



### Global perspective

Month-over-month growth rates of global manufacturing exports



Global manufacturing exports posted another **robust result** in April 2025, growing by

# 2.1%

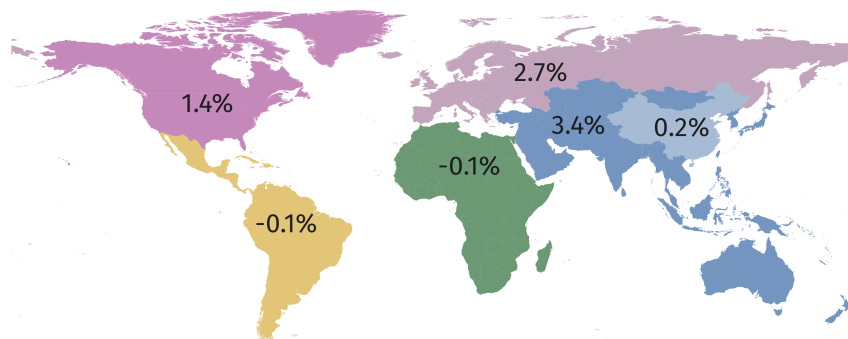
with limited impact yet from tariff uncertainty.



### Regional performance

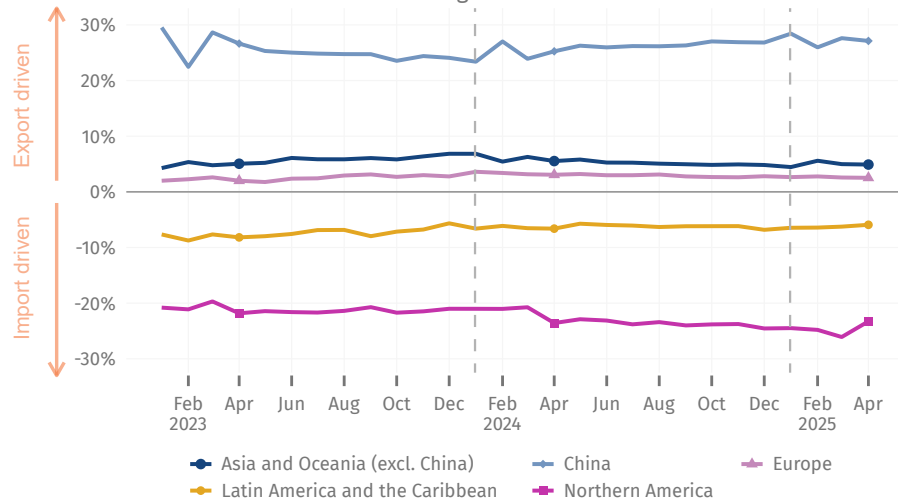
Month-over-month growth rate of manufacturing exports by region, April 2025

Global manufacturing export growth was driven by **Asia & Oceania** and **Europe**, while relatively higher U.S. tariffs already weighted on **China's** export performance.



### Manufacturing Trade Balance

Normalized trade balance\* of manufactured goods



**Northern America's** trade deficit in manufactured goods narrowed significantly in April 2025, though it remains elevated. This shift reflects the initial impact of higher U.S. tariffs and a weaker dollar.

\* The normalized trade balance shows the trade surplus or deficit as a proportion of total trade (the sum of exports and imports) to facilitate cross-regional comparison. Note: This report is based on seasonally adjusted official data on monthly manufacturing trade (in current US dollar). Global and regional coverage exceeds 90%, except in Africa, where data availability remains limited. The data used to create the infographic can be downloaded via this [link](#), while the [Monthly Manufacturing Trade Database \(MMTD\)](#) is available through the [UNIDO Statistics Portal](#). For further information, please contact [UNIDO Statistics](#).