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Technical Cooperation Project between the  
Scientific Research Institute for the Tyre Industry in  
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TECHNICAL AND ECONOMIC RESULTS AND PERSPECTIVES OF THE APPLICATION OF  
SYNTHETIC RUBBER IN THE TYRE INDUSTRY<sup>1/</sup>

by

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<sup>1/</sup> The views and opinions expressed in this paper are those of the author.  
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United Nations Industrial Development Organization

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PETROLEUM, OIL

DEVELOPMENT IN DEVELOPING COUNTRIES

SUMMARY

TECHNICAL AND ECONOMIC RESULTS AND PERSPECTIVES OF THE APPLICATION OF  
SYNTHETIC RUBBER IN THE TYRE INDUSTRY<sup>1/</sup>

by

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1. Experience gained by the Soviet Tyre Industry in using synthetic rubber
  - 1.1. The necessity for the Soviet State in the first years of its existence to have its own rubber and to be independent of natural rubber import resulted in developing commercial synthesis of rubber and provision of a general purpose synthetic rubber big mass production in the U.S.S.R. in 1932, i.e. much earlier than in other countries (Germany, 1937; U.S.A., 1942).
  - 1.2. The Soviet Union also has the priority in the use of SR in truck tyre production. This task was solved in three stages:

<sup>1/</sup> The views and opinions expressed in this paper are those of the author and do not necessarily reflect the views of the secretariat of UNIDO. This document has been reproduced without formal editing.

- a) in tyres (1), we can substitute one rubber;
  - b) in 100% of the rubber used in the car tyres by synthetic rubbers;
  - c) in 100% of the rubber used in truck tyres by synthetic rubber.
- Overall, the main task is to increase the quality of the rubber used in the production of the tyres of the latest type (NII).
- 1.3. The main stream of research work is aimed at the development of the applied technology of the production of rubber, its properties and development of new types of rubber. By the end of the decade, it is planned to have a sufficiently large number of new types of rubber, synthesized in laboratories, which will be used in the manufacture of new rubber structures and, accordingly, in selected and equiptent; creation of a modern industrial and scientific base, and thus of improving methods, equipment, instruments, techniques.
  - 1.4. Tremendous activity is being carried on in truck tyre production has led to an urgent need to develop a rubber in the tyre industry and permitted the introduction of new properties and prospective range of natural rubber for truck tyres.

## 2. Future of the Natural and Synthetic Rubber

Natural rubber (NR) is not suitable for all purposes, and the general purpose rubber can be manufactured successfully in the countries producing natural rubber.

It proves, however, that to do the several requirements for tyre properties in varying conditions, for instance, low temperature properties and crack resistance, natural rubber by itself can in no way satisfy these demands without the addition of synthetic rubbers.

We regret that some of the pages in the microfilm copy of this report may not be up to the proper legibility standards, even though the best possible copy was used for preparing the master for the

## The development of the Soviet synthetic rubber industry

The first stage of the development of the Soviet synthetic rubber industry was the period of the Second World War. During this period, the chemical industry of the Soviet Union, which had been established by the end of the 1930's, began to develop rapidly. The production of synthetic rubber increased significantly, and other synthetic materials, such as styrene, acrylonitrile, and other monomers, were also produced. Many dozen new plants were built, and the total output of synthetic rubber increased.

The second stage of the development of the Soviet synthetic rubber industry was determined mainly by the post-war period, during which the Soviet Union became a major producer of synthetic rubber.

During this period, the Soviet synthetic rubber industry developed rapidly, and for the period from 1945 to 1955, the production of synthetic rubber increased significantly. The dominant factor in this development was the influence of Soviet experts. The dominant factor in this development was the influence of Soviet experts. The dominant factor in this development was the influence of Soviet experts. The dominant factor in this development was the influence of Soviet experts.

The third stage of the development of the Soviet synthetic rubber industry was the period of the 1960's and 1970's, during which the Soviet synthetic rubber industry developed rapidly, and for the period from 1965 to 1975, the production of synthetic rubber increased significantly compared to the previous period.

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The fifth stage of the development of the Soviet synthetic rubber industry was the period of the 2000's and 2010's, during which the Soviet synthetic rubber industry developed rapidly, and for the period from 2005 to 2015, the production of synthetic rubber increased significantly compared to the previous period. The main factors in this development were the introduction of new technologies, the expansion of the market for synthetic rubber, and the increase in the volume of synthetic rubber production. The introduction of new technologies, such as the use of computer-controlled machinery, the introduction of new materials, and the introduction of new processes, led to significant improvements in the quality and efficiency of the production process. The introduction of new materials, such as carbon fiber, led to significant improvements in the strength and durability of synthetic rubber products. The introduction of new processes, such as the use of computer-controlled machinery, led to significant improvements in the efficiency and cost-effectiveness of the production process.

The sixth stage of the development of the Soviet synthetic rubber industry was the period of the 2020's and 2030's, during which the Soviet synthetic rubber industry developed rapidly, and for the period from 2025 to 2035, the production of synthetic rubber increased significantly compared to the previous period. The main factors in this development were the introduction of new technologies, the expansion of the market for synthetic rubber, and the increase in the volume of synthetic rubber production. The introduction of new technologies, such as the use of computer-controlled machinery, the introduction of new materials, and the introduction of new processes, led to significant improvements in the quality and efficiency of the production process. The introduction of new materials, such as carbon fiber, led to significant improvements in the strength and durability of synthetic rubber products. The introduction of new processes, such as the use of computer-controlled machinery, led to significant improvements in the efficiency and cost-effectiveness of the production process.

The seventh stage of the development of the Soviet synthetic rubber industry was the period of the 2040's and 2050's, during which the Soviet synthetic rubber industry developed rapidly, and for the period from 2045 to 2055, the production of synthetic rubber increased significantly compared to the previous period. The main factors in this development were the introduction of new technologies, the expansion of the market for synthetic rubber, and the increase in the volume of synthetic rubber production. The introduction of new technologies, such as the use of computer-controlled machinery, the introduction of new materials, and the introduction of new processes, led to significant improvements in the quality and efficiency of the production process. The introduction of new materials, such as carbon fiber, led to significant improvements in the strength and durability of synthetic rubber products. The introduction of new processes, such as the use of computer-controlled machinery, led to significant improvements in the efficiency and cost-effectiveness of the production process.

The first stage (1931-1935) is characterized by the mastering of sodium-butadiene rubber (SBR) and mercaptobenzene which was the first mass synthetic rubber manufactured in the USSR.

The second stage (1934-1938) was a period of mass manufacturing of caoutchouc styrene-butadiene (and tert-diene-methylacrylene) (SBR).

The third stage (1938-1945) is marked by the mastering of solution-dispersed rubbers (SBR, IR, and butadiene).

A brief survey on the mastering of synthetic rubber by the Soviet tyre industry is considered to be useful because it was the first to develop track tyres based on SBR and gained great experience in this field.

Overcoming the difficulties appearing in the course of mastering of this type of rubber expedites solution of the problems occurring at the succeeding stages of mastering new tyre materials in mass tyre production and promotes technical progress in the industry.

Investigations of the properties of sodium-butadiene rubber (SKB) and the development of methods of the production of rubber goods based on it began prior to the commissioning of the first big synthetic rubber factories in the USSR.

The task was extremely complicated because a new synthetic rubber in contrast to natural rubber did not possess building tack, and rubber compounds containing no fillers upon vulcanization exhibited the tensile strength which was 10 times lower compared to that of the natural rubber gum vulcanizates.

It was the investigations of the properties of the new elastomer that made clear the necessity of using higher levels of active fillers for non-regular rubbers. This discovery was later used for other synthetic rubbers. Great attention was paid from the very beginning to synthetic rubber stabilization, to the influence of catalyst residues on its properties and to the establishment of rubber standards.

The new synthetic rubber possessed some advantages over the natural rubber i.e. SKB required no de-crystallization and labour and power consuming mechanical plastication.

Compounds based on SBR are less liable to scorching and reversion compared to those based on NR. Rubber compounds based on SKB have higher thermal and oxidative ageing resistance.

Extensive research on this rubber and development work conducted at the pilot plant in the laboratories of the Central Scientific Institute of the Rubber Industry and at the factory "Mazovia" showed that it was possible to manufacture practically the whole range of rubber goods from synthetic rubber, except of the strength and performance properties being significantly inferior to those of natural rubber.

Its first factories started the commercial application of SBR rubber for tyre production in 1931, long before this task was attempted in any other country.

In increase in the volume of production, broadening the range of tyres and an improvement in quality of tyres made of SBR rubber was accompanied by the development of formulations of tyre compounds, the methods of their processing, and technological conditions in accordance with the specified properties.

Changes in formulations led to the necessity of intensive theoretical and experimental study on the development of tyre rubber vulcanizates possessing pre-determined properties.

The investigations were conducted on the structure and properties of rubbers and rubber compounds, the problem of vulcanization which was considered as a complex of physical and chemical aspects, the problem of increasing the abrasion resistance of rubber compounds and the bond strength in the tyre construction and also on the dynamic properties of tyre components and of an article as a whole, on the theory and calculation of tyres.

The examination of the automobile tyres containing SBR in the tread and in carcass and breaker under very severe conditions of testing in the Kara-Sum desert in 1933 and 1936 proved the high durability of tyres made of synthetic rubber.

In 1946 the development of BR and butadiene-methyl-styrene rubber in tyres was started in the USSR.

The introduction of these copolymer rubbers presented a new stage in the work of the development of truck tyres based on S. For the first time an attempt was made to develop a truck tyre made of 100% S which should not be inferior to the tyre made of 75% S blend.

At the first stage much the same design was used for tyres based on

<sup>1</sup> The following sections are based on the author's personal experience.

The potential to expand and diversify into new markets is limited by the lack of infrastructure and resources available in the region.

replaced the older system of open roads by a network of closed roads, which may be used at any time, but the ditches may be levelled and taken up.

Finally, we can see that the most important factor controlling the properties of the polymer is the choice of monomer or radical and the conditions of polymerization, i.e., temperature, pressure, solvent, etc.

For efficiency which will make the more difficult to implement, it is recommended that the following be done:

Already in late forties and early fifties theoretical and experimental work was intensified which gave the way to solving the main problem of the determination of the influence of the bubble internal structure on the properties of the fine-grained particles and of the influence of the three-dimensional behavior in space.

Extensive service testing proved that truck tyres made of 100% SBR were not inferior to types containing up to 47% NR. This was due to the tremendous work done on improving all the tyre materials, designs, processes and equipment.

The development of a new type of rubber, or the form of a partial and later of a complete natural rubber, is often the basis for a synthetic one. The production of a typical type of rubber is based on the same principles as the production of natural rubber.

At present there is no method of producing a synthetic rubber which is comparable in quality to natural rubber. The main problem is the selection of the raw materials. The most common raw materials used are natural rubber, synthetic rubber, and the rubber latex, for synthesis.

In the early days of the development of the first synthetic rubber, the selected polymer was polyisobutylene. This substance is synthesized with the following reaction:  $\text{CH}_2=\text{CH}-\text{CH}_2-\text{CH}_2-\text{CH}=\text{CH}_2$ . The monomers were synthesized from the corresponding alkyl esters. Later, it was found that the reaction rate decreased due to the rapid formation of cross-links. The application of styrene to rubber increased the chain of formation of the new polymer.

At present the most important product of synthetic rubber is polyisobutylene, which is a polymer of isobutylene.

With the introduction of new types with high styrene content, the reaction rate increased, and the reaction time decreased. The new types of synthetic rubber are called styrene-butadiene rubber. The reaction of styrene with butadiene is a typical reaction of polymerization of diene compounds. Styrene is added to butadiene in the presence of styrene, which is a rubber compound, composed of styrene.

Styrene-butadiene rubber is produced by both the conventional and the new methods.

On the other hand, the new rubber possesses better processing properties compared to the conventional types. The scheme of processing of conventional natural rubber at a tire factory includes 5 operations: discharge, cleaning, deodorizing, decontamination, vulcanization, and plantation. The new scheme of processing polyisobutylene rubber needs one operation and is needed to remove rubber from the form of strips, which are film-wrapped (new type of rubber), which have superior processing properties compared to those of conventional types of rubber (are not produced in limited amounts). Better flow of synthetic polyisobutylene and rubber compounds based on it

of

forwards growth during the first year of production, and increased to 10% after two years. This is due to the fact that the first year of production is characterized by a low level of output and a high level of costs per unit produced.

The second year of production shows a significant increase in output, which is reflected in a decrease in costs per unit produced.

The third year of production shows a further increase in output, which is reflected in a further decrease in costs per unit produced.

The fourth year of production shows a slight decrease in output, which is reflected in a slight increase in costs per unit produced.

The fifth year of production shows a further decrease in output, which is reflected in a further increase in costs per unit produced.

The sixth year of production shows a slight increase in output, which is reflected in a slight decrease in costs per unit produced.

The seventh year of production shows a further increase in output, which is reflected in a further decrease in costs per unit produced.

The eighth year of production shows a slight decrease in output, which is reflected in a slight increase in costs per unit produced.

The ninth year of production shows a further decrease in output, which is reflected in a further increase in costs per unit produced.

The tenth year of production shows a slight increase in output, which is reflected in a slight decrease in costs per unit produced.

The eleventh year of production shows a further increase in output, which is reflected in a further decrease in costs per unit produced.

The twelfth year of production shows a slight decrease in output, which is reflected in a slight increase in costs per unit produced.

The thirteenth year of production shows a further decrease in output, which is reflected in a further increase in costs per unit produced.

The fourteenth year of production shows a slight increase in output, which is reflected in a slight decrease in costs per unit produced.

The fifteenth year of production shows a further increase in output, which is reflected in a further decrease in costs per unit produced.

The sixteenth year of production shows a slight decrease in output, which is reflected in a slight increase in costs per unit produced.

The seventeenth year of production shows a further decrease in output, which is reflected in a further increase in costs per unit produced.

The eighteenth year of production shows a slight increase in output, which is reflected in a slight decrease in costs per unit produced.

The nineteenth year of production shows a further increase in output, which is reflected in a further decrease in costs per unit produced.

The twentieth year of production shows a slight decrease in output, which is reflected in a slight increase in costs per unit produced.

The twenty-first year of production shows a further decrease in output, which is reflected in a further increase in costs per unit produced.

the production of the first test sample.

Figure 1. The effect of the number of hidden layers on the performance of the neural network.

the first time, the author has been able to show that the *lute* was known in England before 1500.

View of the town, which is situated on a hill, and the difficulties they were  
overcome in getting the road to it, and the difficulties they had in getting the  
material for the tombol.

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the first time in the history of the world, the whole of the human race has been suspended in the balance between two great powers, and the development of society has been arrested.

Wings & tail feathers blackish brown, with a few white hairs near the base of the wing. The bill is black, the legs and feet yellowish green. The plumage is dark brown, with a thin white coat.

If the Soviet tyre industry were producing heavy-duty tyres according to the U.S. standards of synthetic rubber use, then taking into consideration the Soviet tyre market, the USSR would have needed 6% of natural rubber of the total rubber consumption, whereas, in 1960 the Soviet industry consumed 27.5% of it. The dynamics of reduction of consumption of it for the production of tyres in the USSR for 1960-1975 are shown in Fig. 3.

Prior to the discovery of stereospecific polymerization and use of stereoregular rubbers in tyre manufacture for the tyre industry a task was set to develop tyres based on SBR which would not be inferior in quality to tyres containing great amounts of it.

The production and application of stereoregular rubbers by the Soviet tyre industry for the first time provided an opportunity of attaining a much more important task of manufacturing tyres based on 100% SBR that not only would be equal to tyres containing some additions of it, but would surpass them in their qualitative characteristics. Before the stereoregular synthetic rubbers present a new material helping to solve a completely new, more complicated problem of developing tyres having a mileage close to and exceeded by truck prior to capital repair.

This task became even more complicated due to the simultaneous increase of requirements to tyre performance characteristics: an increase in load capacity, durability at higher speeds, improvement of tyre dynamic properties and other technical and economic parameters, i.e., a weight reduction, a reduction in specific fuel consumption for tyre rolling, a total increase of tyre wear resistance and service life and a reduction in the cost of tyre running per km.

The production of an highly elastic synthetic stereoregular rubbers will grow at a much higher rate compared to the production of SBR.

Ahead in the production of tyres synthetic rubbers are used in the blend with it. In the 1970 the task was set to reduce the share of it in the total rubber consumption. In the future five years (1971-1975) even in case of retaining the present 1% import level its specific ratio in the total rubber consumption should inevitably be reduced while the total rubber consumption will increase significantly.

In connection with this the ratio of projected capacities of the Soviet

synthetic rubber industry for the production of cis-polybutadiene and cis-polyisoprene differs from that in foreign countries. About 70-80% of the capacities for the production of stereoregular tyres still belong to cis-polybutadiene. In the USSR, in the perspective, isoprene rubber will play a predominant part in the ratio of the capacities for the production of cis-polybutadiene and cis-polyisoprene.

The task of application of stereoregular rubbers in the production of tyres based on 100% is being solved in close connection with principal changes in the tyre design, replacement of cross-ply tyres by radial tyres and a basic modernization of technological processes and equipment in the tyre industry.

Therefore, the technical revolution in the tyre industry is based on three factors:

1. stereoregular rubbers,
2. radial tyre design,
3. automation, mechanization and flow lines used in the main technological processes.

In contradistinction to Western Europe introducing radial tyres containing an increased amount of I<sub>1</sub> (compared to the content of I<sub>1</sub> in cross-ply tyres), the Soviet Union is developing radial truck tyres based on 100% I<sub>1</sub>.

Severe requirements of precision while manufacturing modern tyres based on I<sub>1</sub>, radial tyres in particular, can be satisfied only by means of using a high level of mechanization and automation of all the preparatory, building and vulcanizing processes. Such processes are developed and are being introduced into the tyre industry of the USSR.

All the applied developments are intimately associated with the extension of theoretical investigations and calculations. The change in the range of reinforcing materials and the systems of textile cord treatment plays a very important role in the improvement of tyre quality.

Cotton cord has been completely rejected; conventional rayon cord is being increasingly replaced by a high-strength rayon cord, mainly by a synthetic one - a polyamide, in the first instance.

The use of steel cord in radial tyre production is growing.

All the types of cord made of chemical fibres are impregnated by dipping

solutions based on synthetic latexes (butadiene-carbonated, butadiene-styrene etc.) and synthetic resins.

Research work is conducted on the modification of creosote compounds for cord treatment without dipping.

All the work on developing tyres based wholly on modern synthetics, and accompanied by the most advanced radial design and technological process, in the tyre industry led to a marked improvement of tyre quality.

The tyre factories of the U.S.S.R. are producing a large number of cross-ply and radial truck tyres based on 100%  $\beta$ -rubber and not inferior to tyres based on  $\beta$  in performance including tyres for trucks with a load capacity up to 10 tons and higher. In the perspective, the trend to produce progressive synthetic rubbers must be better than tyres based on  $\beta$ .

It is worth mentioning that half of the road length of automobile roads in the U.S.S.R. comprises unimproved roads. As a rule, the road conditions in the U.S.S.R. are much more severe than in the U.S. and in Western Europe. Therefore it often happens that the import tyres containing 100% rubber designed for driving on good roads prove to have lower durability on Soviet roads than the Soviet tyres.

The Soviet radial tyres based on 100%  $\beta$ -rubber or butyl rubber after testing on mixed roads have shown a mileage of 100,000 to 150,000 km. on improved roads.

Thus, the Soviet radial tyres based on 100%  $\beta$  are practically no less inferior in mileage to imported tyres containing large amounts of  $\alpha$ .

The tremendous work on the application of  $\beta$  in truck tyres has given an important impetus to technical progress and enabled to establish the requirements for the properties and promising range of  $\beta$  for tyre production.

The current five years (1966-1970) present a new phase in the application of synthetic rubber - the increasing mass production of tyres with 100% of stereoregular rubbers: polyisoprene (SIR-3) and polybutadiene (SIR-4).

Higher investments per 1 ton of stereoregular rubber and a higher cost of 1 ton of new rubber tyres are compensated for by a higher tyre service life, and their use provides a considerable saving in the nation's economy.

With the use of more effective initial oil and gas raw materials and more effective methods of synthesizing, as well as with further expansion of

the production of rubber types SKI-3 and 310 the expenditures involved in their production will undoubtedly be considerably lowered.

In spite of the predominant development of synthetic stereoregular rubber production in the present favour styrene-butadiene and methyl-styrene-butadiene rubber will remain in the strongest main tyre rubbers in the Soviet Union. One of the most promising directions in their production will be the manufacture of carbon black-oil rubber (extended by carbon black and oil at the latex stage).

The advantages of the application of carbon black and oil extended rubbers consist first of all in the better distribution in the rubber of the carbon black, introduced into polymers in the process of their production, and in better utilization of its inherent reinforcing properties and thus in increased tyre wear resistance and mileage. With the use of the oil and carbon black extended rubbers the labour productivity increases and the conditions of work in the mill rooms of tyre factories become much better. The mixing cycle is reduced to approximately half and the power consumption for this process, the most power-consuming process in the tyre industry, decreases sharply.

The production of oil- and carbon black-extended rubbers is naturally not restricted to styrene-butadiene rubbers, obtained by emulsion polymerization and extension at the latex stage. Carbon black and oils are also to be introduced into the stereoregular rubbers at the solution stage.

In parallel with other rubbers produced on a large scale the tyre industry consumes some other materials characterized as rubbers, produced on a medium scale, first of all butyl rubber for inner tubes, for bladders of vulcanizers and for car air bags.

Bearing in mind general results of the introduction of S into the mass production of light tyres it should be noted that the task of manufacturing truck tyres of high quality of 100% was the most important task for the whole period of the development of the tyre industry.

This task was solved simultaneously with the development of the range and of new types of synthetic elastomers, including stereoregular elastomers, and of the principles of formulating rubber compounds, based on the S. Closely connected with it wide complex of works on improving and mastering new tyre constructions by using improved and new reinforcing

## International and Federal Policy Implications of Technology Transfer

### Mechanisms and Problems

Technology transfer is a process by which one country or organization transfers its technological knowledge, skills, and experience to another country or organization. It can be achieved through various mechanisms such as licensing, joint ventures, direct investment, and technical cooperation.

The process of technology transfer is often accompanied by significant economic, social, and political implications. It can lead to job creation, economic development, and improved living standards in recipient countries. However, it can also result in job losses, income inequality, and environmental degradation if not managed properly.

Technology transfer is a complex issue that requires careful consideration of various factors. These factors include the nature of the technology being transferred, the economic and social context of the recipient country, and the political will and commitment of both parties involved.

The impact of technology transfer on developing countries has been a subject of intense debate. Some argue that it is a key factor in their economic development, while others believe it can exacerbate existing inequalities and contribute to environmental degradation.

Technology transfer is a critical issue that requires a balanced approach. It should be based on mutual respect, transparency, and accountability. It should aim to benefit both parties involved and contribute to sustainable development.

World Trade Organization (WTO) and Technology Transfer

Year	1994	1995	1996	1997	1998
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Year	1994	1995	1996	1997	1998
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Year	1994	1995	1996	1997	1998
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Year	1994	1995	1996	1997	1998
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Technology transfer is a complex issue that requires a balanced approach.

The distribution of 11 countries in the total production of S.I. for 1968 is as follows (thousands of tons):

U.S.A. - 31.6	Brazil - 5.7
Japan - 3.1	Mexico - 3.5
United Kingdom - 2.3	Australia - 3
Belgium - 1.3	Spain - 2.7
France - 1.3	Belgium - 2.5
South Africa - 1.1	South African Republic - 2.5
Malta - 1.1	India - 2.1
Italy - 1.5	Argentina - 2.3

Dynamics of rubber consumption by tyre industry of several countries are given in Table 2.

It can be seen from Table 2 the tyre industry of several countries has steadily raised the level of the share and has brought it up to 57-75% of the total rubber consumption in tyre manufacturing, whereby this refers to countries, which buy more than 25% of rubber, used by all foreign countries (excluding socialist countries).

The general trend of the development of S.I. rubber production and of the growing replacement of S.I. by S.R. is explained by several factors.

Table 2

Rubber consumption by tyre industry of foreign countries

	1950	1955	1958	1965	1967	1968
S.I., total, thous. of tons	331	976	1011	1327		1632
Including S.R. %	347	557	602	966		1229
%	42	57	61.5	73		75.5
U.S.A., total, thous. of tons	131	147	159	193	199	
Including S.R. %	-	11	74	105	113	
%	-	7.5	46.5	54.5	57	
Japan, total, thous. of tons	66	93	126	161	187	
Including S.R. %	3	10	49	34	105	
%	5	11	39	52	56	

	1958	1959	1960	1961	1962	1963
Including S., thous.of tons		26	50	75		
"		37	525	57		
Japan, total, thous.of tons		22	123	301		
Including S., "		22	92	175		
"		22	49	53		
Canada, total, thous.of tons	47	57	64	101	112	
Including S., "		26	39	65	79	
"		46	61	62	70	

The problem of the future of natural rubber in the world market has been often discussed.

In recent years an extensive work on the modernization of hevea plantations, in the improvement of U. quality and dispatching farms has started.

During 1951-1967 the average yield of U. in West Malaysia increased from 504 to 1053 kg/ha, and on experimental sites - up to 2-3 tones/ha. The introduction of synthetic hormones and stimulation of rubber forming in the plant may increase even more the U. yield. At present the production of an improved type of U., so called Standard Malaysian Rubber (S.) having stable viscosity and the best dispatching forms is expanded.

In recent years the production of U. is increasing. So, during the decade of 1958-1968 U. production increased by 7%, and during 1961-1967 - by 24%. One should however bear in mind, that even in the most optimum cases the total demand for rubbers will grow faster than the increase of U. production. Therefore, further expansion of S. production is inevitable. The geographic factor is also important; U. production is restricted to several tropical regions, whereas U. synthesis is possible practically at any place, where the products of petrochemical industry can be delivered. The non-tropical countries interested in being independent of U. imports will speed up the development of their own U.

As for the quality of rubber, the advantages of stereoregular synthetic rubbers over natural rubber have been shown above, the possibilities of science and engineering in the synthesis of elastomers and further improvement of their

properties being much greater compared to the possibilities of improving the U. quality.

Synthetic rubbers are more uniform compared to natural rubber, and in principle even under minimum standardization of U. this advantage remains in future.

U. remains a low price rubber only as long as the direct rubber producers on the hevea plantations (i.e. workers and owners of small plantation estates) receive low wages. With the growth of the liberation movement in the countries of South-Eastern Asia this situation should change. Besides, with the potential growth of population the need in larger areas for food agriculture will increase. Already at present the coco-trees seriously compete with hevea on rubber plantations.

In different forecasts for 1975-1980 the possible production scale of U. is estimated as 2500-3500 thous. tons; the production scale of S' - from 550 to 7500 thous. tons. Thus, according to the most optimum forecasts, the share of U. for 1980 will make about 30 % of the total rubber production, provided there will be no important social-political and economic changes in a particular system by that time.

It is however undoubted that natural rubber retains its role as one of the first-class rubbers of general purpose for tyre production, especially in countries manufacturing natural rubber.

Table 3

Structure of rubber consumption by tyre industry (%)

	Rubber	Natural rubber	Latex products	Synthetic rubber	Others	Total	Lat. rubber	
<u>USA, 1960.</u>								
Total tyre industry	24.6	54.3	1.1	0.4	16.2	-	75.4	100
<u>England, the 1st half of 1960</u>								
Car tyres	30.6	51.5	0.7	-	7.2	62.4	100	
Truck tyres	68.5	16.7	-	-	10.8	31.5	100	
Tractor and agricultural tyres	37.2	61.6	-	-	1.2	62.3	100	
Scooter and bicycle tyres	63.3	36.4	-	-	-	36.4	100	
Others	72.0	26.6	-	-	-	23.0	100	
Tubes	0.6	-	91.0	-	-	91.0	100	
Flock compounds for retreading	23.0	72.0	-	-	-	72.0	100	
Other tyre repairing materials	33.3	66.7	-	-	-	66.7	100	
Total tyre industry	41.7	45.3	5.6	-	7.4	56.3	100	
<u>India, 1950.</u>								
Total tyre industry	29.4	53.9	4.0	0.2	12.0	0.5	70.6	100

Table 3 shows the share of SBR in the total quantity of rubbers consumed by the tyre industry of the USA, England and France makes 45-55 %. Styrene-butadiene rubber-synthetic tire rubber makes 41 % in the USA and France, only it makes 42 % in England.

The great share of SBR is explained by considerable predominance of car tyres in the range of tyres produced in these countries. In the countries with heavier tyre range the share of rubber in tires' elasticity must be much greater.

The share of butyl rubber in the USA and in France (4%) is less than in England (5.6), because in American countries the production of tubeless tyres makes about 37 % of the total production of vehicle and agricultural tyres, whereas in England it makes 65 %.

The share of chloroprene rubber makes only 0.2 - 0.4 %.

In accordance with growing requirements to rubbers for tyres one can expect that in highly developed countries the share of SBR will decrease with the growing consumption of styrene-butadiene rubbers.

Among the new promising tyre rubbers TD is of great technical and economic interest. The low price, very accessible raw materials - ethylene and propylene, the lowest density (0.86 - 0.87) in comparison with 0.91-0.94, very high chemical resistance, including ozone resistance - all these advantages are combined with a good complex of tensile and elastic properties, close to the level of properties of styrene-butadiene rubbers.

The high prices of the third comonomer - diene, technological difficulties of IPP treatment, its insufficient compatibility with other rubbers (except butylrubber) however do not allow its wide using in tyres or consideration of this elastomer as a mass tyre rubber as yet. In the near future it apparently will be used as a special ozone resistant and heat resistant elastomer, valuable in manufacturing of separate parts, e.g. bladders bicycle tyres, as inhibitor of ozone cracks in sidewalls etc.

In the tyre industry of the USSR and abroad research and pilot plant works on different new elastomers for tyres are carried out, e.g. on styrene-butadiene rubber obtained by polymerization in solution and on many other rubbers.

Great attention is paid to the further improvement of synthetic latices

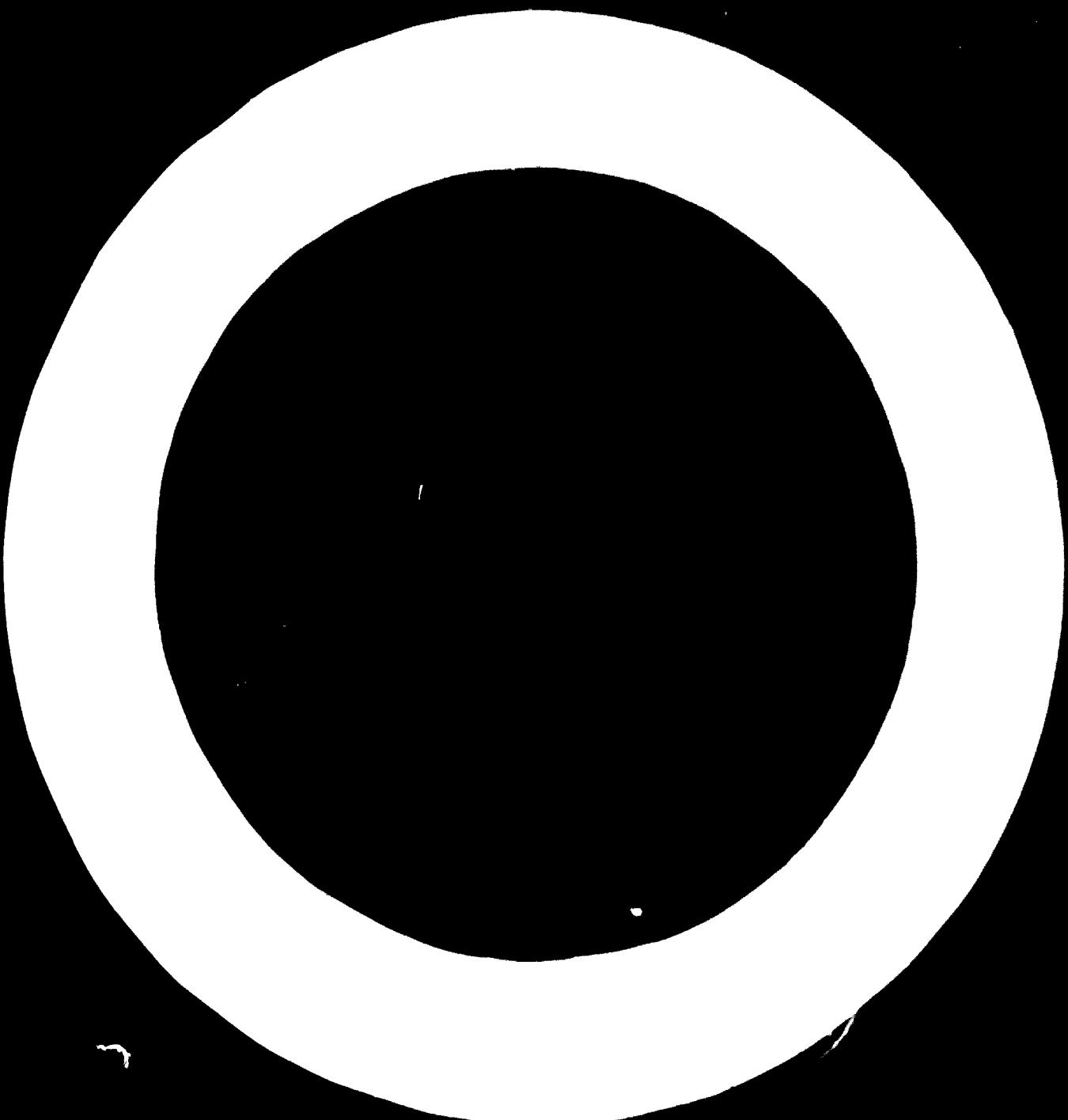
and synthetic resins for cord impregnation, since cord manufacturers without impregnation for the present are still at the development stage.

In conclusion it should be noted, that the demand for rubbers for tyre manufacturing is to be expected to rise, since in the next decades an intensive development of automobile industry in most countries of the world, and especially in the developing countries, is in prospect.

Fig. 1 Production of vehicle, tractor, agricultural and scooter tyres in the USSR for 1959-1970.

Fig. 2 Production of truck, tractor and agricultural tyres in several countries in 1967.

Fig. 3 Reduction of oil consumption for tyre manufacturing in the USSR for 1960-1975 (1970-1975 preliminary data).



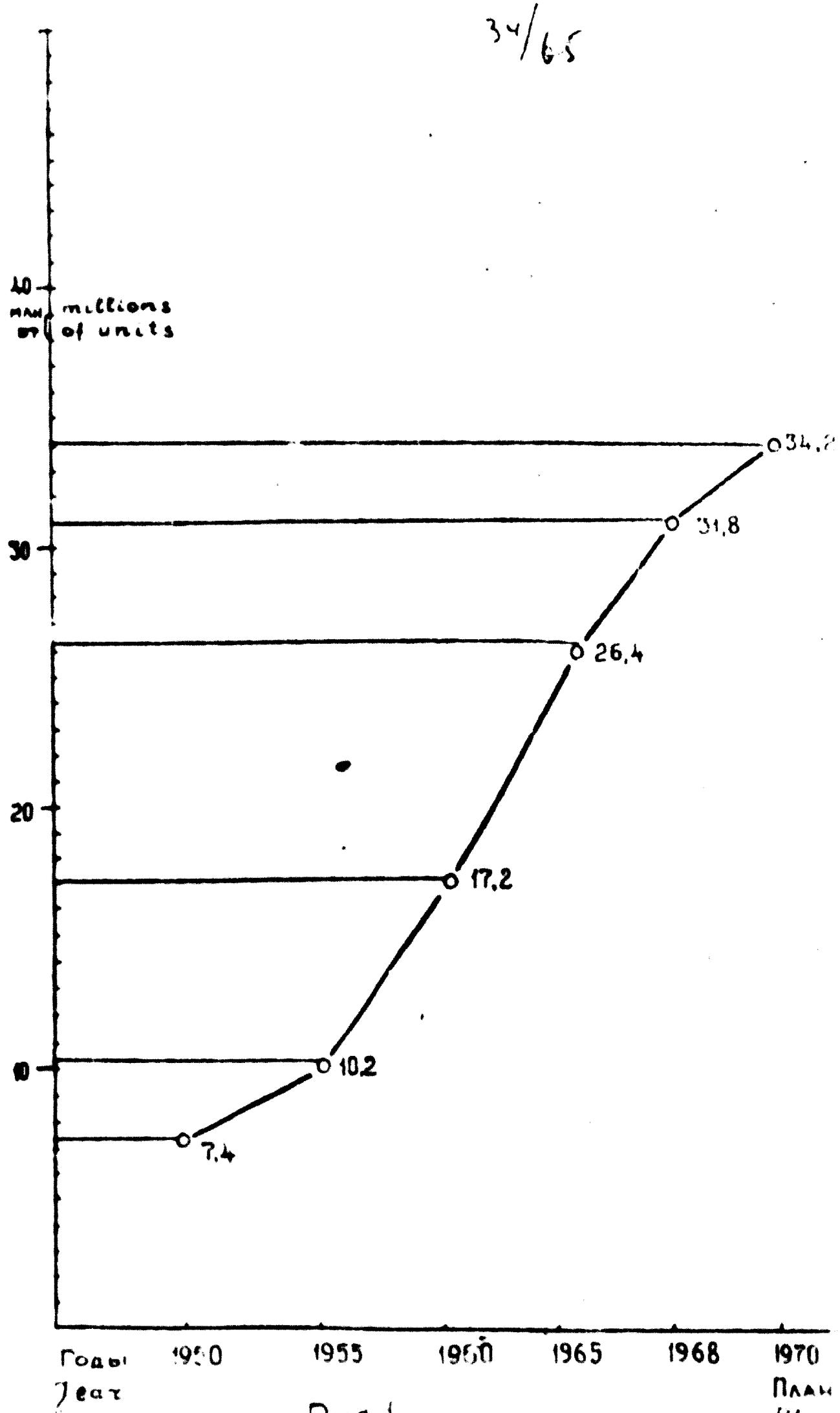
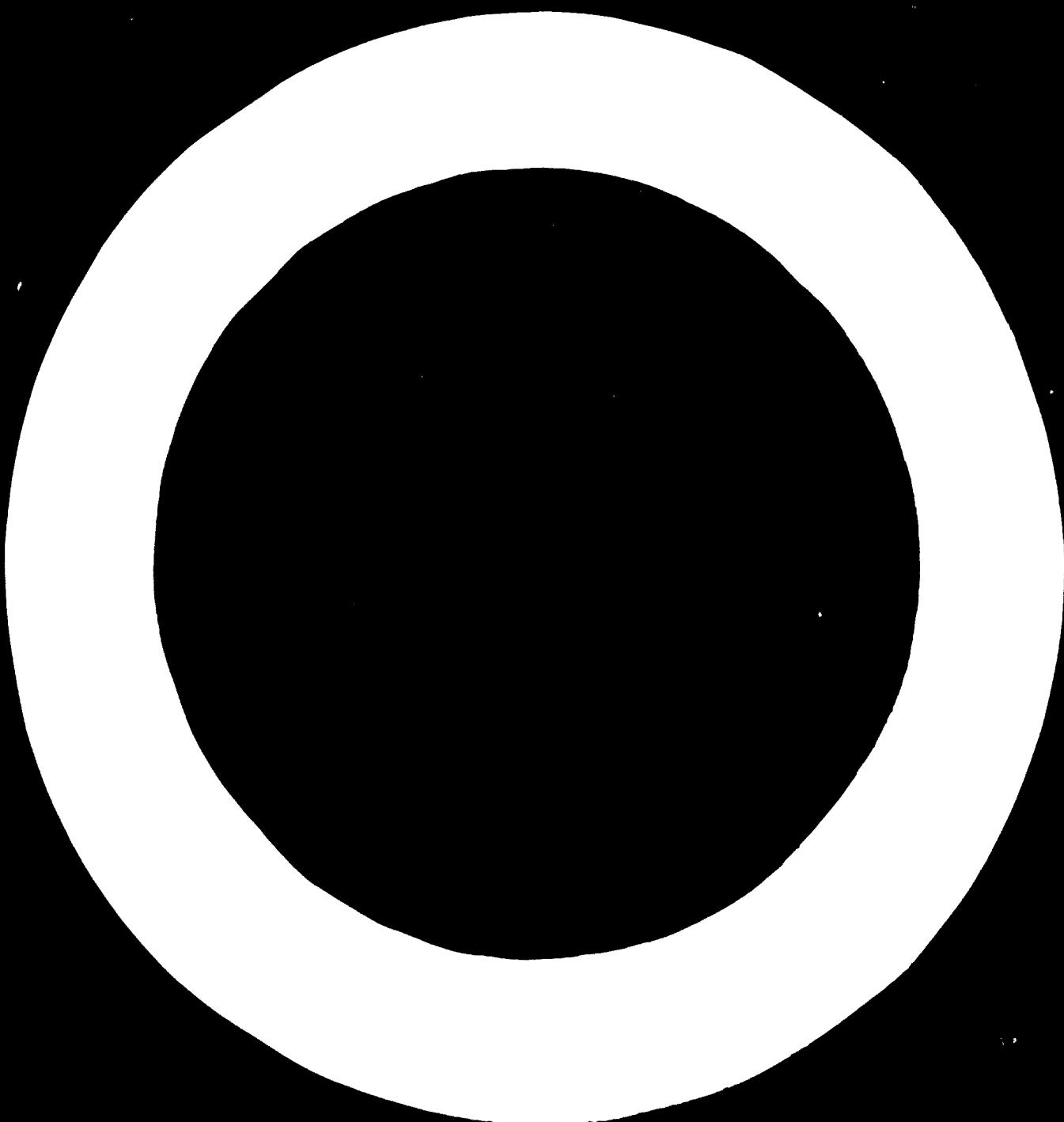
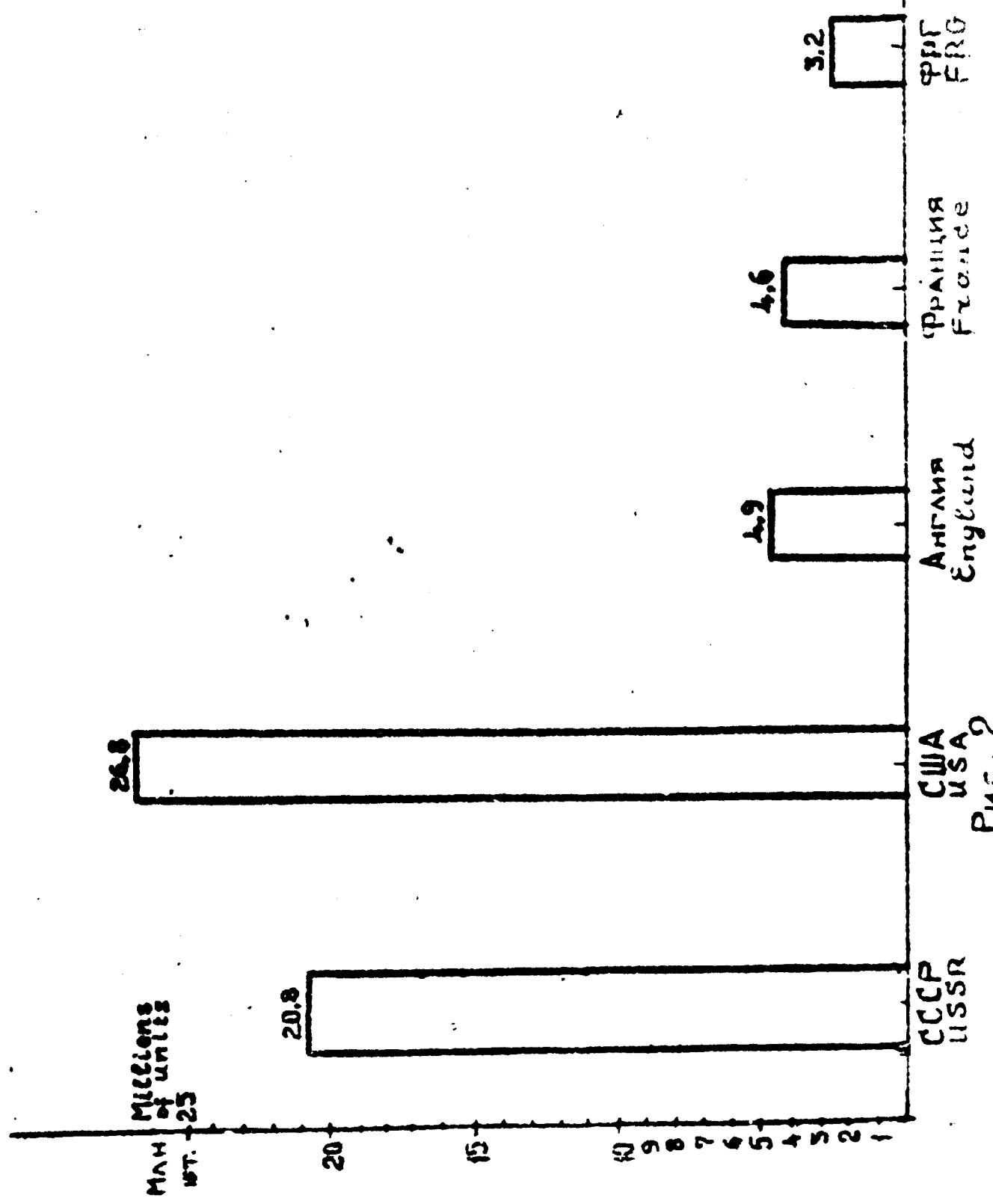


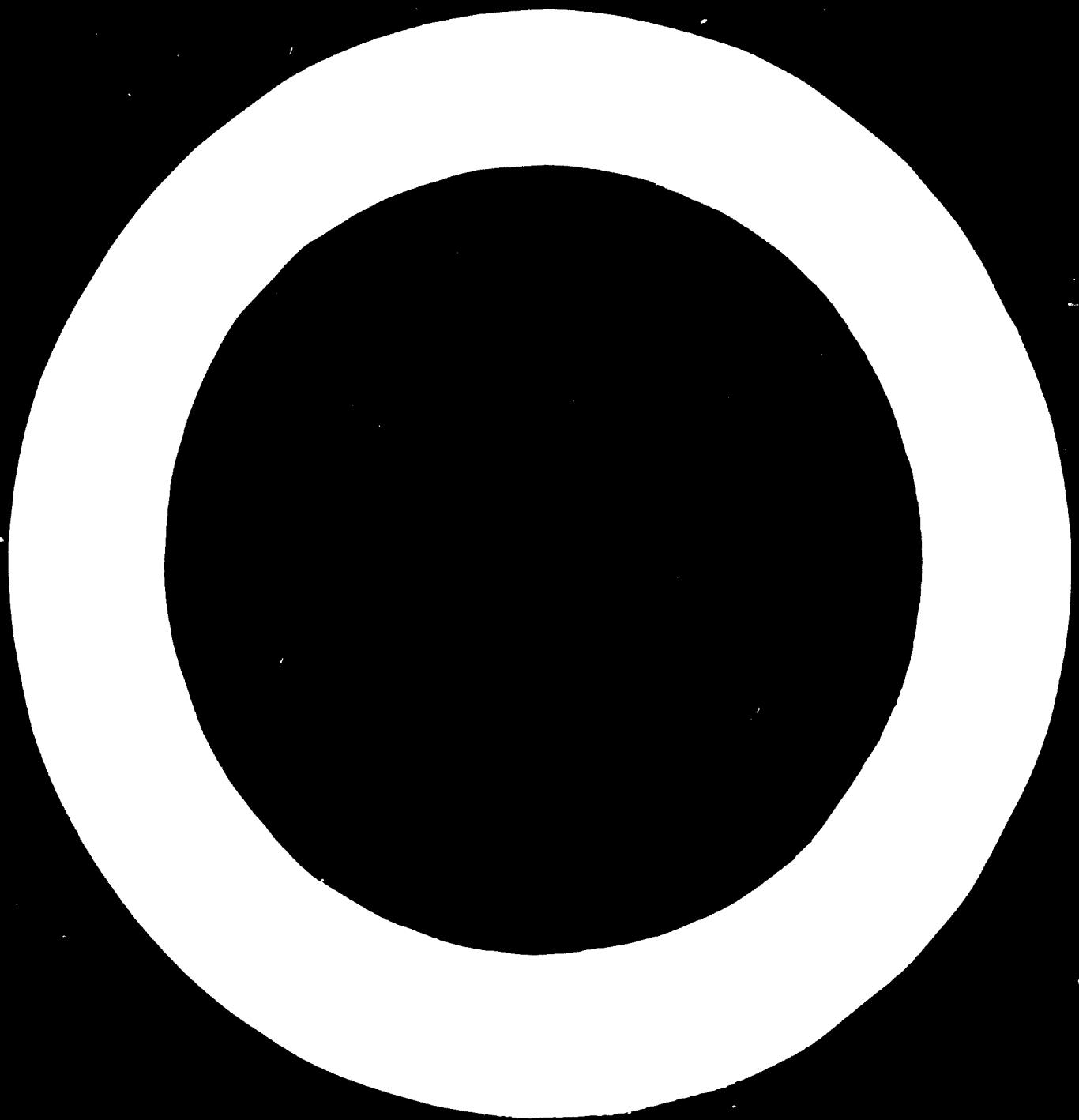
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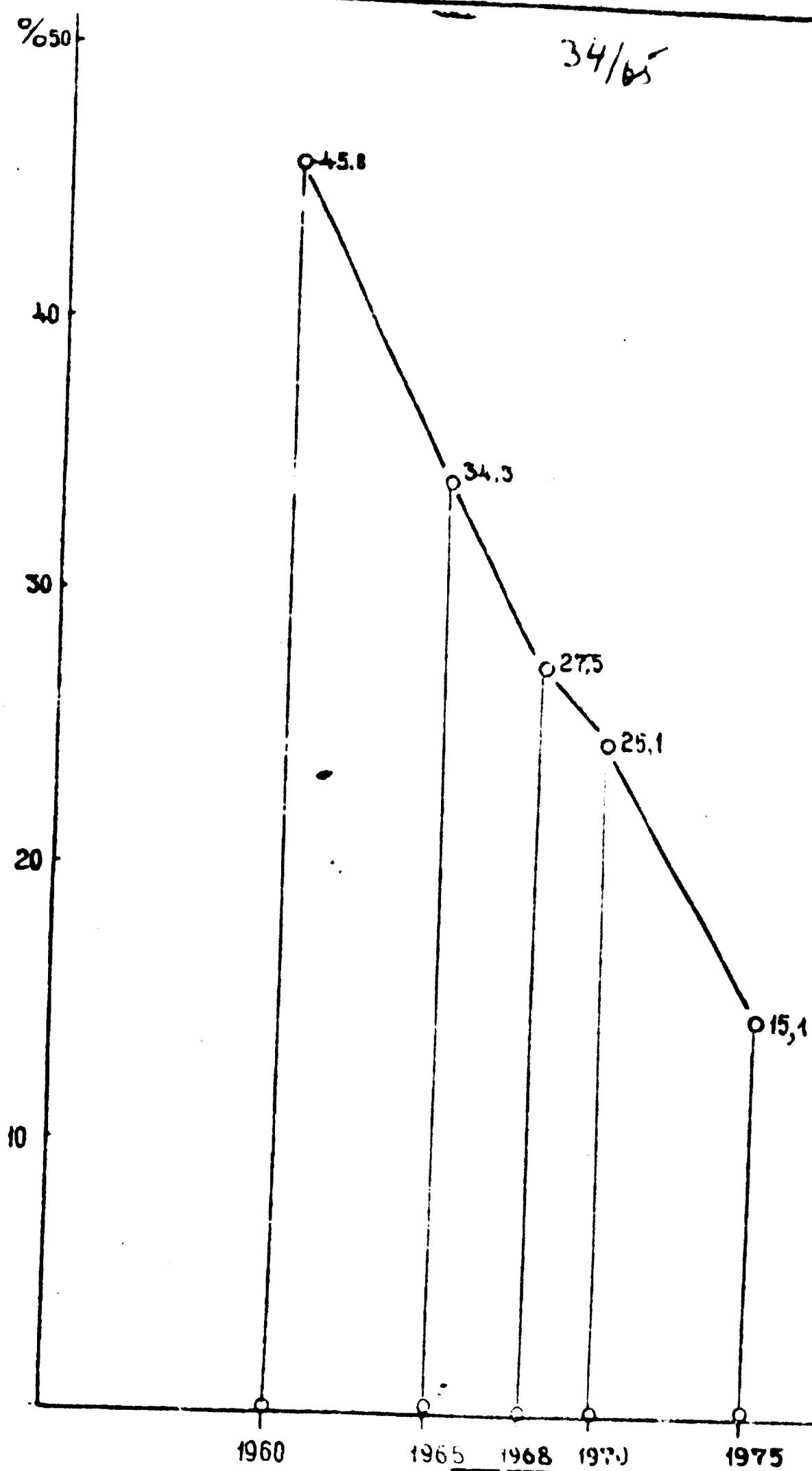
Fig. 1.



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