and Shs. 1,800 million by the private sector. About 2/3 sds of the investment is to be financed from domestic sources and the rest from foreign sources. The plan aims at doubling the monetary income per capita (at 1964 prices) by 1981. To this end it provides for an average annual increase of 6.3 % in the GDP.

FOREIGN TRADE DATA

Pereism trade belance (£ U. million)

	1964	1965	1966	1967	1968
Exports Re-exports Het imports Trade balance	64.4	62.7	65.9	64.6	66.4
	2.0	1.2	1.2	0.9	0.9
	32.8	40.9	42.9	41.3	43.8
	33.6	23.0	24.2	24.2	23.5

Source: Economist Intelligence Unit, Annual Supplement 1969.

Main imports (£ U. million)

Machinery (other than electrical) Road vehicules Petroleum products Electrical machinery and apparatus Cotton piece goods	1967 7.9 4.6 2.6 1.9	5.7 4.3 3.0 2.2
	1.2	1.7

Source: Economist Intelligence Unit, Annual Supplement 1969.

Main suppliers of imports (percentage of total value)

	<u>1967</u>	<u>1968</u>
United Kingdom	34•3	25.2
West Germany	12.5	8.1
Japan	6.2	8.1
Italy	4.6	4.0
U.S.A.	6.7	3.2
E.E.C.	25.4	18.1

Source: Economist Intelligence Unit, Annual Supplement, 1969

Imports by value, classified by end use (U. Shs. million)

					Provisional
	<u>1964</u>	<u> 1965</u>	<u> 1966</u>	<u>1967</u>	1968
Food, drink and tobacco	102	118	119	108	
Consumer goods, other than food	265	313	294	238	
Producers' materials	202	282	289	289	
Producers' capital goods	183	239	2 4 8	299	
Shares and accessories	30	45	54	48	
Miscellaneous items		129	156	137	
Domestic imports	106 888	1,126	$\frac{156}{1,164}$	1,119	1,141
Re-exported imports	40	25	24	18	17
Adjustments a/	108	99	173	200	157
Total imports (national accounts					
definition)	1,036	1,250	1,361	1,337	1,315

Includes adjustments for freight charges Mombasa/Tororo, for coverage for Uganda's share of imports for EACSO as well as for timing.

Source: 1968 Statistic Abstract Annual Trade Report 1968

Prorts (U. Shs. million)

				P	rovisional
_	1964	<u> 1965</u>	<u> 1966</u>	1967	1968
Coffee	708.1	608.5	695.8	692.0	702.0
Cotton (rew)	317.1	335.3	306.9	303.2	295.0
Copper	123.8	159.9	115.1	109.3	110.0
Tea Animal feedstuffs	45.6	48.4	63.7	70.9	75.0
Oilseeds, nuts and kernels	34.2	41.5	47.4	48.4	
Cottonseed oil	43.5	17.8	4.7	28.4	
Hides and skins	20.0	23.3	14.8	18.7	
Tobacco (unmanufactured)	22 .4 1 4. 2	2 5. 5	35.9	26.1	
Cotton fabrics of standard type	45.2	21.9 48.1	13 .9 69 .6	24.3 62.8	

Exports (U. Shs. million)

	<u>1964</u>	1965	1966	<u> 1967</u>	Provisional 1968
Electricity All other commodities	8.1 91.3	8. 4 106.2	8.8 136.8	11.1 137.9	
Total domestic exports Re-exports	1,481.5 40.3	1,448.8 24.8	1,527.5 23.6	1,544.7	1,523.0
Total exports (f.o.b. Mombasa)	1,521.8	1,473.6		18.1	17.0
Adjustments 4	-72.0	-98.0	1,551.1 -57.0	1,562.8 -45.0	1,544.0 -53.0
Total exports (national accounts definition)	1,450	1,376	1,494	1,518	1,487

Adjustments for freight charges Tororo/Mombasa, and for coverage and timing.

Source: Statistical Abstract, Bank of Uganda and EACSO, Annual Trade Report 1968.

Main purchasers of exports (percentage of total value)

** to a	<u>1967</u>	<u> 1968</u>
United States of America United Kingdom	21.8	21.2
Japan	23.6	19.6
India	8.9	10.1
West Germany	4.1	4.0
E.E.C.	3.5	3.5
	10.8	7.9

Source: . Economist Intelligence Unit, Annual Supplement, 1969.

Inter E.A. Community Trade Imports from Kenya and Tansania (Ug. & million)

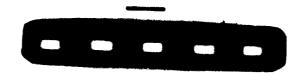
	Tansania	Kenya	Total
1966 1967 1968	0.8 0.7 0.8	15.6 14.8 13.2	16.4 15.5 14.0
Exports to Kenya and Tansania (Ur. & million)			

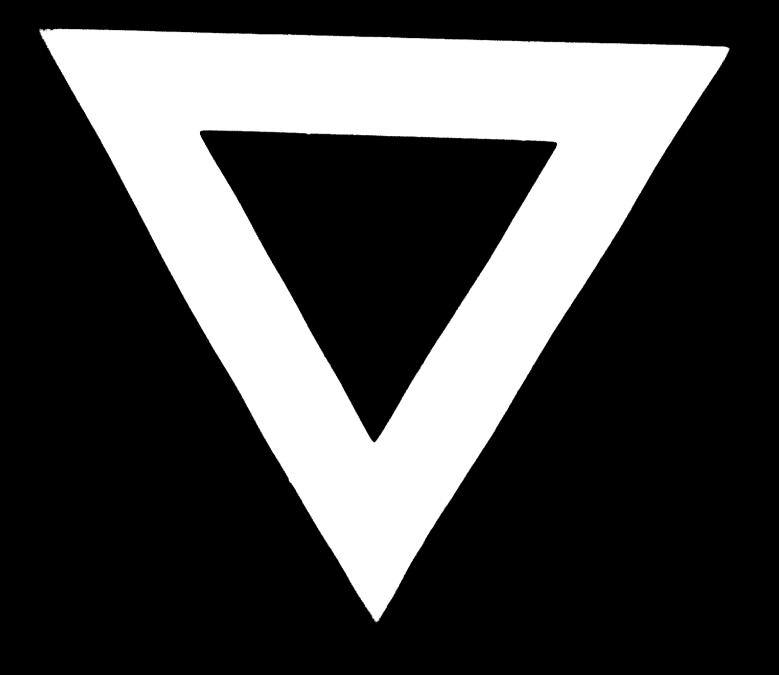
1966	Tansenia	<u>Kenya</u>	Total
1967	3.1	7•3	10.4
1968	2 .4 2 . 0	10 . 2 8.6	12.6 10.6

Uganda's Inter Community Balance of Trade (Ug. & million)

	<u>1966</u>	1967	1968
Exports Imports Trade balance	10 .4 16 .4	12.6 15.5	10.6 14.0
	-6.0	-2.9	-3.4

Source: Economist Intelligence Unit, Annual Supplement, 1969.





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