



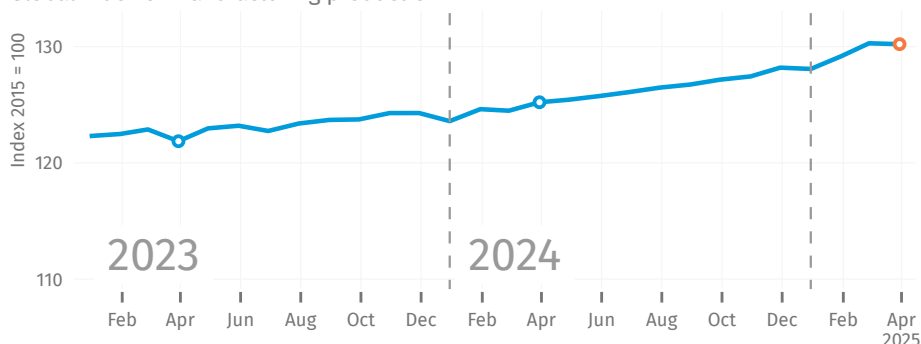
World Manufacturing Production

April 2025



Global manufacturing

Global index of manufacturing production



Global manufacturing recorded a

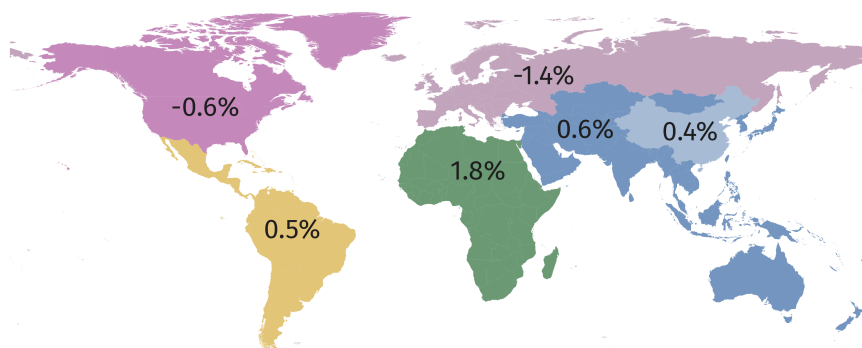
-0.1%

decrease in April 2025, **halting** its recent growth streak.



Regional performance

Month-over-month growth rate of manufacturing production by region

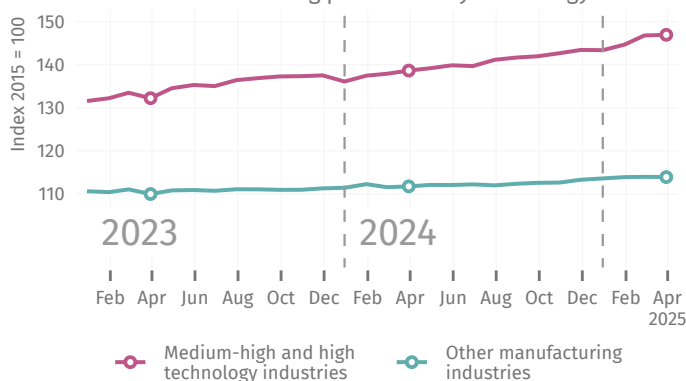


European manufacturing declined sharply in April 2025, reversing earlier gains, as tariffs and volatility weighed on production prospects.



Sectoral trends

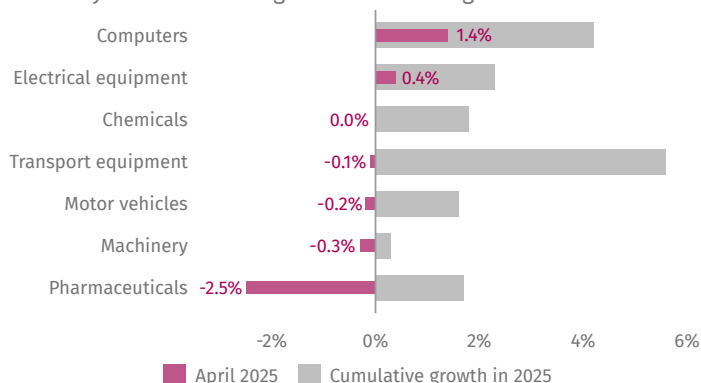
Global index of manufacturing production by technology level



Medium-high and high technology industries

Other manufacturing industries

Monthly and cumulative growth rates for higher-tech industries



Although **medium-high and high tech** industries had previously outpaced lower-tech sectors, production stagnated across both groups in April 2025.

Higher-tech industries delivered mixed results in April 2025: **Computers** production grew solidly, while **pharmaceuticals** showed a steep decline, driven largely by downturns in Germany, the Republic of Korea, and the United States.